



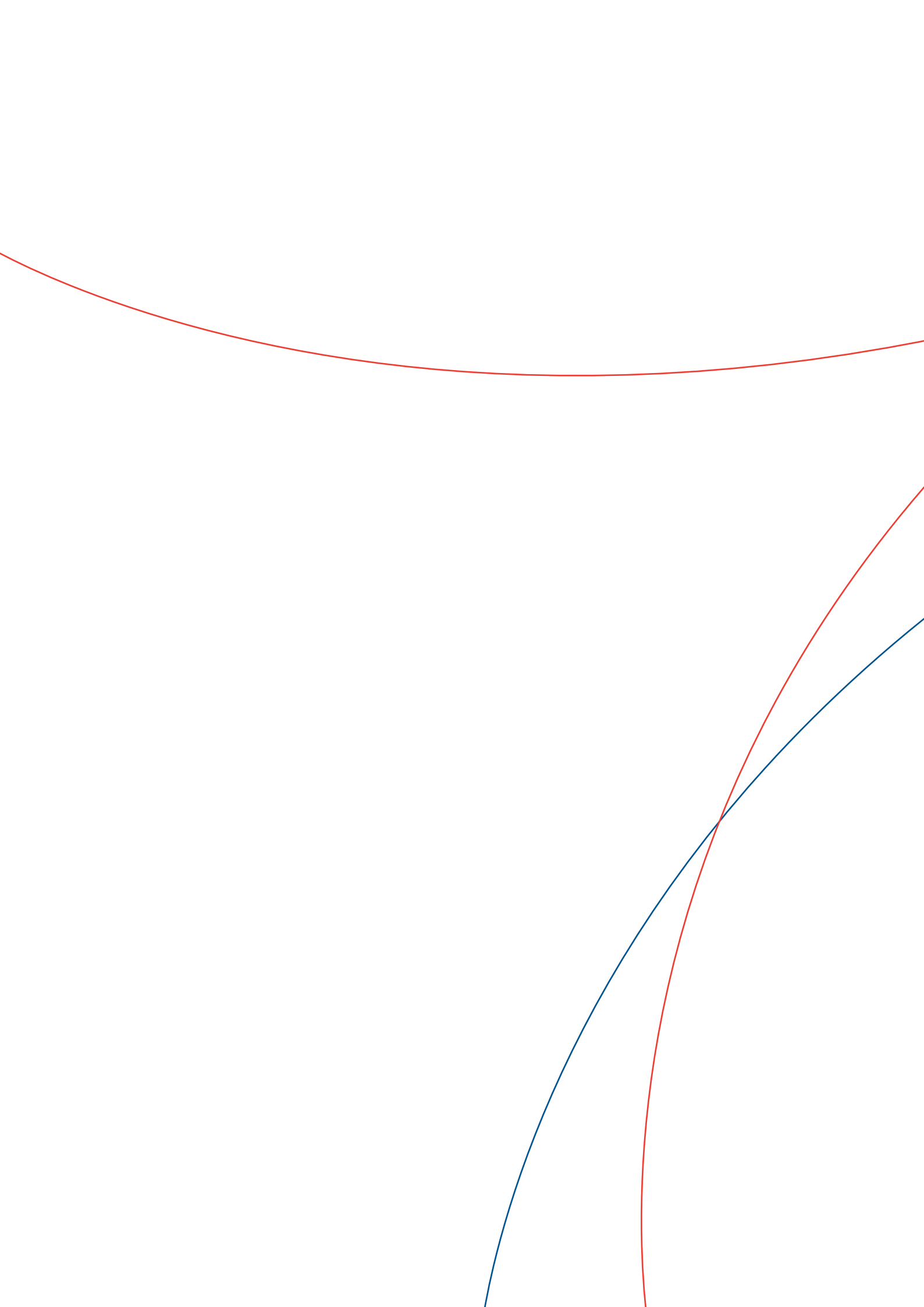
Marshall Aid Commemoration Commission  
Year ending 30 September 2015

# 62nd Annual Report

A Non-Departmental Public Body of



Foreign &  
Commonwealth  
Office





# Sixty Second Annual Report

of the Marshall Aid Commemoration Commission  
for the year ending 30 September 2015

**Presented to Parliament by the Secretary of State for Foreign and Commonwealth  
Affairs pursuant to section 2(6) of Marshall Aid Commemoration Act 1953**

A Non-Departmental Public Body of

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Foreign &  
Commonwealth  
Office

March 2016

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## The Marshall Aid Commemoration Commission's report to her Majesty's Principal Secretary of State for Foreign and Commonwealth Affairs.

Pursuant to Section 2(6) of the Marshall Aid Commemoration Act 1953, we have the honour to submit the report of the Marshall Aid Commemoration Commission for the year ending 30 September 2015.

### WELCOME FROM DR JOHN HUGHES



Dr John Hughes.

This has been an uplifting year in many ways.

To mark the 60th Anniversary of the Marshall Scholarship Programme three illustrious alumni came to the UK to give anniversary lectures. Professor Douglas Melton, a leading stem cell research scientist, at Cardiff University. US Supreme Court Justice, Stephen Breyer at the Foreign and Commonwealth Office. And Ms Anne Applebaum, one of the leading experts on Eastern Europe, at Queen's University Belfast.

US Ambassador, Matthew Barzun, also kindly hosted a reception at his residence, Winfield House; an event much enjoyed by all.

Aroop Mukharji (Secretary of the 2010 Marshall Class) has written a history of Marshall Scholars which will be published by Palgrave Macmillan in 2016, with a foreword from the Foreign Secretary. And in the United States, the US State Department held a Reception in honour of the Patron of the Association of Marshall Scholars, HRH the Prince of Wales and the Marshall Scholars.

### AND THE SCHOLARS?

As usual, they are as bright and lively as ever. This was obvious during our visit to Northern Ireland, where their interest in history and current events came through very clearly.

Academic reports on our Scholars were as laudatory as ever. Halios *"She is without doubt the best student I've met in my four years with the Department."* Of another Marshall an academic wrote *"The best student I have directed in nearly four decades of teaching."*

We have continued to make good progress in our partnership schemes with UK Universities. Manchester and the LSE have both signed up during the last year. This means that the cost of tuition is absorbed by our partner University; a testament to the continuing excellence of Marshall Scholars.

Additionally we are grateful to a Marshall alumnus, Adam Mortara (class of 1996), who studied at Magdalene College, Cambridge. Adam has pioneered the idea of alumni paying for their alma mater to enter into a partnership agreement with the

Commission. In this way Adam is making a direct contribution to the Marshalls and to his Cambridge College. And, through the generosity of alumnus Reid Hoffman, matching funds for Adam's gift to Cambridge have been deposited in the Alumni Endowment Fund. Also at Cambridge, Dr Bill Janeway and his wife Weslie have donated £17.5 million to the Economics Faculty at Cambridge and Pembroke College.

It's also been an active year on the business side of the Marshalls. The Cluster Review required much work from all members of the Commission and our Secretariat. We look forward to co-operation with other scholarship programmes, especially in the area of fundraising from the private sector. Also our Assistant Secretary, Ms Mary Denyer, led on our new online application system which is now up and running. She was greatly helped by the pro-bono work given by an alumna observer on the Commission, Dr Laura Lafave. And much pro-bono legal advice from DLAPiper was facilitated by Commissioner Ms Janet Legrand. With the help of Commissioner, Mr Michael Birshan, we have brought up to date our vision, aims, priorities, and measures of success.

This is my last letter as Chair. I want to thank those who make the Marshall Programme so successful and unique; the Scholars, my fellow members of the Commission, who have contributed so much, and our hard working and small Secretariat. I am also grateful to the volunteers who serve on our Selection Committees in the United States. And, of course, to the great help we continue to receive from the Association of Marshall Scholars.

My thanks also to the Embassy in Washington, the Consulates-General in the US and to the FCO for their continuing support of our programme.

Marshalls have stood the test of time. We are a small, elite programme bringing the "best and brightest" of the United States to the UK. Our very close relationship with alumni is probably unique among government scholarship programmes. And I can think of no better British Government long term investment in soft power than the results achieved by this programme over 62 years.

It has been a privilege to have served on the Commission for some seven years, of which over four have been as Chair.

**Dr John Hughes**  
**Chair**

Marshall Aid Commemoration Commission (MACC)

## THE MARSHALL AID COMMEMORATION COMMISSION

The Marshall Aid Commemoration Commission Act was passed by the British Parliament in 1953 in order to express gratitude to the American people for the post-war support and assistance conceived by Secretary of State George C Marshall, now known as the Marshall Plan. The Parliamentary Act created postgraduate Scholarships in the United Kingdom for American students with the potential to excel in their chosen fields of study and future careers. As alumni of British Universities and members of the community during their stay in Britain, Marshall Scholars create lasting bridges between the United States and the United Kingdom and become advocates for greater depth and breadth of interaction, co-operation and mutual understanding between the two countries. They also participate in activities which make them effective spokespeople for the best in British society and education and once they have completed their studies, continue to support the furtherance of international co-operation in the spirit of the Marshall Plan.

Each year up to 40 Marshall Scholarships are awarded, some in partnership with outstanding British Universities. This unique testament of gratitude plays a vital role in developing a constituency for Britain in the United States of America.

The programme is funded by HM Government through the Foreign and Commonwealth Office (FCO) and is administered in Britain by the Marshall Aid Commemoration Commission and in the United States by the British Embassy in Washington DC, and the Consulates-General in Atlanta, Boston, Chicago, Houston, Los Angeles, New York and San Francisco. HRH Prince of Wales is Honorary Patron of the Association of Marshall Scholars.



Secretary of State  
George C Marshall.

