

# Free school application form

Mainstream, studio, and 16 to 19 schools

Published: July 2016

Insert the name of your free school(s) below using BLOCK CAPITALS

HARRIS ACADEMY FOR BOYS, ROYAL GREENWICH

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#### The application form explained

Before completing your application, please ensure that you have read both the relevant <a href="https://hww.to.apply.to.set.up.a.free.school.guidance.and.the.criteria.for.assessment">how to apply to set up a free school.guidance and the criteria for assessment</a> carefully. Please also ensure that you can provide all the information and documentation required.

#### **Sections**

#### Declaration

The declaration must be made by a company member on behalf of the company/trust. The declaration section is found on page 8 of this form. All applicants are required to complete this section in full.

#### All applicants will need to complete sections A, B, C, E, H and I in full.

For sections D, F and G, the information you need to provide will depend on the type of group you are. Please refer to the relevant section of the *how to apply to set up a free school guidance document* and the *criteria for assessment*, for the information your group should include in these sections.

**Section A** asks you for applicant details in the Excel form.

**Section B** asks you to outline your proposed free school(s) in the Excel form.

**Section C** asks you for detailed information on the vision for your school(s) and is to be completed using the Word form.

**Section D** asks you for detailed information on your proposed education plan(s) and is to be completed using the Word form.

**Section E** asks you to evidence that there is a need for the school(s) you are proposing in the Word form.

**Section F** asks you to demonstrate that you have the capacity and capability to open the school(s) you are proposing and is to be completed using the Word form.

**Section G** specifically asks about costs. This requires the completion of the relevant sections of the Excel budget template.

Studio schools use a different Excel budget template than mainstream and 16-19 free schools.

**Section H** asks for information about premises, and suitable site(s) you have identified. This requires the completion of the relevant section of the Excel application form.

**Section I** is about your suitability to set up and then run a free school. The form is available here.

Failure to submit all the information required may mean that we are unable to consider your application.

#### **Submitting Sections A to H**

The completed Word and Excel templates and the budget plans need to be submitted by email to the department by the application deadline to:

FS.applications@education.gsi.gov.uk. Your email must be no larger than 9MB in size. If your documents are larger than 9MB, please send multiple emails clearly indicating that the emails are connected (e.g. email 1 of 3).

Applications for a Studio School should also be sent to: applications@studioschooltrust.org.

The Word template should be between 50 and 100 pages long (depending on which type of group you are); formatted for printing on A4 paper; completed in Arial 12 point font; and include page numbers. Annexes are excluded from the page limit and should be restricted to CVs for key individuals. Please do not include photographs, images and logos in your application.

The contents of the budget Excel template and Excel application form are excluded from the page limit.

Please include the name of your school in the file name for all Word and Excel templates.

You also need to submit two hard copies (of Sections A-H and the budget plans) by a guaranteed method such as 'Recorded Signed For' post to: Free Schools Applications Team, Department for Education, 3rd Floor, Sanctuary Buildings, Great Smith Street, London SW1P 3BT. You may also hand deliver if you prefer.

It is essential that the hard copies are identical to the version you email.

#### **Submitting Section I**

Section I, i.e. the Personal Information form, is required for each member, director, and principal designate who has not submitted forms within the past 365 days; together with a list of those members, directors, and principals designate who have submitted Section I forms within the past 365 days. These need to be submitted by email alongside a copy of Section A (from the Excel template) to due.diligence@education.gsi.gov.uk stating the name of the school in the subject title.

#### Data protection

Personal data is collected on the Word and Excel templates in order to consider an application to set up a free school and will not be used for other purposes. For the purposes of the Data Protection Act, the Department for Education is the data controller for this personal information and for ensuring that it is processed in accordance with the terms of the Act. The department will hold all personal information you supply securely and will only make it available to those who need to see it as part of the free school application process. All personal information supplied in these forms will only be retained for as long as it is needed for this process.

