

13.3

Identified personal wealth

Estimated wealth of individuals in the U.K., 2008-2010
Estate size by age and gender

Numbers: thousands; Amounts: £ million

Estate size (net capital value)	Age band Gender	Up to 44			45 to 64			65 and over			Unknown Total	All ages		
		Male	Female	Total	Male	Female	Total	Male	Female	Total		Male	Female	Total
Up to £50,000	Number (000s)	1,031 34.7%	863 35.0%	1,894 34.8%	380 15.0%	355 14.1%	735 14.6%	187 9.8%	244 10.0%	431 9.9%	48 16.3%	1,616 21.5%	1,492 19.7%	3,108 20.6%
	Amount (£m)	12,187 2.6%	12,550 3.3%	24,737 2.9%	6,985 0.9%	5,769 1.0%	12,754 0.9%	4,360 0.8%	6,318 1.0%	10,678 0.9%	1,015 1.6%	23,811 1.3%	25,374 1.5%	49,185 1.4%
£50,000 to £100,000	Number (000s)	598 20.1%	588 23.8%	1,186 21.8%	384 15.2%	292 11.6%	676 13.4%	199 10.5%	296 12.2%	495 11.4%	26 8.8%	1,200 15.9%	1,183 15.6%	2,382 15.8%
	Amount (£m)	43,552 9.3%	43,559 11.3%	87,112 10.2%	28,797 3.6%	22,022 3.6%	50,819 3.6%	15,319 2.8%	22,916 3.6%	38,234 3.2%	1,990 3.1%	89,168 4.8%	88,987 5.3%	178,154 5.1%
£100,000 to £150,000	Number (000s)	458 15.4%	275 11.1%	733 13.5%	395 15.6%	423 16.9%	818 16.2%	300 15.8%	369 15.2%	669 15.4%	55 18.6%	1,176 15.6%	1,099 14.5%	2,275 15.1%
	Amount (£m)	55,206 11.8%	34,075 8.9%	89,281 10.5%	48,268 6.0%	52,504 8.7%	100,772 7.1%	37,965 6.9%	45,988 7.2%	83,953 7.1%	6,918 10.9%	144,328 7.8%	136,595 8.2%	280,923 8.0%
£150,000 to £200,000	Number (000s)	246 8.3%	188 7.6%	434 8.0%	322 12.7%	449 17.9%	771 15.3%	310 16.3%	382 15.7%	692 16.0%	35 11.9%	892 11.8%	1,040 13.7%	1,932 12.8%
	Amount (£m)	42,647 9.1%	32,469 8.4%	75,117 8.8%	56,235 7.0%	78,198 12.9%	134,433 9.5%	53,975 9.8%	67,075 10.6%	121,050 10.2%	5,990 9.4%	155,164 8.4%	181,425 10.9%	336,589 9.6%
£200,000 to £500,000	Number (000s)	497 16.7%	444 18.0%	941 17.3%	761 30.1%	760 30.3%	1,521 30.2%	704 37.1%	923 37.9%	1,627 37.5%	108 36.6%	2,011 26.7%	2,186 28.8%	4,197 27.8%
	Amount (£m)	142,038 30.3%	134,629 35.0%	276,667 32.4%	225,560 27.9%	228,571 37.7%	454,131 32.1%	209,946 38.0%	279,421 44.0%	489,366 41.2%	29,350 46.1%	590,201 31.8%	659,312 39.6%	1,249,513 35.5%
£500,000 to £1,000,000	Number (000s)	96 3.2%	73 3.0%	169 3.1%	200 7.9%	186 7.4%	386 7.7%	145 7.6%	170 7.0%	315 7.3%	20 6.8%	446 5.9%	444 5.9%	889 5.9%
	Amount (£m)	65,990 14.1%	49,676 12.9%	115,666 13.5%	135,922 16.8%	125,203 20.7%	261,124 18.5%	96,715 17.5%	113,115 17.8%	209,830 17.7%	12,956 20.3%	301,598 16.3%	297,978 17.9%	599,576 17.0%
£1,000,000 to £2,000,000	Number (000s)	36 1.2%	25 1.0%	61 1.1%	55 2.2%	30 1.2%	85 1.7%	39 2.1%	37 1.5%	76 1.8%	3 1.0%	131 1.7%	94 1.2%	224 1.5%
	Amount (£m)	47,743 10.2%	33,148 8.6%	80,891 9.5%	76,312 9.4%	41,587 6.9%	117,899 8.3%	51,746 9.4%	49,153 7.7%	100,898 8.5%	3,777 5.9%	176,913 9.5%	126,552 7.6%	303,465 8.6%
£2,000,000 and over	Number (000s)	13 0.4%	.... 0	26 0.5%	29 1.1%	14 0.6%	43 0.9%	16 0.8%	14 0.6%	30 0.7%	.... 0.0%	58 0.8%	41 0.5%	98 0.6%
	Amount (£m)	60,003 12.8%	.... 11.6%	104,745 12.3%	230,938 28.5%	52,081 8.6%	283,020 20.0%	82,305 14.9%	50,483 8.0%	132,787 11.2%	.... 2.7%	374,608 20.2%	147,667 8.9%	522,275 14.8%
Total	Number (000s)	2,975 100%	2,469 100%	5,444 100%	2,526 100%	2,509 100%	5,035 100%	1,900 100%	2,435 100%	4,335 100%	295 100%	7,530 100%	7,579 100%	15,105 100%
	Amount (£m)	469,367 100%	384,848 100%	854,215 100%	809,016 100%	605,934 100%	1,414,950 100%	552,330 100%	634,467 100%	1,186,797 100%	63,719 100%	1,855,791 100%	1,663,890 100%	3,519,681 100%
Average size of net estate		157,770	155,872	156,909	320,276	241,504	281,023	290,700	260,561	273,771	215,997	246,453	219,540	233,014
Number of individuals not in identified wealth population	Number (000s)	8,565	8,907	17,472	5,176	5,453	10,629	2,527	3,254	5,781		16,140	17,447	33,587
	Proportion of population	74%	78%	76%	67%	69%	68%	57%	57%	57%		68%	70%	69%