## MEETINGS AND MACC MEMBERSHIP

Regular business meetings of the MACC were held on 16 September 2014, 20 January 2015 and 14 April 2015 under the chairmanship of Dr John Hughes (Ambassador to Venezuela, Argentina and Paraguay H.M. Diplomatic Service, (retired)). The MACC's Education, Finance, and Audit and Risk Management (ARM) Committees met on several occasions under the respective chairmanship of Professor Richard Dendy (Head of Theoretical Physics at UKAEA Culham), Dr Ruth Kosmin (Head of European Economics, HM Treasury (Retired)) and Mr Graham Benson (former MACC Commissioner). The Ambassador's Advisory Council met in Washington on 9 December 2014, under the chairmanship of HM Ambassador and the Chair of the MACC. Dr Ruth Kosmin attended as the MACC's representative.

A full list of current MACC members follows and further details can be found at the end of this Report (page 23) including a note of their affiliation with the Education, Finance and ARM Committees.

**Dr John Hughes** (Chair)

**Mr Michael Birshan**

**Professor Bob Deacon**

**Professor Richard Dendy**

**Ms Eliza Hermann**

**Mr Timothy Hornsby CBE**

**Dr Ruth Kosmin** (Deputy Chair)

**Ms Janet Legrande**

**Professor Simon Newman**

**Professor Nigel Thrift**

Commissioners are publicly appointed and are unpaid.

In addition, full details of the membership of the Ambassador's Advisory Council and of the Regional Committees, as of the date of the selection interviews for the 2015 awards, are given on page 23 of this report.



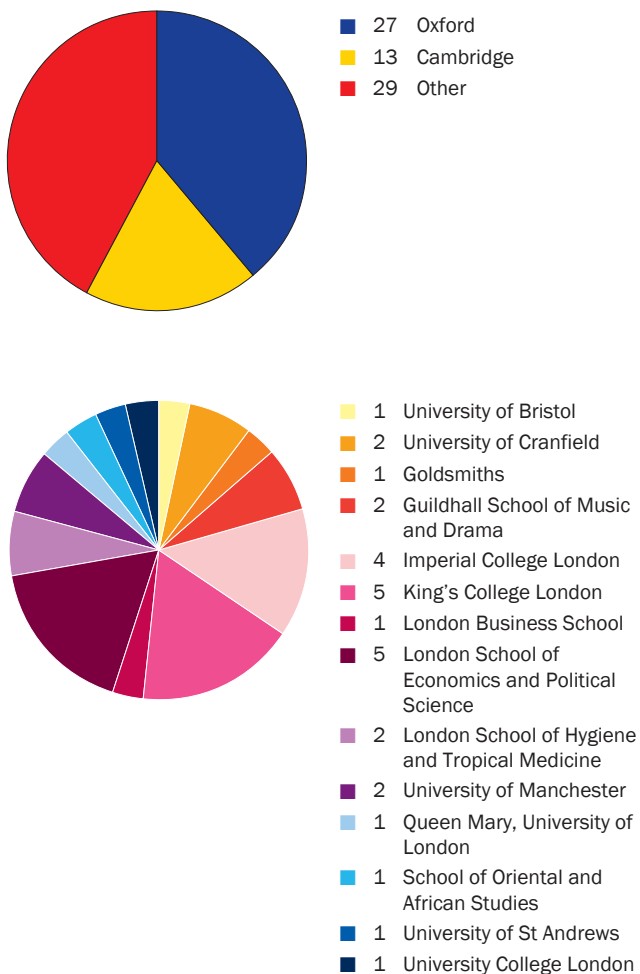
Marshall Scholars take a selfie with Justice Breyer.

## SCHOLARS IN BRITAIN 2014/2015

At the start of the academic year 2014/2015, 69 Marshall Scholars were in residence at British universities. This number was made up of nine 2012 Scholars, all of whom were completing a third year, 27 2013 Scholars and another 33 Scholars who had taken up their awards in 2014. Five of the 2014 Scholars held the one year Marshall Scholarship. The group comprised 47 men and 25 women.

One Scholar had a dependent who was in residence in the UK.

The distribution of the awards was as follows: 17 at the University of London (Five each at King’s College London and the London School of Economics and Political Science; two the London School of Hygiene and Tropical Medicine; one each at Goldsmiths, the London Business School, Queen Mary, University of London, the School of Oriental and African Studies, and University College London); 27 at Oxford; 13 at Cambridge; four at Imperial College London; two each at Guildhall School of Music and Drama, and Universities of Cranfield, and Manchester and one each at the Universities of Bristol, and St Andrews.



## The Scholars were funded as follows:

In the academic year 2014/2015, 37 Marshall Scholars were fully funded by the MACC. Three Scholars, who are members of the US Military, were fully funded but only received 50% of the stipend as agreed with the US Military academies.

Two Scholars were funded by an external body, the Annenberg Foundation. One was also military and only received 50% of the stipend but the rest of his funding came from Annenberg, for the second 50% of stipend was paid by the Annenberg but the rest of the stipend and tuition fee was funded by the MACC.

Twenty three Scholars were jointly funded on Partnership Scholarships:

- one Scholar supported on the Bristol Marshall Scholarship;
- one Scholar supported on the Caius Cambridge Marshall Scholarship;
- one Scholar supported on the Corpus Christi College Oxford Marshall Scholarship;
- two Scholars supported on the Guildhall Marshall Scholarship;
- three Scholars supported on the Imperial Marshall Scholarship;
- one Scholar supported on the King’s College Cambridge Marshall Scholarship;
- two Scholars supported on the King’s College London Marshall Scholarship;
- two Scholars supported on the New College Marshall Scholarship;
- one Scholar supported on the Nuffield Marshall Scholarship;
- one Scholar supported on the Oriel Marshall Scholarship;
- one Scholar supported on the Queen Mary Marshall Scholarship;
- three Scholars supported on the Somerville Janet Watson Marshall Scholarship;
- one Scholar supported on the St John’s College Cambridge Marshall Scholarship;
- one Scholar supported on the Trinity College Oxford Marshall Scholarship;
- one Scholar supported on the UCL Marshall Scholarship;
- one Scholar supported on the Wolfson College Oxford Marshall Scholarship.

One of the King’s College London Marshall Scholars was also in the military and so received 50% stipend.

These agreements include the MACC paying for the Scholars’ maintenance costs and the partner university/college waiving the tuition fees.

One further Scholar was fully funded under the third year funding agreement with the University of Oxford and one was fully funded under the third year funding agreement with the University of St Andrews. One Scholar was funded for Kings’ College London under the agreement with the EPA. A further two Scholars were funded for further study beyond the three years, one at Darwin College, Cambridge and one for UCLA in the USA under the agreement with the EPA.



Jointly funded by the Marshall Commission and the US Environmental Protection Agency (EPA), these Scholarships support doctoral research specifically in the area of the environment and can be in any related field in any British or US University. EPA Marshall Scholars receive up to three years of funding from the EPA after the completion of their two year tenure as a Marshall Scholarship.

These partnership agreements contributions add up to the value of £569,710.

A total of 68 Marshall Scholars were funded either by the MACC or under funding agreements in the UK and two Scholars were funded under the EPA funding agreement one in the UK and one in the USA. In addition one Marshall Sherfield Fellow was supported by private funds from the Marshall Sherfield Fellowship Foundation.

23 Scholars pursued courses in Science and Engineering, including Mathematics, and 46 in the Arts and Social Sciences. The range of individual subjects studied in the year under review was higher than last year. The subject breakdown is as follows:

### SCIENCE, ENGINEERING AND MATHEMATICS

Astrophysics	1
Atomic and Laser Physics	1
Autonomous Vehicle Dynamics and Control	1
Biomedical Research	1
Chemical Engineering	1
Clinical Neurosciences	1
Disease Control	1
Engineering and Management of Manufacturing Systems	1
Engineering Science	1
Environmental Technology	1
Genetics	1
Genomic Medicine and Statistics	1
Haematology	1
Materials	1
Medical Science	1
Medical Statistics	1
Neuroscience	1
Oncology	1
Part III Mathematics	2
Radiation Biology	1
Theoretical Physics	1
Zoology	1

**Total** **23**

### ARTS AND SOCIAL SCIENCES

Archaeology	1
Climate Change Science and Policy	1
Comparative Politics	1
Comparative Social Policy	1
Composition	1
Conflict, Security and Development	2
Development Studies	2
Economic and Social History	1
Economics	2
Economics For Development	1
Environmental Economics and Climate Change	1
Evidence Based Social Intervention and Policy Evaluation	2
Gender, Media and Culture	1
Geography	1
Global Governance and Diplomacy	1
History	2
History of Art & Architecture	1
International Development: Poverty, Conflict, and Reconstruction	1
International Relations	2
International Security Studies (ISS)	1
Management	2
Modern European History	1
Modern South Asian Studies	1
Performance (Advanced Instrumental Studies) Guitar	1
Philosophy	1
Philosophy of Physics	1
Politics (Comparative Government)	1
Poverty and Development	1
Public Health	1
Public Policy	1
Refugee and Forced Migration Studies	1
Risk and Finance	1
Screen Documentary	1
Social Science of the Internet	1
Urban Economic Development	1
US History	1
War Studies	2
Writing in the Modern Age	1

**Total** **46**



Marshall Scholars at the Leavers Dinner.

## SCHOLARS GRADUATING IN 2015

32 Scholars completed tenure of their awards in 2015. Of these, five had graduated at the time of completion. The remaining Scholars, who are registered for doctorates or research/taught Master's programmes, will complete the requirements for their degrees in the coming months.

The examination results of 21 Scholars were received during the year – one from the 2007 group, one from the 2008 group, one from the 2010 group, one from the 2011 group, nine from the 2012 group and eight from the 2013 group. Five of these obtained Doctorates, the rest obtained a Masters degree.

The names of all Scholars on whom degrees were conferred during 2014/2015, together with their results, are listed at the end of this Report (Page 27).

Six Scholars were granted extensions for a third year of their tenure. These Scholars were funded as follows:

- 1 Scholar part funded by the Marshall Aid Commemoration Commission
- 2 Scholars fully funded under the partnership agreement with the University of Oxford
- 1 Scholar jointly funded under the partnership agreement with King's College Cambridge
- 1 Scholar jointly funded under the partnership agreement with King's College London
- 1 Scholar jointly funded under the partnership agreement with Wolfson College, Oxford

The funding agreement with the London School of Economics and Political Science was not utilised in the year reported.

