

Free school application form

Mainstream, studio, and 16 to 19 schools

Published: December 2015

Insert the name of your free school(s) below using BLOCK CAPITALS

HARRIS RAINHAM SIXTH FORM

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The application form explained

Before completing your application, please ensure that you have read both the relevant background information and glossary document and the assessment criteria booklet carefully. Please also ensure that you can provide all the information and documentation required.

Sections

Declaration

The declaration must be made by a company member on behalf of the company/trust. The declaration section is found in the Word application form. All applicants are required to complete this section in full.

All applicants will need to complete sections A, B, C, E, H and I in full.

For sections D, F and G, the information you need to provide will depend on the type of group you are. Please refer to the relevant section of the *background information and glossary document* and the *assessment criteria booklet*, for the information your group should include in these sections.

Section A asks you for applicant details in the Excel form.

Section B asks you to outline your proposed free school(s) in the Excel form.

Section C asks you for detailed information on the vision for your school(s) and is to be completed using the Word form.

Section D asks you for detailed information on your proposed education plan(s) and is to be completed using the Word form.

Section E asks you to evidence that there is a need for the school(s) you are proposing in the Word form.

Section F asks you to demonstrate that you have the capacity and capability to open the school(s) you are proposing and is to be completed using the Word form.

Section G specifically asks about costs. This requires the completion of the relevant sections of the Excel budget template.

Studio schools use a different Excel budget template than mainstream and 16-19 free schools.

Section H asks for information about premises, and suitable site(s) you have identified. This requires the completion of the relevant section of the Excel application form.

Section I is about your suitability to set up and then run a free school. There is a separate Word form for this.

Failure to submit all the information required may mean that we are unable to consider your application.

Submitting Sections A to H

The completed Word and Excel templates and the budget plans need to be submitted by email to the department by the application deadline to:

FS.applications@education.gsi.gov.uk. Your email must be no larger than 9MB in size.

Applications for a Studio School should also be sent to: applications@studioschooltrust.org.

The Word template should be between 50 and 100 pages long (depending on which type of group you are); formatted for printing on A4 paper; completed in Arial 12 point font; and include page numbers. Annexes are excluded from the page limit and should be restricted to CVs for key individuals. Please do not include photographs, images and logos in your application.

The contents of the budget Excel template and Excel application form are excluded from the page limit.

Please include the name of your school in the file name for all Word and Excel templates.

You also need to submit two hard copies (of Sections A-H and the budget plans) by a guaranteed method such as 'Recorded Signed For' post to: Free Schools Applications Team, Department for Education, 3rd Floor, Sanctuary Buildings, Great Smith Street, London SW1P 3BT. You may also hand deliver if you prefer.

It is essential that the hard copies are identical to the version you email.

Submitting Section I

Section I, ie the Personal Information form, is required for each member, director, and principal designate who has not submitted forms within the past 365 days; together with a list of those members, directors, and principals designate who have submitted Section I forms within the past 365 days. These need to be submitted by email alongside a copy of Section A (from the Excel template) to due.diligence@education.gsi.gov.uk stating the name of the school in the subject title.

Data protection

Personal data is collected on the Word and Excel templates in order to consider an application to set up a free school and will not be used for other purposes. For the purposes of the Data Protection Act, the Department for Education is the data controller for this personal information and for ensuring that it is processed in accordance with the terms of the Act. The department will hold all personal information you supply securely and will only make it available to those who need to see it as part of the free school application process. All personal information supplied in these forms will only be retained for as long as it is needed for this process.

