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## Contract Notice

### **GB-YEOVIL: Repair and maintenance services of aircraft engines.**



1. SECTION I: CONTRACTING AUTHORITY
  - Title\*: GB-YEOVIL: Repair and maintenance services of aircraft engines.
  - I.1) NAME, ADDRESSES AND CONTACT POINT(S):
    - Helicopter Engines IPT, DE&S
    - HEIPT, RM 101, GAZELLE HSE, YEOVILTON , YEOVIL , BA22 8HJ , United Kingdom
    - Tel: 01935 453697 or 01935 453739 or 01935 453720 , Fax: 01935 453658 , Email: hes-c1@esair.dlo.mod.uk
    - HEPT Senior Commercial Officer
    - Further information can be obtained at:
      - As in above-mentioned contact point(s)
    - Specifications and additional documents (including documents for competitive dialogue and a dynamic purchasing system) can be obtained at:
      - As in above-mentioned contact point(s)
    - Tenders or requests to participate must be sent to:
      - As in above-mentioned contact point(s)
  - I.2) TYPE OF THE CONTRACTING AUTHORITY AND MAIN ACTIVITY OR ACTIVITIES

- Ministry or any other national or federal authority, including their regional or local sub-divisions
    - Defence
  - The contracting authority is purchasing on behalf of other contracting authorities: No

## 2. SECTION II: OBJECT OF THE CONTRACT: SERVICES

### ○ II.1) DESCRIPTION

- II.1.1) Title attributed to the contract by the contracting authority: Future Support Arrangements for Gem Mk 204/205 Aero Engines fitted to Lynx Helicopters
- II.1.2) Type of contract and location of works, place of delivery or of performance: SERVICES
  - Service Category: 1
  - Main place of performance:

SOUTH WEST (ENGLAND)

- Region Codes:
    - UKK - SOUTH WEST (ENGLAND)
  - II.1.3) The notice involves: Not Provided
  - II.1.5) Short description of the contract or purchase(s):

Repair and maintenance services of aircraft engines. Parts for aircraft engines. The requirement will be to provide future Support Arrangements for UK MOD Gem Mk 204 and Mk 205 Aero Engines fitted to Lynx Helicopters, and this is split into 4 different areas or lots. These will include the building and testing of Gem Aero Engines at RNAS Yeovilton; the Repair and Overhaul (R&O) of Gem Modules; Post Design Services & Fault Investigation for Gem engines and Field Service Representation for all engines at Lynx helicopter main operating bases; and Engine Spares Provision at all levels and locations as required. It is anticipated that the future contract is likely to endure until 31 March 2017. For all expressions of interest, only those companies that can demonstrate a sufficient level of competence to operate on Gem engines (OEM Approved) will be considered further. Potential tenderers may be required to demonstrate their credentials and experience within a Pre Qualification Questionnaire (PQQ) before being invited to tender.

- II.1.6) Common procurement vocabulary(CPV):
    - 50211210 - Repair and maintenance services of aircraft engines.
    - 34731500 - Parts for aircraft engines.
  - II.1.7) Contract covered by the Government Procurement Agreement(GPA): Yes
  - II.1.8) Division into lots (*for information about lots, use Annex B as many times as there are lots*): Yes
    - If yes, tenders should be submitted for (*tick one box only*): one or more lots
  - II.1.9) Variants will be accepted: No

- II.2) QUANTITY OR SCOPE OF THE CONTRACT

- II.2.1) Total quantity or scope(*including all lots and options, if applicable*):

There are 4 lots covered within the common procurement vocabulary (CPV) outlined at II.1.6 above: Lot1. Gem Aero Engine Build and Test Services at RNAS Yeovilton. Lot 2. Gem Aero Engine Module Repair and Overhaul (R&O). (Note: Lot 2 is likely to be completed 2 years before end of contract duration, outlined at II.3 below) Lot 3. Gem Aero Engine Post Design Services & Fault Investigation, and Field Service Representation to support the Gem engine at Lynx helicopter operating bases. Lot 4. Gem Aero Engine Spares Provision to Lynx Helicopter operating bases and to support Lots 1 and 2.

