

High Speed Two Phase 2a (West Midlands - Crewe)

Background Information and Data

Socio-economics
Business and labour market data (BID-SE-001-000)



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High Speed Two (HS2) Limited has been tasked by the Department for Transport (DfT) with managing the delivery of a new national high speed rail network. It is a non-departmental public body wholly owned by the DfT.

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BID-SE-001-000

1 Introduction

- 1.1.1 This document presents socio-economic business and labour market data; it provides a general overview of each community area relevant to High Speed Rail (West Midlands Crewe) in terms of employment, economic structure and labour market.
- 1.1.2 The data detailed within this document relates to community areas (CA):
 - CA1: Fradley to Colton;
 - CA2: Colwich to Yarlet;
 - CA3: Stone and Swynnerton;
 - CA4: Whitmore Heath to Madeley; and
 - CA5: South Cheshire.
- 1.1.3 The socio-economic assessment is detailed in the High Speed Rail (West Midlands Crewe) Environmental Statement (ES)¹.

¹ HS2 Ltd (2017), The High Speed Rail (West Midlands - Crewe) Environmental Statement (ES), www.gov.uk/hs2

2 CA1 Fradley to Colton

2.1 Business and labour market profile

2.1.1 Table 1 shows the range of business activity within Lichfield and Cannock Chase Districts compared to the average in, Staffordshire County, the West Midlands region and England, by type of activity.

Table 1: Business sector composition in Lichfield, Cannock Chase, Staffordshire council areas, the West Midlands and England²

Sector	Lichfield (%)	Cannock Chase (%)	Staffordshire (%)	West Midlands (%)	England (%)
Agriculture, forestry and fishing	5	1	8	6	4
Mining, quarrying and utilities	1	1	1	1	1
Manufacturing	6	8	7	7	5
Construction	12	17	12	10	10
Motor trades	3	5	4	4	3
Wholesale	5	6	5	5	4
Retail	8	11	10	11	10
Transport and storage (including postal)	3	6	5	4	3
Accommodation and food services	5	6	6	6	6
Information and communication	5	4	4	5	7
Financial and insurance	2	1	2	2	2
Property	4	3	3	3	4
Professional, scientific and technical	17	10	13	13	16
Business administration and support services	8	7	7	8	8
Public administration and defence	1	1	1	1	1
Education	3	2	3	3	2
Health	5	5	5	6	6
Arts, entertainment, recreation and other services	7	6	6	6	7

² Source: ONS (2015), UK Business: Activity, Size and Location

Table 2 shows the size of employment in Lichfield and Cannock Chase, Staffordshire, the West Midlands and England.

Table 2: Employment in Lichfield, Cannock Chase, Staffordshire council areas, the West Midlands and England³

	Lichfield	Cannock Chase	Staffordshire	West Midlands	England
Employees	49,000	38,000	340,000	2,523,000	25,699,000

Table 3 shows the proportion of employment in Lichfield and Cannock Chase, relative to the average in Staffordshire, the West Midlands and England, by industrial sector.

Table 3: Proportion of employment by industry Lichfield, Cannock Chase, Staffordshire council areas, the West Midlands and England⁴

Sector	Lichfield (%)	Cannock Chase (%)	Staffordshire (%)	West Midlands (%)	England (%)
Agriculture, forestry and fishing	<1	<1	<1	2	1
Mining, quarrying and utilities	1	1	1	1	1
Manufacturing	10	13	13	12	8
Construction	6	10	6	5	5
Motor trades	2	3	2	2	2
Wholesale	3	10	6	5	4
Retail	9	13	10	9	10
Transport and storage (including postal)	5	9	7	6	5
Accommodation and food services	14	8	8	6	7
Information and communication	3	2	2	2	4
Financial and insurance	2	1	2	3	4
Property	1	1	1	2	2
Professional, scientific and technical	8	4	6	7	9
Business administration and support services	9	6	9	8	9
Public administration and defence	3	2	4	4	4
Education	6	6	8	9	9
Health	9	8	11	12	13

³ Source: ONS (2015), Business Register and Employment Survey

⁴ Source: ONS (2015), Business Register and Employment Survey

Sector	Lichfield (%)	Cannock Chase (%)	Staffordshire (%)	West Midlands (%)	England (%)
Arts, entertainment, recreation and other services	6	3	5	4	4

Table 4 shows the count of employment and employment rate for Lichfield and Cannock Chase relative to Staffordshire, the West Midlands and England.

