







"NICE has renewed accreditation of the process used by Public Health England (PHE) to produce UK Standards for Microbiology Investigations. The renewed accreditation is valid until 30 June 2021 and applies to guidance produced using the processes described in UK standards for microbiology investigations (UKSMIs) Development process, \$9365', 2016. The original accreditation term began in July 2011."

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Acknowledgments

UK Standards for Microbiology Investigations (UK SMIs) are developed under the auspices of Public Health England (PHE) working in partnership with the National Health Service (NHS), Public Health Wales and with the professional organisations whose logos are displayed below and listed on the website https://www.gov.uk/ukstandards-for-microbiology-investigations-smi-quality-and-consistency-in-clinicallaboratories. UK SMIs are developed, reviewed and revised by various working groups which are overseen by a steering committee (see https://www.gov.uk/government/groups/standards-for-microbiology-investigations steering-committee).

The contributions of many individuals in clinical, specialist and reference laboratories who have provided information and comments during the development of this who have provided information and comments during the development of this document are acknowledged. We are grateful to the medical editors of editing the medical content.

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-microbiology-investigations-smi-qualityand-consistency-in-clinical-laboratories

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Amendment table

Each UK SMI method has an individual record of amendments. The current amendments are listed on this page. The amendment history is available from standards@phe.gov.uk.

New or revised documents should be controlled within the laboratory in accordance with the local quality management system.

Amendment No/Date.	1202
Issue no. discarded.	2 MA
Insert Issue no.	3
Anticipated next review date*	ORIL
Section(s) involved	Amendment
	An introduction has been added to this document and background information for Hepatitis C virus linked to the UK Star V5 document in this section.
Whole document.	Document updated to include sections: Technical Limitations, Safety Considerations, Public Health Management and Report Comments.
	Updated flowchart. References updated.

^{*}Reviews can be extended up to five years subject to resources available.

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UK SMI#: scope and purpose

Users of UK SMIs

Primarily, UK SMIs are intended as a general resource for practising professionals operating in the field of laboratory medicine and infection specialties in the UK. UK SMIs also provide clinicians with information about the available test repertoire and the standard of laboratory services they should expect for the investigation of infection in their patients, as well as providing information that aids the electronic ordering of appropriate tests. The documents also provide commissioners of healthcare services with the appropriateness and standard of microbiology investigations they should be seeking as part of the clinical and public health care package for their population.

Background to UK SMIs

UK SMIs comprise a collection of recommended algorithms and produces covering all stages of the investigative process in microbiology from the preanalytical (clinical syndrome) stage to the analytical (laboratory testing) and post analytical (result interpretation and reporting) stages. Syndromic algorithms are supported by more detailed documents containing advice on the investigation specific diseases and infections. Quality guidance notes describe laboratory accesses which underpin quality, for example assay validation.

Standardisation of the diagnostic process through the application of UK SMIs helps to assure the equivalence of investigation strategies in different laboratories across the UK and is essential for public health surveignce, research and development activities.

Equal partnership working

UK SMIs are developed in equal pathership with PHE, NHS, Royal College of Pathologists and professional screties. The list of participating societies may be found at https://www.gov.uk/ustandards-for-microbiology-investigations-smi-qualityand-consistency-in-clinical shoratorieshttp://www.hpa-standardmethods.org.uk/. Inclusion of a logo in an KSMI indicates participation of the society in equal partnership and support the objectives and process of preparing UK SMIs. Nominees of professional societies are members of the Steering Committee and working groups which develop UK SMIs. The views of nominees cannot be rigorously representative of the members of their nominating organisations nor the corporate views of the organisations. Nominees act as a conduit for two way reporting and dialogue Representative views are sought through the consultation process. UK SMIs are developed, reviewed and updated through a wide consultation process.

