

Additional information

Tax year 6 April 2014 to 5 April 2015 (2014-15)

Complete these pages for less common types of income, deductions and tax reliefs, and for any other information.

To get notes and helpsheets that will help you fill in this form, go to www.hmrc.gov.uk/selfassessmentforms

If you have completed these pages send them to us with your tax return. If you haven't completed these pages you don't need to send these pages back to us.

Other UK income Interest from gilt-edged and other UK securities, deeply discounted securities and accrued income profits				
2	Gilt etc interest after tax taken off £	3 Gross amount before tax 1 0 0		
Life	insurance gains			
5 6	UK life insurance policy etc gains on which tax was treated as paid - the amount of the gain £ • 0 0 Number of years the policy has been held or since the last gain - whichever is less UK life insurance policy etc gains where per ax was treated as paid - the amount of the gain £ Number of years the policy has been held or since the last gain - whichever is less	8 UK life insurance policy etc gains from voided ISAs 9 Number of years the policy was held 10 Tax taken off box 8 £ 1 0 0 11 Deficiency relief - read the notes £ • 0 0		
Stoc	ck dividends, pon-qualifying distributions	and loans written off		
12	Stock divisions - the appropriate amount in cash/cash quivates of the share capital - without any tax	Non-qualifying distributions and close company loans written off or released - read the notes £ • 0 0		
Business receipts taxed as income of an earlier year				
14	The amount of post-cessation or other business receipts £ 0 0	Tax year income to be taxed, for example, 2013-14 YYYY YY		

Share schemes and employment lump sums, compensation and deductions, certain post-employment income and patent royalty payments

1	Share schemes - the taxable amount	8	Exemptions for amounts entered in box 4
	- excluding amounts included on your P60 or P45		£ 00
		9	Compensation and lump sums up to £30,000 exemption
	Box 2 is not in use		£ 00
3	Taxable lump sums and certain income after the end of your job - excluding redundancy and compensation for	10	Disability and foreign service deduction - read the restes
	loss of your job		£ .00
	£ 00	11	Seafarers' Earnings Deduction - give the lap the
4	Lump sums or benefits received from an		ships in the 'Additional information' boton page / 4 and enter pay on your 'Employment' page
	Employer Financed Retirement Benefits Scheme excluding pensions		f 0
	£	12	Foreign earnings not taxable in the UK - read the notes
5	Redundancy, other lump sums and compensation	12	f
	payments - the amount above the £30,000 exemption - read the notes	15	Foreign tax or which tax credit relief not claimed
	- read the notes	13	f
6	Tax taken off boxes 3 to 5	14	<pre>cemp employers' contributions to an overseas ension cheme - read the notes</pre>
	<u> </u>		€ 00
7	If you have left box 6 blank because the tax is included in box 2 on the 'Employment' page, put 'X' in the box		OK patent royalty payments made - read the notes
7			Example 1 In the line of the payments made - read the notes
7			K patent royalty payments made - read the notes £ 0 0
			JK patent royalty payments made - read the notes £ 0 0
	er tax reliefs – read the notes Subscriptions for Venture Capital True shares	7	Maintenance payments (maximum £3,140) - only if you
Oth	er tax reliefs – read the notes	7	£ • 0 0
Oth	er tax reliefs – read the notes Subscriptions for Venture Capital True skires - the amount on which relief is claimed £	7	Maintenance payments (maximum £3,140) - only if you or your former spouse or civil partner were born before
Oth	er tax reliefs — read the notes Subscriptions for Venture Capital frum skines - the amount on which relief is blanted £ Subscriptions for capital in the Enterprise	7	Maintenance payments (maximum £3,140) - only if you or your former spouse or civil partner were born before 6 April 1935 - read the notes £ • 0 0
Oth	er tax reliefs — read the notes Subscriptions for Venture Capital True skires - the amount on which relief is blanted £		Maintenance payments (maximum £3,140) - only if you or your former spouse or civil partner were born before
Oth	er tax reliefs — read the notes Subscriptions for Venture Capital Frue Skhres - the amount on which relief is blanted £ Subscriptions for Capital Frue Skhres - the amount on which relief is blanted £ Subscriptions for Capital Structure Skhres - the amount on which relief is blanted		Maintenance payments (maximum £3,140) - only if you or your former spouse or civil partner were born before 6 April 1935 - read the notes £ • 0 0 Payments to a trade union etc. for death benefits
Oth	er tax reliefs – read the notes Subscriptions for Venture Capital True skirres - the amount on which relief is claimed £ Subscriptions for Aleas under the Enterprise Investment Schane – the amount on which relief is claimed (and powers more information on page Ai 4) £ Community Investment Tax Relief – the amount on		Maintenance payments (maximum £3,140) - only if you or your former spouse or civil partner were born before 6 April 1935 - read the notes £ • 0 0 Payments to a trade union etc. for death benefits - half the amount paid (maximum £100) £ • 0 0 Relief claimed on a qualifying distribution on the
Oth	er tax reliefs – read the notes Subscriptions for Venture Capital True skires - the amount on which relief is take d £ Subscriptions for Amas under the Enterprise Investment Scription for Amas under the Enterprise Investment In	8	Maintenance payments (maximum £3,140) - only if you or your former spouse or civil partner were born before 6 April 1935 - read the notes £ • 0 0 Payments to a trade union etc. for death benefits - half the amount paid (maximum £100) £ • 0 0 Relief claimed on a qualifying distribution on the redemption of bonus shares or securities
Oth	er tax reliefs – read the notes Subscriptions for Venture Capital True skires - the amount on which relief is claimed Subscriptions for Chars under the Enterprise Investment Scription on page Ai 4) f Community Investment Tax Relief – the amount on which relief is claimed read the notes	8	Maintenance payments (maximum £3,140) - only if you or your former spouse or civil partner were born before 6 April 1935 - read the notes £ • 0 0 Payments to a trade union etc. for death benefits - half the amount paid (maximum £100) £ • 0 0 Relief claimed on a qualifying distribution on the redemption of bonus shares or securities £
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Oth	er tax reliefs – read the notes Subscriptions for Venture Capital True skires - the amount on which relief is claimed Subscriptions for Chars under the Enterprise Investment Scription on page Ai 4) f Community Investment Tax Relief – the amount on which relief is claimed read the notes	8	Maintenance payments (maximum £3,140) - only if you or your former spouse or civil partner were born before 6 April 1935 - read the notes £ • 0 0 Payments to a trade union etc. for death benefits - half the amount paid (maximum £100) £ • 0 0 Relief claimed on a qualifying distribution on the redemption of bonus shares or securities £ • 0 0 Subscriptions for shares under the Seed Enterprise Investment Scheme - read the notes
Oth 1 2	er tax reliefs - read the notes Subscriptions for Venture Capital True skares - the amount on which relief is tlained £	9	Maintenance payments (maximum £3,140) - only if you or your former spouse or civil partner were born before 6 April 1935 - read the notes £ • 0 0 Payments to a trade union etc. for death benefits - half the amount paid (maximum £100) £ • 0 0 Relief claimed on a qualifying distribution on the redemption of bonus shares or securities £ • 0 0 Subscriptions for shares under the Seed Enterprise Investment Scheme - read the notes £
Oth 1 2	er tax reliefs — read the notes Subscriptions for Venture Capital True skires - the amount on which relief is blanted £ Subscriptions for Capital True skires - the amount on which relief is claimed Subscriptions for Capital Irue skires - the amount on which relief is claimed (and proving more information on page Ai 4) £ Community Investment Tax Relief – the amount on which relief is claimed – read the notes £ Annual payments made – read the notes £ O O	9	Maintenance payments (maximum £3,140) - only if you or your former spouse or civil partner were born before 6 April 1935 - read the notes £ • 0 0 Payments to a trade union etc. for death benefits - half the amount paid (maximum £100) £ • 0 0 Relief claimed on a qualifying distribution on the redemption of bonus shares or securities £ • 0 0 Subscriptions for shares under the Seed Enterprise Investment Scheme - read the notes £ • 0 0 Social Investment Tax Relief - the amount on which