Table 4: Employment in Lichfield, Cannock Chase, Staffordshire council areas, the West Midlands and England⁵

	Lichfield	Cannock Chase	Staffordshire	West Midlands	England
Employment (Count)	47,100	48,300	415,700	2,535,100	25,640,300
Employment (%)	76.6	79.1	78.3	71.1	74.3

2.1.5 Table 5 shows the unemployment rate and count for Lichfield and Cannock Chase relative to Staffordshire, the West Midlands and England.

Table 5: Unemployment in Lichfield, Cannock Chase, Staffordshire council areas, the West Midlands and England⁶

	Lichfield	Cannock Chase	Staffordshire	West Midlands	England
Unemployment (Count)	1,500	2,100	16,800	153,800	1,351,800
Unemployment (%)	2.9	3.8	3.7	5.5	4.8

Table 6 details the qualifications levels for Lichfield and Cannock Chase relative to Staffordshire, the West Midlands and England.

Table 6: Qualification levels in Lichfield, Cannock Chase, Staffordshire council areas, the West Midlands and England⁷

	Lichfield	Cannock Chase	Staffordshire	West Midlands	England
% with National Vocational Qualifications (NVQ)4+ - aged 16-64	33	25	34	31	38
% with NVQ3 - aged 16-64	23	22	20	18	19
% with NVQ2 - aged 16-64	20	30	22	19	18
% with NVQ1 - aged 16-64	15	15	12	12	11
% with other qualifications (NVQ) - aged 16-64	4	5	5	8	7
% with no qualifications (NVQ) - aged 16-64	5	3	8	12	8

⁵ Source: ONS (2016), Annual Population Survey

⁶ Source: ONS (2016), Annual Population Survey

⁷ Source: ONS (2015), Annual Population Survey

3 CA2 Colwich to Yarlet

3.1 Business and labour market profile

Table 7 shows the range of business activity within Stafford Borough compared to the average in Staffordshire County, the West Midlands region and England, by type of activity.

Table 7: Business sector composition in Stafford, Staffordshire council areas, the West Midlands and England⁸

Sector	Stafford (%)	Staffordshire (%)	West Midlands (%)	England (%)
Agriculture, forestry and fishing	11	8	6	4
Mining, quarrying and utilities	<1	1	1	1
Manufacturing	5	7	7	5
Construction	10	12	10	10
Motor trades	3	4	4	3
Wholesale	5	5	5	4
Retail	10	10	11	10
Transport and storage (including postal)	3	5	4	3
Accommodation and food services	5	6	6	6
Information and communication	5	4	5	7
Financial and insurance	2	2	2	2
Property	3	3	3	4
Professional, scientific and technical	13	13	13	16
Business administration and support services	8	7	8	8
Public administration and defence	2	1	1	1
Education	3	3	3	2
Health	6	5	6	6
Arts, entertainment, recreation and other services	6	6	6	7

3.1.2 Table 8 shows the size of employment in Stafford, relative to Staffordshire, the West Midlands and England.⁹

⁸ Source: ONS (2015), UK Business: Activity, Size and Location

⁹ Source: ONS (2015), Business Register and Employment Survey

Table 8: Employment in Stafford, Staffordshire council areas, the West Midlands and England

	Stafford	Staffordshire	West Midlands	England
Employees	57,000	340,000	2,523,000	25,699,000

3.1.3 Table 9 shows the proportion of employment in Stafford, relative to the average in Staffordshire, the West Midlands and England, by industrial sector.