Application checklist

Task to complete	Yes	No	
Have you established a company by limited guarantee?	x□		
Have you provided information on all of the following areas (where applicable)?			
Section A: Applicant details	x□		
Section B: Outline of the school	x□		
Section C: Education vision	x□		
Section D: Education plan	χ		
Section E: Evidence of need	x		
Section F: Capacity and capability			
Section G: Budget planning and affordability			
Section H: Premises			
3. Is the information in A4 format, using Arial 12 point font, and includes page numbers?			
Have you fully completed the appropriate budget plan(s) where necessary?			
5. Have you included CVs in the appendices for all relevant individuals in the template provided and in line with the requirements set out in the criteria?			
6. Independent schools only*: Have you provided a copy of the last two years' audited financial statements or equivalent?			

7. Independent schools only*: Have you provided a link to your school's most recent inspection report and completed an externally validated self-assessment and governance assessment?		
8. Independent schools only*: Have you provided the documents set out in the criteria document specifically around your current site?		
9. Re-applications only: Have you changed you application in response to the written feedback you received, if you are re-applying after being unsuccessful in a previous wave, as set out in Section 4.4 of this guide?		
10. Have you sent an email (of no more than 9 MB in size**), titled: Free School Application - School Name: [insert] with all relevant information relating to Sections A to H of your application to: FS.applications@education.gsi.gov.uk before the advertised deadline?	x 🗆	
11. Studio schools only: Have you emailed a copy of your application to the Studio Schools Trust at: applications@studioschooltrust.org ?		
12. Have you sent two hard copies of the application by a guaranteed delivery method such as 'Recorded Signed for' to the address below?	x_	
Free Schools Applications Team, Department for Education, 3 rd Floor Sanctuary Buildings, Great Smith Street, London, SW1P 3BT		

^{**} If your application is larger than 9MB please split the documents and send two emails.

Section I of your application			
12. Have you sent:			
a copy of Section A (tab 1 of the Excel template); and			
copies of the Section I Personal Information form for each member, director, and principal designate who has not submitted one of these forms within the past 365 days; and			
a list of those lead applicants, members, directors, and principals designate who have submitted Section I forms within the past 365 days			
by emailing scanned copies of Section I forms to			
due.diligence@education.gsi.gov.uk stating the name of the school in the			
subject title, including a full list of members, trustees, and the principal			
designate (if appointed); and a copy of Section A?			
(See guidance for dates and deadlines)			

^{*} Independent schools include existing alternative provision and special school institutions that are privately run.

Declaration

This must be signed by a company member on behalf of the company/trust

I confirm that the information provided in this application is correct to the best of my knowledge. I further confirm that if the application is successful the company will operate a free school in accordance with:

- the requirements outlined in the background information and glossary document;
- the funding agreement with the Secretary of State;
- all relevant obligations and requirements that apply to open academies (eg safeguarding, welfare and bullying) – this includes statutory requirements (those that are enshrined in legislation) and non-statutory requirements (those contained in DfE guidance); and
- the School Admissions Code, the School Admissions Appeal Code and the admissions law as it applies to maintained schools. 16 to 19 applicants do not need to follow these codes, but must have admissions arrangements and criteria which are fair, objective and transparent.

I have fully disclosed all financial liabilities and the full extent of each/any debt for which the company, trust or existing school is liable.

I confirm that I am not and have never been barred from regulated activity within the meaning given by the Safeguarding Vulnerable Groups Act 2006. I further declare that all current members and directors of the company have confirmed to me that they are not and have never been so barred, and that if it comes to my attention whilst I am a member or director of the company that I or any other member or director are or have been so barred I will notify the Department for Education. I and all other members and directors of the company understand that the company's free school application may be rejected if a member or director of the company is found to have been barred from regulated activity.

I acknowledge that this application may be rejected should any information be deliberately withheld or misrepresented that is later found to be material in considering the application.

ше аррисацоп.	
Signed:	
Position: Member of	of company
Print name:	

Date: 26 February 2016

NB: This declaration only needs to be signed in the two hard copy versions of your application. Please use black ink.

