

QRG: Split a Case



SPLITTING A CASE

THE SPLIT FUNCTION

The **Split** function allows a case with more than one defendant to be split into a number of cases as set by the user, and for the defendants to be allocated between those cases.

When the case is split, all listed users will be copied across to the new cases, but defence users will only be copied to the cases containing defendants to which they are assigned.

All documents, comments and memos will be copied across to the new cases, but documents in sections with defence access restrictions will only be copied to the cases containing defendants to which access has been granted.

HOW TO SPLIT A CASE

Only users of role HMCTS Admin have access to the Split function.

Click on the **Split** button.







On the **Split Cases** screen:

Step 1:

- 1. Enter the number of cases you want to split this case into
- 2. Click the **Update** button to confirm this number

The fields in **Step 2** will now populate with the number of cases specified.

Split Cases				
Current Deta	ils			
Name CC DCS-I	1H_21_01 test 1			
URN 06CC123	1231			
Step 1 - Numb	f cases 2 Up	date		
Step 2 - Name Case Number	new cases Case Name Case URN	1	>	
Step 3 - Map o	ases			
Defendants Se	lect Case Split case			
	Spile case			





Step 2:

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- 3. The names of the new split cases will default to the same name as the source case. Edit the new **Case Names** to those you wish to use.
- The URNs of the new split cases will default to the same URN as the source case with the addition of /1, /2, etc. Amend as necessary.

The URNs will be used to maintain the Two Way Interface so must match those used on CMS. Confirm the URN to be used for each case with the CPS. See Job Card for further information.

Current De	etails	
Name CC DC	S-MH_21_01 test 1	
JRN 06CC1	1231231	
Step 1 - Nur	mber of cases to split into er of cases 2 Update	
Case Numb	me new cases er Case Name	Case URN
Case 1	CC DCS-MH_21_01 test 1	06CC1231231/1
Case 2	CC DCS-MH_21_01 test 1b	06CC1231231/2
Step <mark>3 - M</mark> a	p cases	
Defendants	Select Case Split case	< / I
Two Defendan	t 2: 06CC1231231 (1959/2/4) Case1 V	` 3 Δ
	nt 1: 06CC1231231 (1970/1/1) Case1 V	J T





- 5. Specify which defendant should go to which case by picking from the case drop down
- 6. Click on **Split case** to carry out the split



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Search for your split cases to find them in your case list.



Current Deta	ils		
Name CC DCS-I	1H_21_01 test 1		
JRN 06CC123	1231		
Step 1 - Numb	er of cases to split into		
Select number o	f cases 2 Update		
Step 2 - Name	e new cases		
Case Number	Case Name	Case URN	
Case 1	CC DCS-MH_21_01 test 1	06CC1231231/1	
Case 2	CC DCS-MH_21_01 test 1b	06CC1231231/2	
Step 3 - Map o	cases		
Defendants	Select Case Split case		
Two Defendant 2:	06CC1231231 (1959/2/4) Case2 ~		
One Defendant 1:	06CC1231231 (1970/1/1) Case1 ~		
	19%		