Table 9: Proportion of employment by industry Stafford, Staffordshire council areas, the West Midlands and England¹⁰

Sector	Stafford (%)	Staffordshire (%)	West Midlands (%)	England (%)
Agriculture, forestry and fishing	<1	<1	2	1
Mining, quarrying and utilities	1	1	1	1
Manufacturing	12	13	12	8
Construction	5	6	5	5
Motor trades	3	2	2	2
Wholesale	3	6	5	4
Retail	9	10	9	10
Transport and storage (including postal)	7	7	6	5
Accommodation and food services	8	8	6	7
Information and communication	2	2	2	4
Financial and insurance	1	2	3	4
Property	2	1	2	2
Professional, scientific and technical	4	6	7	9
Business administration and support services	5	9	8	9
Public administration and defence	10	4	4	4
Education	7	8	9	9
Health	16	11	12	13
Arts, entertainment, recreation and other services	4	5	4	4

3.1.4 Table 10 shows the count of employment and employment rate for Stafford, relative to Staffordshire, the West Midlands and England.

¹⁰ Source: ONS (2015), Business Register and Employment Survey

Table 10: Employment in Stafford, Staffordshire council areas, the West Midlands and England 11

	Stafford	Staffordshire	West Midlands	England
Employment (Count)	60,300	415,700	2,535,100	25,640,300
Employment (%)	74.6	78.3	71.1	74.3

Table 11 shows the unemployment rate and count for Stafford, relative to 3.1.5 Staffordshire, the West Midlands and England.

Table 11: Unemployment in Stafford, Staffordshire council areas, the West Midlands and England 12

	Stafford	Staffordshire	West Midlands	England
Unemployment (Count)	2,300	16,800	153,800	1,351,800
Unemployment (%)	3.7	3.7	5.5	4.8

Table 12 details the qualifications levels for Stafford relative to Staffordshire, the West 3.1.6 Midlands and England.

Table 12: Qualification levels in Stafford, Staffordshire council areas, the West Midlands and England 13

	Stafford	Staffordshire	West Midlands	England
% with NVQ4+ - aged 16-64	46	34	31	38
% with NVQ3 - aged 16-64	17	20	18	19
% with NVQ2 - aged 16-64	18	22	19	18
% with NVQ1 - aged 16-64	8	12	12	11
% with other qualifications (NVQ) - aged 16-64	4	5	8	7
% with no qualifications (NVQ) - aged 16-64	7	8	12	8

¹¹ Source: ONS (2016), Annual Population Survey ¹² Source: ONS (2016), Annual Population Survey

¹³ Source: ONS (2015), Annual Population Survey

4 CA₃ Stone and Swynnerton

4.1 Business and labour market profile

4.1.1 Table 13 shows the range of business activity within Stafford Borough compared to the average in Stafford County, the West Midlands region and England, by type of activity.

Table 13: Business sector composition in Stafford, Staffordshire council areas, the West Midlands and England 14

Sector	Stafford (%)	Staffordshire (%)	West Midlands (%)	England (%)
Agriculture, forestry and fishing	11	8	6	4
Mining, quarrying and utilities	0	1	1	1
Manufacturing	5	7	7	5
Construction	10	12	10	10
Motor trades	3	4	4	3
Wholesale	5	5	5	4
Retail	10	10	11	10
Transport and storage (including postal)	3	5	4	3
Accommodation and food services	5	6	6	6
Information and communication	5	4	5	7
Financial and insurance	2	2	2	2
Property	3	3	3	4
Professional, scientific and technical	13	13	13	16
Business administration and support services	8	7	8	8
Public administration and defence	2	1	1	1
Education	3	3	3	2
Health	6	5	6	6
Arts, entertainment, recreation and other services	6	6	6	7

Table 14 shows the size of employment in Stafford relative to Staffordshire, the West Midlands and England.