Please tick to confirm that you have included all the items in the checklist:	>	X	
Ticase tick to commit that you have included all the fields in the checklist.	L		

Completing the application form

Section A – applicant details (use Excel spread sheet)

This section will need to be completed by **all** applicants. Please:

- complete the Section A tab in the Excel spread sheet; and
- refer to the background information and glossary document, and the assessment criteria booklet for what should be included in this section.

Section B – outline of the school (use Excel spread sheet)

This section will need to be completed by **all** applicants. Please:

- complete the Section B tab in the Excel spread sheet; and
- refer to the background information and glossary document, and the assessment criteria booklet for what should be included in this section.

Section C - vision

This section will need to be completed by all applicants.

Please:

- use the space provided below; and
- provide one version of this section, referring to individual schools or circumstances if you are applying for more than one school;
- refer to the background information and glossary document, and the assessment criteria booklet for what should be included in this section.

Section C1 – a credible proposal to deliver a high-quality free school and a clear rationale for establishing it in this area

This is an application to open a 16-19 free school with 400 places in the Rainham area serving Rainham, Purfleet and Grays. Havering LA see Rainham as part of its post 16 provision but that does not make sense to parents or students. There are much better transport connections from Rainham into Purfleet and Grays than there are to the Havering Sixth Form College at Hornchurch. Journeys from Rainham to Hornchurch involve 2 buses or a bus, a tube and a walk and are a minimum of 45 minutes. And pupils coming the other way from Purfleet apply and gain entry to the 11-16 school in Rainham. Purfleet is 5 minutes by train from Rainham and Grays 12 minutes. The walk from Rainham station to the school site is about 10 minutes. The new Riverside 11-18 free school will be less than 5 minutes walk from Purfleet Station for links – see below.

Harris Academy Chafford Hundred has a PAN of 70 for Year 12 but gets over 400 applications each year for those 70 places. So 330 students who would like the opportunity to learn in a Harris sixth form do not get the offer of a place. Havering tell us that between 30% and 40% of children at The Chafford School go to Havering Sixth Form College or other 11-18 school sixth forms. Around 60% go to FE College. 35 % of the 195 year group at The Chafford School would represent 68 students. Harris Federation would expect that achievement will improve radically once it has taken over the Chafford School and that in the future the percentage taking sixth form courses will exceed 60% (so around 120 to 130). This proposal will enable us to immediately meet just under half of the **unmet** demand for sixth form places we receive from the Grays and Purfleet area (140) for Harris sixth form provision and to provide 70 places for students from The Chafford School. When the Riverside sixth form opens (see below) on its long term site in around 2019/20 demand for post 16 places will be rising again and we will be filling more places in this sixth form college proposal with Rainham children as we improve achievement outcomes.

We propose that this Sixth Fom College will form part of a consortium of 3 sixth forms

Section C1 – a credible proposal to deliver a high-quality free school and a clear rationale for establishing it in this area

alongside Harris Academy Chafford Hundred (approximately 300 places) and the 11-18 free school we have in preopening which will be sited near the railway station in Purfleet, to be known as Harris Academy Riverside (250 places). Together they will provide 950 places. Each sixth form will provide a good range of A levels and Level 3 BTECs but will specialise in areas of the curriculum. Students who cannot take all the A level subjects they want in a single institution will be able to transfer between schools at breaks and we will operate a small fleet of minibuses to facilitate this. We operate the same system in a Harris Federation consortium of school sixth forms in South London.

All of our secondary schools are Good or Outstanding and 75% of them are Outstanding. This is a record unmatched by any MAT. We believe that parents in Rainham, Purfleet and Grays should have a choice of an Outstanding Harris Federation sixth form alongside the variety of post 16 provision currently available, and a good opportunity to be successful in obtaining a place.

We know that local parents in Rainham want local sixth form provision and do not want to have their children having to travel to Hornchurch.

This would be a school that would be founded on the same principles as our Free School sixth form approved in preopening at Harris Central (Lambeth) and the demand is already established here for the provision.

