

Name of deceased

Tax reference

If you want help, look up the box numbers in the notes on Estate Pension Charges etc. To get notes that will help you fill in this form, go to www.hmrc.gov.uk/selfassessmentforms

Tax charges arising from unauthorised payments by UK or overseas pension schemes

- Amount of unauthorised payment from a pension scheme, 'not subject to surcharge' **23.1** £
- Amount of unauthorised payment from a pension scheme, 'subject to surcharge' **23.2** £
- Foreign tax paid on an unauthorised payment (in sterling) **23.3** £

Taxable lump sum payments from overseas pension schemes

- Taxable short service refund of contributions from an overseas pension scheme – read the notes **23.4** £
- Taxable lump sum payment (overseas pension schemes only) – read the notes **23.5** £
- Foreign tax paid on boxes 23.4 and 23.5 (in sterling) – read the notes **23.6** £

Archived - do not use