## EPA MARSHALL SCHOLARSHIPS

In 2014/15 three Scholars were funded by the EPA. Two Scholars are completing doctorates in the UK at King's College London, and Darwin College, Cambridge and a third is completing a doctorate at UCLA.

Two further Scholars have been awarded extensions to their Scholarships through the EPA Marshall Scholarship. One Scholar will read for a doctorate at Imperial College London and the other will read for a doctorate at UC Berkeley.

## SCHOLARS' EXPERIENCES

**Jerod Coker,**  
2013 Marshall Scholar

MSc Philosophy and Public Policy  
London School of Economics and Political Science  
MSc Economic and Social History  
St Antony's College, Oxford

*I received a BA in Economics from the University of Oklahoma in 2013 before beginning my Marshall Scholarship immediately thereafter. I studied for my first year at the London School of Economics for an MSc in Philosophy & Public Policy. There I served as a research assistant for Mike Otsuka and Alex Voorhoeve, helping them write a book chapter for the Oxford Handbook of Distributive Justice. I primarily researched the intellectual history of an idea called "Prioritarianism," and how it philosophically opposes egalitarianism. In my second year I studied for an MSc in Economic & Social History at the University of Oxford, where I wrote about the link between economic inequality and social mobility, sometimes called "The Great Gatsby Curve." It is interesting to note that both the US and the UK are clustered near each other on this curve, meaning, as has historically been the case, we have similar economic problems to work through.*



*I chose to study in the UK because growing up in the US I have always seen the "special relationship" between our countries in a myriad of ways – cultural, economic, and political – albeit only tangentially. Specifically, I have a passion for rock music and, of course, the UK is the home of rock music! If you think back to the founders of rock, who are still the best rock bands ever, you see they are almost exclusively British. I'm thinking of the Beatles, Led Zeppelin, The Who, The Rolling Stones, Pink Floyd, Queen, Black Sabbath, the list goes on. Of course, this incredible phenomenon spread to the US like wildfire, and the rest of this list are overwhelmingly American; rock music has become a British/American thing. So thanks for that.*

*While I was here, I (unsurprisingly) formed a rock band that was half British/half American, and played American Football with a primarily British team. My UK degrees will hopefully be my last, and I am so grateful to have gotten the opportunity to spend my last years in school in such a wonderful place full of such amazing people. Although I met people from all over the world, my British friends are my best friends, and the small things I picked up from them will be forever integrated into who I am. Whether it's drinking tea (rather than dumping it in the harbor), saying Cheers!, or starting the day off with a fry-up, I've already brought a bit of Britain back home with me.*

**Katelyn Davidson**

*2013 Marshall Scholar*

MPhil Multi-Disciplinary Gender Studies  
Gonville and Caius College, Cambridge  
MSc Global Governance and Diplomacy  
Magdalen College, Oxford



**Katelyn Davidson.**

*I graduated from the US Naval Academy in 2013 with a Bachelor of Science in Honors English. While in the UK, I read for an MPhil in Multi-Disciplinary Gender Studies at Cambridge, where I studied military gender integration and women’s capabilities. I also read for an MSc in Global Governance and Diplomacy at Oxford with a focus on diplomatic management of cybersecurity crises.*

*My experience in the United Kingdom was nothing short of a fairy tale. Transitioning from the US Naval Academy to the academic rigor of the United Kingdom was an opportunity to learn and interact with knowledge previously unavailable. I had the opportunity to live, learn, and study with some truly inspiring people in the halls of Oxbridge. I also had the opportunity to take up rowing, and I was able to truly embed myself among a cohort of primarily British women, which allowed me to build strong lifelong friendships and see some particular nuances of such a rich culture. I also swam the English Channel. Personally, having studied at Oxbridge, I will be able to establish myself as a leader in military knowledge in the US Navy. I now have a deep understanding of the gendered issues facing women in the military and a solid technical understanding of the challenges of cybersecurity going forward into this tenuous geopolitical landscape.*

*The Marshall allowed me to have a holistic understanding of the current issues facing our future foreign policy decisions both internal and external. Because I was stationed in the UK, I was also able to work with the personnel division at the Ministry of Defence on diversity issues as well as with DCDC and NATO on a comprehensive urbanization planning strategy for the future. This truly was an outstanding experience, and I am wholeheartedly grateful to have been given this opportunity to live, grow, and study in the UK.*

**Nicholas Werle**

*2013 Marshall Scholar*

MSc Economic Policy  
University College London  
MSc Risk and Finance  
London School of Economics and Political Science



**Nick Werle.**

*I came to the UK for my Marshall Scholarship three years after graduating from Brown University with a dual degree in physics and modern critical philosophy. For the two years before my arrival, I worked as an Investigative Analyst in the Major Economic Crime Bureau of the Manhattan District Attorney’s Office in New York City. There, I investigated financial*

*crimes, including crimes committed by multinational banks, stock market manipulation, and fraudulent investment schemes. My goal in coming to London was to deepen my knowledge of economic and financial policy and learn more about the financial market structures that enable corruption, fraud, and self-dealing throughout the world. Knowing that wholly domestic economic crime enforcement and financial market reform efforts will never work if, I was eager to learn how the UK’s markets and regulators work. Looking back today, I can report that my experience in the UK taught me these things and much besides.*

*The Marshall Scholarship scheme gave me two years of study that I never could have afforded on my own. I spent my first year at University College London, reading for an MSc in Economic Policy. The opportunity to study with a brilliant combination of British and international classmates in the centre of London was invaluable. My dissertation, which I’ve since published and presented at Oxford, focused on how the existence of Too Big To Fail companies alters the enforcement strategies available to prosecutors of corporate and financial crimes.*

*For my second year, I took the MSc Risk and Finance course at the London School of Economics and Political Science. There was probably no better place for me to spend the year than at LSE. The combination of top academic faculty and the School’s deep connections to the markets and policy apparatus gave me broad and deep exposure into the banking operations at the heart of the City. During the year, I worked on two interesting LSE research projects: Working with a leading QC barrister, I researched the extent to which recent changes in the UK criminal law covered market manipulation*

by high frequency traders. Our paper, later circulated by the FCA's market abuse enforcement team, was released just as the US Government revealed its case against the "Hound of Hounslow" and argued that his manipulations were criminal under UK law. I also worked as a staff researcher for the Conduct Costs Project, which is collecting data on how much the largest banks are paying in penalties related to their misconduct. These data have been repeatedly cited by the Bank of England, including during its Fair and Effective Markets review exercise. Finally, I wrote my second MSc dissertation, which explored how the UK's new deferred prosecution agreements regime will change financial crime enforcement in Britain.

As a native New Yorker, I dove into London with verve. I enjoyed living in central London during my first year at Goodenough College in Bloomsbury. But heading south to Brixton for my second year was a revelation. Shopping on Electric Avenue, listening to steel drums outside the Tube station, and jogging in beautiful Brockwell Park were highlights of life that I will remember fondly. I tried to immerse myself in London outside of class. As a member of Chatham House, I learned how Whitehall sees the rest of the world; as a member of an investigative reporting network run by Private Eye writers, I learned how to unpack the stories of government and corporate figures. And I valued my time outside London immensely. I visited all four constituent nations of the UK, rambling through beautiful countryside from the white cliffs to the Outer Hebrides and exploring the castles of southern Wales and the streets of Belfast.

Returning the USA to study law at Yale University and embarking on a career in financial crime investigations, I remember my time in the UK fondly. My time in London will pay immense dividends for years to come. I feel a strong connection with the UK, and look forward to a continuing engagement across the Atlantic.

## MARSHALL EVENTS

As part of the induction week for the 2014 Scholars which took place in late September 2014, HM Ambassador, Sir Peter Westmacott, hosted the group at the Ambassador's Residence.

After their arrival in the UK, the 2014 Scholars were taken on a tour of the Houses of Parliament. The tour was arranged



2014 class with John Spellar MP.

through the offices of the British-American Parliamentary Group (BAPG). Scholars met with a member of the BAPG, Rt. Hon. John Spellar, MP, for a 'Question and Answer' session. The Scholars were welcomed to the United Kingdom by US Embassy's Deputy Head of Mission Elizabeth Dibble and other members of staff at her residence. She engaged them in a fascinating discussion. The Scholars also rode on the London Eye.

The Scholars met with Ms Sara Everett, Head, External Relations & Partnerships, Engagement and Communications Directorate Mr David McNaught, Deputy Head, North America Team, FCO and Mr Jonathan Marshall, FCO Policy Unit. MACC Commissioners joined Scholars at a Reception held in the FCO's Durbar Court, hosted by the Parliamentary Under Secretary for State, Mr Tobias Ellwood MP, on 18 September 2014 to welcome the 2014 Scholars.

In addition to these more formal social events, opportunities also arose during the year for some members of the MACC and Secretariat to meet and offer informal hospitality to Scholars at their university locations and in the homes of some Commissioners. The Scholars themselves organised the now traditional Annual Marshall Thanksgiving Dinner which was held at Goodenough College in London on 29 November 2014.

On 9 January 2015 a group of Scholars were invited to 10 Downing Street for a briefing from members of the Number 10 Policy Unit.



Marshall Scholars visit Downing Street.

The MACC Commissioners hosted the annual Dinner, given in honour of Marshall Scholars who were completing their awards, on 11 May 2014 at the Stationers' Hall, London. The special guest and principal speaker at the Dinner was the Dr Bill Janeway CBE, 1965 Marshall Scholar. Ms Hilary Hurd, a 2013 Scholar who used her Scholarship to study International Relations and Politics at St John's College, Cambridge and War Studies at King's College London, spoke on behalf of those Scholars returning to the United States.

