



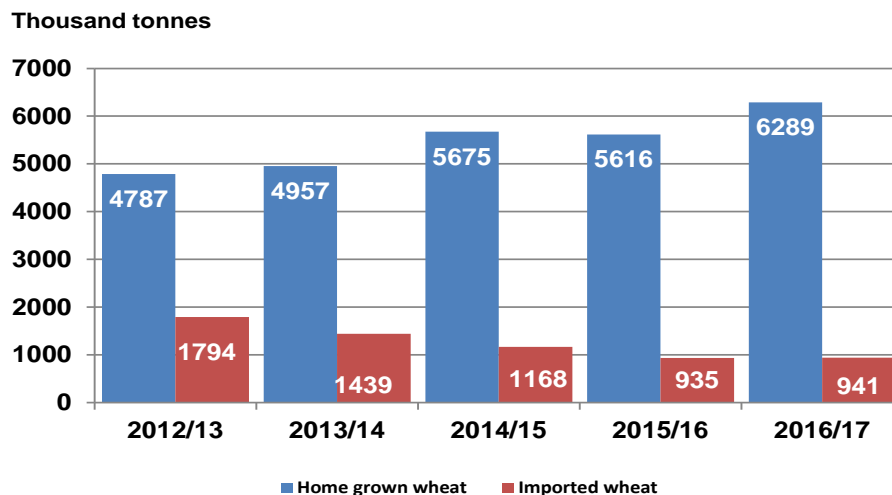
3 August 2017

Cereals usage by Millers, Brewers, Distillers and Maltsters UK – Quarter 2 (Q2) 2017

Key points

- Milling industry, starch and Bioethanol used 1885 thousand tonnes of wheat in Q2 2017, up 10% on the same period in 2016. Of this 1620 thousand tonnes was home produced.
- In Q2 2017 Brewers, maltsters and distillers used 477 thousand tonnes of barley up 0.4% and 154 thousand tonnes of wheat down 16%, against the same period in 2016.
- Figure 1 show wheat milled in the 2012/13 - 2016/17 crop years. Home grown wheat milled has increased by 12% on 2015/16; imported wheat milled has increased 0.6% during the same period.

Figure 1: Wheat milled crop years 2012/13 - 2016/17 (July to June)



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Figure 2: Cereal usage quarter 2 2017

Flour Millers				Thousand tonnes		
Quarter 2 Apr - Jun	Home Grown milled	Imported milled	Total milled	Home Grown year to date*	Total year to date*	Total closing stocks
Wheat Milled 2017	1620	265	1885	6289	7231	285
Wheat Milled 2016	1492	228	1720	5616	6551	278
% Difference	8.6%	16%	9.6%	12%	10%	2.7%

Thousand tonnes			
Quarter 2 Apr - Jun	Total Flour Production	Crop year to date	Flour Closing Stocks
Flour Production 2017	1468	5623	56
Flour Production 2016	1363	5184	55
% Difference	7.7%	8.5%	1.6%

Brewers, Maltsters and Distillers				Thousand tonnes		
Quarter 2 Apr - Jun	Barley quarterly usage	Crop year to date	Barley Closing stocks	Wheat quarterly Usage	Crop year to date	Wheat closing stocks
Barley 2017	477	1847	564	154	705	8
Barley 2016	475	1821	637	184	649	9
% Difference	0.4%	1.4%	-11%	-16%	8.6%	-6%

Oat Millers				Thousand tonnes		
Quarter 2 Apr - Jun	Oats Quarterly Usage	Crop year to date	Oats Closing stocks			
Oats Milled 2017	128	522	25			
Oats Milled 2016	134	526	22			
% Difference	-4.4%	-0.8%	9.8%			

* Crop year runs from July - June

- Imported wheat used for milling was up 16% to 265 thousand tonnes in Q2 2017.
- Flour production was up 7.7% to 1468 thousand tonnes against Q2 2016.
- For the 2016/17 crop year to date oats milled was down 0.8% to 522 thousand tonnes against 2015/16.

Datasets for [Flour Millers](#), [Brewers Maltsters and Distillers](#) and [Oat Millers](#) have been published to accompany this notice with fuller detail, trends and methodology. All cereal usage statistics are accessible from the [cereal usage statistics](#) landing page.

Usage of the Statistics

The UK government and the European Commission use these statistics to monitor and assess stocks of cereals as a key component of our food security. The estimates contribute to the UK cereal balance sheets published by the Agricultural and Horticultural Development Board [AHDB](#). Grain processors and traders use the estimates to help assess market conditions.

Revisions

Revisions have been made for quarter 1 2017 due to the replacement of estimated data on the oat millers survey.

Further Information

1. Data are from Defra's monthly cereal usage surveys which cover all flour millers and brewers, maltsters and distillers and oat millers in the United Kingdom.
2. The next release will be on 02 November 2017 at 9.30am.
3. Related statistics are available on [animal feed production](#) and [cereal stocks](#).