It is important for us that students who attend our schools at 11-16 have the opportunity to obtain their A levels or Level 3 BTECs in our sixth form provision and have the benefit of the exceptional programmes we run to encourage them to apply and obtain places at top universities.

Section D – education plan: part 1

This section will need to be completed by all applicants. Please:

- use the table below; and
- refer to the background information and glossary document, and the assessment criteria booklet for what should be included in this section.

In the table below, please provide the proposed numbers in each year group at the point of opening and an explanation of how pupil numbers will build up over time. Please add additional rows/columns if appropriate. If you are an existing independent school wishing to become a free school, please use the first column to show how many pupils you currently have. If you are proposing more than one school you will need to complete a separate table for each.

If you are proposing to open later than 2017, please leave the relevant earlier columns blank.

	Current number of pupils (if applicable)	2017	2018	2019	2020	2021	2022	2023
Reception								
Year 1								
Year 2								
Year 3								
Year 4								
Year 5								
Year 6								
Year 7								
Year 8								
Year 9								
Year 10								
Year 11								
Year 12		210	210	210	210	210	210	210
Year 13			190	190	190	190	190	190
Totals		210	400	400	400	400	400	400

Section D – education plan: part 2

D1 – an ambitious and deliverable curriculum plan which is consistent with the vision and pupil intake

If you are applying for more than one school and they will all be similar, please provide one version of this section, referring to individual schools or circumstances, where relevant. If schools will be different, you may find it simpler to provide more than one version of this section.

All applicants will need to complete the table of subjects and hours. Please use the table below.

Subject/other activity	Hours per week	Mandatory/ Voluntary	Comments

[Add more lines as appropriate]

All applicants will need to complete this section, but you will give us different information depending on which type of group you are. Please:

· use the space provided below; and

 refer to the background information and glossary document, and the assessment criteria booklet for what should be included in this section.

D1 - an ambitious and deliverable curriculum plan which is consistent with the vision and pupil intake

We will provide a wide range of A level and BTEC provision but with an emphasis on Modern Languages, Sport, Business and Engineering. Harris Riverside will specialise in Science and Harris Academy Chafford Hundred in the Humanities and Health and Social Care.

The principles that apply here are the same principles that apply in our existing Outstanding School sixth forms and we will link with and learn from Harris Westminster Sixth Form.

D2 – measuring pupil performance effectively and setting challenging targets

If you are applying for more than one school, please provide one version of this section, referring to individual schools or circumstances where relevant.

All applicants will need to complete this section, but you will give us different information depending on which type of group you are. Please:

- use the space provided below; and
- refer to the background information and glossary document, and the assessment criteria booklet for what should be included in this section.

D2 – measuring pupil performance effectively and setting challenging targets

The principles that apply here are the same principles that apply in our existing Outstanding School sixth forms. We will have a Principal funded by all 3 sixth forms who will operate across them strategically and also have a QA role. Each sixth form will have a progress leader who will ensure that student progress and monitoring is effective and interventions are taken quickly if students fall behind. We will use the Federation's systems for setting challenging targets based on achieving value added scores.

D3 – a staffing structure that will deliver the planned curriculum within the expected income levels

If you are applying for more than one school, please provide one version of this section, referring to individual schools or circumstances where relevant.

All applicants will need to complete this section, but you will give us different information depending on which type of group you are. Please:

- use space provided below; and
- refer to the background information and glossary document, and the assessment criteria booklet for what should be included in this section.

D3 – a staffing structure that will deliver the planned curriculum within the expected income levels

We will have a small central admin team working across all 3 sixth forms and supporting the Principal of Sixth Form Provision. At Rainham we will buy in some of the teaching staff from the 11-16 school and our other sister schools to help deliver some of the A level and BTEC subjects. This will help to make the provision cost effective. Each sixth form will have a progress leader whose job will be to ensure that student progress and monitoring is effective and interventions are taken quickly if students fall below expected levels of achievement.