The dinner was preceded by a Colloquium for departing Scholars at which five Scholars presented their research. This was followed by a discussion between Mr David Crellin-Jones, Head of Scholarships, the Public Diplomacy Team (FCO) and Mr

Bob Gray, President of the Association of Marshall Scholars on the role of Scholars when they return to the US.



**Dr Bill Janeway CBE and Mrs Janeway with Dr Hughes and the Marshall Scholars.**

### 60th Anniversary

In 1954 the first cohort of Marshall Scholars arrived in the UK. In the academic year 2014/2015 the Commission celebrated that arrival with a series of 60th Anniversary Marshall Alumni Lectures. Scheduled the four Capital Cities within the UK.

The first lecture was held on 23 October 2014. It was hosted by Cardiff University and attended by the First Minister of Wales, Rt Hon Carwyn Jones AM, who presented a Marshall Medal to the Marshall Lecturer. Professor Douglas Melton was the lecturer, he is a 1975 Marshall Scholar and is currently the Xander University Professor at Harvard. He is also a Howard Hughes Medical Institute Investigator and Co-Chair of the Department of Stem Cell and Regenerative Biology and the Harvard Stem Cell Institute. He spoke on "Stem Cells and Regenerative Medicine – A Path to Longer and Healthier Lives".



**Prof. Doug Melton being presented with the Marshall Medal from the First Minister of Wales.**

The second lecture was hosted by the Foreign and Commonwealth Office on 8 April 2015 and attended by Minister of State, Baroness Anelay of St Johns DBE. The lecture was given by US Supreme Court Justice Stephen Breyer. Justice Breyer is a 1959 Marshall Scholar and was appointed to the US Supreme Court Bench in 1994. He spoke on "The Court and the World". A number of dignitaries attended including several members of the UK Supreme Court. Justice Breyer

also presented Lord Hannay of Chiswick with a Marshall Medal. (Justice Breyer had received his medal in 2003.)

The third lecture was held on 17 April 2015 hosted by Queen's University Belfast. The lecture was given by Ms Anne Applebaum. Ms Applebaum is a 1986 Marshall Scholar, a Pulitzer Prize winner and columnist for the Washington Post and Slate. She directs the Transitions Forum at the Legatum Institute in London and is an adjunct fellow of the Center for European Policy Analysis. She spoke on "True Believers: The nature of opposition and collaboration under communism". Ms Applebaum had been awarded the Marshall Medal by the Prince of Wales in 2014.



**US Supreme Court Justice Stephen Breyer.**



**Anne Applebaum.**

Dr Daniel Yergin, 1968 Marshall Scholar, Pulitzer Prize energy expert will give the final Lecture will Edinburgh on 6 April 2016.

The US Ambassador, Mr Matthew Barzun kindly hosted a reception in celebration of the 60th Anniversary at his residence, Winfield House, on 8 June 2015. The reception showcased the Marshall Scholar musicians with a performance from 2012 Marshall Scholar, Michael Poll and 2008 Marshall Scholar, Jenna Sherry.



**Us Ambassador Matthew Barzun introduces Marshall Scholars Michael Poll and Jenna Sherry.**

### Marshall Scholar Trip to Northern Ireland

Each year the MACC organises a visit of Marshall Scholars to Northern Ireland, Scotland or Wales to give them a greater understanding of the cultural, economic, historical and political diversity of the UK.

In 2015 the Scholars travelled to Northern Ireland for a three day trip. The Chair of the MACC, Dr Hughes, Commissioners, Professor Dendy and Dr Kosmin, the Assistant Secretary and the Programme Administrator accompanied the Scholars.

The trip began in Belfast where the Scholars were briefed on Northern Ireland Assembly by Northern Ireland Assembly Education Officer and also toured the Parliament buildings. They visited the Ulster Museum and were given an overview of one of the exhibitions that had been hosted by the Museum ‘@ Art of the Troubles’ they were also given a tour of the Modern History Gallery.

The US Consul General Greg Burton kindly hosted the Scholars at his residence in Belfast, Ms Elizabeth Dibble, Deputy Head of Mission, US Embassy also attended and welcomed the Scholars to Northern Ireland.

Queen’s University Belfast not only hosted the 60th Anniversary Alumni Lecture, but they also organised a lecture and tour focused on the political history of Northern Ireland by Dr. Dominic Bryan, Director of Institute of Irish Studies.

The Mayor of Londonderry/Derry City, Elisha McCallion, hosted the Scholars at the Guildhall in Londonderry/Derry. They undertook a guided walk around the City Walls and a tour by Ilex, urban regeneration company Derry-Londonderry, of the revitalised Ebrington part of the city. In the afternoon the University of Ulster showcased their Department of Computing and Intelligent Systems.

### MARSHALL ALUMNI

#### Katie Beirne Fallon

*1998 Marshall Alumna Assistant to the President and Director of Legislative Affairs*

*If you would have asked me where my future was headed in 1998 as I was applying for a Marshall Scholarship, I would never have imagined I would someday be running Legislative Affairs as an Assistant to the President out of the West Wing in the White House. But without the Marshall experience, I wouldn't be here.*



**Katie Beirne Fallon addresses the Marshall Scholars at the British Embassy.**

*I was recruited to apply for the Marshall Scholarship by my political science professor at the University of Notre Dame, who noticed that Notre Dame hadn't successfully competed for a Marshall in many years. He encouraged me to closely investigate the broad universe of UK academic institutions as I crafted my proposal, and hinted that studying in Belfast on the heels of the Good Friday Agreement would give me an interesting environment in which to explore my passion for problem solving and community building in culturally, racially and/or religiously divided societies. He was right.*



**Marshall Scholars visit Queens University Belfast.**

*Spending the first year of my Marshall pursuing a Masters in Science in Comparative Ethnic Conflict Regulation at Queens University Belfast shaped my understanding of how political and social tools can be used to help mitigate deep divisions that prevent nations – from South Africa to North Ireland to New Zealand – from coming together to solve essential national problems and advance their shared priorities. As it turns out, the practical and academic lessons I learned through living and studying in Belfast at that time are uniquely applicable to the day-to-day wrangling of increasingly partisan political interests in Congress with the goal of establishing bipartisan policy that serves the national interest.*

*My second year of the Marshall was spent pursuing a Masters in Comparative Politics at the London School of Economics, which exposed me to game theory and electoral tools to ensure better representation for diverse populations in government. It is my goal to one day soon help lead a conversation in this country to draw attention to the detrimental impacts that redistricting have had on our party politics in Washington, building off what I've observed and experienced as the President's chief liaison to Congress.*

*I have no doubt that the experiences I had as a Marshall Scholar gave me the academic framework to succeed in a career built upon the practical and political lessons I learned studying in the UK. I owe the Marshall a great deal for the professional progress I've made, and look forward to helping future Marshall Scholars continue the leadership tradition in the United States that the Marshall has helped to foster.*

## **REPORT FROM THE BOARD OF THE ASSOCIATION OF MARSHALL SCHOLARS**

In this year, the Association of Marshall Scholars (AMS) celebrated the 60th anniversary of the Marshall Scholarship with a series of marquee events in the United States.

In the United States, Deputy Secretary of State Tony Blinken held a March reception to welcome honorary patron of the Marshall Scholarship, His Royal Highness The Prince of Wales, and the AMS community in the Thomas Jefferson Room at the State

Department. Later that month, at Yale University, President Peter Salovey held a conversation with Rabbi Lord Jonathan Sacks commemorating our scheme's auspicious anniversary, where over 450 individuals gathered at the Yale Law School Levinson Auditorium. In April Marshall Scholar Jason Bordoff spoke on energy policy at Rice University in Houston and Marshall Scholar Kathleen Sullivan spoke on "Two Nations Divided by a Common Legal Language? Perspectives on the US and UK Law" at the Stanford Faculty Club.

The AMS also printed a beautifully bound, hardcover 60th anniversary of the Marshall Scholarship directory, and Marshall Scholar Aroop Mukjarhi will publish his book, *Diplomas and Diplomacy: The History of the Marshall Scholarship* in Spring 2016.

In addition to social and structured events in the consular regions of the United States that were attended by some 800 alumni and friends, the AMS held its annual meeting at Grand Central Tech—an innovation incubator for start-up technology companies—in June. Here Marshalls had the opportunity to test the power of their design-thinking and partake in an Innovation Challenge that put our problem solving skills to the test against real-world dilemmas.

Moreover, the AMS continued its support for current scholars by providing funding for the annual Marshall Thanksgiving dinner and trip to Scotland.

Last, the AMS concluded its Strategic Plan 2015 – 2020. AMS Directors Saj Cherian, Josh Goldman, and Margot Singer led an extensive study on the future of the AMS that included surveying 556 alumni. The Strategic Plan's key findings are as follows:

- Continue to build the Marshall alumni community while also ensuring the continued success of the Marshall Scholarship—there was wide-spread support for the hiring of a fulltime AMS Executive Director who would drive new initiatives, and systematize programming, fundraising, and enhanced communications on multiple platforms.
- The AMS should sponsor initiatives focused on alumni, such as reunions and the newsletter, and the current Marshall Scholars; regional events, along with class and all-AMS reunions, generated the most enthusiasm.



**Parliamentary Under Secretary for State Mr Tobias Ellwood MP welcomes the 2014 Marshall Scholars.**

- Effective public diplomacy to demonstrate the value of the Marshall Scholarship in promoting US-UK relations is vital to the short, medium, and long-term health of the scheme
- The AMS should create a broader range of communication forums, especially through digital media (e.g., social networks, e-mail, Twitter, etc).

Through September 30, 2015, myriad Marshall Scholars have contributed just more than \$550,000 to the new AMS Endowment fund, which seeks to endow a Marshall Scholarship in the coming years. Marshall Scholar Adam Mortara took advantage of Marshall Scholar Reid Hoffman's generous matching grant in creating a one-time two-year Marshall Scholarship at Magdalene College, Cambridge. We remain optimistic about the long-term prospects of Marshalls "paying forward" the great generosity bestowed upon them by the British people.