Quality assurance

NICE has accredited the process used by the UK SMI working groups to produce UK SMIs. The accreditation is applicable to all guidance produced since October 2009. The process for the development of UK SMIs is certified to ISO 9001:2008. UK SMIs represent a good standard of practice to which all clinical and public health

Microbiology is used as a generic term to include the two GMC-recognised specialties of Medical Microbiology (which includes Bacteriology, Mycology and Parasitology) and Medical Virology.

microbiology laboratories in the UK are expected to work. UK SMIs are NICE accredited and represent neither minimum standards of practice nor the highest level of complex laboratory investigation possible. In using UK SMIs, laboratories should take account of local requirements and undertake additional investigations where appropriate. UK SMIs help laboratories to meet accreditation requirements by promoting high quality practices which are auditable. UK SMIs also provide a reference point for method development. The performance of UK SMIs depends on competent staff and appropriate quality reagents and equipment. Laboratories should ensure that all commercial and in-house tests have been validated and shown to be for purpose. Laboratories should participate in external quality assessment schemes and undertake relevant internal quality control procedures.

Patient and public involvement

The UK SMI working groups are committed to patient and public involvement in the development of UK SMIs. By involving the public, health professional, scientists and voluntary organisations the resulting UK SMI will be robust and must the needs of the user. An opportunity is given to members of the public to contribute to consultations through our open access website.

Information governance and equality

PHE is a Caldicott compliant organisation. It seeks to take every possible precaution to prevent unauthorised disclosure of patient details and to ensure that patient-related records are kent under secure conditions. The conditions of the condit records are kept under secure conditions. The evelopment of UK SMIs is subject to PHE Equality objectives https://www.gov.uk@overnment/organisations/public-health- england/about/equality-and-diversity.

The UK SMI working groups are completed to achieving the equality objectives by effective consultation with members of the public, partners, stakeholders and specialist interest groups. specialist interest groups.

Legal statement

While every care has been taken in the preparation of UK SMIs, PHE and the partner organisations, shall, the greatest extent possible under any applicable law, exclude liability for all losses, costs, claims, damages or expenses arising out of or connected with the use of SUK SMI or any information contained therein. If alterations are made by an set user to an UK SMI for local use, it must be made clear where in the document alterations have been made and by whom such alterations have been made at also acknowledged that PHE and the partner organisations shall bear no liability for such alterations. For the further avoidance of doubt, as UK SMIs have been developed for application within the UK, any application outside the UK shall be at the **Qs**er's risk.

The evidence base and microbial taxonomy for the UK SMI is as complete as possible at the date of issue. Any omissions and new material will be considered at the next review. These standards can only be superseded by revisions of the standard, legislative action, or by NICE accredited guidance.

UK SMIs are Crown copyright which should be acknowledged where appropriate.

Suggested citation for this document

Public Health England. (xx). Vertical and perinatal transmission of hepatitis C. UK Standards for Microbiology Investigations. V 8 Issue xx. https://www.gov.uk/uk-standards-for-microbiology-investigations-smi-quality-and-consistency-in-clinical-laboratories

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Scope of document

Type of specimen

Blood, serum or plasma

This virology algorithm outlines the laboratory screening for HCV infection in babies born to hepatitis C virus (HCV) infected mothers¹. Infection may be acquired through vertical or perinatal transmission^{2,3}. Only babies born from mothers who are HCV RNA positive require routine testing, however babies born from mothers who are HCV RNA negative, anti-HCV antibody positive may be tested dependent on local policy. Transmission from HCV RNA negative mothers is rare, but has been documented in some studies⁴⁻⁶.

CE marked assays should be validated and verified prior to use. If assays are to be used outside the scope for which the manufacturer has designated for its use, these should be validated, and shown to be fit for purpose by the laborated to suit its need. For more information on CE marking, refer to the IVD Directive and for more information on validation of these CE marked assays, refer to K SMI Q 1: Evaluations, validations and verifications of diagnostic test

Refer to UK SMIs, <u>S 1 - Acute Infective Hepatitis</u> and <u>S Screening for hepatitis C infection</u> for further information regarding clinical presentations of acute infective hepatitis and associated tests.

This UK SMI should be used in conjunction with other UK SMIs.

