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Date: 17 July 2017

By Email

Partner Allen & Overy LLP One Bishops Square London E1 6AD

Your ref: ABB/0012561-0000398 CO:30355581.4

Dear Mr

TWENTY FIRST CENTURY FOX, INC AND SKY PLC

We refer to your letter sent earlier today.

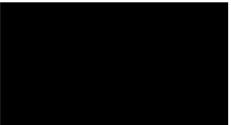
We can confirm that the comments in the Bloomberg report to which you refer do not accurately reflect statements made by DCMS.

As you are aware, the period for making representations in relation to the merger closed on Friday, 14 July. We anticipate being able to provide you with an update on the decision making process in the coming days.

We can confirm that Secretary of State will continue to act promptly as part of the quasi-judicial process.

I am copying this letter to Jeffrey Palker, James Conyers and Steven Wisking at Herbert Smith Freehills.

Yours sincerely,



Deputy Director, Head of Media Policy Department for Digital, Culture, Media and Sport