### **Application checklist**

Task to complete	Yes	No			
Have you established a company by limited guarantee?	<b>x</b>				
Have you provided information on all of the following areas (where applicable)?					
Section A: Applicant details	x□				
Section B: Outline of the school	<b>x</b>				
Section C: Education vision	<b>x</b>				
Section D: Education plan					
Section E: Evidence of need					
Section F: Capacity and capability					
Section G: Budget planning and affordability	N/A				
Section H: Premises	x□				
3. Is the information in A4 format, using Arial 12 point font, and includes page numbers?					
Have you fully completed the appropriate budget plan(s) where necessary?					
5. Have you included CVs in the appendices for all relevant individuals in the template provided and in line with the requirements set out in the criteria?	N/A				
6. Independent schools only*: Have you provided a copy of the last two years' audited financial statements or equivalent?					

7. <b>Independent schools only*:</b> Have you provided a link to your school's most recent inspection report and completed an externally validated self-assessment and governance assessment?		
8. <b>Independent schools only*:</b> Have you provided the documents set out in the criteria document specifically around your current site?		
9. <b>Re-applications only:</b> Have you changed you application in response to the written feedback you received, if you are re-applying after being unsuccessful in a previous wave, as set out in Section 4.4 of this guide?		
10. Have you sent an email (of no more than 9 MB in size**), titled:  Free School Application - School Name: [insert] with all relevant information relating to Sections A to H of your application to:  FS.applications@education.gsi.gov.uk before the advertised deadline?	x□	
11. <b>Studio schools only:</b> Have you emailed a copy of your application to the Studio Schools Trust at: <a href="mailto:applications@studioschooltrust.org">applications@studioschooltrust.org</a> ?		
12. Have you sent two hard copies of the application by a guaranteed delivery method such as 'Recorded Signed for' to the address below?  Free Schools Applications Team, Department for Education, 3 <sup>rd</sup> Floor	x_	
Sanctuary Buildings, Great Smith Street, London, SW1P 3BT		

<sup>\*\*</sup> If your application is larger than 9MB please split the documents and send two emails.

Section I of your application	Yes	No
12. Have you sent:		
a copy of Section A (tab 1 of the Excel template); and		
copies of the Section I Personal Information form for each member, director, and principal designate who has not submitted one of these forms within the past 365 days; and		
a list of those lead applicants, members, directors, and principals designate who have submitted Section I forms within the past 365 days	N/A	
by emailing scanned copies of Section I forms to <a href="mailto:due.diligence@education.gsi.gov.uk">due.diligence@education.gsi.gov.uk</a> stating the name of the school in the subject title, including a full list of members, trustees, and the principal designate (if appointed); and a copy of Section A?		
(See guidance for dates and deadlines)		

<sup>\*</sup> Independent schools include existing alternative provision and special school institutions that are privately run.

#### **Declaration**

#### \*\*This must be signed by a company member on behalf of the company/trust\*\*

I confirm that the information provided in this application is correct to the best of my knowledge. I further confirm that if the application is successful the company will operate a free school in accordance with:

- the requirements outlined in the how to apply to set up a free school guidance;
- the funding agreement with the Secretary of State;
- all relevant obligations and requirements that apply to open academies (eg safeguarding, welfare and bullying) – this includes statutory requirements (those that are enshrined in legislation) and non-statutory requirements (those contained in DfE guidance); and
- the School Admissions Code, the School Admissions Appeal Code and the admissions law as it applies to maintained schools. 16 to 19 applicants do not need to follow these codes, but must have admissions arrangements and criteria which are fair, objective and transparent.

I have fully disclosed all financial liabilities and the full extent of each/any debt for which the company, trust or existing school is liable.

