

<b>Your name</b>	<b>Your Unique Taxpayer Reference (UTR)</b>
<input type="text"/>	<input type="text"/>

**i** To get notes and helpsheets that will help you fill in this form, go to [www.hmrc.gov.uk/selfassessmentforms](http://www.hmrc.gov.uk/selfassessmentforms)

**Income from trusts and settlements**

Please read the 'Trusts etc. notes' before filling in these sections.

**Discretionary income payment from a UK resident trust**

<b>1 Net amount - after tax taken off</b> <input type="text"/> £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	<b>2 Total payments from settlor-interested trusts</b> <input type="text"/> £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
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**Non-discretionary income entitlement from a trust**

<b>3 Net amount of non-savings income - after tax taken off</b> <input type="text"/> £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	<b>5 Net amount of dividend income - after tax taken off</b> <input type="text"/> £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
<b>4 Net amount of savings income - after tax taken off</b> <input type="text"/> £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	<b>6</b> If you have included in your tax return income from trusts or settlements whose trustees are not resident in the UK for tax purposes, put 'X' in the box <input type="checkbox"/>

**Income chargeable on settlors**

Please read the 'Trusts etc. notes' before filling in this section.

<b>7 Net amount of non-savings income taxed at basic rate - after tax taken off</b> <input type="text"/> £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	<b>11 Net amount of savings income taxed at trust rate - after tax taken off</b> <input type="text"/> £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
<b>8 Net amount of savings income taxed at basic rate - after tax taken off</b> <input type="text"/> £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	<b>12 Net amount of dividend income taxed at dividend trust rate - after tax taken off</b> <input type="text"/> £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
<b>9 Net amount of dividend income taxed at dividend rate - after tax taken off</b> <input type="text"/> £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	<b>13 Non-savings income paid gross</b> <input type="text"/> £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
<b>10 Net amount of non-savings income taxed at trust rate - after tax taken off</b> <input type="text"/> £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	<b>14 Savings income paid gross</b> <input type="text"/> £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
	<b>15 Additional tax paid by the trustees on certain UK life insurance policy etc gains - read the notes</b> <input type="text"/> £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>

**i** Turn over for income from the estates of deceased persons

# Income from the estates of deceased persons

Please read the 'Trusts etc. notes' before filling in these sections.

## Income from United Kingdom (UK) estates

If you have received income from a UK estate only, enter the net income after tax paid or tax credit in boxes 16 to 21.

<p><b>16 Non-savings income - after tax taken off</b> This includes rental income and profits from a trade</p> <p>£ <input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/> . <input type="text"/><input type="text"/></p> <p><b>17 Savings income - after tax taken off</b> This includes bank or building society interest</p> <p>£ <input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/> . <input type="text"/><input type="text"/></p> <p><b>18 Dividend income - after tax taken off</b> This includes dividends from foreign companies that do not qualify for UK tax credit</p> <p>£ <input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/> . <input type="text"/><input type="text"/></p>	<p><b>19 Non-savings income taxed at non-repayable basic rate - after tax taken off</b> This includes gains realised on certain life insurance policies</p> <p>£ <input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/> . <input type="text"/><input type="text"/></p> <p><b>20 Income taxed at 22% - after tax taken off</b> This includes any income that has had tax taken off at 22% when this was the basic rate of tax but is not passed over to you until after the reduction in the basic rate to 20%</p> <p>£ <input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/> . <input type="text"/><input type="text"/></p> <p><b>21 Dividend income taxed at non-payable dividend rate - after tax taken off</b> This includes dividends from UK companies and dividends from foreign companies that qualify for UK tax credit</p> <p>£ <input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/> . <input type="text"/><input type="text"/></p>
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## Income from foreign estates

If you have received income from a foreign estate do not fill in boxes 16 to 21. Instead, enter the income in box 22 and any relief for UK tax already accounted for in box 23.

<p><b>22 Foreign estate income</b></p> <p>£ <input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/> . <input type="text"/><input type="text"/></p>	<p><b>23 Relief for UK tax already accounted for</b></p> <p>£ <input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/> . <input type="text"/><input type="text"/></p>
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## Foreign tax paid on estate income

Fill in box 24 if any Foreign Tax Credit Relief is claimable but has not been claimed on foreign income arising to a UK estate or a foreign estate.

**24 Foreign tax for which Foreign Tax Credit Relief has not been claimed**

£  .

## Any other information

**25 Please give any other information in this space**