D4 – the school will be welcoming to pupils of all faiths/world views and none

All applicants will need to complete this section in full for each school they wish to open. Please:

- · use the space provided below; and
- refer to the background information and glossary document, and the assessment criteria booklet for what should be included in this section.

D4 – the school will be welcoming to pupils of all faiths/world views and none					
As our existing Schools					

Section E – evidence of need

This section asks you to evidence that there is a need for the school(s) you are proposing. **All** applicants will need to complete both sections in full for each school they wish to open.

E1 – provide valid evidence that there is a need for this school in the areas

This section will need to be completed by **all** applicants. Please:

- use the space provided below;
- include evidence as annexes; and
- refer to the background information and glossary document, and the assessment criteria booklet for what should be included in this section.

E1 - provide valid evidence that there is a need for this school in the area

Havering LA would argue that in Havering there are enough places to meet demand. We would argue that Rainham needs to be seen in the context of Purfleet and Grays as more natural areas with which to plan post 16 provision because of transport links. There is a strong affinity between the Thameside "towns" and with the planned Purfleet redevelopment filling in some of the gap this will continue to make LA boundaries an irrelevance for pupil place planning.

Harris Academy Chafford Hundred (HACH) has a PAN of 70 for Year 12 but gets over 400 applications each year for those 70 places. We have attached as an annex the home post codes and area analysis of applications to HACH in recent years and this year to 25 February. There will still be more applications to come for Sep 2016 places yet, but it can be seen that most of the areas from which (ultimately unsuccessful) applications are being received are such that the students can get easily to Rainham. So 330 students who would like the opportunity to learn in a Harris sixth form do not get the offer of a place. Havering tell us that between 30% and 40% of children at The Chafford School go to Havering Sixth Form College or other 11-18 school sixth forms. Around 60% go to FE College. 35 % of the 195 year group at The Chafford School would represent 68 students. Harris Federation would expect that achievement will improve radically once it has taken over the Chafford School and that in the future the percentage taking sixth form courses will exceed 60% (so around 120 to 130). This proposal will enable us to immediately meet just under half of the unmet demand for sixth form places we receive from the Grays and Purfleet area (140) for Harris sixth form provision and to provide 70 places for students from The Chafford School. When the Harris Academy Riverside sixth form opens in around 2019/20 demand for post 16 places will be rising again and we will be filling more places at the proposed Rainham Sixth Form with Rainham children as we improve achievement outcomes.

E1 - provide valid evidence that there is a need for this school in the area

Rainham parents have been clear in meetings with us – see next section – that they feel there is a need for local post 16 provision given the geography of Havering. There is strong demand from parents for post 16 provision closer to home.

We have already received comments from Havering Sixth Form College and Havering Collge of FE arguing that there is no need for the additional provision. That argument would leave Rainham parents with no alternative than a 45 minute journey to sixth form provision for their children. Havering LA will argue that the additional provision will undermine the financial viability of other post 16 provision. We feel this is an exaggeration. The new Sixth Form will offer A Level and Level 3 BTECs only. It will not affect take up of FE places. From the LA's own information the number of children from The Chafford School taking up sixth form (as opposed to FE) courses is around 70. In an institution like Havering Sixth Form College which advertises that it has 2400 students the loss of 70 students cannot be significant.

If this continues to be a concern because they worry about the competition of a Harris Sixth Form we can look at a nodal point system of admissions so that we do not take large numbers of other Havering children and ensure we meet needs from the east into Thurrock.

Please tick to confirm that you have provided evidence as annexes:

E2 – successful engagement with parents and the local community

This section will need to be completed by all applicants. Please:

- use the space provided below;
- include evidence as annexes; and
- refer to the background information and glossary document, and the assessment criteria booklet for what should be included in this section

E2 – successful engagement with parents and the local community

We have had two well attended meetings with parents as part of the consultation on the proposal that The Chafford School should become a Harris Federation Academy. There was strong support expressed from parents for the establishment of local post 16 provision and a number of questions on when it might be possible to achieve it. Parents were eager that the provision is opened as soon as possible.