I confirm that I am not and have never been barred from regulated activity within the meaning given by the Safeguarding Vulnerable Groups Act 2006. I further declare that all current members and directors of the company have confirmed to me that they are not and have never been so barred, and that if it comes to my attention whilst I am a member or director of the company that I or any other member or director are or have been so barred I will notify the Department for Education. I and all other members and directors of the company understand that the company's free school application may be rejected if a member or director of the company is found to have been barred from regulated activity.

I acknowledge that this application may be rejected should any information be deliberately withheld or misrepresented that is later found to be material in considering the application.

Date: 26th September 2016

NB: This declaration only needs to be signed in the two hard copy versions of your application. Please use black ink.

#### Completing the application form

#### Section A – applicant details (use Excel spread sheet)

This section will need to be completed by **all** applicants. Please:

- complete the Section A tab in the Excel spread sheet; and
- refer to the <u>how to apply to set up a free school guidance and the criteria for</u> assessment for what should be included in this section.

#### Section B – outline of the school (use Excel spread sheet)

This section will need to be completed by **all** applicants. Please:

- complete the Section B tab in the Excel spread sheet; and
- refer to the <u>how to apply to set up a free school guidance and the criteria for</u> <u>assessment</u> for what should be included in this section.

#### Section C - vision

This section will need to be completed by all applicants.

#### Please:

- use the space provided below; and
- provide one version of this section, referring to individual schools or circumstances if you are applying for more than one school;
- refer to the <u>how to apply to set up a free school guidance and the criteria for</u> <u>assessment</u> for what should be included in this section.

### Section C1 – a credible proposal to deliver a high-quality free school and a clear rationale for establishing it in this area

This is an application to open a 6 FE Boys 11-18 free school very similar to the provision in our open schools at Harris Invictus Croydon and in Tottenham, and our schools in preopening in Wimbledon and West Thurrock. It will also be modelled on the successful provision at Harris Boys Academy East Dulwich. The Royal Borough of Greenwich had a forecast shortfall of 15 FE of demand for secondary places by 2021/22, prior to the Wave 11 approvals. Wave 11 has agreed an 8 FE Girls School to open in the Borough, but this still leave 7 FE of unmet demand and critically the Girls School approval leaves an imbalance of places between boys and girls. We have therefore agreed with Greenwich that we will make an application for a Boys School to redress this.

We do have secondary schools close to our proposed site with Harris Academy Greenwich nearby; and Harris Academy Falconwood a little further away. So we have other Schools well plced to support the start up of a new Free School.

All of our secondary schools are Good or Outstanding and 75% of them are Outstanding. This is a record unmatched by any MAT. We believe that we can use our existing schools to support this new school to be successful quickly.

This proposed free school would be founded on the same principles as our Free Schools at Harris Invictus Croydon and Harris Academy Tottenham. It would also use the methodologies that we have put in place at Harris Boys Academy East Dulwich, which is Outstanding and Chobham Academy, which we operate, and which has achieved Outstanding in all categories in its first OFSTED. DFE colleagues know that our ethos and approaches are tried and tested and that we will open and operate an Outstanding School.

The school would at this stage be proposed to be 11-18. It is important for us that our students have the opportunity to obtain their A levels or Level 3 BTECs with us and

### Section C1 – a credible proposal to deliver a high-quality free school and a clear rationale for establishing it in this area

have the benefit of the exceptional programmes we run to encourage them to apply and obtain places at top universities. But if site restrictions mean we cannot fit a sixth form here we may be able to provide places at our other local schools and expand their sixth forms. We accept that post 16 provision will to some extent be subject to the current Area Review.

#### Section D – education plan: part 1

This section will need to be completed by all applicants. Please:

- use the table below; and
- refer to the <u>how to apply to set up a free school guidance and the criteria for</u> <u>assessment</u> for what should be included in this section.

In the table below, please provide the proposed numbers in each year group at the point of opening and an explanation of how pupil numbers will build up over time. Please add additional rows/columns if appropriate. If you are an existing independent school wishing to become a free school, please use the first column to show how many pupils you currently have. If you are proposing more than one school you will need to complete a separate table for each.

