

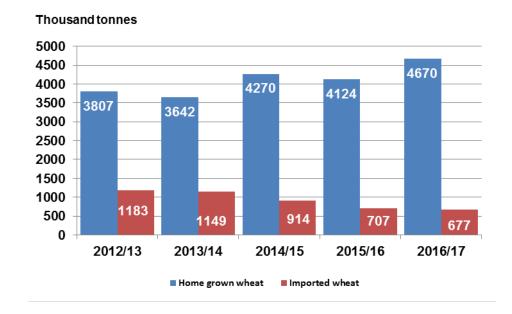


4 May 2017

# Cereals usage by Millers, Brewers, Distillers and Maltsters UK – Quarter 1 (Q1) 2017

## Key points

- Milling industry, starch and Bioethanol used 1709 thousand tonnes of wheat in Q1 2017, up 13% on the same period in 2016. Of this 1479 thousand tonnes was home produced.
- In Q1 2017 Brewers, maltsters and distillers used 460 thousand tonnes of barley up 3.2% and 172 thousand tonnes of wheat up 21%, against the same period in 2016.
- Figure 1 show wheat milled in the 2012/13 2016/17 crop years. Home grown wheat milled has increased by 13% on 2015/16; imported wheat milled has decreased 4.3% during the same period.



### Figure 1: Wheat milled crop years 2012/13 - 2016/17 (July to March)

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# Figure 2: Cereal usage quarter 1 2017

Flour Millers					т	housand tonnes
Quarter 1 Jan - Apr	Home Grown			Home Grown	Total year to	Total closing
	milled	Imported milled	Total milled	year to date*	date*	stocks
Wheat Milled 2017	1479	230	1709	4670	5346	270
Wheat Milled 2016	1297	222	1519	4124	4831	274
% Difference	14.0%	3.5%	12.5%	13.2%	10.7%	-1.5%
		-	Thousand tonnes			
Quarter 1 Jan - Apr	Total Flour	Crop year to	Flour Closing			
	Production	date	Stocks			
Flour Production 2017	1327	4155	57			
Flour Production 2016	1202	3821	55			
% Difference	10.5%	8.7%	3%			
Brewers, Maltsters and Distillers Thousand tonnes						
Quarter 1 Jan - Apr	Barley quarterly	Crop year to	Barley Closing			
	usage	date	stocks			
Barley 2017	460	1371	792			
Barley 2016	446	1346	832			
% Difference	3.2%	1.8%	-4.9%			
Quarter 1 Jan - Apr	Wheat quarterly Usage	Crop year to date	Wheat closing stocks			
Wheat 2017	172	551	5			
Wheat 2016	142	465	6			
% Difference	21.4%	18.4%	-13%			
Oat Millers		1	housand tonnes			
Quarter 1 Jan - Apr	Oats Quarterly	Crop year to	Oats Closing			
	Usage	date	stocks			
Oats Milled 2017	137	393	20			
Oats Milled 2016	137	392	17			
% Difference	0.4%	0.3%	19.5%			

\* Crop year runs from July - June

- Imported wheat used for milling was up 3.5% to 230 thousand tonnes.
- Flour production was up 10% to 1327 thousand tonnes against Q1 2016.
- For the 2016/17 crop year to date oats milled was up 0.3% to 393 thousand tonnes against 2015/16.

Datasets for <u>Flour Millers</u>, <u>Brewers Maltsters and Distillers</u> and <u>Oat Millers</u> have been published to accompany this notice with fuller detail, trends and methodology. All cereal usage statistics are accessible from the <u>cereal usage statistics</u> landing page.

#### Usage of the Statistics

The UK government and the European Commission use these statistics to monitor and assess stocks of cereals as a key component of our food security. The estimates contribute to the UK cereal balance sheets published by the Agricultural and Horticultural Development Board <u>AHDB</u>. Grain processors and traders use the estimates to help assess market conditions.

### Revisions

There is an element of estimation in the oat millers data for quarter 1 2017. Revisions have been made for 2016 due to the incorporation of data for those companies surveyed annually both for flour millers and brewers maltsters and distillers.

### **Further Information**

- 1. Data are from Defra's monthly cereal usage surveys which cover all flour millers and brewers, maltsters and distillers and oat millers in the United Kingdom.
- 2. The next release will be on 03 August 2017 at 9.30am.
- 3. Related statistics are available on <u>animal feed production</u> and <u>cereal stocks</u>.