

**PARTNERSHIP SAVINGS, INVESTMENTS AND OTHER INCOME**

Fill in these pages if the partnership had any:

- interest, dividends or other income from UK banks, building societies, unit trusts, National Savings & Investments, or any other income from UK savings, or
- dividends, other distributions or stock dividends from UK companies or from UK unit trusts, or
- other income (other than trade and professional income, foreign income, or land and property income, for which you should complete the appropriate pages)

To get the notes to help you fill in this form, go to [www.hmrc.gov.uk/selfassessmentforms](http://www.hmrc.gov.uk/selfassessmentforms)

**Partnership details**

Name  Tax reference

The period for which information is needed in these pages can vary. In some limited circumstances you may even have to fill in two sets of Partnership savings, investments and other income pages. Read the 'Return period' section in the notes to the 'Partnership savings, investments and other income' pages to identify the return period (or periods) appropriate to your partnership before filling in these pages.

**Interest and alternative finance receipts**

**Interest and alternative finance receipts with no UK tax deducted**

Period covered by figures in boxes 7.3 to 7.5 Start  / / End  / /

|   | Taxable amount                     |
|---|------------------------------------|
| • Interest and alternative finance receipts from UK banks and building societies paid <b>without</b> tax deducted | <input type="text" value="7.3"/> £ |
| • National Savings & Investments (such as Direct Saver, Investment Account, Income Bonds and Capital Bonds)       | <input type="text" value="7.4"/> £ |
| • Other income from UK savings and investments (except dividends)   | <input type="text" value="7.5"/> £ |
|   | <b>total of column above</b>       |
|   | <input type="text" value="7.6"/> £ |

Copy this figure to box 13 in the Partnership Statement (Full)

**Interest and alternative finance receipts with UK tax deducted**

All taxed income must be returned for the period 6 April 2014 to 5 April 2015. If the partnership is a CT Partnership, read the notes in the 'Partnership Tax Return Guide'.

|   | Amount after tax deducted           | Tax deducted                        | Gross amount before tax             |
|---|-------------------------------------|-------------------------------------|-------------------------------------|
| • Interest and alternative finance receipts from UK banks and building societies paid <b>with</b> tax deducted  | <input type="text" value="7.7"/> £  | <input type="text" value="7.8"/> £  | <input type="text" value="7.9"/> £  |
| • Interest distributions from UK authorised unit trusts and UK open-ended investment companies and investment trusts (dividend distributions go on page PS 2) | <input type="text" value="7.10"/> £ | <input type="text" value="7.11"/> £ | <input type="text" value="7.12"/> £ |
| • National Savings & Investments  | <input type="text" value="7.13"/> £ | <input type="text" value="7.14"/> £ | <input type="text" value="7.15"/> £ |
| • Other taxed income from UK savings and investments (except dividends)   | <input type="text" value="7.16"/> £ | <input type="text" value="7.17"/> £ | <input type="text" value="7.18"/> £ |
|   | <b>total of column above</b>        | <b>total of column above</b>        | <b>total of column above</b>        |
|   | <input type="text" value="7.19"/> £ | <input type="text" value="7.20"/> £ | <input type="text" value="7.20"/> £ |

Include this figure in box 25 in the Partnership Statement (Full)

Copy this figure to box 22 in the Partnership Statement (Full)

## Dividends

|   | Dividend/distribution | Tax credit   | Dividend/distribution plus credit                               |
|---|-----------------------|--|---|
| • Dividends and other qualifying distributions from UK companies                            | 7.21 £                | 7.22 £   | 7.23 £  |
| • Dividend distributions from UK authorised unit trusts and open-ended investment companies | 7.24 £                | 7.25 £   | 7.26 £  |
|   |                       | box 7.22 + box 7.25  |   |
|   |                       | 7.27 £   |   |
| Copy this figure to box 26 in the Partnership Statement (Full)                              |                       |  |   |
|   | Dividend              | Notional tax   | Dividend + notional tax   |
| • Stock dividends from UK companies   | 7.28 £                | 7.29 £   | 7.30 £  |
| • Non-qualifying distributions and loans written off  | 7.31 £                | 7.32 £   | 7.33 £  |
|   |                       | box 7.29 + box 7.32  | total of column above   |
|   |                       | 7.34 £   | 7.35 £  |
|   |                       | Copy this figure to box 27 in the Partnership Statement (Full) | Copy this figure to box 22A in the Partnership Statement (Full) |

## Other partnership income

box numbers 7.36 to 7.41 are not used

### Other income received without UK tax deducted

Period covered by information in boxes 7.44 and 7.45

Start 7.42 / / End 7.43 / /

|                         |  |        |
|-------------------------|--|--------|
| • Other income — profit | Amount   | 7.44 £ |
|                         | Copy this figure to box 15 in the Partnership Statement (Full) |        |
| — loss                  | Amount   | 7.45 £ |
|                         | Copy this figure to box 16 in the Partnership Statement (Full) |        |

### Other income received with UK tax deducted

All taxed income must be returned for the period 6 April 2014 to 5 April 2015

|                | Amount after tax deducted | Tax deducted  | Amount before tax  |
|----------------|---------------------------|---|--|
| • Other income | 7.46 £                    | 7.47 £  | 7.48 £   |
|                |                           | Include this figure in box 25 in the Partnership Statement (Full) | Copy this figure to box 23 in the Partnership Statement (Full) |