¹⁴ Source: ONS (2015), UK Business: Activity, Size and Location

Table 14: Employment in Stafford, Staffordshire council areas, the West Midlands and England 15

	Stafford	Staffordshire	West Midlands	England
Employees	57,000	340,000	2,523000	25,699,000

Table 15 shows the proportion of employment in the Stafford relative to the average 4.1.3 in Staffordshire, the West Midlands and England, by industrial sector.

Table 15: Proportion of employment by industry Stafford, Staffordshire council areas, the West Midlands and England 16

Sector	Stafford (%)	Staffordshire (%)	West Midlands (%)	England (%)
Agriculture, forestry and fishing	<1	<1	2	1
Mining, quarrying and utilities	1	1	1	1
Manufacturing	12	13	12	8
Construction	5	6	5	5
Motor trades	3	2	2	2
Wholesale	3	6	5	4
Retail	9	10	9	10
Transport and storage (including postal)	7	7	6	5
Accommodation and food services	8	8	6	7
Information and communication	2	2	2	4
Financial and insurance	1	2	3	4
Property	2	1	2	2
Professional, scientific and technical	4	6	7	9
Business administration and support services	5	9	8	9
Public administration and defence	10	4	4	4
Education	7	8	9	9
Health	16	11	12	13
Arts, entertainment, recreation and other services	4	5	4	4

¹⁵ Source: ONS (2015), Business Register and Employment Survey ¹⁶ Source: ONS (2015), Business Register and Employment Survey

4.1.4 Table 16 shows the count of employment and employment rate for Stafford relative to Staffordshire, the West Midlands and England.

Table 16: Employment in Stafford, Staffordshire council areas, the West Midlands and England 17

	Stafford	Staffordshire	West Midlands	England
Employment (Count)	60,300	415,700	2,535,100	25,640,300
Employment (%)	74.6	78.3	71.1	74.3

4.1.5 Table 17 shows the unemployment rate and count for Stafford relative to Staffordshire, the West Midlands and England.

Table 17: Unemployment in Stafford, Staffordshire council areas, the West Midlands and England 18

	Stafford	Staffordshire	West Midlands	England
Unemployment (Count)	2,300	16,800	153,800	1,351,800
Unemployment (%)	3.2	3.7	5.5	4.8

4.1.6 Table 18 details the qualifications levels for Stafford relative to Staffordshire, the West Midlands and England.

Table 18: Qualification levels in Stafford, Staffordshire council areas, the West Midlands and England 19

	Stafford	Staffordshire	West Midlands	England
% with NVQ4+ - aged 16-64	46	34	31	38
% with NVQ3 - aged 16-64	17	20	18	19
% with NVQ2 - aged 16-64	18	22	19	18
% with NVQ1- aged 16-64	8	12	12	11
% with other qualifications (NVQ) - aged 16-64	4	5	8	7
% with no qualifications (NVQ) - aged 16-64	7	8	12	8

¹⁷ Source: ONS (2016), Annual Population Survey

¹⁸ Source: ONS (2016), Annual Population Survey

¹⁹ Source: ONS (2015), Annual Population Survey

5 CA4 Whitmore Heath to Madeley

5.1 Business and labour market profile

Table 19 shows the range of business activity within Newcastle-under-Lyme Borough, compared to the average in Staffordshire County, the West Midlands and England, by type of activity.