If you are proposing to open later than 2018, please leave the relevant earlier columns blank.

	Current number of pupils (if applicable)	2018	2019	2020	2021	2022	2023	2024
Reception								
Year 1								
Year 2								
Year 3								
Year 4								
Year 5								
Year 6								
Year 7				180	180	180	180	180
Year 8					180	180	180	180
Year 9						180	180	180
Year 10							180	180
Year 11								180
Year 12						100	100	100
Year 13							90	90
Totals				180	360	640	910	1090

#### Section D - education plan: part 2

### D1 – an ambitious and deliverable curriculum plan which is consistent with the vision and pupil intake

If you are applying for more than one school and they will all be similar, please provide one version of this section, referring to individual schools or circumstances, where relevant. If schools will be different, you may find it simpler to provide more than one version of this section.

**All** applicants will need to complete the table of subjects and hours. Please use the table below.

Subject/other activity	Hours per week	Mandatory/ Voluntary	Comments
Maths	4.2		In 50 minute lessons, 33 periods per week
English	4.2		
Science	3.3		
PE	1.67		
RE	084		
Geography	1.67		
History	1.67		
MFL	2.5		
Art	1.67		
Music	1.67		
Drama	0.84		
Design Technology	1.67		
PSHE	0.84		
Computer Studies	0.84		

[Add more lines as appropriate]

**All** applicants will need to complete this section, but you will give us different information depending on which type of group you are. Please:

· use the space provided below; and

 refer to the <u>how to apply to set up a free school guidance and the criteria for</u> <u>assessment</u> for what should be included in this section.

### D1 - an ambitious and deliverable curriculum plan which is consistent with the vision and pupil intake

We will provide a solid curriculum that prepares students to succeed in a range of subjects. The above plan would apply to Years 7 and 8 and at Year 9 we would introduce options and increase Science to 8 periods a week for those who will take triple Science. For those who are not assessed as able to take triple Science we will provide 6 lessons of Science and provide additional Maths and English

The principles that apply here are the same principles that apply in our existing Outstanding Schools.

### D2 – measuring pupil performance effectively and setting challenging targets

If you are applying for more than one school, please provide one version of this section, referring to individual schools or circumstances where relevant.

**All** applicants will need to complete this section, but you will give us different information depending on which type of group you are. Please:

- use the space provided below; and
- refer to the <u>how to apply to set up a free school guidance and the criteria for</u> <u>assessment</u> for what should be included in this section.

#### D2 – measuring pupil performance effectively and setting challenging targets

The principles that apply here are the same principles that apply in our existing Outstanding Schools. Harris Federation has used its resources to work innovatively to design schemes of work in all subjects and to track back from expected new GCSE scores in 5 years time to give assessment tools to teachers that enable them to set stretching targets and to assess their students progress towards GCSE from Year 7 upwards. Students' progress is monitored half termly with reports home to parents and individual interventions with those children not making the progress expected.

All Harris Secondary Schools in 2016 achieved positive Progress 8 VA scores with an average across the Group of +0.66. Harris Boys Academy East Dulwich performed just above the Group average at +0.70.

### D3 – a staffing structure that will deliver the planned curriculum within the expected income levels

If you are applying for more than one school, please provide one version of this section, referring to individual schools or circumstances where relevant.

**All** applicants will need to complete this section, but you will give us different information depending on which type of group you are. Please:

- · use space provided below; and
- refer to the <u>how to apply to set up a free school guidance and the criteria for</u> <u>assessment</u> for what should be included in this section.

D3 – a staffing structure that will deliver the planned curriculum within the expected income levels
We will use a staffing structure similar to our existing schools.

### D4 – the school will be welcoming to pupils of all faiths/world views and none

**All** applicants will need to complete this section in full for each school they wish to open. Please:

- use the space provided below; and
- refer to the <u>how to apply to set up a free school guidance and the criteria for</u> <u>assessment</u> for what should be included in this section.