- Estimated value excluding VAT: Range between: 1,500,000 and 39,000,000 GBP

- II.2.2) Options(*if applicable*): No

- II.3) DURATION OF THE CONTRACT OR TIME-LIMIT FOR COMPLETION

- starting: 01/10/2010
- completion: 31/03/2017

- Information About Lots

- Lot No: 1
- TITLE: Gem Engine Build and Test Services at RNAS Yeovilton (Facilities to be provided by MOD)
  - 1) SHORT DESCRIPTION:

The build and test services for Gem Engines will comprise: i. Fault diagnosis, maintenance and repair work on Gem Aero engines. ii. Operation of Gem Aero Engine Test Facilities. iii. Dismantling of Gem engines. iv. Assembly of surplus Gem modules into an engine configuration for disposal. v. Technical review and repair of Gem Aero Engine modules.

- 2) COMMON PROCUREMENT VOCABULARY(CPV):
  - 50211210 - Repair and maintenance services of aircraft engines.
- 3) QUANTITY OR SCOPE:

In accordance with the short description above: i. To undertake fault diagnosis, maintenance and repair work for up to 420 Gem Engines ii. Operation of Engine Test Facilities, to manage & conduct fault diagnosis, pass off testing and inhibiting of up to 600 Gem Aero Engines. iii. Dismantling of up to 160 Gem Engines for the recovery of modules, accessories and fittings. iv. Assembly of up to 1120 surplus Gem modules into an engine configuration for disposal. v. Technical review, clean and repair up to 2000 Gem modules removed from dismantled engines and other modules held awaiting dispatch to Module R&O.

- Lot No: 2
- TITLE: Gem Module Repair and Overhaul.
  - 1) SHORT DESCRIPTION:
 

The repair or recondition of Gem Aero Engine Modules M03, M05 and M07 at Depth/4th Line, including piece part spares forecast requirements. An agreed quantity of piece part spares will be made available from the proposed Contract Start Date. Further deliveries will be linked to Lot 4.

- 2) COMMON PROCUREMENT VOCABULARY(CPV):
  - 50211210 - Repair and maintenance services of aircraft engines.
- 3) QUANTITY OR SCOPE:

Between the period 01 October 2010 to 31 March 2017: i. To repair or recondition Gem Module M03s (LP Compressor and Intake), Qty Range 0 to 15. No consideration to delivery should be taken before April 2012. ii. To repair or recondition Gem Module M05s (HP Spool and Combustion Chamber), Qty Range 130 to 150. iii. To repair or recondition Gem Module M07s (Free Power Turbine), Qty Range 0 to 20. No consideration to delivery should be taken before April 2012. (Note: Activity likely to be completed 2 years before contract end outlined at II.3, subject to delivery of module requirement)

- Lot No: 3
- TITLE: Post Design Services & Fault Investigation; and Field Service Representation on the Gem engine.
  - 1) SHORT DESCRIPTION:

To provide Post Design Services & Fault Investigation on the Gem Aero Engine; and to provide Forward Field Service Representation to support the Gem Aero engine being flown from Lynx helicopter operating bases.

- 2) COMMON PROCUREMENT VOCABULARY(CPV):
  - 50211210 - Repair and maintenance services of aircraft engines.
- 3) QUANTITY OR SCOPE:

Between the period 01 October 2010 to 31 March 2017: i. Post Design Services for the Gem Aero engine. ii. Management of Gem Aero engine 'Fault Investigation' and Obsolescence issues. iii. Provision of Field Service Representation to support the Gem Aero engine being flown from Lynx helicopter main operating bases.

- Lot No: 4
- TITLE: Gem Aero Engine Spares Provision.
  - 1) SHORT DESCRIPTION:

The provision of Gem Aero Engine Spares to meet the requirements at:  
i. 'Front Line' operations (1st Line/Forward - Lynx helicopter operating

bases). ii. Gem engine Build & Test Services (2nd Line/Depth at Yeovilton main operating base) – Linked to Lot 1. iii. Gem Module R&O (4th Line/Depth) – Linked to Lot 2.

