

eForms Quick Guides

CRM14 - Finding your Returned (rejected) or Reassigned form

General Notes

- The information below to be used when searching for an application that has been **Returned** (rejected) or Reassigned.
- The CRM14 form Returned (rejected) by the LAA or Reassigned will be found in a Users InTray once the form as been opened and saved it will be found in Saved Forms - Other forms you are working on
- Only the User the form has been reassigned to can access the form to make amendments and will
 receive all related correspondence.

1. Searching for your CRM14 Form

<u>InTray</u>

Forms that have been Returned (rejected) or Reassigned by an eforms Administrator will be found here - clicking on the Refresh button will display recent changes in the InTray.

USN/Type/Stage - Returned or Reassigned Originated / By - User whom created the form Now With / Since - User the form is now with 'Click' on Returned or Reassigned in USN/Type/Stage to open the form.

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USN / Type / Stage		7)riginator	Now With /	Since	Details
INNNN: CRM14 Returned or Reassigned			- 91/Oct/2014 13:52 PAULA SMITH	Carol Andre 20/Nov/201		MAAT IDs = Priority = No
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Records 1-2 012		Pa	ige 1 << Previous Next	>>		
USN / Type / Stage	Originator Se	nt	Last Viewed	Details		
NNNNN: CRM14 Returned or Reassigned	PAULA SMITH 20	Nov/2014 09:35	20/Nov/2014 15:50	MAAT IDs = Priority = No	Provider Account No = 1A234B Queue = CAT Liverpool	Client Surname = SMITH Language = English
NNNNN: CRM14	PAULA SMITH 03	Nov/2014 15:45	04/Nov/2014 08:56	MAAT IDs =	Provider Account No = 1A234B	Client Surname =

Saved Forms - Other forms you are working on

If a Returned (rejected) or Reassigned form has been opened and saved then it will be found here - clicking on the Refresh button will display recent changes in Saved Forms. 'Click' on **Returned or Reassigned** in **USN/Type/Stage** to open the form.

For further information on searching using the **InTray** and **Saved Forms** - see quick guide **eforms - using TAB's**

Contact the Customer Services Team if you require further assistance.