# **UK Digital Health Sector Strength & Opportunity 2015**

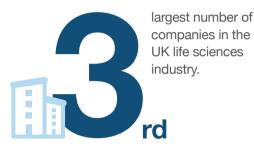
### Companies, Employment and Turnover





200 employ **††† < 10** 

10 employ
††† >250



largest employer of all the sectors in the life sciences.

Includes companies whose main activity involves the application of digital technology to deliver health or wellbeing services and products. These companies typically provide software or other IT related products. Companies that earn most of their revenue from equipment are not included in the digital health sector but under segments related to the equipment (e.g. Producers of MRI scanners, laboratory based diagnostic equipment)





Revenues in Excess of

**£25m** 

# **Largest Segments by Employment and Revenue**

Together these 5 segments account for 93% of sector employment and 86% of revenue

1 Hospital Information Systems

Includes secondary healthcare medical record systems.

GP information systems

Includes primary healthcare medical record systems.

- 3 E-health

Includes software and infrastructure to analyse medical and health big data.

4 Telemedicine

Includes video consultation and remote monitoring of health parameters such as blood pressure.

**5** Telecare

Includes support and assistance provide using ICT such as



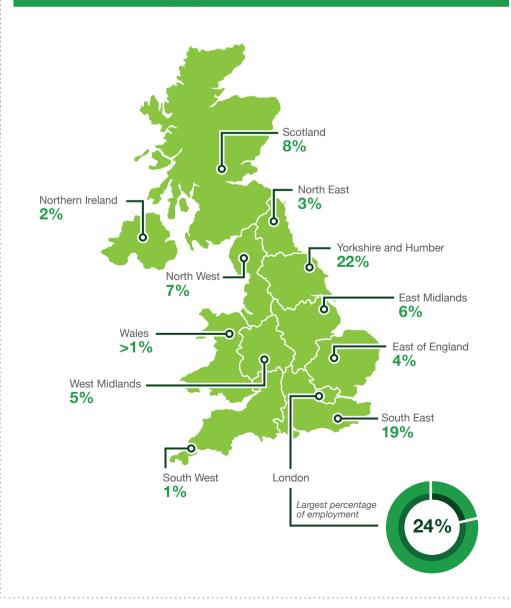
## **Growth Trends**

Between 2011 and 2015 employment at a sample of 51 digital health companies grew at 28%, and revenue declined by 3.9%, using compound annual growth rate (CAGR)



£££ -3.9% CAGR

# **Distribution of Employment Across UK**



For More Info: www.lifesciences.ukti.gov.uk

www.gov.uk/government/collections/bioscience-and-health-technology-database-annual-reports