The "Marshall Newsletter" continues to be published by an all-volunteer team on a quarterly basis, and continues to impress with each issue. Recent past articles include "The Girls in the Boat" (Marshall Scholar Kate Davidson describes her experience rowing for the varsity Oxford crew), a profile piece on Lane Greene (editor at The Economist), and "Marshalls Right on the Money" (conversation with two Marshalls who have made their mark in the world of monetary instruments).

We have recruited a few new volunteer AMS Directors and have a full board of 24 Directors in place. The new group will no doubt refresh the purposes of the AMS and reinvigorate its value proposition on both sides of the Atlantic. At the same time, we have a number of seasoned veterans on our bench, who provide needed AMS institutional knowledge, contacts, and perspective. I am confident that we will remain committed to bringing a quality added-value dimension to our alumni and current Scholars through our innovative programming, focus on community building and communication, and our personal and financial involvement, now and in the future.

A list of the directors and officers of the association may be found on page 26 of this report.

## SELECTION OF 2015 SCHOLARS

At the MACC meeting held in October 2014, consideration was given to the budget for financial year 2015/2016. The MACC agreed to recommend to the Ambassador's Advisory Council that 31 new awards should be offered for 2015. The selection of the 2015 Scholars was undertaken by the Regional Selection Committees, listed on page 24 and confirmed by the Advisory Council held in Washington on 8 December 2014.

The following partnerships enabled the MACC, in combination with FCO funding, to offer 31 Scholarships for 2015:

### University Partnership Scholarships:

These Scholarships are jointly funded by the MACC and the partner university for any subject either at Masters or Doctoral level, except where otherwise indicated.

- Birmingham Marshall Scholarships - University of Birmingham.
- Bristol Marshall Scholarships - University of Bristol.
- Cardiff Marshall Scholarships - Cardiff University.
- Courtauld Marshall Scholarships - Courtauld Institute of Art.
- Dundee Marshall Scholarships: Any subject at Doctoral level at the School of Life Sciences Dundee University.
- Durham Marshall Scholarships - Durham University.
- UEA Marshall Scholarships - University of East Anglia.
- Edinburgh Marshall Scholarships - University of Edinburgh.
- Glasgow Marshall Scholarship - University of Glasgow.
- Guildhall Marshall Scholarship - Guildhall School of Music and Drama.
- Imperial Marshall Scholarships - Imperial College London.
- Keele Marshall Scholarships - University of Keele.
- Kent Marshall Scholarships - University of Kent.
- King's College London Marshall Scholarships - King's College London.
- Leeds Marshall Scholarships - University of Leeds.
- Liverpool Marshall Scholarships - University of Liverpool.
- LSHTM Marshall Scholarships - London School of Hygiene and Tropical Medicine
- Newcastle Marshall Scholarship - Newcastle University.
- Nottingham Marshall Scholarships - University of Nottingham.
- Queen Mary Marshall Scholarships - Queen Mary, University of London.
- QUB Marshall Scholarships - Queen's University Belfast.
- Reading Marshall Scholarships - University of Reading.
- Royal Holloway Marshall Scholarships - Royal Holloway, University of London.
- Royal Academy of Music Marshall Scholarships - Royal Academy of Music.
- RNCM Marshall Scholarships - Any subject at doctorate level at the Royal Northern College of Music.
- Sheffield Marshall Scholarships - University of Sheffield.



- Southampton Marshall Scholarships - University of Southampton.
- Surrey Marshall Scholarships - University of Surrey.
- Sussex Marshall Scholarships - University of Sussex.
- UCL Marshall Scholarships - University College London.
- Warwick Marshall Scholarships - University of Warwick.

#### College Partnership Scholarships:

These Scholarships are jointly funded by the MACC and the partner Oxford/Cambridge College for any subject either at Masters or Doctoral level, except where otherwise indicated:

- Caius Marshall Scholarships - Gonville and Caius College, Cambridge.
- Corpus Christi College Oxford Marshall Scholarships - Corpus Christi College, Oxford.
- King's College Cambridge Marshall Scholarships - King's College, Cambridge
- New College Marshall Scholarships - New College, Oxford.
- Nuffield Marshall Scholarships -Nuffield College, Oxford.
- Oriel Marshall Scholarships - Oriel College, Oxford.
- St John's Cambridge Marshall Scholarships - St John's College, Cambridge.
- Somerville Janet Watson College Oxford Marshall Scholarships - Somerville College, Oxford.
- Trinity College Oxford Marshall Scholarships - Trinity College, Oxford.

#### Foundation Funded Scholarships:

- Walter and Leonore Annenberg Marshall Scholarship: Funded by an endowment donated by the Annenberg Foundation. One Scholarship for two years.

#### US Partnership Scholarships:

- EPA Marshall Scholarships: Jointly funded by the MACC and the Environmental Protection Agency, USA, these Scholarships support research specifically in the subject areas of the environment.
- NIH Marshall Scholarships: Jointly funded by the MACC and the National Institutes of Health, Bethesda, USA, these Scholarships support research specifically in the subject areas of bioscience, medicine and related disciplines with a predominant application in bioscience.

#### Third Year Funding Scholarships:

- Oxford Marshall Scholarships: Fully funded by the University of Oxford, up to three Scholarships.
- St Andrews Marshall Scholarships: Fully funded by the University of St Andrews, up to two Scholarships.

#### New Partnership Scholarships

Two new Partnership Agreements with British Universities were signed in this year:

- LSE Marshall Scholarships- London School of Economics and Political Science
- Manchester Marshall Scholarships – University of Manchester

In addition a new Partnership Scholarship with Magdalene College, Cambridge was funded by a generous donation from 1996 Marshall Scholar Adam Mortara.



Master of Magdalene College, Dr Rowan Williams and Dr John Hughes sign the partnership agreement.

## PLACEMENT

After the necessary places at British Universities had been confirmed, the Marshall Scholarships for 2015 were awarded as follows:

### ATLANTA REGION

Name	US Institution	UK Institution	Degree	Subject
Ms. Andrea Reese Howard ♣	United States Naval Academy, Annapolis	King's College London	MA taught	Science & Security
Mr. Ashton James Richardson ●	Auburn University	University of Sheffield	MA taught	International Development
Mr. Spencer Wilson ▣	Massachusetts Institute of Technology	Cambridge Magdalene	MPhil research	Engineering
Ms. Tayler Brashawn Ernestine Ulmer ▼	Spelman College	School of Oriental and African Studies	MA taught	Social Anthropology of Development

### BOSTON REGION

Name	US Institution	UK Institution	Degree	Subject
Ms. Morgan Lynn Breene ☼	University of Rhode Island	University of Southampton	MA taught	Maritime Archaeology
Mr. Michael Anthony C George	Harvard University	London School of Economics and Political Science	MSc taught	Inequalities and Social Sciences
Ms. Tess Hailey Grogan	Smith College	University of St Andrews	MLitt taught	Shakespeare and Renaissance Literary Culture
Mr. Jeffrey Holzgrafe ◀	Olin College of Engineering	Cambridge Gonville and Caius	MASt	Physics

### CHICAGO REGION

Name	US Institution	UK Institution	Degree	Subject
Ms. Hope Louise Martens Bretscher ♠	University of Chicago	University of Edinburgh	MSc taught	Science and Technology in Society
Mr. Jacob Samuel Calvert ■	University of Illinois - Urbana-Champaign	University of Bristol	MSc taught	Mathematical Sciences
Ms. Dahlia Danielle D'Arge ▶	University of Kentucky	University of Glasgow	MLitt taught	War Studies
Ms. Julia Ebert ▼ ○	Northeastern University	Imperial College London	MRes	Bioengineering
Ms. Katherine Grace McDaniel ◊	Yale University	London School of Hygiene and Tropical Medicine	MSc taught	Control of Infectious Diseases
Mr. Rahul Singh ∞	Yale University	London School of Economics and Political Science	MSc taught	Econometrics and Mathematical Economics

**HOUSTON REGION**

Name	US Institution	UK Institution	Degree	Subject
Mr. Mark Jbeily □	University of Texas - Austin	Oxford New College	MPhil taught	International Relations
Ms. Sarah McKinnon Norvell	Yale University	Oxford Corpus Christi	MPhil taught	Greek and Roman History
Mr. Ryan Eric Roco	University of New Mexico	School of Oriental and African Studies	MSc taught	Asian Politics
Ms. Jacqueline Zavala ❖	University of Texas - Brownsville	University of East Anglia	PhD	Environmental Science

**LOS ANGELES REGION**

Name	US Institution	UK Institution	Degree	Subject
Mr. Felipe De Jesus Hernández ■	University of California - Irvine	University of Bristol	MSc taught	Education (Policy & International Development)
Mr. Adam Sean Jermyn	California Institute of Technology	Cambridge Churchill	PhD	Astronomy
Ms. Miranda Lee Rizzolo ▼	Yale University	London Academy of Music and Dramatic Art	MA taught	Classical Acting for the Professional Theatre

**NEW YORK REGION**

Name	US Institution	UK Institution	Degree	Subject
Mr. Nicholas Ryan Ader	Villanova University	Cambridge Hughes	PhD	Molecular Biology (Neurobiology)
Mr. Hayden Wallace Dahmm ○	Swarthmore College	Imperial College London	MSc taught	Sustainable Energy Futures
Ms. Anna Adele Hagen	Harvard University	Oxford Trinity	MSt	English Language and Literature (1900-Present)
Mr. Ryan Christopher Henrici	Pennsylvania State University	London School of Hygiene and Tropical Medicine	MPhil research	Infectious and Tropical Diseases

**SAN FRANCISCO REGION**

Name	US Institution	UK Institution	Degree	Subject
Mr. Gavin Neil Baird ▼	California State University – Fresno	London School of Economics and Political Science	MSc taught	International Relations
Mr. Christopher Michael Birmingham ■	Gonzaga University	University of Bristol	PhD	Future Autonomous and Robotic Systems
Ms. Sarah Mohamed	University of California - Berkeley	Oxford St Antony's	MPhil taught	Modern Middle East Studies