D4 – the school will be welcoming to pupils of all faiths/world views and none
As our existing Schools

#### Section E – evidence of need

This section asks you to evidence that there is a need for the school(s) you are proposing. **All** applicants will need to complete both sections in full for each school they wish to open.

### E1 – provide valid evidence that there is a need for this school in the areas

This section will need to be completed by **all** applicants. Please:

- use the space provided below;
- include evidence as annexes; and
- refer to the <u>how to apply to set up a free school guidance and the criteria for</u> <u>assessment</u> for what should be included in this section.

#### E1 – provide valid evidence that there is a need for this school in the area

We have discussed the need with Greenwich LA. They tell us that after allowing for the 8 FE girls free school agreed in Wave 11 to proceed into preopening they still will have a 7 FE shortfall by 2021/22

So there is basic need for more than the 6 FE we are proposing and an imbalance of provision will exist between boys and girls with the additional 8 FE of girls places agreed in Wave 11. This proposal will largely redress that imbalance.

The demand for places at Harris schools is high with over 4 applications on average for each place.

Harris Academy Greenwich has been transformed and is now heavily oversubscribed. It received 1291 applications for 180 places for admission in 2016 with 312 being first preference and 601 being first to third preferences. So there is clear demand for a Harris education at Year 7 from local parents.

Please tick to confirm that you have provided evidence as annexes:

#### E2 – successful engagement with parents and the local community

This section will need to be completed by **all** applicants. Please:

- use the space provided below;
- · include evidence as annexes; and
- refer to the <u>how to apply to set up a free school guidance and the criteria for</u> <u>assessment</u> for what should be included in this section.

#### E2 – successful engagement with parents and the local community

At this stage we have not actively engaged with the local community on this proposal, beyond the Local Authority.

We do have successful schools in the area which are oversubscribed and of course supportive parents, together with parents of primary aged pupils seeking a place at a Harris School.

#### Section F - capacity and capability

#### Please note:

If you are not an approved academy sponsor, but are interested in finding out more about this role and potentially apply to become a sponsor, please make contact with the department's <a href="Sponsor Approval team">Sponsor Approval team</a>.

It is important to make clear that approval as an academy sponsor will not guarantee a free school application is approved. Each free school application is considered against the criteria set out in this guidance. Similarly, approval to deliver a free school project does not mean that you would be automatically chosen to deliver a specific academy project. All projects are carefully considered on a case-by-case basis. It is the role of the department to consider which of our sponsors will provide the best possible solution for a particular school(s), and ministers will make a final decision as to whether the proposed sponsor should take forward a specific project, based on that advice.

#### F1 (a) Skills and experience of your team

All applicants will need to complete this section, but you will give us different information depending on which type of group you are. Please refer to the <a href="https://example.com/how-to-set-up-a-free-school-guidance-and-the-criteria-for-assessment">https://example.com/how-to-set-up-a-free-school-guidance-and-the-criteria-for-assessment</a> for what should be included in this section.

If you are a sponsor with at least one school, or a MAT with at least two schools, and you have a letter or email from your RSC office saying how many free schools you have capacity to open, you need to:

 Tell us who (a named individual) is in charge during pre-opening and provide their CV.

If you do not meet the criteria set out above, please:

- complete the table below; and
- provide a short commentary on your plans to manage the pre-opening project.

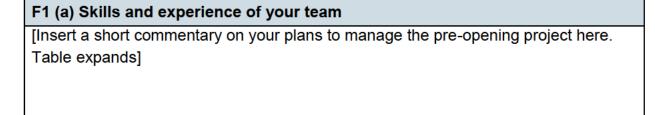
You must complete a separate line for each member. Please identify individuals who will be company members, trustees, the chair of trustees, members of the pre-opening team and if applicable, the local governing body, including the chair if they have been identified.