.. Figures not available due to small sample size (i.e. numbers before grossing).

¹ As a large proportion of smaller estates do not require a grant of representation, the smaller estates will be under represented in the statistics.

Notes on the table

1. This table shows Identified Wealth, i.e. the wealth owned by estates represented by those passing through probate in each year, grossed up to that of the living using mortality rates
 2. Not all estates require a grant of representation, and hence the identified wealth does not represent the entire population. For 2008-10, this covers 31% of estates.
 3. The data contained in the tables are not subject to revisions unless there is, for example, a substantial change in the source data or methodology.
- For further details see the accompanying commentary.

Contact point for enquiries

Andrew Reeves

Andrew.Reeves@hmrc.gsi.gov.uk

Room 2E/01
KAI Personal Tax
HM Revenue and Customs
100 Parliament Street
London
SW1A 2BQ

**A National Statistics Publication**

National Statistics are produced to high professional standards set out in the Code of Practice for Official Statistics. They undergo regular quality assurance reviews to ensure that they meet customer needs. They are produced free from any political interference.

For general enquiries about National Statistics contact the National Statistics Public Enquiry Service.

Telephone: 0845 601 3034

Overseas: +44 (1633) 653 599

Minicom: 01633 812399

[Email: info@statistics.gov.uk](mailto:info@statistics.gov.uk)

Fax: 01633 652747

Letters: Customer Contact Centre, Room 1.015, Cardiff Road, Newport, NP10 8XG

[You can also find National Statistics on the internet at www.statistics.gov.uk.](http://www.statistics.gov.uk)

User registration tool

If you would like to provide us with feedback or express an interest in receiving relevant updates such as consultations via our user registration tool.

[User registration tool \(opens new window\)](#)

You can also complete the HMRC Official Statistics feedback form or contact the relevant statistician (details above) if you wish to contribute to our ongoing commitment to user engagement

[HMRC Official Statistics feedback form \(opens new window\)](#)