**WASHINGTON DC REGION**

Name	US Institution	UK Institution	Degree	Subject
Mr. Benjamin Peter Daus-Haberle ◊	Yale University	Oxford Somerville	MPhil taught	International Relations
Mr. Edmund Thomas Downie ▲	Yale University	Oxford Nuffield	MPhil taught	International Relations
Ms. Linda Esther Kinstler	Bowdoin College	Cambridge Trinity	MPhil taught	European and Comparative Literatures and Cultures

- ▼ One year Scholarship
- Bristol Marshall Scholarship
- ◀ Caius College Cambridge Marshall Scholarship
- ♠ Edinburgh Marshall Scholarship
- ▶ Glasgow Marshall Scholarship
- Imperial Marshall Scholarship
- ♣ King's College London Marshall Scholarship
- ∞ LSE Marshall Scholarship
- △ LSHTM Marshall Scholarship
- Magdalene College Cambridge Marshall Scholarship
- New College Marshall Scholarship
- ▲ Nuffield College Marshall Scholarship
- Sheffield Marshall Scholarship
- ◊ Somerville Janet Watson Marshall Scholarship
- ☼ Southampton Marshall Scholarship
- ❖ UEA Marshall Scholarship



The final number of Scholarships offered and accepted was 31. Of these one Scholar was offered a deferment and will start in 2016. In addition one Scholar, who received a deferment in 2014, took up her Scholarship. The 2015 Scholars represent 25 different United States universities and colleges, an increase on 2014. Four institutions appeared on the list for the first time – California State University Fresno, Olin College of Engineering, University of Rhode Island and University of Texas Brownville. 15 of the Scholars are women and 12 Scholars are studying science and engineering subjects. Four of the Scholars took up the one year Marshall Scholarships.

The group will take up their places at the start of the academic year 2015/2016 as follows: eight at the University of London (Three at the London School of Economics and Political Science; two each at the London School of Hygiene and Tropical Medicine and the School of African and Oriental Studies, and one at Kings College London). Six at Oxford; five at Cambridge; three at Imperial College London and two at the University of Bristol and one each at the Universities of East Anglia, Edinburgh, Glasgow, Sheffield, Southampton and St Andrews and one at the London Academy of Music and Drama. All 31 will be reading for higher degrees.

University of Bristol	2
University of Cambridge	5
University of East Anglia	1
University of Edinburgh	1
University of Glasgow	1
Imperial College London	3
King's College London	1
London Academy of Music and Drama	1
London School of Economics and Political Science	3
London School of Hygiene and Tropical Medicine	2
University of Oxford	6
University of Sheffield	1
University of Southampton	1
University of St Andrews	1
School of African and Oriental Studies	2

## SELECTION AND PLACEMENT POLICY

The proportion of Marshall Scholars opting for universities other than Oxford, Cambridge and LSE has increased from last year. The MACC remains committed to a policy of trying to increase the number of institutions at which awards are taken up, to reflect the academic excellence of UK Universities.



Marshall Scholars meet the Foreign Secretary, Rt Hon Philip Hammond MP.

## MARSHALL SHERFIELD FELLOWSHIPS

The Marshall Sherfield Fellowship scheme, which was established in 1997 to mark the 50th anniversary of the Marshall Plan, enables up to two American post-doctoral scientists and engineers to undertake a year of research at any British university or research institute. The Fellowships are named after Lord Sherfield (1904-1996) who was the main architect of the Marshall Scholarship programme in the 1950s and are funded by the Marshall Sherfield Fellowship Foundation which is based in the US.

After the interviews held in Washington DC on 6 December 2014, one candidate was nominated for the award of post-doctoral Marshall Sherfield Fellowship from October 2015. This nomination came after applications for the new Fellowships had been reviewed by a specially appointed UK-based Selection Committee of scientific experts, and shortlisted candidates had been interviewed by a specially appointed committee in Washington DC.

Full details of the membership of the Sherfield Selection Committees are given in Membership of the MACC and its Committees (Page 25).

Of the seven candidates who applied for the 2015 Fellowship, four were shortlisted for interview. The award was made as follows:

### Fellow: **Dr Phillip Stepanian**

**US Institution: University of Oklahoma**

**UK Institution: Rothamsted Research**

Subject: Aeroecology

<sup>1</sup> Further statistics from the selection process, including numbers of applications received, gender and US universities of origin is available in the Marshall Scholarships 2015 Competition Statistical Report, available on the Marshall Website [www.marshallscholarship.org](http://www.marshallscholarship.org).

## SCHOLARSHIP STIPENDS

The revised stipend schedule from 1 October 2015 resulted in increases to the allowances payable to Marshall Scholars as follows: - basic monthly living allowance from £977 to £1,034 (and from £1,208 to £1,268 for those registered at institutions within the London Metropolitan Police district); book allowance from £397 to £401 for first year Scholars. As a result of the stipend adjustments announced the MACC revised the annual grant for approved research travel and the thesis grant from £260 to £265 and £374 to £378 respectively in October 2015.

## SECRETARIAT

The MACC continued the arrangement under which its Secretariat is provided by the Association of Commonwealth Universities, whose offices at Woburn House, 20-24 Tavistock Square, London, WC1H 9HF, serve as its headquarters. The detailed work was undertaken by Miss Mary Denyer, Assistant Secretary and Head of Scholarship Administration, Mrs Elizabeth Clark, Programme Administrator (March 2015 onwards), Mr Peter Vlahos, Programme Administrator (Maternity Cover October 2014 - March 2015) and Ms Anna Gane, Scholarship Assistant, under the direction of the Executive Secretary of the MACC Dr John Kirkland OBE.

## ACCESS TO INFORMATION

The MACC operated under the Code of Practice on Access to Government Information, and had also developed a Publication Scheme to comply with the requirements of the Freedom of Information Act 2000. Further information can be found at <http://www.marshallscholarship.org/about/foi>

## EXPENDITURE

Under Section 2(7) of the 1953 Act the MACC is required each financial year to prepare accounts of expenditure in such form as the Secretary of State may with the approval of the Treasury direct. The total expenditure of the MACC for the year ended 31 March 2015 was £2,228,217. The Summary Accounts are attached at the end of this Report (Page 29). These figures have been scrutinised by the National Audit Office and, as provided by the Marshall Aid Commemoration Act 1953, the full accounts will be published separately and laid before Parliament. The Association of Commonwealth Universities, on behalf of the Marshall Aid Commemoration Commission, administers and recovers the costs of the Marshall Scholarship Scheme from the Foreign and Commonwealth Office.

### Signatures on Behalf of the MACC.

**Dr E.J. Hughes**  
Chair

**Dr John Kirkland**  
Executive Secretary



Marshall Scholars with Professor Melton at Cardiff University.

## MEMBERSHIP OF THE MACC AND COMMITTEES

### Marshall Aid Commemoration Commission<sup>2</sup>

**Dr John Hughes** (Chair)

Ambassador to Venezuela, Argentina and Paraguay H.M. Diplomatic Service (retired)

**Mr Michael Birshan**

Partner, McKinsey & Company

**Prof. Richard Dendy**

Head of Theoretical Physics at UKAEA Culham

**Prof. Bob Deacon** (until January 2015)

Emeritus Professor, International Social Policy, University of Sheffield

**Ms Eliza Hermann**

Former Vice President Human Resources at BP

**Dr Timothy Hornsby CBE**

Chair of the Horniman Museum, and Chair of the Harkness Fellows Association

**Dr Ruth Kosmin** (Deputy Chair)

Head of European Economics, HM Treasury (Retired)

**Ms Janet Legrand**

Partner, DLA Piper

**Professor Simon Newman**

Sir Denis Brogan Professor of American History, University of Glasgow

**Professor Sir Nigel Thrift**

Vice-Chancellor, University of Warwick

### Education Committee

**Prof. Richard Dendy** (Chair)

**Ms Eliza Hermann**

**Dr Ruth Kosmin**

**Prof. John Mumford**

**Prof. Simon Newman**

### Finance Committee

**Dr Ruth Kosmin** (Chair)

**Mr Abdul Bhanji**

Former Marshall Commissioner

**Mr Michael Birshan**

**Mr Timothy Hornsby CBE**

**Dr John Hughes**

**Ms Janet Legrand**

### Audit and Risk Management Committee

**Mr Simon Morris** (Chair)

Former Marshall Commissioner

**Mr Michael Birshan**

**Prof. Alex Edmans**

Professor of Finance, London Business School

**Mr Richard Young**

Director, UNIAC

### Observers

**Mr David Bull**

Head, Scholarships Team, Public Diplomacy Group, FCO

**Mr David Crellin-Jones**

Head of Scholarships Directorate, Communications Directorate, FCO

**Dr Laura Lafave**

1993 Scholar, Chief Technology Officer of OnCorp

**Prof. John Mumford**

1975 Scholar, Director, Centre for Environmental Policy (CEP) Imperial College

### Secretariat

**Dr John Kirkland OBE** (Executive Secretary)

Deputy Secretary General ACU

**Ms Mary C Denyer**

Assistant Secretary and Head of Scholarship Administration

**Mrs Elizabeth Clark** (from 24 March 2015)

Programme Administrator

**Mr Peter Vlahos** (until 24 March 2015 Maternity Cover)

Programme Administrator

**Ms Anna Gane** (from April 2015)

Scholarship Assistant

## ADVISORY COUNCIL IN WASHINGTON<sup>3</sup>

(as at 8 December 2014)

**Sir Peter Westmacott KCMG**

HM Ambassador

**Dr John Hughes**

Chair, Marshall Commission

**Dr Ruth Kosmin**

Marshall Commission

**Prof. Jeffrey Rosensweig** (1979 Scholar)

Chair, Atlanta Region

**Ms Joanna Lau**

Chair, Boston Region

**Prof. Katharine Hunt** (1975 Scholar)

Chair, Chicago Region

**Prof. Brian Roberts**

Chair, Houston Region

**Dr Sarah Bagby** (2000 Scholar)

Chair, Los Angeles Region

<sup>2</sup> Marshall Grants may be tenable at Institutions from which members of the Commission and its committees belong.

