

# 13.9

## Property, interest, dividends and other investment income (taxpayers only)

Income from property, dividends and interest by range of total investment income, 2010-11 to 2015-16<sup>1</sup>

Numbers: thousands; Amounts: £ million

Year	Range of investment income <sup>2</sup> (lower limit)	£0 <sup>3</sup>	£2,500	£5,000	£10,000	£15,000	£25,000	£50,000	£100,000	£200,000	£500,000	All	
2010-11	<b>Income type</b>												
	Income from property <sup>4</sup>	Number	326	259	290	139	134	148	51	14	3	1	1,370
		Amount	374	842	1,710	1,260	1,630	2,300	1,410	722	348	253	10,800
	Interest from savings accounts <sup>5</sup>	Number	19,400	603	583	222	238	259	88	24	6	2	21,500
		Amount	1,920	1,020	1,440	736	993	821	502	243	164	78	7,910
	Dividends <sup>6</sup>	Number	2,490	391	493	248	317	444	131	33	7	2	4,550
		Amount	780	789	2,120	1,900	4,550	12,900	7,030	3,260	1,240	1,540	36,100
	Other investment income <sup>7</sup>	Number	519	130	163	87	92	90	37	12	4	1	1,140
		Amount	154	154	311	266	397	664	595	400	368	459	3,770
	<b>Total income from investments</b>		Number	20,300	778	785	341	388	481	141	35	8	2
		Amount	3,230	2,800	5,570	4,170	7,570	16,700	9,540	4,620	2,120	2,330	58,600
2011-12	<b>Income type</b>												
	Income from property <sup>4</sup>	Number	352	290	313	159	154	166	57	17	5	1	1,510
		Amount	407	936	1,860	1,440	1,910	2,530	1,530	794	413	242	12,100
	Interest from savings accounts <sup>5</sup>	Number	20,700	580	508	253	239	271	85	27	8	2	22,700
		Amount	1,760	1,110	1,160	705	863	810	493	228	159	95	7,380
	Dividends <sup>6</sup>	Number	2,390	349	451	293	341	496	152	39	10	2	4,530
		Amount	778	636	1,900	2,440	4,890	14,300	8,410	4,020	2,120	2,940	42,500
	Other investment income <sup>7</sup>	Number	480	128	166	93	99	97	42	14	6	2	1,130
		Amount	151	148	316	278	455	720	680	427	407	411	3,990
	<b>Total income from investments</b>		Number	21,400	773	727	396	416	537	163	41	11	2
		Amount	3,090	2,830	5,230	4,860	8,120	18,400	11,100	5,470	3,100	3,690	65,900
2012-13	<b>Income type</b>												
	Income from property <sup>4</sup>	Number	369	312	333	173	167	185	63	19	5	1	1,630
		Amount	434	1,020	1,990	1,590	2,030	2,770	1,660	863	424	288	13,100
	Interest from savings accounts <sup>5</sup>	Number	22,900	544	469	234	243	283	100	30	8	3	24,800
		Amount	2,070	954	1,200	747	864	904	544	255	205	131	7,870
	Dividends <sup>6</sup>	Number	2,440	316	399	274	364	541	164	44	11	3	4,560
		Amount	1,260	524	1,520	2,120	5,310	15,700	9,200	4,630	2,130	2,910	45,300
	Other investment income <sup>7</sup>	Number	466	130	156	96	100	101	44	16	6	2	1,120
		Amount	144	159	293	286	413	711	672	462	429	520	4,090
	<b>Total income from investments</b>		Number	23,500	750	695	388	441	586	176	47	11	3
		Amount	3,920	2,650	5,000	4,740	8,620	20,100	12,100	6,210	3,190	3,850	70,300
2013-14	<b>Income type</b>												
	Income from property <sup>4</sup>	Number	393	327	347	186	187	205	72	21	7	2	1,750
		Amount	461	1,070	2,060	1,710	2,240	2,990	1,850	877	495	482	14,200
	Interest from savings accounts <sup>5</sup>	Number	21,800	485	468	235	246	300	106	34	12	4	23,700
		Amount	2,530	816	1,170	708	764	864	493	275	167	110	7,890
	Dividends <sup>6</sup>	Number	2,370	309	403	284	384	604	186	51	16	5	4,610
		Amount	1,250	532	1,610	2,280	5,730	17,700	10,700	5,650	3,620	6,340	55,400
	Other investment income <sup>7</sup>	Number	454	119	145	88	96	104	45	17	7	3	1,080