We have agreed with the Regional Schools Commissioner that he is happy we have the capacity to open this Free School

The people in charge during preopening are and and and beautiful - both well known to colleagues at DFE. But if you want CVs we can provide.

Name	Where they live (town/city)	Member of core group	Role(s) (pre-opening team, member, trustee, principal designate, local governor once school is open)	Summary of relevant expertise Please refer to the relevant section of the assessment criteria booklet to check what detail you need to give	Available Time (hours per week)

[Add lines as appropriate]



#### F1 (b) Skills gap analysis

This section will need to be completed by **all** applicants. Please set out any skills gaps that you think exist within your group and how you intend to fill them. Please:

- · complete the table below; and
- refer to the <u>how to apply to set up a free school guidance and the criteria for assessment</u> for what should be included in this section.

Skills/experience missing	Where is the gap? i.e. pre-opening team, trustees, local governing body	How and when do you plan to fill the gap

[Add more lines as appropriate]

# F2 – a governance structure, and roles and responsibilities that will ensure accountability and effective decision making in this academy trust and drive improvement in the new free school

**All** applicants will need to complete this section in full for each school they wish to open. Please:

- · use the space provided below; and
- refer to <u>how to apply to set up a free school guidance and the criteria for</u> <u>assessment</u> for what should be included in this section.

## F2 – a governance structure, and roles and responsibilities that will ensure accountability and effective decision making in this academy trust and drive improvement in the new free school

This School will fit within our existing governance structure with a Local Governing Body the same as our other schools. Please see our previous bids. Our governance is strong because our Chief Executive or our Director of Secondary Education sit on all secondary Governing Bodies to ensure the correct level of challenge to our Principals.

OFSTED always rate our Governance as Outstanding

### F3 – independent schools have a good educational track record and credible plans for meeting the standards of the state sector

This section is for independent converters to the state sector only. Please:

- use the space provided below; and
- refer to the <u>how to apply to set up a free school guidance and the criteria for</u> assessment for what should be included in this section.

F3 – independent schools have a good educational track record and credible
plans for meeting the standards of the state sector
[Add text here. Table expands]

### F4 – Independent schools have a good financial track record and credible plans for meeting the standards of the state sector

This section is for independent converters to the state sector only. Please:

- · use the space provided below; and
- refer to the <u>how to apply to set up a free school guidance and the criteria for assessment</u> for what should be included in this section.

F4 – Independent schools have a good financial track record and credible plans for meeting the standards of the state sector
[Add text here. Table expands]

### F5 – Independent schools have an appropriate, well-maintained, and secure site

This section is for independent converters to the state sector only. Please:

- · use the space provided below; and
- refer to the <u>how to apply to set up a free school guidance and the criteria for</u> assessment for what should be included in this section.

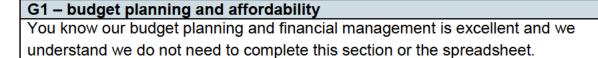
F5 – Independent schools have an appropriate, well-maintained, and secure site
[Add text here. Table expands]

#### Section G – budget planning and affordability

**All** applicants will need to complete this section, but you will give us different information depending on which type of group you are.

#### Please:

- complete the Excel spreadsheet (where necessary);
- add any commentary you want to include in the space provided below, for example, explaining the costs of centrally provided services (we do **not** want you to provide a commentary on the whole budget, please only include particular areas you want to highlight); and
- refer to the <u>how to apply to set up a free school guidance and the criteria for</u> <u>assessment</u> for what should be included in this section.



#### Section H – premises (use Excel spread sheet)

This section will need to be completed by **all** applicants. Please:

- complete the Section H tab in the Excel spread sheet; and
- refer to the relevant section of the <u>how to apply to set up a free school guidance</u> and the <u>criteria for assessment</u> for what should be included in this section.

