

You may complete this form on-screen and send it by email to cl.resolution@hmrc.gsi.gov.uk Please include 'Calculation request' in the subject line of the email. If you prefer, please print the form and send it (with any additional sheets) to HMRC Counter-Avoidance, PO Box 168, BOOTLE, L30 4WN.

Request for a calculation

I confirm that the information I have included in this form is complete and accurate. I understand that it will be used by HM Revenue & Customs (HMRC) to calculate the tax and interest due if I were to settle my liabilities in accordance with the contractors loans settlement opportunity. I understand that this calculation will be produced for the purposes of enabling me to determine whether I wish to make a formal offer of settlement to HMRC and does not itself constitute a binding offer by HMRC.

Your details

Name

Phone number

Email address

National Insurance number

Unique tax reference

Enquiry reference

(If you have received a letter or assessment, including a reference number starting with the letters 'CFS, CFSS or CFSC', please include this reference in full)

Contractors' loans details

Tax year	Employer name	Amount received as loans
		£
		£
		£
		£
		£
		£

Please answer the following questions

Were you ordinarily a United Kingdom (UK) resident throughout the tax years above? (That is, normally residing in the UK – our booklet HMRC6, 'Residence, domicile and the remittance basis' offers advice on this)

No Yes

If you were not ordinarily UK resident throughout, please explain why not, and give your residency status for each of the tax years above. If you need more space please use a separate sheet or tell us on the email you send us.

We will calculate your tax liabilities based on the information you have provided. If you had other income or gains, not already included in a Self Assessment tax return, or other factors we need to take into account, please detail them here. If necessary we will contact you for any clarification.

Please note that for security reasons, we will only send the tax calculation to the postal address we hold on record for you. Although, we can copy this to your agent if you ask us to. Please let us know if we need to update our record of your address. We will contact you to let you know the interest calculation as soon as we can.