



14th July 2016

United Kingdom Slaughter Statistics – June 2016

Contents

Section 1	Monthly numbers of home killed livestock slaughtered	page 2
Section 2	Average dressed carcase weights	page 2
Section 3	Monthly volumes of home killed meat production	page 3
Section 4	Average weekly numbers of livestock slaughtered	page 3
Section 5	Monthly numbers of livestock slaughtered by country	page 5
Section 6	Methodology, notes and revisions policy	page 6

Key points

From February 2016 onwards data collection moved from a statistical month to a calendar month basis. Year on year comparisons are therefore calculated using the daily average for throughput and production to account for the varied number of days in each period.

The key results for June 2016 compared to June 2015 are:

- **Cattle:** UK prime cattle (steers, heifers and young bulls) slaughterings in June 2016 were 6.4% higher than May 2015 at 161,000 head. Beef and veal production was 72,000 tonnes, 5.9% higher than in June 2015.
- **Sheep:** UK clean sheep slaughterings were 4.5% lower than in June 2015 at 1.1 million head. Mutton and lamb production was 22,000 tonnes, 9.2% lower than in June 2015.
- **Pigs:** UK clean pig slaughterings were 0.8% lower than in June 2015 at 864,000 head. Pigmeat production was 74,000 tonnes, 0.9% higher than in June 2015.

This notice will be updated at 09:30 on 18th August 2016. Additional time series which include weekly slaughter averages, production and trade data can be found at <u>https://www.gov.uk/government/statistics/cattle-sheep-and-pig-slaughter</u>

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Section 1: Monthly numbers of home killed livestock slaughtered

Table 1 shows monthly estimates of the number of home killed cattle, sheep and pigs, slaughtered as meat for human consumption in UK abattoirs. From February 2016 onwards, the survey is run according to calendar rather than statistical months. To allow a direct comparison with 2015 data which was based on a statistical month, the number of days in each period is specified below and comparisons are based on average daily throughput in the month.

	June 2015 28 days	April 2016 30 days	May 2016 31 days	June 2016 30 days	yr on yr % change *
Steers	72	91	79	81	5.7%
Heifers	50	62	55	56	5.0%
Young Bulls	20	18	21	25	12%
Cows and Adult Bulls	40	53	45	48	11%
Calves(1)	5	10	8	9	66%
Clean Sheep	978	836	819	1001	-4.5%
Ewes and Rams	120	124	128	135	4.9%
Clean Pigs	813	889	854	864	-0.8%
Sows and Boars	20	22	21	23	7.8%

Table 1: United Kingdom monthly numbers of livestock slaughtered thousand head

(1) The definition of calves from May 2014 is "Bovines less than 1 year". Please see methodology for full details. *Calculated using average daily throughput in each month.

Section 2: Average dressed carcase weights

Table 2 shows the monthly average dressed carcase weight of livestock slaughtered for meat for human consumption in the United Kingdom.

Table 2: United Kinge	kilogramme			
	June 2015	April 2016	May 2016	June 2016
Steers	374.8	367.5	376.9	373.0
Heifers	331.7	324.2	333.3	322.3
Young Bulls	357.3	309.7	337.3	336.5
Cows and Adult Bulls	318.5	312.2	317.6	315.6
Calves(1)	61.7	54.8	61.2	76.2
Clean Sheep	19.7	20.0	19.6	18.4
Ewes and Rams	27.5	26.8	27.4	26.6
Clean Pigs	80.5	82.2	81.5	81.8
Sows and Boars	146.0	144.7	144.2	144.7

(1)The definition of calves from May 2014 is "Bovines less than 1 year". Please see methodology for full details.

Section 3: Monthly volumes of home killed meat production

Table 3 shows the monthly volumes of meat produced in UK abattoirs. From February 2016 onwards, the survey is run according to calendar rather than statistical months. To allow a direct comparison with 2015 data which was based on a statistical month, the number of days in each period is specified below.

Table 3: United K	thousand tonnes				
	June 2015 28 days	April 2016 30 days	May 2016 31 days	June 2016 30 days	yr on yr % change
Beef	64	76	70	72	5.9%
Mutton and Lamb	23	20	20	22	-9.2%
Pigmeat	68	76	73	74	0.9%

Section 4: Average weekly numbers of home killed livestock slaughtered

Table 4 shows the average weekly slaughter figures for the last thirteen months. The monthly slaughter figures in section one are affected by the number of days in the survey period. To get a clearer measure of trends weekly averages are calculated using the number of livestock slaughtered and the number of days in each period.