Abbreviations

Abbreviation	Definition
HCV	hepatitis C vices (complete infectious virion)
Anti-HCV	Antiboda to HCV

Definitions

For all antigen, apply and NAAT testing the following definitions apply:

During testing process

Reactive initial internal-stage positive result pending confirmation.

Not reactive – Initial internal-stage negative result.

Eggivocal – Result is not clearly positive or negative. Further testing is required.

The term 'equivocal' may be different for various platforms eg 'indeterminate'.

Inhibitory – The term 'inhibitory' may be different for various platforms eg 'invalid'.

Reporting stage

These terms are used for final or preliminary reports.

Detected – Report-stage confirmed reactive result.

Not detected – Report-stage not reactive result.

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Indeterminate – Reactive result that cannot be confirmed.

Inhibitory – The term 'inhibitory' may be different for various platforms eg 'invalid'.

Introduction

Hepatitis C is a blood-borne viral infection transmitted through contact with infected blood. In the UK, hepatitis C is primarily acquired through injecting drug use. Other modes of transmission include vertical transmission (mother to child), sharing of contaminated devices for non-injection drug use, exposure to infected blood through occupational and other means, and sexual intercourse.

Hepatitis C virus causes both acute and chronic infection. Acute HCV infection is usually silent and spontaneous clearance occurs within six months of infection in 15–45% of infected individuals in the absence of treatment. Almost all the remaining 55–85% of persons will harbour HCV and are considered to have chronic HCV infection. If left untreated, chronic HCV infection can cause liver cirrhosis, live failure and hepatocellular carcinoma⁷.

Pregnant women who are infected with hepatitis C virus carry an approximately 5% risk of transmission from mother to infant and this is higher in infants born to HIV-infected mothers (17-25%)⁷. Hepatitis C virus can be transmitted to the infant in utero or during the peripartum period, and infection during pregnancy is associated with increased risk of adverse foetal outcomes, including foetal growth restriction and low birthweight⁸.

Screening for HCV infection requires an inval serologic screening test followed by an HCV RNA test to confirm the presence of viraemia. World Health Organization (WHO) recommends that HCV serology testing be performed on individuals who are part of a population with high HCV seropression or who have a history of

HCV risk exposure and/or behaviour.

Refer to UK SMI <u>V 5: Screening for hepatitis C infection</u> document for more background information.

Laboratory diagnosis

Pregnant women who are at increased risk for hepatitis C infection should be screened at their prenatal visits by testing for anti-HCV antibodies. If the initial results are negative this should be repeated later on in pregnancy in women with on-going risk factors for hepatitis C infection^{7,8}. However, it should be noted that routine testing of pregnant women for HCV infection is currently not recommended⁹.

Intents infected with HCV should be monitored and assessed clinically every 6-12 conths to identify any risks of progressive fibrosis during childhood³.

Refer to UK SMI <u>V 5: Screening for hepatitis C infection</u> document for more information on laboratory diagnosis.

Technical information/limitations

Limitations of UK SMIs

The recommendations made in UK SMIs are based on evidence (eg sensitivity and specificity) where available, expert opinion and pragmatism, with consideration also being given to available resources. Laboratories should take account of local requirements and undertake additional investigations where appropriate. Prior to use, laboratories should ensure that all commercial and in-house tests have been validated and are fit for purpose.

Specimen containers 10,11

UK SMIs use the term "CE marked leak proof container" to describe containers bearing the CE marking used for the collection and transport of clinical specimens. The requirements for specimen containers are given in the EU in vitro iagnostic Medical Devices Directive (98/79/EC Annex 1 B 2.1) which states The design must allow easy handling and, where necessary, reduce as far as possible contamination of anow easy manuing and, where necessary, reduce as far as passible contamir and leakage from, the device during use and, in the case of specimen receptarisk of contamination of the specimen. The manufacturing rocesses must be appropriate for these purposes". and leakage from, the device during use and, in the case of secimen receptacles, the

Safety considerations

This guidance should be supplemented with local COSHH and risk assessments.

