MANPOWERGROUP SOLUTIONS BRIDGING THE TALENT GAP



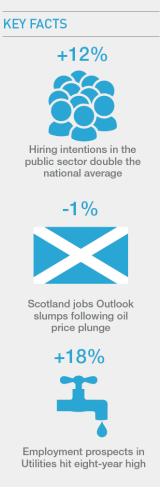
2014 Top 10 Skills Shortages



The UK Employment Landscape

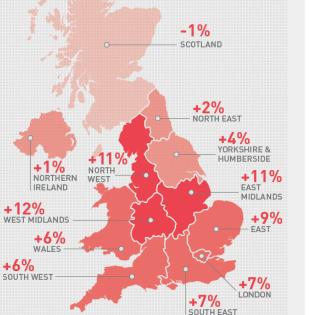


Q2 Manpower Employment Outlook Survey



REGION IN Q2 2015 6-10% > 11% < -1% -1% SCOTLAND +2% NORTH EAST

BEST AND WORST OUTLOOK FOR JOBS BY



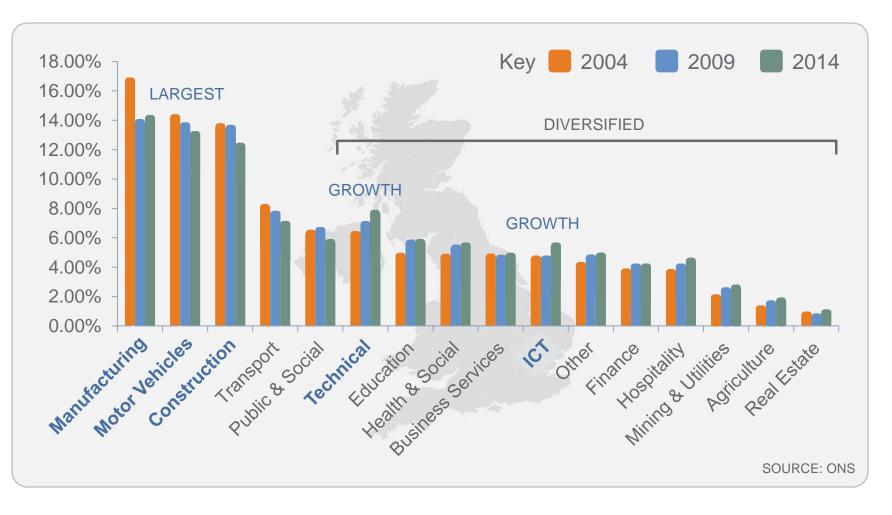
BEST AND WORST OUTLOOK FOR JOBS BY SECTOR IN Q2 2015 NATIONAL × +6 AGRICULTURE, 5 -2 FORESTRY & FISHING 12 +5 CONSTRUCTION ELECTRICITY, GAS & WATER 6+ 🕀 FINANCE & BUSINESS SERVICES

6

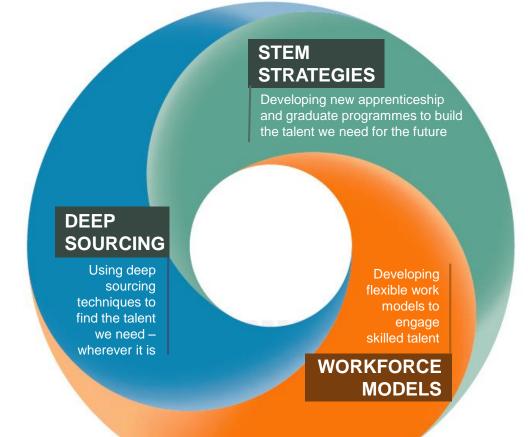
+10

MANUFACTURING A +7 **MINING & QUARRYING iii +**4 PUBLIC & SOCIAL **%** +5 TRANSPORT, STORAGE & COMMS WHOLESALE & RETAIL, +4 **RESTAURANT & HOTELS**

UK Employer Landscape



What have we been doing about it?



What more can we do?

THE TEACHABLE FIT PRINCIPLE

BEHAVIOUR?

EXPERIENCE?

EDUCATION?

ROI WORK GETS DONE DEVELOPED FOR YOU ENGAGEMENT PERFORMANCE RETENTION REDUCED COST

What more can we do?

REFIECT

THE EMPLOYEE VALUE PROPOSITION

IS OUR PROPOSITION COMPELLING?

WHY SHOULD PEOPLE WANT TO WORK FOR US?

What more can we do?

THE EMPLOYEE VALUE PROPOSITION PERSPECTIVE POSITIONING PROMISE

What more can we do for the Reserves?

1. TEACHABLE FIT

2. EMPLOYEE VALUE PROPOSITION

PERSPECTIVE

POSITIONING

PROMISE