Longer term trends can be seen in Figures 4:1, 4:2 and 4:3, following this table.

											thou	sand	head
	2015							2016					
	June	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	Мау	June
Steers	18	19	18	19	21	22	20	18	20	20	21	18	19
Heifers	12	12	12	12	14	15	15	13	15	14	14	12	13
Young Bulls	5	5	5	4	4	4	3	3	3	3	4	5	6
Cows and Adult Bulls	10	11	12	12	14	16	13	12	13	12	12	10	11
Calves(1)	1	1	2	2	2	2	2	2	3	4	2	2	2
Clean Sheep	245	258	282	324	275	274	290	210	207	227	195	185	234
Ewes and Rams	30	30	33	43	34	32	32	29	33	32	29	29	32
Clean Pigs	203	201	205	207	217	222	211	194	211	208	208	193	202
Sows and Boars	5	5	5	5	5	5	4	5	5	5	5	5	5

Table 4: United Kingdom average weekly numbers of livestock slaughtered

(1)The definition of calves from May 2014 is "Bovines less than 1 year". Please see methodology for full details.

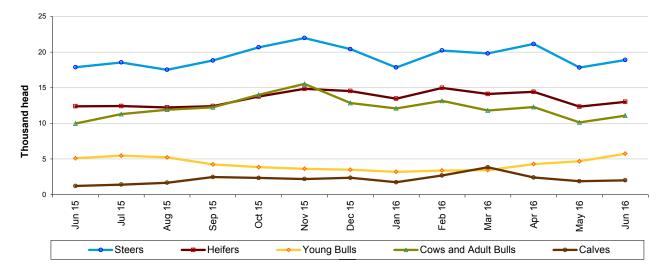


Figure 4:1 United Kingdom average weekly numbers of cattle slaughtered

Figure 4:2 United Kingdom average weekly numbers of sheep slaughtered

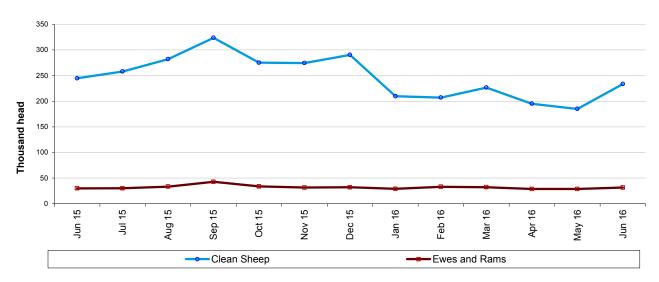
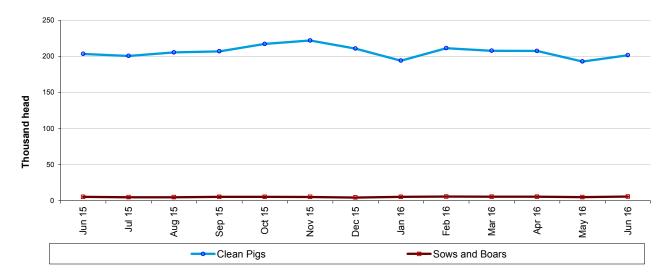


Figure 4:3 United Kingdom average weekly numbers of pigs slaughtered



Section 5: Monthly numbers of home killed livestock slaughtered by country Table 5 shows monthly estimates of the number of cattle, sheep and pigs slaughtered for meat in England and Wales, Scotland, Great Britain and Northern Ireland.

			thousand head
	April 2016	May 2016	June 2016
	30 days	31 days	30 days
England & Wales			
Steers	55	50	53
Heifers	38	34	36
Young Bulls	13	14	16
Cows and Adult Bulls	40	34	35
Calves	10	8	8
Clean Sheep	706	735	908
Ewes and Rams	121	125	133
Clean Pigs	724	700	713
Sows and Boars	22	21	23
Scotland			
Steers	22	17	16
Heifers	15	11	11
Young Bulls	2	3	4
Cows and Adult Bulls	6	5	5
Calves	0	0	0
Clean Sheep	112	59	56
Ewes and Rams	1	1	1
Clean Pigs	31	24	21
Sows and Boars	0	0	0
Great Britain			
Steers	77	67	69
Heifers	52	46	47
Young Bulls	15	17	21
Cows and Adult Bulls	45	38	40
Calves	10	8	8
Clean Sheep	818	795	964
Ewes and Rams	122	126	134
Clean Pigs	754	724	734
Sows and Boars	22	21	23
Northern Ireland			
Steers	14	12	12
Heifers	10	9	9
Young Bulls	3	4	4
Cows and Adult Bulls	7	7	8
Calves	1	1	1
Clean Sheep	18	25	37
Ewes and Rams	1	1	1
Clean Pigs	135	131	131
Sows and Boars	0	0	0