		Amount	133	130	251	234	370	694	611	471	418	741	4,950
	<b>Total income from investments</b>		Number	22,400	701	707	404	466	651	199	54	16	5
		Amount	4,370	2,540	5,090	4,930	9,100	22,200	13,700	7,270	4,700	7,670	81,600
2014-15	<b>Income type</b>												
	Income from property <sup>4</sup>	Number	391	340	359	197	193	218	76	23	8	2	1,808
		Amount	463	1,123	2,161	1,845	2,369	3,216	1,890	960	551	380	14,955
	Interest from savings accounts <sup>5</sup>	Number	22,367	508	447	227	240	305	110	35	12	5	24,255
		Amount	2,434	832	961	573	627	660	348	196	137	75	6,843
	Dividends <sup>6</sup>	Number	2,321	309	394	290	399	650	203	56	18	5	4,646
		Amount	1,659	571	1,650	2,446	6,110	19,254	12,041	6,344	4,250	7,157	61,481
	Other investment income <sup>7</sup>	Number	446	109	127	83	91	101	45	17	7	3	1,031
		Amount	124	109	184	210	346	649	639	452	394	555	3,660
	<b>Total income from investments</b>		Number	22,967	736	698	415	483	699	216	59	19	6
		Amount	4,679	2,635	4,955	5,073	9,451	23,779	14,917	7,952	5,332	8,166	86,940
2015-16	<b>Income type</b>												
	Income from property <sup>4</sup>	Number	404	356	383	203	203	242	89	27	11	5	1,922
		Amount	483	1,189	2,353	1,965	2,624	3,505	2,031	998	575	507	16,230
	Interest from savings accounts <sup>5</sup>	Number	22,409	442	398	208	236	314	125	40	18	9	24,199
		Amount	2,315	639	645	386	507	543	309	147	112	126	5,729
	Dividends <sup>6</sup>	Number	2,417	306	402	286	410	737	251	69	27	12	4,918
		Amount	1,549	555	1,673	2,461	6,357	22,230	15,550	8,089	7,391	17,981	83,837
	Other investment income <sup>7</sup>	Number	422	95	117	75	87	102	46	18	9	5	977
		Amount	109	81	166	181	300	605	570	436	430	1,038	3,914
	<b>Total income from investments</b>		Number	23,033	684	677	408	500	787	263	72	28	12
		Amount	4,455	2,464	4,837	4,993	9,789	26,883	18,461	9,670	8,507	19,652	109,711

### Notes on the table

- Source: Survey of Personal Incomes 2013-14, 2014-15 and 2015-16. HMRC holds comprehensive income information for taxpayers but not for the rest of the UK population. Therefore the SPI is not a suitably representative data source for non-taxpayers and no attempt has been made to estimate the number of non-taxpayers or the amount of their income. Some interest and dividend income data may be incomplete and it is necessary to impute these amounts in a manner consistent with information from external survey data and the National Accounts. For more information about the SPI, see the personal incomes statistics at <https://www.gov.uk/government/collections/personal-incomes-statistics>
- Investment income includes income from property, interest, dividends and other investment income.
- Excluding those in the population with no investment income at all.
- Net income (rent) from both UK and overseas property. Property income excludes profits of businesses trading in properties.
- Interest from UK banks, building societies and other deposit takers.
- Dividends from shares in UK companies and unit trusts, and all other income charged at the UK dividend rate.
- Other investment income includes interest and dividends from overseas savings and gains on life policies. Investment income and gains arising in tax favoured products (PEP, TESSAs, ISAs etc.) and realised capital gains are excluded.

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