

13.4

Identified personal wealth

Estimated liquid wealth of individuals in the U.K., 2008-2010

Liquid wealth by age

Numbers: thousands; Amounts: £ million

Liquid wealth in estate		Age band ²		Up to 54		55 to 64		65 to 74		75 and over		Unknown		All ages	
Up to £30,000	Number (000s)	5,888	74.0%	1,354	53.7%	858	43.4%	973	41.3%	155	52.6%	9,229	61.1%		
	Amount (£m)	34,646	7.6%	12,070	5.9%	9,695	5.4%	12,507	5.3%	1,705	9.5%	70,624	6.5%		
£30,000 to £50,000	Number (000s)	621	7.8%	329	13.1%	285	14.4%	320	13.6%	41	14.1%	1,597	10.6%		
	Amount (£m)	23,804	5.2%	12,924	6.4%	11,021	6.1%	12,545	5.4%	1,557	8.6%	61,851	5.7%		
£50,000 to £100,000	Number (000s)	759	9.5%	398	15.8%	388	19.6%	443	18.8%	36	12.3%	2,025	13.4%		
	Amount (£m)	53,337	11.7%	28,081	13.8%	27,671	15.3%	31,813	13.6%	2,654	14.7%	143,556	13.2%		
£100,000 to £150,000	Number (000s)	274	3.4%	186	7.4%	165	8.4%	224	9.5%	38	12.9%	888	5.9%		
	Amount (£m)	32,838	7.2%	22,572	11.1%	19,876	11.0%	27,563	11.8%	4,684	26.0%	107,533	9.9%		
£150,000 to £200,000	Number (000s)	91	1.1%	88	3.5%	101	5.1%	129	5.5%	10	3.2%	418	2.8%		
	Amount (£m)	16,059	3.5%	14,970	7.4%	17,477	9.7%	22,209	9.5%	1,662	9.2%	72,378	6.6%		
£200,000 to £250,000	Number (000s)	67	0.8%	37	1.5%	49	2.5%	78	3.3%	5	1.9%	237	1.6%		
	Amount (£m)	14,902	3.3%	8,238	4.1%	10,865	6.0%	17,366	7.4%	1,220	6.8%	52,591	4.8%		
£250,000 to £300,000	Number (000s)	36	0.5%	35	1.4%	43	2.2%	49	2.1%	....	....	164	1.1%
	Amount (£m)	9,663	2.1%	9,560	4.7%	11,650	6.4%	13,430	5.7%	....	....	44,607	4.1%
£300,000 to £400,000	Number (000s)	58	0.7%	32	1.3%	35	1.8%	55	2.3%	3	1.1%	184	1.2%		
	Amount (£m)	19,867	4.4%	11,007	5.4%	11,961	6.6%	18,891	8.1%	1,129	6.3%	62,854	5.8%		
£400,000 to £500,000	Number (000s)	35	0.4%	15	0.6%	15	0.8%	27	1.2%	....	....	94	0.6%
	Amount (£m)	16,160	3.6%	6,914	3.4%	6,820	3.8%	12,104	5.2%	....	....	42,325	3.9%
£500,000 to £750,000	Number (000s)	51	0.6%	18	0.7%	18	0.9%	30	1.3%	....	....	121	0.8%
	Amount (£m)	29,880	6.6%	11,210	5.5%	10,974	6.1%	18,224	7.8%	....	....	71,713	6.6%
£750,000 to £1,000,000	Number (000s)	24	0.3%	12	0.5%	7	0.3%	12	0.5%	....	....	55	0.4%
	Amount (£m)	20,359	4.5%	10,121	5.0%	5,728	3.2%	10,216	4.4%	....	....	47,052	4.3%
£1,000,000 to £1,500,000	Number (000s)	22	0.3%	8	0.3%	5	0.2%	8	0.4%	....	....	43	0.3%
	Amount (£m)	25,709	5.7%	9,777	4.8%	6,018	3.3%	9,951	4.2%	....	....	51,590	4.7%
£1,500,000 to £2,000,000	Number (000s)	12	0.2%	3	0.1%	3	0.1%	4	0.2%	....	....	21	0.1%
	Amount (£m)	21,065	4.6%	4,433	2.2%	4,358	2.4%	6,306	2.7%	....	....	36,342	3.3%
£2,000,000 to £5,000,000	Number (000s)	11	0.1%	5	0.2%	3	0.2%	4	0.1%	....	....	23	0.2%
	Amount (£m)	33,134	7.3%	14,867	7.3%	9,833	5.4%	10,322	4.4%	....	....	68,558	6.3%
£5,000,000 and over	Number (000s)	....	....	2	0.1%	2	0.1%	1	0.0%	....	....	8	0.1%
	Amount (£m)	....	....	26,512	13.0%	16,680	9.2%	10,872	4.6%	....	....	157,129	14.4%
Total	Number (000s)	7,954	100.0%	2,523	100.0%	1,977	100.0%	2,357	100.0%	295	100.0%	15,105	100.0%		
	Amount (£m)	454,487	100.0%	203,256	100.0%	180,624	100.0%	234,318	100.0%	18,016	100.0%	1,090,700	100.0%		
Average liquid wealth		57,138		80,570		91,352		99,434		61,141		72,206			
Number of individuals not identified wealth population¹	Number (000s)	14,909		4,788		3,301		2,480				33,587			
	Proportion of population	75%		65%		63%		51%				69%			

.. Figures not available due to small sample size (i.e. numbers before grossing).

¹ As a large proportion of smaller estates do not require a grant of representation, the smaller estates will be under represented in the statistics.

² The data for the up to 54 age group shows the coverage rate for the 18s to 54s and excludes the under 18s.

Notes on the table

1. This table shows Identified Wealth, i.e. the wealth owned by estates represented by those passing through probate in each year, grossed up to that of the living using mortality rates

For 2008 to 2010 this covers 31% of estates. For further details see the accompanying commentary.

2. Liquid wealth consists of the wealth held in cash, banks, building societies or shares.

3. The estate classes shown are based on the amount of liquid wealth, and so are not the same as those in other tables which are based on the net estate size.

4. This table is currently being produced as experimental statistics, i.e. it contains new official statistics undergoing evaluation.

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