

Appendix B – Migration mapping of ILR data from 2014/2015 to 2015/2016

Document History

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Introduction

- 1 This appendix describes the rules for selecting records for migration from 2014/2015 to 2015/2016.
- 2 A separate spreadsheet (Annex 1) gives the detailed field and code mappings, including fields which have been added or removed from the ILR.
- 3 The mappings for the individual fields use the 2014/2015 values to determine the new 2015/2016 values.
- 4 Any learning aims which have a Learning aim start date of on or after 1 August 2015 will generate a number of validation errors on migration. These errors are caused where the learner's data does not meet the 2015/2016 requirements for new starters, particularly where new fields or validation rules have been introduced in 2015/2016. Providers should correct this data before the first return for 2015/2016.
- 5 If a learning aim is still recorded as "continuing" (has no Actual end date) and the Planned end date is more than 2 years ago (LearnPlanEndDate < 1 August 2013) then the aim should not be automatically migrated into 2015/2016. In most cases these aims are incorrectly recorded as continuing and should be closed. If the aims are continuing, they should be migrated manually.

Record selection criteria

- 6 The following paragraphs describe which ILR records should be migrated to 2015/2016:

Learning delivery records that are not part of a programme

- 7 The following learner and learning aim records should be migrated:
 - all learner and learning delivery records (AimType = 4 or 5) where the LearningDelivery.LearnPlanEndDate >= 1 August 2013 AND LearningDelivery.LearnActEndDate = nulland
 - all learner and learning delivery records (AimType = 4 or 5) where the LearningDelivery.LearnPlanEndDate >= 1 August 2013 AND LearningDelivery.LearnActEndDate <> null AND LearningDelivery.Outcome = 4 or 5

Learning delivery records for an apprenticeship/traineeship programme

- 8 Learning delivery records associated with an open programme are migrated even if they are closed.
- 9 The following learner and learning aim records (including programme aims) should be migrated:

- all learner and programme aim records (AimType = 1) where LearningDelivery.ProgType <> 25 AND LearningDelivery.LearnPlanEndDate >= 1 August 2013 AND LearningDelivery.LearnActEndDate = null, and
- all learning delivery records associated with that programme aim (AimType = 3 with matching LearningDelivery.ProgType, LearningDelivery.FworkCode and LearningDelivery.PwayCode)

and

- all learner and programme aim records (AimType = 1) where LearningDelivery.ProgType <> 25 AND LearningDelivery.LearnPlanEndDate >= 1 August 2013 AND LearningDelivery.LearnActEndDate <> null AND LearningDelivery.Outcome = 4 or 5, and
- all learning delivery records associated with that programme aim (AimType = 3 with matching LearningDelivery.ProgType, LearningDelivery.FworkCode and LearningDelivery.PwayCode)

Learning delivery records for a Trailblazer apprenticeship programme

10 The following learner and learning aim records (including programme aims) should be migrated:

- all learner and programme aim records (AimType = 1) where LearningDelivery.ProgType = 25 AND LearningDelivery.LearnPlanEndDate >= 1 August 2013 AND LearningDelivery.LearnActEndDate = null and
- all learning delivery records associated with that programme aim (AimType = 3 with matching LearningDelivery.ProgType and (LearningDelivery.LearnDelFAMType = TBS and LearningDelivery.LearnDelFAMCode))

and

- all learner and programme aim records (AimType = 1) where LearningDelivery.ProgType = 25 AND LearningDelivery.LearnPlanEndDate >= 1 August 2013 AND LearningDelivery.LearnActEndDate <> null AND LearningDelivery.Outcome = 4 or 5, and
- all learning delivery records associated with that programme aim (AimType = 3 with matching LearningDelivery.ProgType and (LearningDelivery.LearnDelFAMType = TBS and LearningDelivery.LearnDelFAMCode))

Completed programme aims with a continuing component aim

11 This will occur where:

- a) a learner achieves an apprenticeship programme but is continuing with level 2 functional skills (having progressed from level 1 during the apprenticeship) - the programme aim will be closed but will need to be migrated along with the level 2 functional skills aim that is still continuing.

Or

- b) a learner achieves a traineeship programme but is continuing with a maths and/or English aim - the programme aim will be closed but will need to be migrated along with the maths/English aim that is still continuing

12 In this scenario, the following records should be migrated:

- learning delivery records (LearningDelivery.AimType = 3 AND LearningDelivery.LearnActEndDate = null) where LearningDelivery.LearnPlanEndDate >= 1 August 2013 and the associated learner and programme records (AimType = 1 with matching LearningDelivery.ProgType, LearningDelivery.FworkCode and LearningDelivery.PwayCode where LearningDelivery.LearnActEndDate <> null)

Migration for breaks in learning

13 Where learning aims in 2014/2015 were closed due to a break in learning and the learner is still on their learning break at the start of 2015/2016 (i.e. has not restarted their learning aim by 31 July 2015), these records must be migrated from 2014/2015 to 2015/2016. The rules for migrating these records are outlined below.

- The learning delivery record has been closed in 2014/2015 with a Completion status of 6, 'Learner has temporarily withdrawn from the aim due to an agreed break in learning', and
- The Planned end date >= 1 August 2013

14 If the aim is either a programme aim or a component within a programme (AimType = 1 or 3), then all the learning delivery records for the whole programme (programme aim and all associated component aim records) must be migrated, even if they are closed.

15 The following paragraphs describe which ILR records should be migrated to 2015/2016:

Learning delivery records that are not part of a programme

16 The following learner and learning aim records should be migrated:

- all learner and learning delivery records (AimType = 4 or 5) where the LearningDelivery.LearnPlanEndDate >= 1 August 2013 AND LearningDelivery.LearnActEndDate <> null AND LearningDelivery.CompStatus = 6

Learning delivery records for an apprenticeship/traineeship programme

17 The following learner and learning aim records should be migrated:

- all learner and programme aim records (AimType = 1) where the LearningDelivery.LearnPlanEndDate >= 1 August 2013 AND LearningDelivery.LearnActEndDate <> null AND LearningDelivery.CompStatus = 6, and

- all learning delivery records associated with that programme aim (AimType = 3 with matching LearningDelivery.ProgType, LearningDelivery.FworkCode and LearningDelivery.PwayCode)