Table 19: Business sector composition in Newcastle-under-Lyme, Staffordshire council areas, the West Midlands and England²⁰

Sector	Newcastle-under-Lyme (%)	Staffordshire (%)	West Midlands (%)	England (%)
Agriculture, forestry and fishing	4	8	6	4
Mining, quarrying and utilities	<1	1	1	1
Manufacturing	6	7	7	5
Construction	11	12	10	10
Motor trades	4	4	4	3
Wholesale	5	5	5	4
Retail	12	10	11	10
Transport and storage (including postal)	4	5	4	3
Accommodation and food services	7	6	6	6
Information and communication	4	4	5	7
Financial and& insurance	2	2	2	2
Property	3	3	3	4
Professional, scientific and technical	12	13	13	16
Business administration and support services	7	7	8	8
Public administration and defence	1	1	1	1
Education	3	3	3	2
Health	7	5	6	6
Arts, entertainment, recreation and other services	8	6	6	7

Table 20 shows the size of employment in Newcastle-under-Lyme relative to Staffordshire, the West Midlands and England.

²⁰ Source: ONS (2015), UK Business: Activity, Size and Location

Table 20: Employment in Newcastle-under-Lyme, Staffordshire council areas, the West Midlands and England²¹

	Newcastle-under-Lyme	Staffordshire	West Midlands	England
Employees	47,000	340,000	2,523,000	25,699,000

5.1.3 Table 21 shows the proportion of employment in Newcastle-under-Lyme relative to the average in Staffordshire, the West Midlands and England, by industrial sector.

Table 21: Proportion of employment by industry Newcastle-under-Lyme, Staffordshire council areas, the West Midlands and England²²

Sector	Newcastle-under-Lyme (%)	Staffordshire (%)	West Midlands (%)	England (%)
Agriculture, forestry and fishing	<1	<1	2	1
Mining, quarrying and utilities	<1	1	1	1
Manufacturing	9	13	12	8
Construction	5	6	5	5
Motor trades	3	2	2	2
Wholesale	6	6	5	4
Retail	11	10	9	10
Transport and storage (including postal)	11	7	6	5
Accommodation and food services	6	8	6	7
Information and communication	3	2	2	4
Financial and insurance	2	2	3	4
Property	1	1	2	2
Professional, scientific and technical	4	6	7	9
Business administration and support services	9	9	8	9
Public administration and defence	2	4	4	4
Education	13	8	9	9
Health	10	11	12	13
Arts, entertainment, recreation and other services	5	5	4	4

Table 22 shows the count of employment and employment rate for Newcastle-under-Lyme relative to Staffordshire, the West Midlands and England.

²¹ Source: ONS (2015), Annual Population Survey

²² Source: ONS (2015), Business Register and Employment Survey

Table 22: Employment in Newcastle-under-Lyme, Staffordshire council areas, the West Midlands and England²³

	Newcastle-under-Lyme	Staffordshire	West Midlands	England
Employment (Count)	63,200	415,700	2,535,100	25,640,300
Employment (%)	79.3	78.3	71.1	74.3

5.1.5 Table 23 shows the unemployment rate and count for Newcastle-under-Lyme relative to Staffordshire, the West Midlands region and the English average.

Table 23: Unemployment in Newcastle-under-Lyme, Staffordshire council areas, the West Midlands and England²⁴

	Newcastle-under-Lyme	Staffordshire	West Midlands	England
Unemployment (Count)	2,600	16,800	153,800	1,351,800
Unemployment (%)	3.7	3.7	5.5	4.8

5.1.6 Table 24 details the qualifications levels for Newcastle-under-Lyme relative to Staffordshire, the West Midlands and England.

Table 24: Qualification levels in Newcastle-under-Lyme, Staffordshire council areas, the West Midlands and England 25

	Newcastle-under-Lyme	Staffordshire	West Midlands	England
% with NVQ4+ - aged 16-64	37	34	31	38
% with NVQ3+ - aged 16-64	23	20	18	19
% with NVQ2+ - aged 16-64	14	22	19	18
% with NVQ1+ - aged 16-64	11	12	12	11
% with other qualifications (NVQ) - aged 16-64	4	5	8	7
% with no qualifications (NVQ) - aged 16-64	11	8	12	8

²³ Source: ONS (2016), Annual Population Survey

²⁴ Source: ONS (2016), Annual Population Survey

²⁵ Source: ONS (2015), Annual Population Survey

6 CA₅ South Cheshire

6.1 Business and labour market profile

6.1.1 Table 25 shows the range of business activity within Cheshire East compared to the average in the North West region and England, by type of activity.