Married Couple's Allowance

Please read the notes. If you are the husband (marriages up to 5 December 2005), or the spouse or civil partner with the higher income (marriages and civil partnerships on or after 5 December 2005), you should complete box 1 and, where appropriate, boxes 2 to 5 and box 9.

If you are the wife (marriages up to 5 December 2005), or the spouse or civil partner with the lower income (marriages and civil partnerships on or after 5 December 2005), please read the notes to help you fill in boxes 6 to 11.

If you cannot use all of your Married Couple's Allowance or you want your spouse or civil partner to have your surplus

allow	ance, please read the notes and then put 'X' in box 10 or b	oox 11.
	If you, or your spouse or civil partner were born before 6	April 1935, complete the relevant boxes
1	Your spouse's or civil partner's full name	6 If you have already agreed that half of the min nucl allowance is to be given to you, put 'X' in the box
2	Their date of birth if older than you (and at least 1 of you was born before 6 April 1935) DD MM YYYY If you have already agreed that half the minimum allowance is to go to your spouse or civil partner, put 'X' in the box	7 If you have already agreed that \$\text{\text{U of the minimum}} allowance is to be given to you, put \$\text{Y' in the box}\$ 8 Your spouse's or circl partner's full name
4	If you have already agreed that all of the minimum allowance is to go to your spouse or civil partner, put 'X' in the box	9 If you were married or formed a civil partnership ter 5 xpril 2014, enter the date of marriage or a il part lership DD MM YYYY 10 If you want to have your spouse's or civil partner's
5	If, in the year to 5 April 2015, you lived with any previous spouse or civil partner, enter their date of birth	surplus allowance, put 'X' in the box If you want your spouse or civil partner to have your surplus allowance, put 'X' in the box
— Oth	ner information	
	ome Tax losses and Amit on Income Tax i	relief
1	Other is come to sees Early years leves - which can be set against certain other harome in 2014-15 Total unused losses carried forward	4 Enter the amount of relief shown in box 3 which is not subject to the limit on Income Tax reliefs £ • 0 0 Tax year for which you are claiming relief in box 3, for example, 2013–14 YYYY YY

Trade losses from a later year

3 Relief now for 2015-16 trade losses or certain capital losses - read the notes and specify the source of loss in the 'Additional information' box on page Ai 4

0 0

Limit on Income Tax relief

6 Amount of payroll giving - read the notes

£ 0 0

Pension Savings Tax Charges

Please read the notes.	
7 Value of pension benefits in excess of your Available Lifetime Allowance, taken by you as a lump sum £	Amount of unauthorised payment from a pension scheme, not subject to surcharge £ Amount of unauthorised payment from a pension scheme, subject to surcharge £ Foreign tax paid on an unauthorised payment (in £ sterling) £ Taxable short service refund of continuations (overseas pension scheme only) £
11 Annual Allowance tax paid or payable by your pension scheme £ • 0 0 12 Pension scheme tax reference number - read the notes PSTR	17 Taxable lum son page of (overseas on sion schemes only) £
Tax avoidance schemes	
The scheme reference number or promoter reference number - read the nows	The tax year in which the expected advantage arises, for example, 2013-14 YYYY YY - read the notes
Additional information	
Please give and itional information in this space	
Personal details	
22 Your name	23 Your Unique Taxpayer Reference (UTR)