



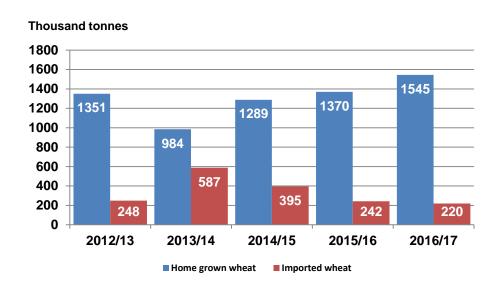
3 November 2016

## Cereals usage by Millers, Brewers, Distillers and Maltsters UK – Quarter 3 (Q3) 2016

## **Key points**

- Milling industry, starch and Bioethanol used 1765 thousand tonnes of wheat in Q3 2016, up 9.5% on the same period in 2015. Of this 1545 thousand tonnes was home produced.
- In Q3 2016 Brewers, maltsters and distillers used 447 thousand tonnes of barley down 0.3% and 176 thousand tonnes of wheat in up 2.4%, against the same period in 2015.
- Figure 1 show wheat milled in the 2012/13 2016/17 crop years. Home grown wheat milled has increased by 13% on 2015/16; imported wheat milled has declined 9.3% during the same period.

Figure 1: Wheat milled crop years 2012/13 - 2016/17 (July to September)



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Figure 2: Cereal usage quarter 3 2016

Flour Millers					Т	housand tonnes
Quarter 3 Jul - Sep	Home Grown	Imported miled		Home Grown	Total year to date*	Total closing
		Imported milled	Total milled	year to date*		stocks
Wheat Milled 2016	1545	220	1765	1545	1765	231
Wheat Milled 2015	1370	242	1612	1370	1612	253
% Difference	12.8%	-9.3%	9.5%	12.8%	9.5%	-9%
			Thousand tonnes			
Quarter 3 Jul - Sep	Total Flour	Crop year to	Flour Closing			
	Production	date	Stocks			
Flour Production 2016	1382	1382	75			
Flour Production 2015	1278	1278	78			
% Difference	8.2%	8.2%	-3%			
Brewers, Maltsters a	nd Distillers	Т	Thousand tonnes			
Quarter 3 Jul - Sep	Barley quarterly usage	Crop year to date	Barley Closing stocks			
Barley 2016	447	447	964			
Barley 2015	448	448	969			
% Difference	-0.3%	-0.3%	-0.5%			
Quarter 3 Jul - Sep	Wheat quarterly	Crop year to	Wheat closing			
	Usage	date	stocks			
Wheat 2016	176	176	6			
Wheat 2015	172	172	5			
% Difference	2.4%	2.4%	28%			
Oat Millers Thousand tonnes						
Quarter 3 Jul - Sep	Oats Quarterly	Oats year to	Oats Closing			
	Usage	date	stocks			
Oats Milled 2016	123	123	18			
Oats Milled 2015	125	125	17			
% Difference	-1.2%	-1.2%	3.5%			

<sup>\*</sup> Crop year runs from July - June

- Imported wheat used for milling was down 9.3% to 220 thousand tonnes.
- Flour production was up 8.2% to 1382 thousand tonnes against Q3 2015.
- For the 2016/17 crop year oats milled was down 1.2% to 125 thousand tonnes against 2015/17 crop year.

Datasets for <u>Flour Millers</u>, <u>Brewers Maltsters and Distillers</u> and <u>Oat Millers</u> have been published to accompany this notice with fuller detail, trends and methodology. All cereal usage statistics are accessible from the <u>cereal usage statistics</u> landing page.

## **Usage of the Statistics**

The UK government and the European Commission use these statistics to monitor and assess stocks of cereals as a key component of our food security. The estimates contribute to the UK cereal balance sheets published by the Agricultural and Horticultural Development Board AHDB. Grain processors and traders use the estimates to help assess market conditions.

## **Further Information**

- 1. Data are from Defra's monthly cereal usage surveys which cover all flour millers and brewers, maltsters and distillers and oat millers in the United Kingdom.
- 2. The next release will be on 09 February 2017 at 9.30am.
- 3. Related statistics are available on animal feed production and cereal stocks.