Table 5: United Kingdom monthly numbers of livestock slaughtered by country

Section 6: Data users, methodology, Definitions and revisions policy

Data users

- Users of the data include the EU Commission where these slaughtering statistics are required monthly under Regulation no. EC.1165/2008. Detailed information on this legislation is available by selecting "Animal Production" at <u>http://epp.eurostat.ec.europa.eu/portal/page/portal/agriculture/legislation</u>. European level statistics on meat products (which includes data tables showing results at EU Member State level) are available at <u>http://epp.eurostat.ec.europa.eu/statistics_explained/index.php/Agricultural_product</u> s#Meat_and_milk
- 2. The livestock industry is also a major user of the data, including divisions of the Agriculture and Horticulture Development Board (AHDB). AHDB Pork (formally known as BPEX, representing the English pig industry) and AHDB Beef and Lamb (formerly EBLEX, representing the English beef and sheep industry). Industry users rely heavily on the numbers of slaughterings and meat production to assess the current state of the industry and predict the available supplies of meat for the coming year. This, in turn, can affect meat prices and trade decisions on levels of imports and exports to maintain supply. Users have always been very keen for the slaughtering statistics to be produced as quickly as possible so that the data is still relevant. For this reason, we collect and publish these statistics to a very tight timetable, publishing within three weeks of the survey date. The "Market Intelligence" and "Market Outlook" Reports on the AHDB Beef and Lamb website refer consistently to our statistics at http://beefandlamb.ahdb.org.uk/markets/. The AHDB Pork site provides more in-depth analysis of pigmeat production statistics at http://pork.ahdb.org.uk/prices-stats/.
- 3. Contact details are available on the front page of this notice, for you to send feedback or ask questions about the information provided.

Methodology

- 4. Defra runs a monthly survey of registered England and Wales slaughterhouses. It is a statutory survey (approximately 97) that collects information on livestock slaughter numbers and weight of meat produced. All major slaughterhouses participate in the survey and the response rate is typically 100%. Similar surveys are run by RERAD in Scotland and by DARD in Northern Ireland. Scottish statistics on livestock slaughterings are available in the Economic Report on Scottish Agriculture at <u>http://www.scotland.gov.uk/Topics/Statistics/Browse/Agriculture-Fisheries/PubEconomicReport</u> (Tables A5 and A6). This website also contains contact details and more information. Northern Ireland results are available at <u>http://www.dardni.gov.uk/index/statistics/agricultural-inputs-and-outputs.htm</u>
- 5. The England and Wales slaughter survey accounts for around 90% of the E&W slaughterhouse throughput for each livestock type. These data are supplemented by administrative data for smaller slaughterhouses to give complete monthly coverage of livestock slaughterings.
- 6. Information on the weight of meat produced from a sample of animals weighed at slaughterhouses is obtained from survey respondents, around 55 slaughterhouse respondents. From the information provided average dressed carcase weights for each animal type are primarily calculated by adding up the total weight of the meat

produced and dividing by the number of animals weighed. Cold dressed carcase weights are recorded.

- 7. The volume of meat production is estimated from the number of all livestock slaughtered and average dressed carcase weight information collected. This total 'Home killed' production includes livestock imported into the United Kingdom for slaughter.
- 8. The data are subject to a variety of validation checks which identify inconsistencies in the data. All data are cleaned prior to publication in discussion with the survey respondents.
- 9. With effect from February 2016 the statistics published in this notice are based on calendar rather than statistical months. This change simplifies our survey processes and brings our slaughter survey in line with our milk surveys which are already run on a calendar month basis; it also removes the need for the 53 week year (which would have to be 2016). Since the end of weekly slaughter survey several years ago, there is no legislative requirement for weekly data, so since then we have derived the average weekly throughput from the monthly survey data.
- 10. The January 2016 data will include the last week of December 2015 and therefore be classed as a 5 week month. From 1st February 2016 onwards the statistics are based on calendar months.

Definitions

11. Steers (or Bullocks): Castrated males over 1 year old, raised for beef.

Heifers: Female animals that have not calved. Over 1 year old, raised for beef.

Young bulls: Non-castrated young males, raised for beef, generally slaughtered around 13 months old.

Prime cattle: All those raised specifically for beef production. Total of Steers + Heifers + Young Bulls.

Breeding bulls: Older cull males, previously used for breeding

Cows: Older cull females, previously used for breeding

Calves: All bovine animals aged 1 year old or younger. Prior to May 2014, the definition was "animals weighing less than 165kg".

Revisions policy

- 12. Figures in this notice are provisional and subject to revision. We will provide information about any revisions we make to previously published information in this statistics notice and the associated datasets. Revisions could occur for various reasons, including:
 - a. if we have not received survey data from respondents we make an estimate based on their previous returns. These estimates will be replaced with actual survey data when it is received.

- b. survey respondents occasionally supply amended figures for previous periods.
- c. if we have not received administrative data for the smaller slaughterhouses we make an estimate based on previous data received. These estimates will be replaced with actual data when it is received.
- 13. This month there have been revisions to the data for September & December 2015 due to amended FSA data. There have also been revisions to April & May figures due to actual survey data replacing estimates, for example in May 2015 pigmeat production decreased from 73.2 to 72.6 thousand tonnes (0.8%), Mutton and Lamb production decreased from 21 to 19.6 thousand tonnes (7.0%) and Beef and Veal production decreased from 72.2 to 69.7 thousand tonnes (3.4%).