

13.1

Identified personal wealth

Identified wealth 2008 to 2010 : assets by range of estate

Asset type	Range of net estate	£0	£50,000	£100,000	£200,000	£300,000	£500,000	£1,000,000	Over	Total
		to £50,000	to £100,000	to £200,000	to £300,000	to £500,000	to £1,000,000	to £2,000,000	£2,000,000	
Securities	Number (000s)	470	429	1,267	969	1,055	656	192	86	5,123
	Amount (£m)	4,551	3,846	15,971	19,240	48,378	74,376	73,922	228,647	468,930
Cash	Number (000s)	2,446	2,032	3,771	2,370	1,612	853	215	95	13,395
	Amount (£m)	26,843	48,808	109,533	110,395	124,923	105,269	44,917	51,084	621,771
Insurance policies	Number (000s)	752	796	1,620	1,061	733	373	96	37	5,468
	Amount (£m)	11,371	29,277	77,705	72,551	65,700	52,226	19,749	13,630	342,209
UK residential buildings	Number (000s)	651	1,370	3,510	2,226	1,491	804	199	90	10,343
	Amount (£m)	82,448	124,766	443,877	419,757	378,887	320,916	131,460	126,895	2,029,005
Other buildings and land ²	Number (000s)	31	15	85	70	118	117	60	37	534
	Amount (£m)	2,268	1,183	6,933	6,741	14,150	24,399	25,719	39,827	121,218
Loans and other assets ²	Number (000s)	2,029	1,793	3,216	2,031	1,435	813	209	96	11,621
	Amount (£m)	18,405	28,430	62,831	55,327	55,283	63,573	33,477	92,026	409,352
Total gross capital value	Number (000s)	3,053	2,382	4,207	2,515	1,682	889	224	98	15,050
	Amount (£m)	145,886	236,310	716,849	684,011	687,320	640,758	329,242	552,108	3,992,485
Liability type										
Mortgages	Number (000s)	447	591	1,026	591	366	193	60	25	3,299
	Amount (£m)	56,547	39,178	65,827	50,502	39,753	29,471	15,645	16,506	313,429
Other debts ³	Number (000s)	1,322	975	1,780	1,107	809	534	149	72	6,749
	Amount (£m)	40,154	18,978	33,510	18,013	13,550	11,711	10,133	13,327	159,374
Total net capital value	Number (000s)	3,108	2,382	4,207	2,515	1,682	889	224	98	15,105
	Amount (£m)	49,185	178,154	617,512	615,496	634,018	599,576	303,465	522,275	3,519,681
Net movable property ⁵	Number (000s)	3,055	2,354	4,135	2,503	1,676	888	224	98	14,934
	Amount (£m)	21,017	91,384	232,529	239,500	280,734	283,733	161,931	372,060	1,682,887
Net immovable property ⁴	Number (000s)	631	1,330	3,548	2,229	1,511	823	209	94	10,375
	Amount (£m)	28,169	86,771	384,983	375,996	353,284	315,843	141,534	150,216	1,836,794

¹ As a large proportion of smaller estates do not require a grant of representation, the smaller estates will be under represented in the statistics.

² Changes in asset codes have led to some uncertainty as to whether assets should be captured under the category other assets or other buildings and land.

³ Some debt on property may be included in 'other debts'

⁴ Net immovable property includes land, buildings, and timber.

⁵ Other assets other than those included in footnote 4

Notes on the table

1. This table shows Identified Wealth, i.e. the wealth owned by estates represented by those passing through probate in each year, grossed up to that of the living using mortality rates

2. Not all estates require a grant of representation, and hence the identified wealth does not represent the entire population. For 2008-10, this covers 31% of estates.

3. The data contained in the tables are not subject to revisions unless there is, for example, a substantial change in the source data or methodology.

For further details see the accompanying commentary.

Contact point for enquiries

Andrew Reeves
Andrew.Reeves@hmrc.gsi.gov.uk

Room 2E/01
KAI Personal Tax
HM Revenue and Customs
100 Parliament Street
London
SW1A 2BQ

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