



4 August 2016

Cereals usage by Millers, Brewers, Distillers and Maltsters UK - June 2016

Key points

- Milling industry, starch and Bioethanol used 604 thousand tonnes of wheat in June 2016, up 0.6% on June 2015. Of this 524 thousand tonnes was home produced.
- Brewers, maltsters and distillers used 153 thousand tonnes of barley and 60 thousand tonnes of wheat in June 2016, with both sets of usage figures nearly identical to that in June 2015.
- Figure 1 show wheat milled in the 2011/12 2015/16 crop years. Home grown wheat milled has decreased by 0.8% on 2014/15; imported wheat milled has declined 20% during the same period.

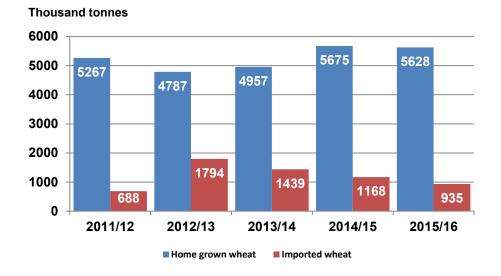


Figure 1: Wheat milled crop years 2011/12 - 2015/16 (July to Jun)

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Figure 2: Cereal usage in June 2016

Flour Millers					т	housand tonnes
June	Home Grown			Home Grown	Total year to	Total closing
	milled	Imported milled	Total milled	year to date	date	stocks
Wheat Milled 2016	524	80	604	5628	6563	278
Wheat Milled 2015	508	92	601	5675	6843	295
% Difference	3.2%	-13.7%	0.6%	-0.8%	-4.1%	-6%
		٦	Thousand tonnes			
June	Total Flour Production	Flour year to date	Flour Closing Stocks			
Flour Production 2016	479	5192	73			
Flour Production 2015	473	5302	70			
% Difference	1.2%	-2.1%	3%			
Brewers, Maltsters and Distillers			housand tonnes			
June	Barley monthly	Barley year to	Barley Closing			
	usage	date	stocks			
Barley 2016	157	1819	636			
Barley 2015	157	1893	642			
% Difference	0.0%	-3.9%	-1.0%			
June	Wheat Monthly	Wheat year to	Wheat closing			
	Usage	date	stocks			
Wheat 2016	60	645	8			
Wheat 2015	60	773	8			
% Difference	1%	-17%	9%			
Oat Millers	Thousand tonnes					
Q2 Apr - Jun	Oats Quarterly Usage	Oats year to date	Oats Closing stocks			
Oats Milled 2016	134	526	21			
Oats Milled 2015	130	492	21			
% Difference	2.9%	6.7%	2.4%			

- Imported wheat used for milling was down 13.7% to 80 thousand tonnes.
- Flour production was up 1.2% to 479 thousand tonnes against June 2015.
- For the 2015/16 crop year oats milled was up 6.7% to 526 thousand tonnes against 2014/15 crop year.

Datasets for <u>Flour Millers</u>, <u>Brewers Maltsters and Distillers</u> and <u>Oat Millers</u> have been published to accompany this notice with fuller detail, trends and methodology. All cereal usage statistics are accessible from the <u>cereal usage statistics</u> landing page.

Usage of the Statistics

The UK government and the European Commission use these statistics to monitor and assess stocks of cereals as a key component of our food security. The estimates contribute to the UK cereal balance sheets published by the Agricultural and Horticultural Development Board <u>AHDB</u>. Grain processors and traders use the estimates to help assess market conditions.

Revisions

Revisions have been made for 2015 due to the incorporation of data for those companies survey annually both flour millers and brewers maltsters and distillers.

Further Information

- 1. Data are from Defra's monthly cereal usage surveys which cover all flour millers and brewers, maltsters and distillers and oat millers in the United Kingdom.
- 2. The next release will be on 03 November 2016 at 9.30am.
- 3. Related statistics are available on <u>animal feed production</u> and <u>cereal stocks</u>.