# **UK Biopharmaceutical Sector Strength & Opportunity 2016**

# Companies, Employment and Turnover





83 employ

8 employ ††† >250 ††† >1,000



Locations

80% **††††** 

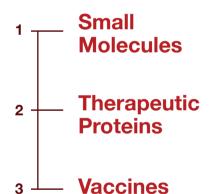
**Total Sector Employment** 

Locations

80% **††††** 

Sector employment that excludes service and supply chain

## Largest Segments by Revenue



Top 3 segments account for **93%** of all revenue excluding the service and supply chain

63% of employment in the small molecule segment is in the Global Top 25 pharmaceutical companies

### **Growth Trends**

Over 2011 to 2016 the sector trend data shows a small decrease in revenue, while employment decreased by -1.1% CAGR. The majority of the employment and revenue reduction was in the small molecule segment dominated by the larger biopharmaceutical companies.

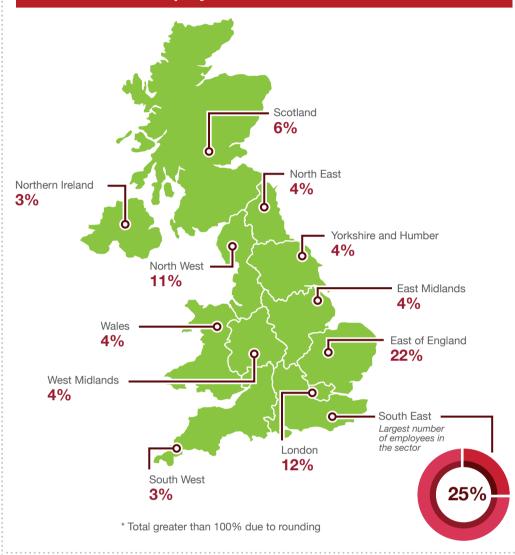
Over the same period the service and supply chain employment grew



\* CAGR = Compound Annual Growth Rate







### **Service and Supply Chain**

An essential cluster of specialist suppliers supports the biopharmaceutical sector in the UK. Does not include: non-life science companies.



**\*\*** 50,800

staff. Generating

in revenues

**Contract Research** and Manufacturing



**Equipment and Consumables Suppliers** 



**Clinical Research Organisations** 

chain employment

of total supply

of total supply chain revenue

Employment in the service & supply chain grew by 1.2% CAGR over 2011-2016 and 5% CAGR in revenue



more employees in core Biopharmaceutical



**Advanced Therapy Medicinal Products** employment has grown by 2% over 2011-2016 the highest of the therapy segments.

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