

Employer PAYE reference

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National Insurance number

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Please use these if you contact us. It will help to avoid delay.

Date

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Your tax code may need changing

Do I need to complete this form?

This form should be used if you were born before 6 April 1938 and you have:

- not previously completed this form to claim age-related Personal Allowance, or
- had reduced age-related Personal Allowances due to your income level but you expect your income to decrease during this tax year which may affect your entitlement amount.

If you do not provide the information we have asked for, you may pay too much, or too little, tax.

What should I do now?

Fill in this form for the current tax year.

A tax year starts on 6 April one year and ends on 5 April the next year.

Your personal details

<p>1 Your surname or family name</p> <input type="text"/> <p>Your first or given name(s)</p> <input type="text"/>	<p>2 Your date of birth DD MM YYYY</p> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
<p>3 Your daytime phone number</p> <input type="text"/>	

Your savings income

With joint accounts, enter only your share. Do not include any non-taxable exempt income.

<p><input type="checkbox"/> Taxed bank and building society interest</p> <p>Total estimated interest (after tax)</p> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<p>6 Company dividends - including dividends from unit trusts</p> <p>Total estimated dividend income, excluding tax credit</p> <p>£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p>
<p>5 Interest paid without tax taken off - for example some NS&I products or where you've filled in form R85 'Getting your interest without tax taken off'</p> <p>Total estimated interest</p> <p>£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p>	<p>7 Purchased life annuities</p> <p>Total estimated taxable income</p> <p>£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p>

Please continue overleaf

