

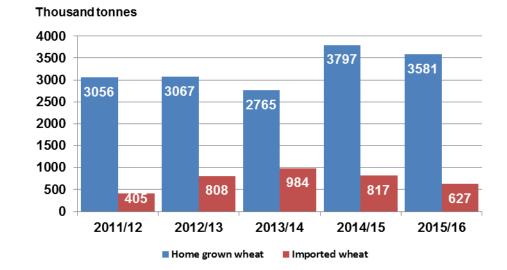


7 April 2016

# Cereals usage by Millers, Brewers, Distillers and Maltsters UK - February 2016

## Key points

- Milling industry, starch and Bioethanol used 501 thousand tonnes of wheat in February 2016, down 1.8% on February 2015. Of this 431 thousand tonnes was home produced.
- Brewers, maltsters and distillers used 141 thousand tonnes of barley in February 2016, down 0.4% on February 2015.
- Brewers, maltsters and distillers used 43 thousand tonnes of wheat in February 2016, down 30% on February 2015.
- Figure 1 shows crop year to date wheat milled July Feb 2011/12 2015/16. Home grown wheat milled has decreased by 5.7% on July to Feb 2015; imported wheat milled has declined 23.2% on the July to Feb 2015.



## Figure 1: Wheat milled crop year to date 2011/12 - 2015/16 (July – Feb)

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## Figure 2: Cereal usage in February 2016

Flour Millers					т	housand tonnes
February	Home Grown milled	Imported milled	Total milled	Home Grown year to date	Total year to date	Total closing stocks
Wheat Milled 2016	431	70	501	3581	4208	262
Wheat Milled 2015	429	80	510	3797	4615	295
% Difference	0.3%	-12.9%	-1.8%	-5.7%	-8.8%	-11%
		-	Thousand tonnes			
February	Total Flour Production	Flour year to date	Flour Closing Stocks			
Flour Production 2016	393	3334	53			
Flour Production 2015	405	3549	58			
% Difference	-3.0%	-6.0%	-8%			
Brewers, Maltsters ar	nd Distillers	r	housand tonnes			
February	Barley monthly usage	Barley year to date	Barley Closing stocks			
Barley 2016	141	1186	889			
Barley 2015	141	1266	884			
% Difference	-0.4%	-6.3%	0.5%			
February	Wheat Monthly Usage	Wheat year to date	Wheat closing stocks			
Wheat 2016	43	392	3			
Wheat 2015	61	511	9			
% Difference	-30%	-23%	-68%			
Oat Millers		r	housand tonnes			

Oat millers	Inousand tonnes			
Q4 Oct - Dec	Oats Quarterly Usage	Oats year to date	Oats Closing stocks	
Oats Milled 2015	137	262	20	
Oats Milled 2014	122	241	22	
% Difference	11.8%	8.7%	-5.1%	

- Home grown wheat used for milling was up 0.3% to 431 thousand tonnes against February 2015. Imported wheat used for milling was down 12.9% to 70 thousand tonnes.
- Barley used for brewing, malting and distilling was down 0.4% to 141 thousand tonnes against February 2015. Wheat was also down by 30% to 43 thousand tonnes on February 2015.

Datasets for <u>Flour Millers</u>, <u>Brewers Maltsters and Distillers</u> and <u>Oat Millers</u> have been published to accompany this notice with fuller detail, trends and methodology. All cereal usage statistics are accessible from the <u>cereal usage statistics</u> landing page.

### Usage of the Statistics

The UK government and the European Commission use these statistics to monitor and assess stocks of cereals as a key component of our food security. The estimates contribute to the UK cereal balance sheets published by the Agricultural and Horticultural Development Board <u>AHDB</u>. Grain processors and traders use the estimates to help assess market conditions.

### Revisions

There is an element of estimation in the brewers maltsters and distillers data for January.

### Further Information

- 1. Data are from Defra's monthly cereal usage surveys which cover all flour millers and brewers, maltsters and distillers and oat millers in the United Kingdom.
- 2. The next release will be on 05 May 2016 at 9.30am.
- 3. Related statistics are available on <u>animal feed production</u> and <u>cereal stocks</u>.