<sup>3</sup> Scholars may be selected from Institutions to which members of the Ambassador's Advisory Council and Selection Committees belong.

**Dr Darryl Banks**

*Representative, New York Region*

**Prof. Karen Sprague**

*Chair, San Francisco Region*

**Dr Craig Schiffries** (1980 Scholar)

*Chair, Washington DC Region*

**Mr Bob Gray OBE** (1971 Scholar)

*President of the AMS*

## REGIONAL COMMITTEES IN THE UNITED STATES

### Atlanta Region

**Prof. Jeffrey Rosensweig** (Chair)

*1979 Scholar, Professor of International Business & Finance, Goizueta Business School, Emory University*

**Dr Mark Bell**

*1998 Scholar, Chief Investment Officer, Brand Properties LLC*

**Mr Errol B Davis Jr**

*Superintendent of Atlanta Public Schools*

**Dr Mary Edgerton**

*1976 Scholar, Associate Professor, Division of Pathology and Laboratory Medicine, UT M.D. Anderson Cancer Center*

**Prof. Jane Hawkins**

*1976 Scholar, Professor of Mathematics, University of North Carolina*

**Mr Jeremy Pilmore-Bedford**

*Her Majesty's Consul-General in Atlanta*

**Ms Mandy Smith**

*Executive Officer, British Consulate General, Atlanta*

**Prof. Bob Deacon**

*Marshall Commissioner*

### Boston Region

**Dr Joanna Lau** (Chair)

*Founder and CEO of LAU Technologies*

**Mr Prabal Chakrabarti**

*1995 Scholar, Director of Community Affairs, Federal Reserve Bank of Boston*

**Dr Tad Heuer**

*1999 Scholar, Partner, FoleyHoag LLP*

**Dr Sylvia Sellers-Garcia**

*1998 Scholar, Assistant Professor of History, Boston College*

**Ms Susie Kitchens**

*Her Majesty's Consul-General in Boston*

**Ms Sarah Delude**

*Senior Officer: Policy and Universities, British Consulate General, Boston*

**Prof. Simon Newman**

*Marshall Commissioner*

### Chicago Region

**Prof. Katharine Hunt** (Chair)

*1975 Scholar, Professor of Chemistry, Michigan State University*

**Mr Peter Barack**

*1965 Scholar, Partner, Barack Ferrazzano*

**Mr Adam Mortara**

*1996 Scholar, Partner, Bartlit Beck Herman Palenchar & Scott LLP*

**Mr Jade E. Newburn**

*1997 Scholar, Associate, Mayer Brown LLP*

**Dr Parag Patil**

*1989 Scholar, Assistant Professor, Neurological Surgery, University of Michigan*

**Mr Stephen Bridges**

*Her Majesty's Consul-General in Chicago*

**Ms Chipo Nyambuya**

*Vice Consul (Innovation and Economics), British Consulate, Chicago*

**Ms Eliza Hermann**

*Marshall Commissioner*

### Houston Region

**Prof. Brian E Roberts** (Chair)

*Professor, Department of Government, University of Texas, Austin*

**Prof. David Alexander**

*Professor and Director, Rice Space Institute, Rice University*

**Prof. Virginia Anderson**

*1976 Scholar, Professor, History Department, University of Colorado, Boulder*

**Ms Aurora Losada**

*Assistant Managing Editor, Houston Chronicle*

**Mr Andrew Millar**

*Her Majesty's Consul General in Houston*

**Ms Deisy Verdinez**

*Communications Officer, British Consulate, Houston*



### Los Angeles Region

**Dr Sarah Bagby (Chair)**

2000 Marshall Scholar, Biology Post-Doc UC Santa Barbara

**Mr Patrick Cunningham**

2005 Marshall Scholar, Creative Director, Belzabar Software

**Mr Kuong Ly**

2009 Marshall Scholar, JD Student UCLA

**Prof. Kimberley Marshall**

1982 Marshall Scholar, Professor of Music, Arizona State University

**Dr Joshua West**

1998 Scholar, Assistant Professor, Earth Sciences, University of Southern California

**Mr Chris O'Connor**

Her Majesty's Consul General in Los Angeles

### New York Region

**Prof. Schuyler Foerster (Chair)**

Professor of National Security Studies, US Air Force Academy

**Prof. Jean Howard**

1972 Scholar, George Delacorte Professor in the Humanities, Columbia University

**Ms Caroline Lombardo**

1996 Scholar, Senior Economic Affairs Officer, Office for ECOSOC Support and Coordination, United Nations

**Dr Luis Montaner**

Associate Professor, University of South Carolina

**Mr Humphrey Taylor**

Chairman, The Harris Poll

**Mr Nick Astbury**

Her Majesty's Deputy Consul General in New York

**Ms Ann Reinking**

Deputy Communications Officer, British Consulate, New York

### San Francisco

**Prof. Karen Sprague (Chair)**

Vice Provost, Division of Undergraduate Studies  
Institute of Molecular Biology, University of Oregon

**Mr Jacob Chacko**

2000 Scholar, CFO, Ignyta

**Mr Ben Heineike**

2002 Scholar, Office of Navy Research Science and  
Technology Liaison Officer

**Mr Geoffrey Painter**

2000 Scholar, Attorney, Office of the Solicitor, Pacific  
Northwest Region, U.S. Department of the Interior

**Ms Priya Guha**

Her Majesty's Consul General in San Francisco

**Mr Robin Newmann**

Vice-Consul, Political, Press and Public Affairs, San Francisco

### Washington DC

**Dr Craig Schiffries (Chair)**

1980 Scholar, Director for Geoscience Policy Geological  
Society of America

**Prof. Jason Bordoff**

1995 Scholar, Professor of Professional Practice in  
International and Public Affairs. Director, Center on Global  
Energy Policy, Columbia University

**Dr Danielle Dooley**

1995 Scholar, Paediatrician, Unity Health Care

**Prof. Judith Plotz**

1960 Scholar, Emerita Professor of English, George  
Washington University

**Mr James Kariuki**

Counsellor, Political and Public Affairs  
British Embassy, Washington

## MARSHALL SHERFIELD SELECTION COMMITTEES

### United Kingdom

**Prof. Richard Perham (Chair)**

Professor, Department of Biochemistry, University of  
Cambridge

**Dr Peter Bourdillon**

Medical Awards Administrator, ACU

**Prof. John Mumford**

### United States

**Prof. Richard Perham (Chair)**

**Ms Elisabetta Cortesi**

Analog Devices, Marshall Sherfield Fellowship Foundation  
Board Member

**Dr John Hanover**

Chief, Laboratory of Cell Biochemistry and Biology NIDDK, NIH

**Dr John Malin**

Marshall Sherfield Fellowship Foundation Board Member

**Dr Craig Schiffries**

## **ASSOCIATION OF MARSHALL SCHOLARS OFFICERS**

**Mr Bob Gray OBE** (President) until July 2015  
1971 Marshall Scholar

**Mr Andrew Klaber** (President) from July 2015  
2004 Marshall Scholar

**Ms Lauren Baer** (Vice President)  
2002 Marshall Scholar

**Mr Jason Bordoff** (Director of British Affairs)  
1996 Marshall Scholar

**Dr Zachary Kaufman** (Director of Communications)  
2002 Marshall Scholar

**Ms Marisa Van Saanan/Ms Betsy Scherzer** (Director of  
Programs)  
2002/2007 Marshall Scholars

**Dr Joshua Goldman** (Treasurer)  
2002 Marshall Scholar

**Mr William Coquillette** (Clerk Secretary)  
1971 Marshall Scholar



Stationers Hall – Dinner for the Departing Scholars.

**APPENDIX I****MARSHALL SCHOLARS GRADUATING AT BRITISH UNIVERSITIES  
SINCE SIXTY FIRST ANNUAL REPORT**

<b>Name Year &amp; Region</b>	<b>UK Institution</b>	<b>Degree Obtained</b>
Dr Taylor St John (SF 2007)	St Antony's College, Oxford	MSc Global Governance and Diplomacy [Distinction] DPhil Development Studies / International Investment Law (Tenure finished 2010)
Dr Ian Clausen (CHI 2008)	University of Edinburgh	MTh Theological Ethics [Distinction] PhD Theological Ethics (Tenure finished 2011) (Degree completed 2014)
Dr Tamela Maciel (SF 2010)	St John's College, Cambridge	PhD Astrophysics (Tenure finished 2013)
Dr Gerardo Melendez-Torres (NY 2011)	St Hilda's College, Oxford	DPhil Evidence-Based Social Intervention (Degree finished 2014)
Mr Alexander Carney (CHI 2012)	Churchill College, Cambridge University College London	MASt Mathematics MSc Science, Technology and Society [Merit] (Degree finished 2014)
Ms Christina Chang (HOU 2012)	Imperial College London St John's College, Cambridge	MSc Sustainable Energy Futures [Distinction] MPhil Chemistry (Degree finished 2014)
Dr Kyle Edwards (LA 2012)	St Cross College, Oxford	DPhil Public Health
Mr Frederick Feigel (NY 2012)	School of Oriental and African Studies King's College London	MA Near and Middle Eastern Studies [Distinction] MA Conflict, Security and Development [Distinction] (Degree finished 2014)
Ms Kerry McAuliffe (HOU 2012)	King's College London	MA Digital Humanities [Merit] MA Digital Culture and Society [Distinction] (Degree finished 2014)
Mr Zachary Smith (CHI 2012)	School of Oriental and African Studies	MSc Middle East Politics [Distinction] MA Israeli Studies [Distinction] (Degree finished 2014)
Mr Will Stoeckle (BOS 2012)	King's College London London School of Economics and Political Science	MA International Conflict Studies [Distinction] MSc International Political Economy (Degree finished 2014)
Mr Garrett Turner (ATL 2012)	Queen Mary, University of London The Royal Central School of Speech and Drama	MA Theatre and Performance MA Music Theatre (Degree finished 2014)
Ms Sophia Veltfort (NY 2012)	Wolfson College, Oxford University of East Anglia	MSt English (1900-Present) [Distinction] MA Creative Writing [Distinction]