- 2) COMMON PROCUREMENT VOCABULARY(CPV):
  - 34731500 - Parts for aircraft engines.
- 3) QUANTITY OR SCOPE:

i. To provide Gem Aero Engine spares to support Front Line Gem engine operations from 01 April 2011 to 31 March 2017. Contractor will be required to use the MOD Logistics IT System(s) in use at Contract Award date or any developed system in the future, and to continue using the system through to Out-of-Service Date. Training and hardware will be provided if required. ii. To provide Gem Aero Engine spares to support Gem Engine Build & Test Services (2nd Line - described in Lot 1) from 01 April 2011 through to 31 March 2017. Contractor will be required to use the MOD Logistics IT System(s) in use at Contract Award date or any developed system in the future, and to continue using the system through to Out-of-Service Date. Training and hardware will be provided if required. iii. To provide Gem Spares to support Gem Aero Module R&O (described in Lot 2) from 01 October 2010 through to 31 March 2017. Contractor will be required to use the MOD Logistics IT System(s) in use at Contract Award date or any developed system in the future, and to continue using the system through to Out-of-Service Date. Training and hardware will be provided if required. Note 1 - Spares ordering for Lot 4 (covering Items i, ii & iii above) will be required from 01 October 2010 due to manufacturing lead times. Note 2 - An agreed quantity of piece part spares will have been made available for Lot 2 from the proposed Contract Start Date.

### 3. SECTION III: LEGAL, ECONOMIC, FINANCIAL AND TECHNICAL INFORMATION

- III.1) CONDITIONS RELATING TO THE CONTRACT
  - III.1.1) Deposits and guarantees required (*if applicable*): Not Provided
  - III.1.2) Main financing conditions and payment arrangements and/or reference to the relevant provisions regulating them: Not Provided
  - III.1.3) Legal form to be taken by the grouping of economic operators to whom the contract is to be awarded (*if applicable*): Not Provided
  - III.1.4) Other particular conditions to which the performance of the contract is subject (*if applicable*) : No
- III.2) CONDITIONS FOR PARTICIPATION
  - III.2.1) Personal situation of economic operators, including requirements relating to enrolment on professional or trade registers :

(a) is bankrupt or is being wound up, where his affairs are being administered by the court, where he has entered into an arrangement with creditors, where he has suspended business activities or is in any analogous situation arising from a similar procedure under national laws and regulations;

(b) is the subject of proceedings for a declaration of bankruptcy, for an order for compulsory winding up or administration by the court or of an arrangement with creditors or of any other similar proceedings under national laws and regulations;

(c) has been convicted by a judgement which has the force of res judicata in accordance with the legal provisions of the country of any offence concerning his professional conduct;

(d) has been guilty of grave professional misconduct proven by any means which the contracting authorities can demonstrate;

(e) has not fulfilled obligations relating to the payment of social security contributions in accordance with the legal provisions of the country in which he is established or with those of the country of the contracting authority;

(f) has not fulfilled obligations relating to the payment of taxes in accordance with the legal provisions of the country in which he is established or with those of the country of the contracting authority;

(g) is guilty of serious misrepresentation in supplying the information required under this section or has not supplied such information;

(h) has been the subject of a conviction for participation in a criminal organisation as defined in Article 2(1) of Council Joint Action 98/733/JHA;

(i) has been the subject of a conviction for corruption, as defined in Article 3 of the Council Act of 26 May 1972 and Article 3(1) of Council Joint Action 98/742/JHA3 respectively;

(j) has been the subject of a conviction for fraud within the meaning of Article 1 of the Convention relating to the protection of the financial interests of the European Communities;

(k) has been the subject of a conviction for money laundering, as defined in Article 1 of Council Directive 91/308/EEC of 10 June 1991 on prevention of the use of the financial system for the purpose of money laundering.

