



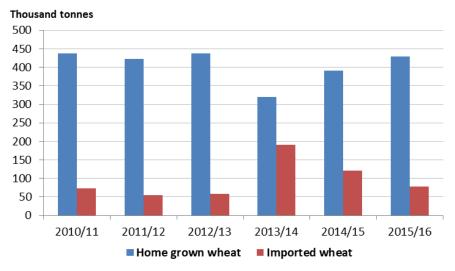
3 September 2015

# Cereals usage by Millers, Brewers, Distillers and Maltsters UK - July 2015

## **Key points**

- Milling industry, starch and Bioethanol used 508 thousand tonnes of wheat in July 2015, down 1.1% on July 2014. Of this 429 thousand tonnes was home produced.
- Brewers, maltsters and distillers used 151 thousand tonnes of barley in July 2015, down 2.6% on July 2014.
- Brewers, maltsters and distillers used 43 thousand tonnes of wheat in July 2015, down 23% on July 2014.
- At the start of the new crop year 2015/16 imported wheat milled has declined 35% on the previous July. See figure 1.

Figure 1: Wheat milled in July 2010/11 – 2015/16



Datasets for <u>Flour Millers</u>, <u>Brewers Maltsters and Distillers</u> and <u>Oat Millers</u> have been published to accompany this notice with fuller detail, trends and methodology. All cereal usage statistics are accessible from the <u>cereal usage statistics</u> landing page.

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Figure 2: Cereal usage in July 2015

Flour Millers					Т	housand tonnes
July	Home Grown			Home Grown	Total year to	Total closing
	milled	Imported milled	Total milled	year to date	date	stocks
Wheat Milled 2015	429	78	508	429	508	300
Wheat Milled 2014	392	122	514	392	514	293
% Difference	9.5%	-35%	-1.1%	9%	-1.1%	2.6%

		1	Thousand tonnes		
July	Total Flour	Flour year to	Flour Closing		
July	Production	date	Stocks		
Flour Production 2015	402	402	56		
Flour Production 2014	402	402	62		
% Difference	-0.1%	-0.1%	-9%		

Brewers, Maltsters and Distillers		Thousand tonnes		
July	Barley monthly	Barley year to	Barley Closing	
July	usage	date	stocks	
Barley 2015	151	151	598	
Barley 2014	155	155	602	
% Difference	-2.6%	-2.6%	-0.6%	
July	Wheat Monthly	Wheat year to	Wheat closing	
Sury	Usage	date	stocks	
Wheat 2015	43	43	10	
Wheat 2014	57	57	12	
% Difference	-23%	-23.3%	-18%	

Oat Millers	housand tonnes		
Q1 Apr - Jun	Oats Quarterly	Oats year to	
4	Usage	date	Closing stocks
Oats Milled 2015	128	490	21
Oats Milled 2014	124	508	17
% Difference	3.1%	-3.6%	27%

- Home grown wheat used for milling was up 9.5% to 429 thousand tonnes against July 2014. Imported wheat used for milling was down 35% to 78 thousand tonnes.
- Barley used for brewing, malting and distilling was down 2.6% to 151 thousand tonnes against July 2014. Wheat was also down by 23% to 43 thousand tonnes on July 2014.

#### Usage of the Statistics

The UK government and the European Commission use these statistics to monitor and assess stocks of cereals as a key component of our food security. The estimates contribute to the UK cereal balance sheets published by the Agricultural and Horticultural Development Board AHDB. Grain processors and traders use the estimates to help assess market conditions.

#### Revisions

There are no revisions to previous estimates.

### **Further Information**

- 1. Data are from Defra's monthly cereal usage surveys which cover all flour millers and brewers, maltsters and distillers and oat millers in the United Kingdom.
- 2. The next release will be on 8 October 2015 at 9.30am.
- 3. Related statistics are available on <u>animal feed production</u> and <u>cereal stocks</u>.