## ALLEN & OVERY

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Dear

## 21st Century Fox / Sky - EU Merger Regulation

As you may already be aware, the European Commission on Friday cleared unconditionally, under Article 6(1)(b) of the EU Merger Regulation (**EUMR**), 21st Century Fox, Inc.'s proposed acquisition of the remaining shares in Sky plc. A copy of the Commission's announcement is enclosed.

You will also be aware that Article 21(4) of the EUMR requires that, before taking measures to protect legitimate interests other than public security, plurality of the media and prudential rules, the Member State concerned communicate the relevant public interest to the European Commission and that public interest be recognised by the Commission following an assessment of its compatibility with the general principles and other provisions of EU law.

I would be grateful if you could confirm whether the broadcasting standards public interest consideration specified in section 58(2C)(c) of the Enterprise Act 2002 has been communicated to, and recognised by, the Commission in this way.

Yours sincerely,



Partner

Encl

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