The Authority requires a signed statement confirming that potential suppliers, or its directors, or any person who has the powers of representation, decision or control of the organisation, has not been convicted of any offence of dishonesty, including Conspiracy, Corruption, Bribery, Fraud, Theft, Fraudulent Trading and Money Laundering or any other offence within the meaning of Article 45(1) of the European Directive 2004/18/EC as defined by National Law of any relevant State. The Authority requires this information for the purposes of its obligations under Regulation 23(1) of the Public Contracts

Regulations 2006 and may disqualify any potential supplier who has been convicted of any of the offences listed at Regulation 23(1). A Supplier Statement Relating to Good Standing will be attached to the ITT, and this must be signed by an authorised individual. Failure to provide this with the return of tenders is likely to lead to disqualification.

- III.2.2) Economic and financial capacity

- Information and formalities necessary for evaluating if requirements are met:

- (a) appropriate statements from banks or, where appropriate, evidence of relevant professional risk indemnity insurance;

- (b) the presentation of balance-sheets or extracts from the balance-sheets, where publication of the balance-sheet is required under the law of the country in which the economic operator is established;

- (c) a statement of the undertaking's overall turnover and, where appropriate, of turnover in the area covered by the contract for a maximum of the last three financial years available, depending on the date on which the undertaking was set up or the economic operator started trading, as far as the information on these turnovers is available.

The Authority will require appropriate evidence of indemnity insurance, authenticated balance sheets, and requisite turnover for the last 3 years, in order to assess acceptability for potential tendering. Such evidence then enables the Authority to proceed confidently with potential Invitations to Tender, or conversely to decline sending Invitations.

- Minimum Level(s) of standards possibly required (*if applicable*):

- III.2.3) Technical capacity

- Information and formalities necessary for evaluating if requirements are met:

- (b) a list of the principal deliveries effected or the main services provided in the past three years, with the sums, dates and recipients, whether public or private, involved. Evidence of delivery and services provided shall be given: - where the recipient was a contracting authority, in the form of certificates issued or countersigned by the competent authority, - where the recipient was a private purchaser, by the purchaser's certification or, failing this, simply by a declaration by the economic operator;

- (c) an indication of the technicians or technical bodies involved, whether or not belonging directly to the economic operator's



undertaking, especially those responsible for quality control and, in the case of public works contracts, those upon whom the contractor can call in order to carry out the work;

(d) a description of the technical facilities and measures used by the supplier or service provider for ensuring quality and the undertaking's study and research facilities;

(h) a statement of the average annual manpower of the service provider or contractor and the number of managerial staff for the last three years;

(i) a statement of the tools, plant or technical equipment available to the service provider or contractor for carrying out the contract;

(j) an indication of the proportion of the contract which the services provider intends possibly to subcontract;

Companies will require the OEM (Rolls-Royce) approval to undertake work envisaged within Lots 1 to 4 of this Contract Notice. Companies will also require appropriate DAOS/MAOS accreditation, or the evidence to show that such accreditation is being sought, with a copy of supporting evidence to be submitted at the ITT stage. For Lots 1, 2 and 3, interested companies will also be required to confirm that they can comply with the Safety Management Requirements for Defence Systems outlined in DEFSTAN 00-56 Issue 4 Part 1. Any equivalent system will be considered, but may have to be amended to ensure sufficient compliance with DEFSTAN 00-56. Lot 4 requires the Contractor to use the MOD Logistics IT System(s) in use at Contract Award date or any developed system in the future (currently MJDI).

- Minimum Level(s) of standards possibly required (*if applicable*):

Where MAOS accreditation is required, DEFSTAN 05-130 Part 1 Issue 2 - Maintenance Approved Organisation Scheme is available on the Internet ([www.dstan.dii.r.mil.uk](http://www.dstan.dii.r.mil.uk)). Lot 4 requires the Contractor to use the MOD Logistics IT System(s) in use at Contract Award date or any developed system in the future. Information on the current IT system (MJDI) is available at the following defence internet address: <http://defenceintranet.diiweb.r.mil.uk/DefenceIntranet/Teams/BrowseTeamCategories/Orgbased/DES+-+Defence+Equipment+Support/ManagementOfTheJointDeployedInventorymjdi.htm>