Name Year & Region	UK Institution	Degree Obtained
Mr Matthew Solomon Adler (LA 2013)	Glasgow School of Art Corpus Christi College, Cambridge	MRes Creative Practice [Distinction] MPhil History of Art and Architecture
Mr Ronald Quinton Allen (SF 2013)	King's College London	MA Public Policy [Merit] (Tenure finished 2014)
Mr Aditya Ashok (BOS 2013)	King's College London	MSc Medicine, Science and Society [Merit] (Degree finished 2014)
Mr William Berdanier (HOU 2013)	St John's College, Cambridge St Hughes College, Oxford	MASt Mathematics (Part III) MSt Philosophy of Physics
Mr Christopher Counts (HOU 2013)	University College London	MSc Global Health and Development [Distinction] (Degree finished 2014)
Ms Katelyn Davidson (ATL 2013)	Gonville and Caius College, Cambridge Magdalen College, Oxford	MPhil Multi-Disciplinary Gender Studies [Merit] MSc Global Governance and Diplomacy
Mr Alexander Fullman (LA 2013)	New College, Oxford	MSt US History
Ms Victoria Solomon (NY 2013)	Queen Mary, University of London	MSc Medical Electronics and Physics [Distinction] (Degree finished 2014)



Marshall Scholars visit The White House.

## STATEMENT OF THE COMMISSION

The summarised financial statements are a summary of information extracted from the full annual financial statements and do not contain sufficient information to allow for a full understanding of the financial affairs of the Marshall Aid Commemoration Commission ('MACC'). For further information, the Commissioners' annual report, the full annual financial statements and the auditor's report on those financial statements, should be consulted. These are all contained in the Annual Report and Financial statements, copies of which may be obtained free of charge from the Assistant Secretary and Head of Scholarship administration, MACC, Woburn House, 20-24 Tavistock Square, London, WC1H 9HF.

The annual report and financial statements were approved on 3 June 2015 and were laid before Parliament as House of Commons paper HC 59 of 2014-15 on 24 June 2015. The full annual financial statements from which the summary is derived have been audited by the Comptroller and Auditor General, who gave an unqualified audit opinion.

On behalf of the Commission



**Dr E J Hughes**  
**Chair**

30 November 2015

**SUMMARISED STATEMENT OF COMPREHENSIVE NET EXPENDITURE**

As at 31 March 2015

	<b>2014-15</b>	<b>2013-14</b>
	<b>£</b>	<b>£</b>
<b>EXPENDITURE</b>		
Scholarship costs	1,866,255	1,844,956
Selection process	65,857	65,058
Development of the Marshall Scholarship Scheme	23,148	28,971
Administration	255,704	231,868
UK Devolved Government itinerary	17,253	8,177
<b>Total expenditure</b>	<b>2,228,217</b>	<b>2,179,030</b>
<b>INCOME</b>		
Grants and Donations from third parties	99,481	120,023
Other income	5,879	1,968
<b>Total income</b>	<b>105,360</b>	<b>121,991</b>
<b>Net expenditure before interest</b>	<b>(2,122,857)</b>	<b>(2,057,039)</b>
Interest receivable	485	365
<b>Net expenditure for the year</b>	<b>(2,122,372)</b>	<b>(2,056,674)</b>

**SUMMARISED STATEMENT OF FINANCIAL POSITION**

As at 31 March 2015

	<b>31 March 2015</b>	<b>31 March 2014</b>
	£	£
<b>NON CURRENT ASSETS</b>		
Intangible assets	2,509	5,019
<b>Total non-current assets</b>	<b>2,509</b>	<b>5,019</b>
<b>CURRENT ASSETS</b>		
Trade and other receivables	419,974	402,745
Cash and cash equivalents	342,083	478,412
<b>Total current assets</b>	<b>762,057</b>	<b>881,157</b>
<b>Total assets</b>	<b>764,566</b>	<b>886,176</b>
<b>CURRENT LIABILITIES</b>		
Trade and other payables	(20,642)	(22,662)
<b>Assets less liabilities</b>	<b>743,924</b>	<b>863,514</b>
<b>TAXPAYERS' EQUITY</b>		
<i>GENERAL RESERVES</i>		
MACC – committed (summer term tuition fees)	280,317	274,378
– committed (first quarter stipends)	191,953	200,919
MACC – uncommitted	179,259	264,848
	651,529	740,145
Third parties	92,395	123,369
<b>Total reserves</b>	<b>743,924</b>	<b>863,514</b>

## **STATEMENT OF THE COMPTROLLER AND AUDITOR GENERAL TO THE HOUSES OF PARLIAMENT**

I have examined the Summary Financial Statements of the Marshall Aid Commemoration Commission for the year ended 31 March 2015. These comprise a Summarised Statement of Comprehensive Net Expenditure and a Summarised Statement of Financial Position.

### **Respective responsibilities of the Commissioners and the auditor**

The Commission is responsible for preparing the Summary Financial Statements in accordance with the Government Financial Reporting Manual (FRoM).

My responsibility is to report to you my opinion on the consistency of the Summary Financial Statements within the Annual Report with the full annual financial statements and the Management Commentary, and its compliance with the relevant requirements of the FRoM.

I also read the other information contained in the Annual Report and consider the implications for my report if I become aware of any apparent misstatements or material inconsistencies with the Summary Financial Statements.

I conducted my work in accordance with Bulletin 2008/3 issued by the Auditing Practices Board. My report on the Marshall Aid Commemoration Commission's full annual financial statements describes the basis of my opinion on those financial statements and on the Management Commentary.

### **Opinion**

In my opinion the Summary Financial Statements are consistent with the full annual financial statements for the Marshall Aid Commemoration Commission for the year ended 31 March 2015 and comply with the applicable requirements of the FRoM.

We have not considered the effects of any events between the dates on which we signed our report on the full financial statements (9 June 2015) and the date of this statement.

### **Amyas C E Morse Comptroller and Auditor General**

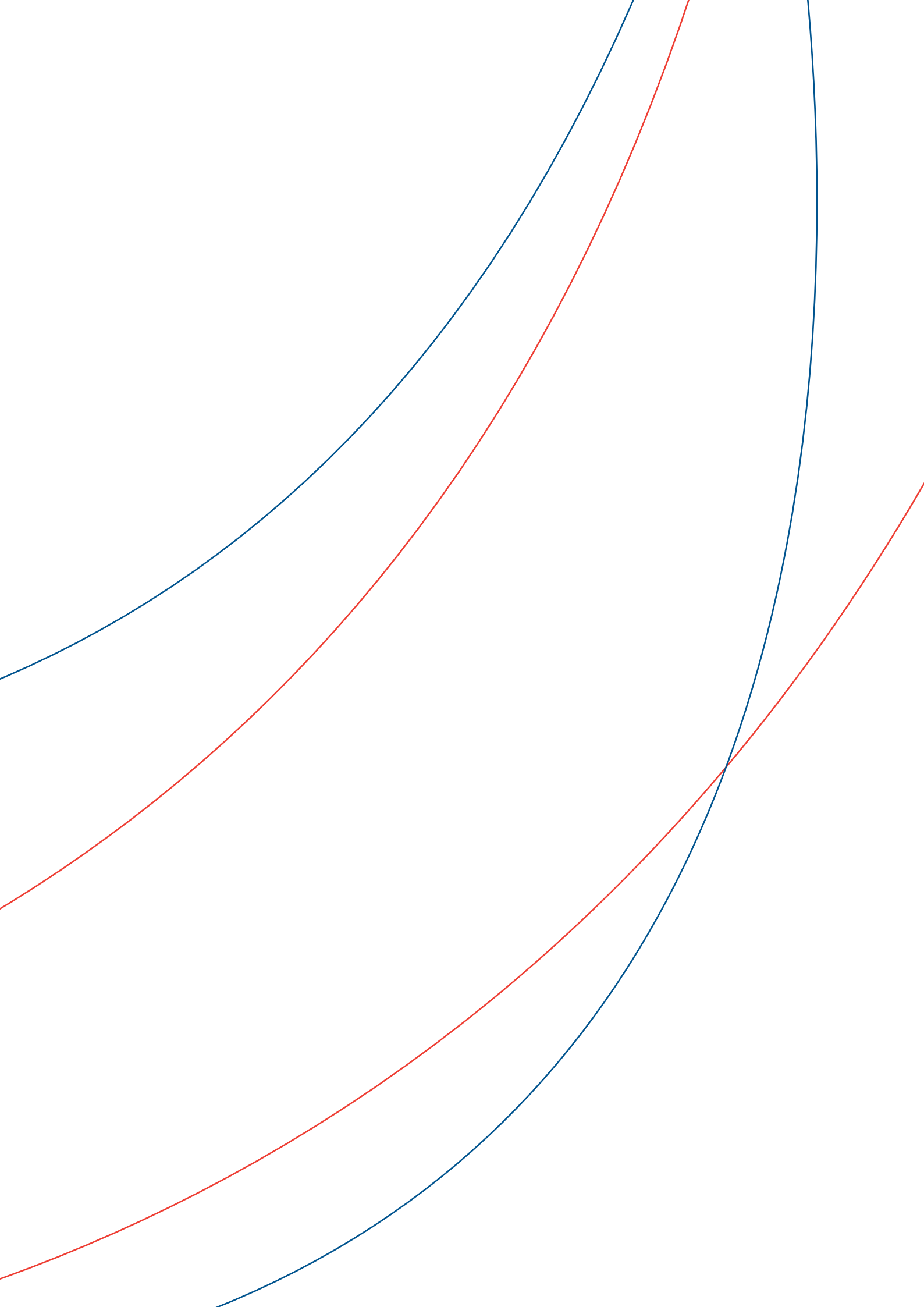
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15 January 2016











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