Department for International Trade Inward Investment Results 2017-18





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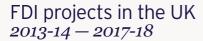
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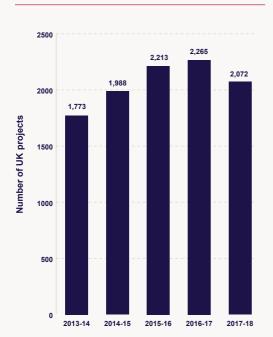


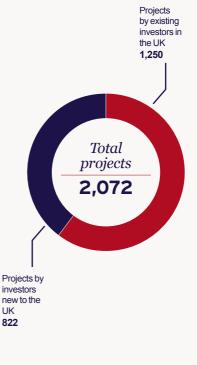
FDI 2017-18 highlights

Foreign direct investment (FDI) *United Kingdom*

| | 2016-17 | 2017-18 | % change |
|---------------------|---------|---------|----------|
| Total projects | 2,265 | 2,072 | -9% |
| - Involved projects | 1,859 | 1,682 | -10% |
| New jobs | 75,226 | 75,968 | 1% |
| Safeguarded jobs | 32,672 | 15,063 | -54% |



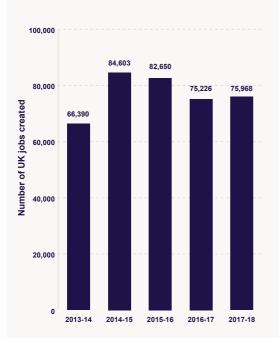




Source: Department for International Trade



New jobs created in the UK 2013-14 — 2017-18







Types of foreign direct investment (FDI) *United Kingdom*

| Types of investment projects | 2013-14 | 2014-15 | 2015-16 | 2016-17 | 2017-18 | % change |
|---|---------|---------|---------|---------|---------|----------|
| New investments | 820 | 1,058 | 1,130 | 1,237 | 1,179 | -5% |
| Expansions (including Retentions) | 677 | 740 | 821 | 822 | 714 | -13% |
| Mergers and Acquisitions (including Joint Ventures) | 276 | 190 | 262 | 206 | 179 | -13% |
| Total projects | 1,773 | 1,988 | 2,213 | 2,265 | 2,072 | -9% |



New projects and jobs from FDI into the UK

Northern Ireland

28 Projects 1,251 New jobs

Wales

57 Projects 3,107 New jobs

London

740 Projects 17,478 New jobs







Scotland

141 Projects 4,148 New jobs



England (excl. London)

1,045 Projects 34,955 New jobs

| English Regions | FDI projects | New Jobs |
|--------------------------|--------------|----------|
| North East | 69 | 2,379 |
| North West | 139 | 3,689 |
| Yorkshire and The Humber | 107 | 4,623 |
| East Midlands | 72 | 3,714 |
| West Midlands | 171 | 9,424 |
| East of England | 94 | 2,235 |
| London | 740 | 17,478 |
| South East | 294 | 5,238 |
| South West | 99 | 3,653 |