#### **Annexes**

This section will need to be completed by **all** applicants. Please:

- Provide CVs of key individuals as set out in the criteria booklet and any letters of support and maps.
- Any annexes are excluded from the page limit, but should be submitted as part of your application, i.e. as one Word document.
- Refer to the relevant section of <u>how to apply to set up a free school guidance and</u> <u>the criteria for assessment</u> for what should be included in this section.

### **CV** template

CV	CV template					
1	Name					
2	Area of expertise (i.e. education or finance)					
	Details of your last three roles including:	Name: Position:				
	<ul> <li>name of school/ organisation</li> </ul>	Dates:				
3	position and     responsibilities held	Name: Position:				
	<ul> <li>length of time in position</li> </ul>	Dates:				
	This should cover the last four	Name:				
	years. If not, please include additional roles	Position:				
	additional roles	Dates:				
4	For finance only: details of professional qualifications, including:  • date of qualification  • professional body membership number  • how your qualifications are maintained					
5a	For education only: if you are in a leadership position in your latest school (where available):  • the school's results for the years you were in post – these should include, as appropriate, Key Stage 2 results, 5A*-C GCSE including English and maths results or, for 16 to 19, average point score per entry and					

CV	template	
	per student for level 3	
	qualifications.	
	For education only: if you are in a teaching or head of	
	department role in your latest	
	school (where available):	
5b	Your     subject/department's     results for the years you     were in post, compared to     your school's averages —     these should include, as     appropriate, Key Stage 2     results, 5A*-C GCSE     including English and     maths results or, for 16 to     19, average point score     per entry and per student     for level 3 qualifications	
6	Brief comments on why your previous experience is relevant to the new school	
	Optional: brief comments on	
7	how the role you played helped	
'	to raise standards in any or all of your three previous roles.	
8	Reference names(s) and contact	
	details	
		<u>.                                      </u>

### **Self-assessment form for independent schools**

Name of school						
Girls/Boys/ Co-educational		% Special Educational Needs	% Free School Meals (or pupils on bursaries)	% English as an Additional Language	% Persistent Absence	% Attendance
			Additio	onal information a	bout the school	
Name of principal			etails about your so any debt you may h		l environment and	any finance
Chair of governors						
Number of pupils currently on roll						
Capacity						

(please pro	Your assessment against Ofsted framework (please provide a commentary) Review outcomes - current position		Required position - risks, actions plan (including priorities identified) and timescales
Overall Position	[Please provide an overall commentary on your school, with reference to the Ofsted grade descriptors, please delete this guidance before submitting this form]		
Achievement of pupils at your school	[This area is key in terms of present and future projections and actions to be undertaken. It is focused on pupil progress from clear baselines and should be related to national grouped data.  The quality of pupils work across subjects, their skills in reading, writing, communications and mathematical skills across the curriculum Closing the gap for all pupil groups and ensuring that SEND pupils achieve Data and data tracking systems including intervention strategies to ensure pupil progress should be reviewed. The use of comparator measures and of validation/ moderation will be essential to ensure reliability. please delete this guidance before submitting this form]		

Quality of	[In this area, one might expect to see a			
teaching in	clear understanding of teaching quality			
your school	across the school and accountabilities			
, , , , , , , , , , , , , , , , , , , ,	to ensure the dissemination of			
	outstanding practice and delivery of			
	performance management.			
	Staffing structure and accountabilities			
	in relation to the curriculum and any			
	new curriculum changes that might be			
	developed due to the changing nature			
	of the intake.			
	Consistency of student presentation of			
	work and scrutiny reference progress			
	and standards			
	How marking, assessment and			
	students feedback/reflection enhances			
	pupil learning			
	Teaching strategies including setting of			
	appropriate homework, together with a			
	review of support and intervention			
	strategies to match pupil needs			
	How teaching promotes pupils learning			
	and progression			
	The review should be validated			
	externally to ensure moderated			
	outcomes for the school			
	Reading, writing, communication and			
	mathematics across the curriculum.			
	Tutor and pastoral time including			
	SMSC and British values			
	please delete this guidance before			
	submitting this form]			