Refer to current guidance on the safe handling of all organisms documented in this UK SMI.

Specimen transport, storage and retention 10,11 1

1.1 **Optimal transport and storage conditions**

Specimens should be collected in appropriate CE marked leak proof contained transported in sealed bags.

Specimens should be transported and processed according to manufacturer's instructions or local validation data¹².

If processing is delayed, refrigeration is preferable to storage at temperature¹².

Note: Specimens for NAAT can be stored long-term at -20 -70°C to minimise RNA

Samples should be retained in accordance with The Toyal College of Pathologists quidelines 'The retention and start guidelines 'The retention and storage of pathological records and specimens' 14.

Public health managemen

Hepatitis C is a notifiable disease and boratories should ensure that the Health Protection teams are notified of any wew cases in line with national public health legislation 15. Hepatitis C is usual asymptomatic for many years after infection, numerous individuals therefore remain undiagnosed.

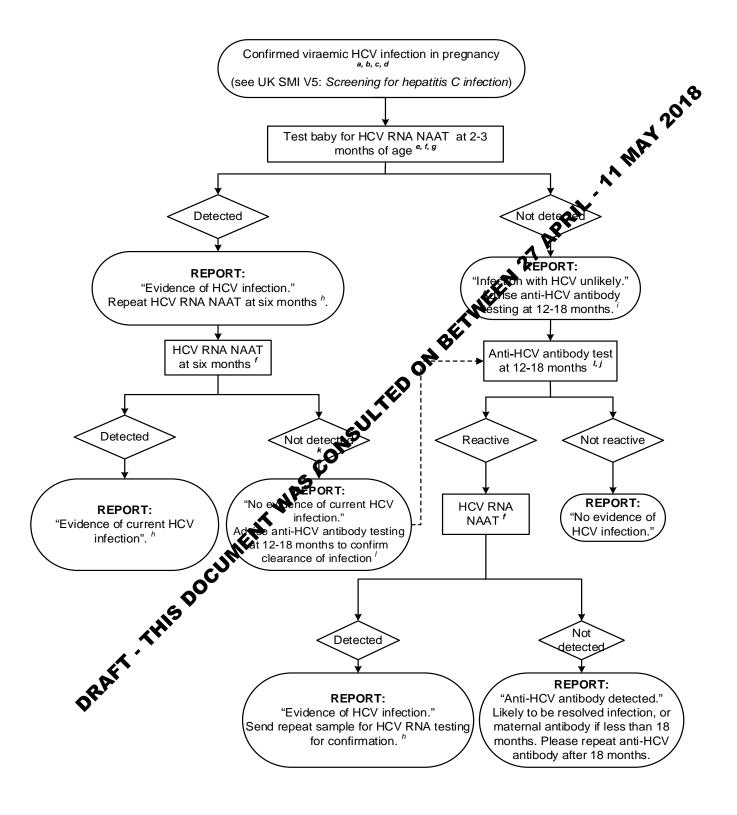
For information regarding stification to PHE (or equivalent in the devolved administrations) refer to age 19.

For further information on public health management refer to PHE guidance: government/collections/hepatitis-c-guidance-data-and-analysis and www.gov_togovernment/publications/hepatitis-b-and-c-local-surveillancestandards.

In addition to reporting new positive diagnosis to PHE Health Protection Teams, participating laboratories should also report into sentinel surveillance programmes for

the UK, guidance for hepatitis C infected health care workers (HCW) is available 16. See link: https://www.gov.uk/guidance/bloodborne-viruses-in-healthcare-workersreport-exposures-and-reduce-risks.

