

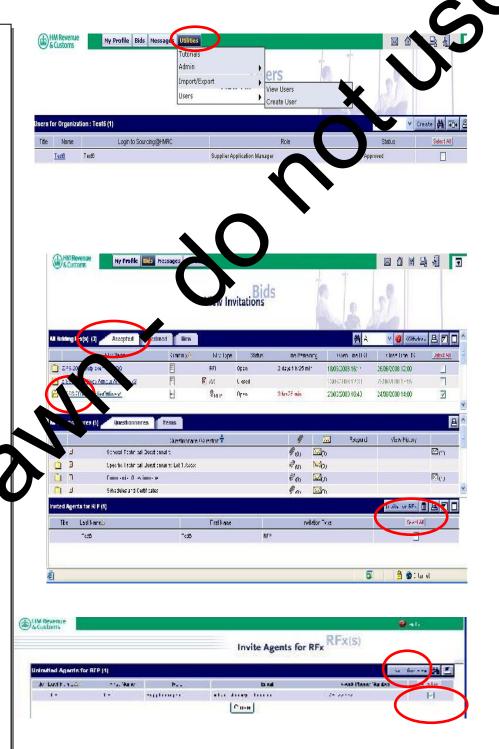
Mini Reference Guide

Invite additional users to an RFx

You may want to invite additional users from your organisation to an RFx, particularly if it contains many items or questionnaires.

Steps

- Under the utilities menu, Click on Users → View Users to see a list of users in your organisation. Click on Create User to add a new user to your organisation.
- 2. The role of Supplier
 Agent gives the user
 full access to the event
 you have been invited
 to. Fill in the rest of the
 User details including
 a password (mixture of
 character and numeric)
 and click on Save.
- 3. Then, On the Bids select View Invitations
- Select the applicable RFx Click New to display newly issued invitations or Accepted to display invitations accepted by your organisation.
- 5. Click the alder the left of the Rox name.
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- 6. C. ck to Invite for k ix butto. The Invite Agusts for RFx dialog tox appears.
- 7. Select the agent that you want to invite.
- 8. Click the Invite for RFx button. The name of the invited user will appear under Invited Agents for RFx on the View Invitations page.



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