 ${\sf Table\ 25: Business\ sector\ composition\ in\ Cheshire\ East\ council\ area,\ the\ North\ West\ and\ England^{26}}$

Sector	Cheshire East (%)	North West (%)	England (%)
Agriculture, forestry and fishing	7	4	4
Mining, quarrying and utilities	1	1	1
Manufacturing	5	5	5
Construction	8	10	10
Motor trades	3	3	3
Wholesale	5	5	4
Retail	9	11	10
Transport and storage (including postal)	3	4	3
Accommodation and food services	5	7	6
Information and communication	7	5	7
Financial and insurance	3	3	2
Property	3	4	4
Professional, scientific and technical	19	15	16
Business administration and support services	8	8	8
Public administration and defence	1	1	1
Education	2	3	2
Health	5	6	6
Arts, entertainment, recreation and other services	6	7	7

6.1.2 Table 26 shows the size of employment in Cheshire East relative to the North West and England. 27

²⁶ Source: ONS (2015), UK Business Count – Local Units

²⁷ Source: ONS (2015), Business Register Employment Survey

Table 26: Employment in Cheshire East council area, the North West and England

	Cheshire East	North West	England
Employees	189,000	3,235,000	25,699,000

Table 27 shows the proportion of employment in Cheshire East relative to the average in the North West and England, by industrial sector.

Table 27: Proportion of employment by industry Cheshire East council area, the North West and England²⁸

Sector	Cheshire East (%)	North West (%)	England (%)
Agriculture, forestry and fishing	1	1	1
Mining, quarrying and utilities	1	1	1
Manufacturing	11	10	8
Construction	4	4	5
Motor trades	2	1	2
Wholesale	4	4	4
Retail	10	11	10
Transport and storage (including postal)	4	5	5
Accommodation and food services	8	7	7
Information and communication	4	3	4
Financial and insurance	4	3	4
Property	2	2	2
Professional, scientific and technical	12	7	9
Business administration and support services	7	9	9
Public administration and defence	2	5	4
Education	7	9	9
Health	13	14	13
Arts, entertainment, recreation and other services	5	4	4

6.1.4 Table 28 shows the count of employment and employment rate for Cheshire East relative to the North West and England.

²⁸ Source: ONS (2015), Business Register Employment Survey

Table 28: Employment in Cheshire East council area, the North West and England²⁹

	Cheshire East	North West	England
Employment (Count)	172,100	3,211,400	25,640,300
Employment (%)	76.4	71.6	74.3

Table 29 shows the unemployment rate and count for Cheshire East relative to the North West region and the England.

Table 29: Unemployment in Cheshire East council area, the North West and England³⁰

	Cheshire East	North West	England
Unemployment (Count)	6,700	181,000	1,351,800
Unemployment (%)	3.6	5.2	4.8

6.1.6 Table 30 details the qualifications levels for Cheshire East relative to the North West and England.

Table 30: Qualification levels in Cheshire East council area, the North West and England 31

	Cheshire East	North West	England
% with NVQ4+ - aged 16-64	39	34	38
% with NVQ3 - aged 16-64	18	20	19
% with NVQ2 - aged 16-64	21	19	18
% with NVQ1 - aged 16-64	10	12	11
% with other qualifications (NVQ) - aged 16-64	5	6	7
% with no qualifications (NVQ) - aged 16-64	6	10	8

²⁹ Source: ONS (2016), Annual Population Survey

³⁰ Source: ONS (2016), Annual Population Survey

³¹ Source: ONS (2015), Annual Population Survey

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