Vertical and perinatal transmission of hepatitis C infection 1,17,18



Footnotes

- a) Transmission of hepatitis C from HCV RNA positive mother to baby occurs in 3-6%. Most cases occur as a result of perinatal transmission, usually during birth, although in utero transmission has been suggested in up to one-third¹⁹. The transmission rate is increased 3 to 4 fold in HIV-HCV co-infection and with prolonged rupture of membranes²⁰. Transmission via breastfeeding is rare^{21,22}. For women with on-going risk factors for HCV who have a negative RNA test, consideration should be given to a further confirmatory NAAT test in the third trimester.
- b) For women who have acquired infection during pregnancy, but have cleared viraemia, the baby should be followed up as described in this algorithm.
 c) For babics born to a
- c) For babies born to a woman who has injected drugs, when the mother's unavailable for testing, test the baby for HCV antibody and follow the algorithm if the baby is HCV antibody positive. If the baby is HCV antibody positive then this is highly predictive of absence of infection providing the exposure risk is more than 6 months ago⁵.
- d) Mothers with evidence of hepatitis C antibodies who are tably HCV RNA negative are highly unlikely to transmit HCV to the baby⁴⁻⁶. Babes born from HCV RNA PCR negative, anti-HCV antibody positive mothers to not require routine testing, however testing may be considered dependent to local policy³.
- however testing may be considered dependent to local policy³.

 e) It should be noted that other guidelines do not always advocate early NAAT testing in children³.
- f) HCV RNA assay target sensitivity lever 15 IU/mL or lower 23.
- g) Sufficient sample should be taken do both the antibody and NAAT test; this should be included in the local per manual. If there is insufficient sample for both, the antibody test should be do e rather than NAAT.
- h) Advise referral to Paediatric Hepatologist or Paediatric Infectious Disease Specialist for further assessment/ treatment.
- i) Combined HCV anti-en/antibody or HCV antigen only assays can also be used^{24,25}. These ssays generally have a sensitivity of ~1000-5000 IU/mL and may therefore mise about 3% of viraemia cases²⁶⁻³⁰. Precise analytical sensitivity and clinical sensitivity varies from assay to assay, and should be carefully assessed before the assay is put into service³¹⁻³⁶. If antigen negative, ensure that NAAT test is pertained.
- j) A negative HCV RNA NAAT result may be observed in infected children with ductuations in viraemia, thus an anti-HCV antibody test should be carried out between 12–18 months^{37,38}.
- Might reflect resolution of infection (>25% resolve), fluctuating RNA level or a laboratory error.
- Request repeat sample. Laboratories may wish to repeat discordant results.

Report comments

The final result should be able to distinguish active HCV infection from resolved infection using a combination of antibody, antigen and NAAT tests.

Following an initial (first sample) positive result, it is best practice to request a result of the sample.

Following an initial (first sample) positive result, it is best practice to request a repeat sample,

	1 st Assay	2 nd Assay	Interpretative comments	Notes
			, wet	
	HCV NAAT at 2-3mths	HCV NAAT at 6mths	allin	
1	RNA detected	RNA detected	At 2-3 months, HCV RNA detected. Evidence AHCV infection. Repeat HCV NAAT at 6months.	In the case of suspected acute hepatitis C or in immunocompromised patients, HCV RNA testing should be part of the initial evaluation.
			Advise referral to Pedicac Hepatologist or Pediatric Infectious Disease Specialist for further assessment/treatment.	
			HCV Residence of current HCV infection. Addise referral to Pediatric Hepatologist or Pediatric	Please ensure hepatitis A and B vaccination status is known and vaccination given if needed.
		THIS	rectious Disease Specialist for further	Consider requesting HCV genotyping and other BBV testing unless already performed 7.
		, A.	Hepatitis A and B vaccine recommended if appropriate.	
2.	RNA	RNA sot	At 2-3months,	

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					~
		detected	Advise reference infectious assessment in At 6 month infection. Request reference in Advise anther confirm cleans and infection.	hs, not detected. No evidence of current ICV epeat sample for retesting. i-HCV antibody testing 12-18 months to earance of infection.	A MAY 2018
3 Follo	RNA not detected	Not tested	At 2- 3 months, HCV RNA not detected infection with HCV unlikely. Advise anti-HCV anti-ody testing at 12-18 months.		
	A (110)/	-411 - 1 - T - 4 - 4 44	ME.		
4	Anti-HCV antibody Test at 12-18mg. Reactive		2-18mms 3	Interpretative comments HCV antibody reactive. Request HCV RNA NAAT to confirm evidence of infection.	Notes HCV antibody positive result may indicate past HCV infection. EASL 2016 recommend that "Anti-HCV positive, HCV RNA negative individuals should be retested for HCV RNA 3 months later to confirm definitive clearance" ²³ .

