

UK Digital Health Segment Strength & Opportunity 2017

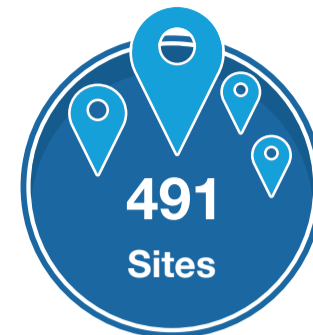


Office for
Life Sciences

Headlines

Largest segment in Med tech by employment

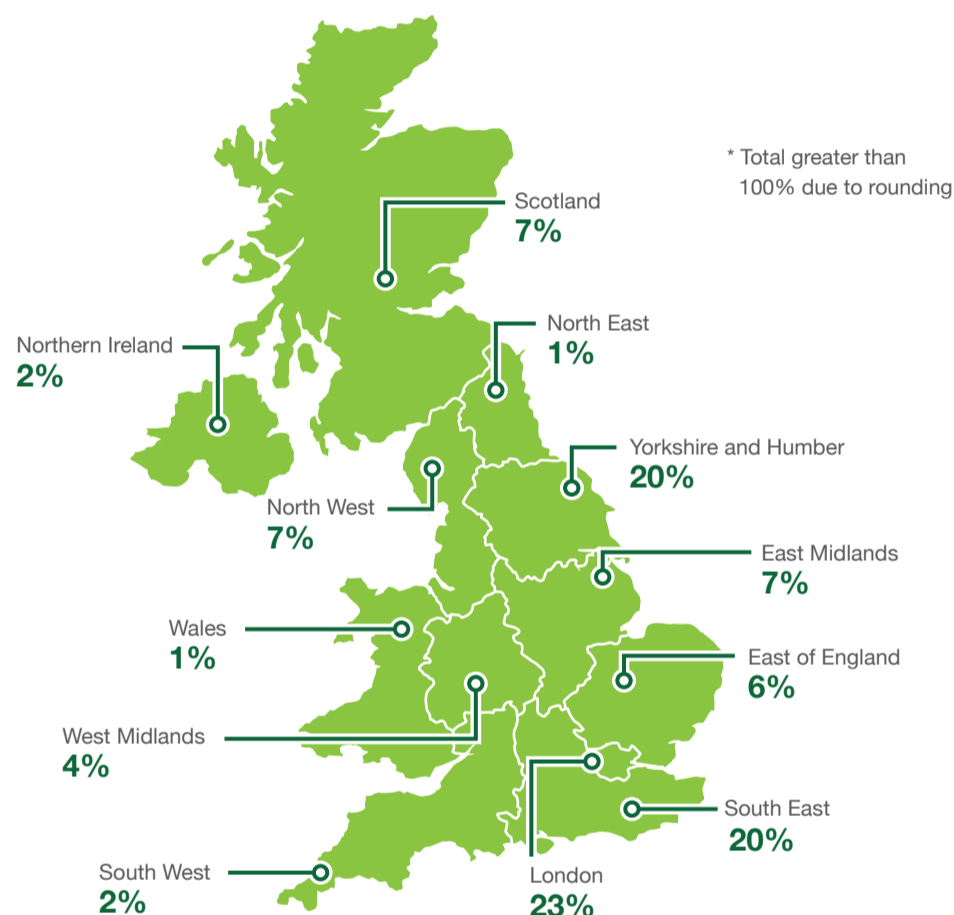
Segment Characteristics



What is the Digital Segment?

Businesses involved in making products for hospitals and consumers with both a digital and medical element, from mobile medical devices and apps to hospital information systems.

Distribution of Employment Across UK



London, Yorkshire & The Humber and the South East account for:

64% of employment

69% of turnover

48% of sites

8%

life science industry sites

life science industry employment

4%

1.7%

life science industry turnover

4th

largest segment by employment for all of life science industry



54%

of sites formed in the last 10 years



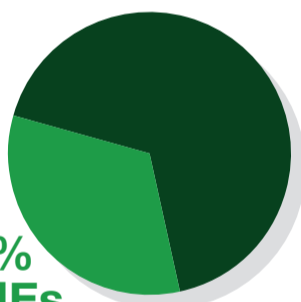
2nd

largest number of sites for all of life science industry

Segment Employment

64%
Large Companies

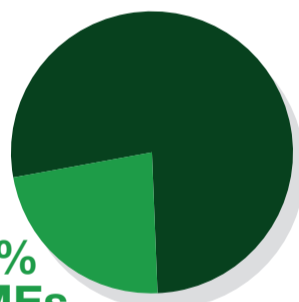
36%
SMEs



Segment Turnover

73%
Large Companies

27%
SMEs



Largest Sub-segments by Employment

- Hospital Information Systems
- E-health – data analytics
- GP information systems

Top 3 segments account for **72%** of all employment in the Digital Health segment

Largest Sub-segments by Turnover

- Hospital Information Systems
- Professional Mobile Apps
- E-health – data analytics

Top 3 segments account for **66%** of all turnover in the Digital Health segment

Year-On-Year Growth - 2016 to 2017

+11%
Employment

+10%
Turnover

Overall the Digital Health segment increased employment by 1,100, and turnover by £0.1bn.

For More Information

<https://www.gov.uk/government/collections/bioscience-and-health-technology-database-annual-reports>