Top source markets for FDI projects

into the UK

Ireland |

48 Projects 1,577 New jobs 551 Safeguarded jobs

France |

94 Projects 5,054 New jobs 890 Safeguarded jobs

Canada 💷

85 Projects 2,114 New jobs 1,156 Safeguarded jobs

United States

514 Projects 26,570 New jobs 3,572 Safeguarded jobs

Spain =

54 Projects 2,229 New jobs 949 Safeguarded jobs

Italy 💶

95 Projects 1,343 New jobs 2,698 Safeguarded jobs

Rest of Americas

54 Projects 1,459 New jobs O Safeguarded jobs

Rest of Europe, Middle East & Africa

238 Projects 5,627 New jobs 150 Safeguarded jobs Rest of Asia Pacific ^c

62 Projects 1,365 New jobs

Nordic & Baltic region

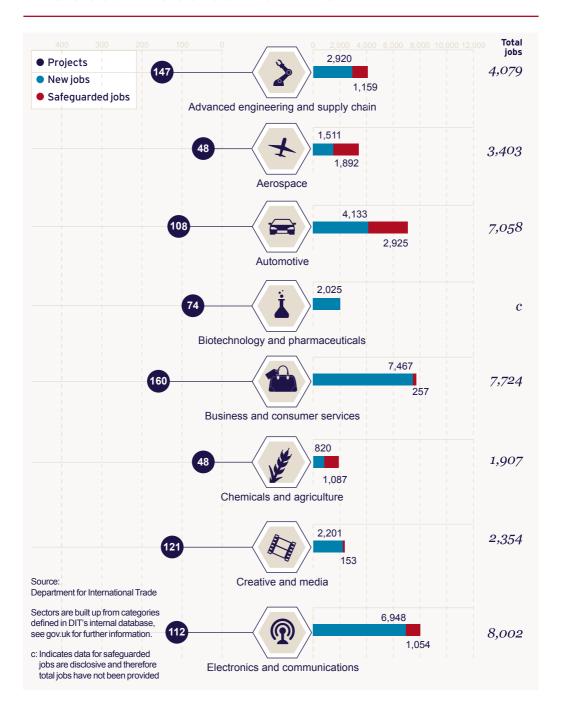
138 Projects 2,537 New jobs 1,670 Safeguarded jobs

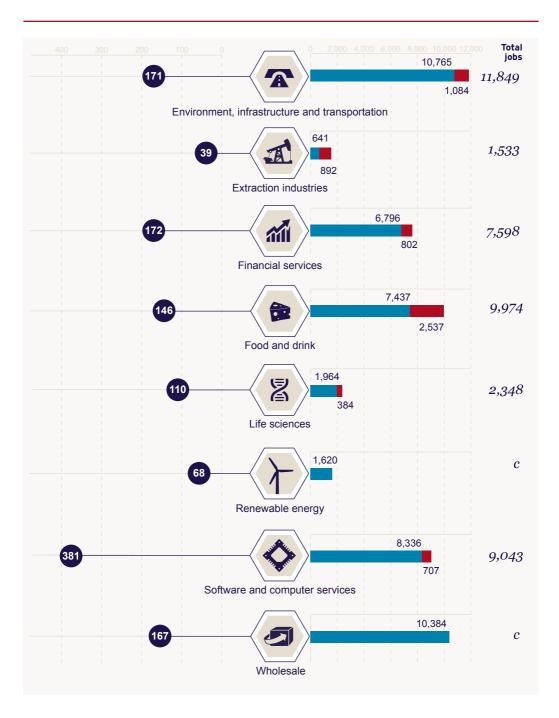






Sector results 2017-18







How Department for International Trade can help you.





Whether you are a start-up, a medium-sized or family business, a corporate or an institutional investor, Department for International Trade (DIT) supports the realisation of your international business ambitions.

DIT offers flexible support packages for every aspect of your investment. Our service doesn't stop once you are based in the UK – it continues as your business expands internationally. We have helped thousands of businesses locate and expand in the UK. We listen to their feedback to help strengthen and improve our services.





Not sure which country is best for your business?

Comparing the benefits of locating in different countries is complicated. It is our job to explain the business environment in competitor countries. We provide the detailed factual information and market insights that let you draw meaningful conclusions about the UK's competitiveness.



Already established here, but looking to expand your business?

We can help you develop the relationships that enable expansion in the UK and exports to European and global markets. This could include: connecting you with innovation support for new products and services; using our overseas network to increase your exports; or helping you access finance.



Already decided to bring your business to the UK?

We help you set up business quickly and efficiently, saving valuable time and money by guiding you through essential steps such as choosing the right location, finding premises, recruiting staff and connecting with the value chain. We have specialists covering all the industry sectors, as well as key issues such as visas, taxation, skills, planning permission and financial analysis.



Contact Department for International Trade

DIT's services to international investors in the UK are free of charge and commercial-in-confidence.

Contact DIT's Investment Services Team

invest.great.gov.uk/int/contact or via email at enquiries@invest-trade.uk or by telephone +44(0) 207 000 9012.

Investment staff at a British embassy, high commission or trade office can also put investors in touch with the Investment Services Team.





invest.great.gov.uk

Department for International Trade

The UK's Department for International Trade (DIT) has overall responsibility for promoting UK trade across the world and attracting foreign investment to our economy. We are a specialised government body with responsibility for negotiating international trade policy, supporting business, as well as delivering an outward-looking trade diplomacy strategy.

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