Section F – capacity and capability

Please note:

If you are not an approved academy sponsor, but are interested in finding out more about this role and potentially apply to become a sponsor, please make contact with the department's Sponsor Approval team.

It is important to make clear that approval as an academy sponsor will not guarantee a free school application is approved. Each free school application is considered against the criteria set out in this guidance. Similarly, approval to deliver a free school project does not mean that you would be automatically chosen to deliver a specific academy project. All projects are carefully considered on a case-by-case basis. It is the role of the department to consider which of our sponsors will provide the best possible solution for a particular school(s), and ministers will make a final decision as to whether the proposed sponsor should take forward a specific project, based on that advice.

F1 (a) Skills and experience of your team

All applicants will need to complete this section, but you will give us different information depending on which type of group you are. Please refer to the relevant section of the background information and glossary document, and the assessment criteria booklet for what should be included in this section.

If you are a sponsor with at least one school, or a MAT with at least two schools, and you have a letter or email from your RSC office saying how many free schools you have capacity to open, you need to:

 Tell us who (a named individual) is in charge during pre-opening and provide their CV.

If you do not meet the criteria set out above, please:

- complete the table below; and
- provide a short commentary on your plans to manage the pre-opening project.

You must complete a separate line for each member. Please identify individuals who will be company members, trustees, the chair of trustees, members of the pre-opening team and if applicable, the local governing body, including the chair if they have been identified.

Name	Where they live (town/city)	Member of core group	Role(s) (pre-opening team, member, trustee, principal designate, local governor once school is open)	Summary of relevant expertise Please refer to the relevant section of the assessment criteria booklet to check what detail you need to give	Available Time (hours per week)

[Add lines as appropriate]

F1 (a) Skills and experience of your team	
Not applicable – you know our strengths in the preopening phase	
	_

F1 (b) Skills gap analysis

This section will need to be completed by **all** applicants. Please set out any skills gaps that you think exist within your group and how you intend to fill them. Please:

- complete the table below; and
- refer to the background information and glossary document, and the assessment criteria booklet for what should be included in this section.

Skills/experience missing	Where is the gap? ie pre-opening team, trustees, local governing body	How and when do you plan to fill the gap
None		

[Add more lines as appropriate]

F2 – a governance structure, and roles and responsibilities that will ensure accountability and effective decision making in this academy trust and drive improvement in the new free school

All applicants will need to complete this section in full for each school they wish to open. Please:

- use the space provided below; and
- refer to the background information and glossary document, and the assessment criteria booklet for what should be included in this section.

F2 – a governance structure, and roles and responsibilities that will ensure accountability and effective decision making in this academy trust and drive improvement in the new free school

This School will fit within our existing governance structure with a Local Governing Body the same as our other schools. Please see our previous bids. Our governance is strong because our Chief Executive or our Director of Secondary Education sit on all secondary Governing Bodies to ensure the correct level of challenge to our Principals.

OFSTED always rate our Governance as Outstanding

F3 – independent schools have a good educational track record and credible plans for meeting the standards of the state sector

This section is for independent converters to the state sector only. Please:

- use the space provided below; and
- refer to the background information and glossary document, and the assessment criteria booklet for what should be included in this section.

for meeting the standards of the state sector
[Add text here. Table expands]

F4 – Independent schools have a good financial track record and credible plans for meeting the standards of the state sector

This section is for independent converters to the state sector only. Please:

- · use the space provided below; and
- refer to the background information and glossary document, and the assessment criteria booklet for what should be included in this section.

F4 – Independent schools have a good financial track record and credible plans for meeting the standards of the state sector
[Add text here. Table expands]

F5 – Independent schools have an appropriate, well-maintained, and secure site

This section is for independent converters to the state sector only. Please:

- · use the space provided below; and
- refer to the background information and glossary document, and the assessment criteria booklet for what should be included in this section.