4. III.2.4) Reserved contracts(*if applicable*): No

5. III.3) CONDITIONS SPECIFIC TO SERVICE CONTRACTS

○ III.3.1) Execution of service is reserved to particular profession: No

○ III.3.2) Legal person should indicate the names and professional qualifications of the staff responsible for execution of the service: No

6. SECTION IV: PROCEDURE

- IV.1) TYPE OF PROCEDURE
  - IV.1.1) Type of procedure : Restricted
  - IV.1.2) Limitations on the number of operators who will be invited to tender or to participate
    - Envisaged number of operators: 5
    - Objective Criteria for choosing the limited number of candidates:
- IV.2) AWARD CRITERIA
  - IV.2.1) Award criteria (*please tick the relevant box(es)*)
    - *or* the most economically advantageous tender in terms of
      - the criteria stated in the specifications, in the invitation to tender or to negotiate or in the descriptive document
  - IV.2.2) An electronic auction will be used: No
- IV.3) ADMINISTRATIVE INFORMATION
  - IV.3.1) File reference number attributed by the contracting authority (*if applicable*): HEC1a/0188
  - IV.3.2) Previous publication(s) concerning the same contract: Yes
    - Notice on a buyer profile
      - Notice number in OJ: 9 /S 221 - 318299 of 17/11/2009
    - Other previous publications (*if applicable*): No
  - IV.3.3) Conditions for obtaining specifications and additional documents (*except for a DPS* ) or descriptive document (*in the case of a competitive dialogue*):
    - Payable documents: No
  - IV.3.4) Time-limit for receipt of tenders or requests to participate
    - Date: 16/03/2010
    - Time: 12:00
  - IV.3.5) Date of dispatch of invitations to tender or to participate to selected candidates (*if known*): 19/03/2010
  - IV.3.6) Language(s) in which tenders or requests to participate may be drawn up
    - English

## 7. SECTION VI: COMPLEMENTARY INFORMATION

- VI.1) THIS IS A RECURRENT PROCUREMENT (*if applicable*): No
- VI.2) CONTRACT RELATED TO A PROJECT AND/OR PROGRAMME FINANACED BY COMMUNITY FUNDS: No
- VI.3) ADDITIONAL INFORMATION (*if applicable*)

Suppliers interested in working with the Ministry of Defence should register on the MOD Supplier Information Database (SID) Register, available at [www.contracts.mod.uk](http://www.contracts.mod.uk). The MOD SID is a database of active and potential suppliers available to all MOD and UK Defence procurement personnel, and is the main supplier database of MOD Procurement organisations. Please note: the registration and publication of a company profile on the MOD SID does not mean or imply that the supplier has in any way been vetted or approved by the MOD. Suppliers wishing to compete for advertised MOD contracts must respond to any specific call for competition by submitting a separate expression of interest in accordance with the instructions of the purchasing organisation. Advertising Regime OJEU:- These contract opportunities are published in the Official Journal of the European Union (OJEU) and the MoD

Defence Contracts Bulletin. The award of any subsequent contract arising from such requirements is subject to the Public Contract Regulations 2006. Where advertising is necessary in the OJEU and the DCB, the content of the two adverts must be exactly the same.

o VI.4) PROCEDURES FOR APPEAL

- VI.4.1) Body responsible for appeal procedures :

Helicopter Engines Project Team (HEPT), DE&S, Room 101, Gazelle House , GB- Yeovilton , BA22 8HJ  
Email: HES-C1@esair.dlo.mod.uk. Tel: +44 (0)1935 453697. Fax: +44 (0)1935 453658

- VI.4.2) Lodging of appeals (*please fill heading VI.4.2 OR if need be, heading VI.4.3*): Not Provided
- VI.4.3) Service from which information about the lodging of appeals may be obtained:

Helicopter Engines Project Team, DE&S, Room 101, Gazelle House, GB- Yeovilton , BA22 8HJ  
Email: HES-C1@esair.dlo.mod.uk. Tel: +44 (0)1935 453697. Fax: +44 (0)1935 453658

- o VI.5) DATE OF DISPATCH OF THIS NOTICE : 12/02/2010

8. ANNEX A (*Additional Addresses And Contact Points*)

- o Not Provided

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