_	
Behaviour	[Please refer to the Ofsted handbook
and safety of	and supplementary handbooks eg
pupils	Keeping Children Safe in education for
pupiis	further guidance.
	Some areas for inclusion might
	include; SCR, Safeguarding policy,
	training including Prevent and
	procedures. This area should be
	validated through a formal external
	safeguarding review and case studies.
	Health and safety procedures, policy,
	training and again supported by clear
	validated evidence.
	Data on key areas such as attendance
	(grouped data), persistence absence,
	exclusions compared to national data
	sets
	Student questionnaires and reviews as
	evidence to support outcome
	conclusions. Parental questionnaires
	and where appropriate business
	partners.
	Pupils attitudes to learning and the
	creation of a positive ethos
	Mock Ofsted information on behaviour
	and behaviour management strategies,
	policies and procedures
	please delete this guidance before
	submitting this form]

	T	
Quality of	[This area focuses on the impact of	
leadership in,	leaders and governors and should look	
	at how safely, efficiently and effectively	
and	the school is run. This area covers	
management	leadership and management across	
of, your	the school and how it enables pupils to	
school	learn, achieve and overcome specific	
	barriers to learning.	
	The Ofsted framework identifies	
	detailed areas for review as does the	
	National College such as the	
	headteacher Standards however these	
	need to be validated by others such as	
	an NLE, SLE, NLG or an evaluation by	
	a partner outstanding school.	
	Key to this area is how accurately the	
	team evaluate the schools strengths	
	and weaknesses and use their	
	evidence to secure future	
	improvements. It should also include a	
	focus on capacity of leadership and	
	management to manage the change	
	from independent school status to an	
	academy with a larger and more	
	diverse cohort of pupils.	
	please delete this guidance before	
	submitting this form]	

The extent to	[pupil recruitment and how the		
which the	education will be adapted to meet the		
education and	needs of all		
	- progress on financial planning and		
systems	cash management systems, including		
provided by	appointment of finance director		
your school	- budget predictions and resource for		
meets the	ongoing budget management		
needs of the	- trust's plans for ensuring funding		
	agreement compliance		
range of	- ensuring adequate systems and		
pupils at the	controls in place, including accounting		
school, and in	software package		
particular the	please delete this guidance before		
needs of	submitting this form]		
disabled			
pupils and			
those who			
have special			
educational			
needs.			
Any other			
comments or			
observations			
not captured			
above. Please			
note, AP			
schools			
should state			
whether they			
are registered			
and if their			
existing			
provision is			
interwoven			
with the LA.			

#### **Governance self-assessment**

	nt against the Governors and es Financial Handbook	Your assessment of current position (How you do it now)	How will you get to required position? (F2) – Please list risks, actions plan (including priorities identified) and timescales
1. The roles and responsibilities of the directors/ trustees	Please detail your duties as:  company directors and charity trustees;  accounting officer  Understanding of the strengths and weaknesses of the school.  Understanding performance data (what data do you use), how do you use it to ensure robust oversight of performance (including externally provided data for example data dashboard the school presents)  Holding school leadership to account		
2. Structure of the board	Accountability system Structure of decision making		

3. Meetings	Please detail your board and	
3. Meetings		
	committee meetings schedule	
	and outline agenda	
4. Finance	Please give details of:	
	1	
	your chief financial	
	officer, with appropriate	
	qualifications and/or	
	experience;	
	<ul> <li>Schemes of delegation;</li> </ul>	
	• Approvale process	
	Approvals process-	
	budget;	
	<ul> <li>Investment policy;</li> </ul>	
	miredunent peney,	
	<ul> <li>Procurement including</li> </ul>	
	leases;	
	<ul> <li>Internal control</li> </ul>	
	framework;	
	Contingency and	
	business continuity plan;	
	Insurance cover	
	• Ilisulatice cover	



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