

CTF Transfer history form

Name of Junior ISA manager

.....

Personal details of the child

Child's title (if any), and full name

Date of birth:

Unique CTF Reference Number (format AB123456C):
.....

Date of transfer:

Details of any investment income to follow £.....

Details of investments transferred

I declare that:

- I have fulfilled all my obligations to the child, the Board of HM Revenue & Customs or otherwise, which are imposed by the CTF regulations;
- I have transferred to you or your nominee any CTF investments, including cash, which are being transferred by virtue of the transfer of this CTF and, if appropriate, I have taken the necessary steps to ensure that the CTF investments can be registered in your name or the name of your nominee; and
- I will forward any further payment received in respect of these CTF investments, including cash, to you on receipt.

Date:.....