F5 – Independent schools have an appropriate, well-maintained, and secure site
[Add text here. Table expands]

Section G – budget planning and affordability

All applicants will need to complete this section, but you will give us different information depending on which type of group you are.

Please:

- · complete the Excel spreadsheet (where necessary);
- add any commentary you want to include in the space provided below, for example, explaining the costs of centrally provided services (we do **not** want you to provide a commentary on the whole budget, please only include particular areas you want to highlight); and
- refer to the relevant section of the background information and glossary document, and the assessment criteria booklet for what should be included in this section.

G1 - budget planning and affordability

You know our budget planning and financial management is excellent and we understand we do not need to complete this section or the spreadsheet.

Section H – premises (use Excel spread sheet)

This section will need to be completed by **all** applicants. Please:

- complete the Section H tab in the Excel spread sheet; and
- refer to the relevant section of the background information and glossary document, and the assessment criteria booklet for what should be included in this section.

Annexes

This section will need to be completed by **all** applicants. Please:

- Provide CVs of key individuals as set out in the criteria booklet and any letters of support and maps.
- Any annexes are excluded from the page limit, but should be submitted as part of your application, ie as one Word document.
- Refer to the relevant section of the background information and glossary document and the assessment criteria booklet for what should be included in this section.

These have been deleted to save paper when printing as they don't apply

CV template

CV	template	
1	Name	
2	Area of expertise (ie education or finance)	
	Details of your last three roles including:	Name: Position:
	 name of school/ organisation 	Dates:
3	 position and responsibilities held 	Position:
	 length of time in position 	Dates:
	This should cover the last four	Name:
	years. If not, please include	Position:
	additional roles	Dates:
4	For finance only: details of professional qualifications, including: • date of qualification • professional body membership number • how your qualifications are maintained	
5a	For education only: if you are in a leadership position in your latest school (where available): • the school's results for the years you were in post – these should include, as appropriate, Key Stage 2 results, 5A*-C GCSE including English and maths results or, for 16 to 19, average point score per entry and per student for level 3	

CV	template	
	qualifications	
	 school's best 8 value added scores for the years you were in post, if applicable 	
	For education only: if you are	
5b	in a teaching or head of department role in your latest school (where available): • Your subject/department's results for the years you were in post, compared to your school's averages – these should include, as appropriate, Key Stage 2 results, 5A*-C GCSE including English and maths results or, for 16 to 19, average point score per entry and per student for level 3 qualifications	
6	Brief comments on why your previous experience is relevant to the new school	
7	Optional: brief comments on how the role you played helped to raise standards in any or all of your three previous roles.	
8	Reference names(s) and contact details	

Self-assessment form for independent schools

Name of school						
Girls/Boys/ Co-educational	% Special Educational Needs	% Free School Meals (or pupils on bursaries)	% English as an Additional Language	% Persistent Absence	% Attendance	
	Additional information about the school					
Name of principal	[Please provide details about your school's site, physical environment and any finance issues, including any debt you may have.]					
Chair of governors						
Number of pupils currently on roll						
Capacity						

Your assessment against Ofsted framework (please provide a commentary) Review outcomes - current position		Your self- assessed Ofsted grade (1-4)	Required position - risks, actions plan (including priorities identified) and timescales
Overall Position	[Please provide an overall commentary on your school, with reference to the Ofsted grade descriptors, please delete this guidance before submitting this form]		
Achievement of pupils at your school	[This area is key in terms of present and future projections and actions to be undertaken. It is focused on pupil progress from clear baselines and should be related to national grouped data. The quality of pupils work across subjects, their skills in reading, writing, communications and mathematical skills across the curriculum Closing the gap for all pupil groups and ensuring that SEND pupils achieve Data and data tracking systems including intervention strategies to ensure pupil progress should be reviewed. The use of comparator measures and of validation/ moderation will be essential to ensure reliability. please delete this guidance before submitting this form]		

