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Our ref
2825/2496/30998769
Your ref

Date
08 March 2017

By email

Dear Sir

**Twenty-First Century Fox, Inc. and Sky plc
European Intervention Notice**

We are writing on behalf of our client, Sky plc ("**Sky**"), in response to your letter of 3 March 2017 in which you indicate that the Secretary of State for Culture Media and Sport is currently minded to issue a European Intervention Notice ("**EIN**") in respect of the proposed acquisition by Twenty-First Century Fox Inc. ("**21CF**") of the entire issued share capital of Sky which it does not already own.

Sky has also seen a copy of 21CF's letter to you of 8 March 2017. Sky has nothing further to add at this stage.

Sky, like 21CF, would be grateful if the Secretary of State could reach a decision on intervention as soon as possible and stands ready to work with Ofcom and the CMA should the Secretary of State decide to issue a EIN.

Yours faithfully

Herbert Smith Freehills LLP

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