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	A8		
		7 APRIL. AA	Sugest a repeat sample to confirm V antibody status. Please note that undetectable HCV RNA does not exclude current infection because viraemia may be intermittent. Suggest testing a follow-up blood for HCV NAAT to investigate possible fluctuating viraemia ^{23,39}
5	Not Reactive	HCV antibody not reactive. No evidence of HCV infection.	
Con	firmation of Anti-HCV antibody test n	erformed at 12-18months using HCV ANA NAAT.	
	HCV NAAT at 12-18mths	Interpretative comments	Notes
6	RNA detected	HCV RNA detected. Evidence of HCV infection. Send repeat sample for HCV RNA testing for confirmation. Advise referranto Pediatric Hepatologist or Pediatric Infectious Disease Specialist for further assessment/treatment.	
7	RNA not detected	HCV RNA not detected. Likely to be resolved election or maternal antibody if less than 18 months. Please repeat anti-HCV antibody test after 18months.	

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Notification to PHE^{40,41}, or equivalent in the devolved administrations⁴²⁻⁴⁵

The Health Protection (Notification) regulations 2010 require diagnostic laboratories to notify Public Health England (PHE) when they identify the causative agents that are listed in Schedule 2 of the Regulations. Notifications must be provided in writing, on paper or electronically, within seven days. Urgent cases should be notified orally and as soon as possible, recommended within 24 hours. These should be followed up written notification within seven days.

For the purposes of the Notification Regulations, the recipient of laboratory notifications is the local PHE Health Protection Team. If a case has already been notified by a registered medical practitioner, the diagnostic laboratory is still required to notify the case if they identify any evidence of an infection caused by a notifiable causative agent.

Notification under the Health Protection (Notification) Regulations 2010 does not replace voluntary reporting to PHE. The vast majority of NHS laboratories voluntarily report a wide range of laboratory diagnoses of causative agents to PHE and many PHE Health protection Teams have agreements with the all laboratories for urgent reporting of some infections. This should continue

Note: The Health Protection Legislation Guidance (2010) includes reporting of Human Immunodeficiency Virus (HIV) & Sexually Transmitted Infections (STIs), Healthcare Associated Infections (HCAIs) and Creutz (Idt—Jakob disease (CJD) under 'Notification Duties of Registered Medical Practitioners': it is not noted under 'Notification Duties of Diagnostic Laboratories'.

https://www.gov.uk/government/s@anisations/public-health-england/about/our-governance#health-protection_regulations-2010

Other arrangements exist in Scotland 42,43, Wales 44 and Northern Ireland 45.

References

Modified GRADE table used by UK SMIs when assessing references

Grading of Recommendations, Assessment, Development, and Evaluation (GRADE) is a systematic approach to assessing references. A modified GRADE method is used in UK SMIs for appraising references for inclusion. Each reference is assessed and allocated a grade for strength of recommendation (A-D) and quality of the underlying evidence (I-VI). A summary table which defines the grade is listed below and should be used in conjunction with the reference list.

Strength of recommendation		Quality of evidence		
Α	Strongly recommended	I	Evidence from andomised controlled trals, meta-analysis and systematic reviews	
В	Recommended but other alternatives may be acceptable	II	Evidence from non-randomised studies	
С	Weakly recommended: seek alternatives		example, case reports, reviews, case series	
D	Never recommended		Expert opinion and wide acceptance as good practice but with no study evidence	
	Meul	V	Required by legislation, code of practice or national standard	
	c _O ,	VI	Letter or other	

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