	T _	
Quality of	[In this area, one might expect to see a	
teaching in	clear understanding of teaching quality	
your school	across the school and accountabilities	
your contoon	to ensure the dissemination of	
	outstanding practice and delivery of	
	performance management.	
	Staffing structure and accountabilities	
	in relation to the curriculum and any	
	new curriculum changes that might be	
	developed due to the changing nature	
	of the intake.	
	Consistency of student presentation of	
	work and scrutiny reference progress	
	and standards	
	How marking, assessment and	
	students feedback/reflection enhances	
	pupil learning	
	Teaching strategies including setting of	
	appropriate homework, together with a	
	review of support and intervention	
	strategies to match pupil needs	
	How teaching promotes pupils learning	
	and progression	
	The review should be validated	
	externally to ensure moderated	
	outcomes for the school	
	Reading, writing, communication and	
	mathematics across the curriculum.	
	Tutor and pastoral time including	
	SMSC and British values	
	please delete this guidance before	
	submitting this form]	

	I		
Quality of	[This area focuses on the impact of		
leadership in,	leaders and governors and should look		
and	at how safely, efficiently and effectively		
	the school is run. This area covers		
management	leadership and management across		
of, your	the school and how it enables pupils to		
school	learn, achieve and overcome specific		
	barriers to learning.		
	The Ofsted framework identifies		
	detailed areas for review as does the		
	National College such as the		
	headteacher Standards however these		
	need to be validated by others such as		
	an NLE, SLE, NLG or an evaluation by		
	a partner outstanding school.		
	Key to this area is how accurately the		
	team evaluate the schools strengths		
	and weaknesses and use their		
	evidence to secure future		
	improvements. It should also include a		
	focus on capacity of leadership and		
	management to manage the change		
	from independent school status to an		
	academy with a larger and more		
	diverse cohort of pupils.		
	please delete this guidance before		
	submitting this form]		
	Submitting this form		

The extent to	[pupil recruitment and how the	
which the	education will be adapted to meet the	
education and	needs of all	
systems	- progress on financial planning and	
	cash management systems, including	
provided by	appointment of finance director	
your school	- budget predictions and resource for	
meets the	ongoing budget management	
needs of the	- trust's plans for ensuring funding agreement compliance	
range of	- ensuring adequate systems and	
pupils at the	controls in place, including accounting	
school, and in	software package	
particular the	please delete this guidance before	
needs of	submitting this form]	
disabled		
pupils and		
those who		
have special		
educational		
needs.		
Any other		
comments or		
observations		
not captured		
above. Please		
note, AP		
schools		
should state		
whether they		
are registered		
and if their		
existing		
provision is		
interwoven		
with the LA.		

Governance self-assessment

Your assessment against the Governors and Academies Financial Handbook		Your assessment of current position (How you do it now)	How will you get to required position? (F2) – Please list risks, actions plan (including priorities identified) and timescales
1. The roles and responsibilities of the directors/ trustees	Please detail your duties as: company directors and charity trustees; accounting officer Understanding of the strengths and weaknesses of the school. Understanding performance data (what data do you use), how do you use it to ensure robust oversight of performance (including externally provided data for example data dashboard the school presents) Holding school leadership to account		
2. Structure of the board	Accountability system Structure of decision making		

4. Finance Please give details of: • your chief financial officer, with appropriate qualifications and/or experience; • Schemes of delegation; • Approvals process-budget; • Investment policy; • Procurement including leases; • Internal control framework; • Contingency and business continuity plan;	3. Meetings	Please detail your board and committee meetings schedule and outline agenda	
• Incurance cover	4. Finance	 your chief financial officer, with appropriate qualifications and/or experience; Schemes of delegation; Approvals process-budget; Investment policy; Procurement including leases; Internal control framework; Contingency and 	



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