

# UK Medical Technology Sector Strength & Opportunity 2015

## Companies, Employment and Turnover



2,314 employ

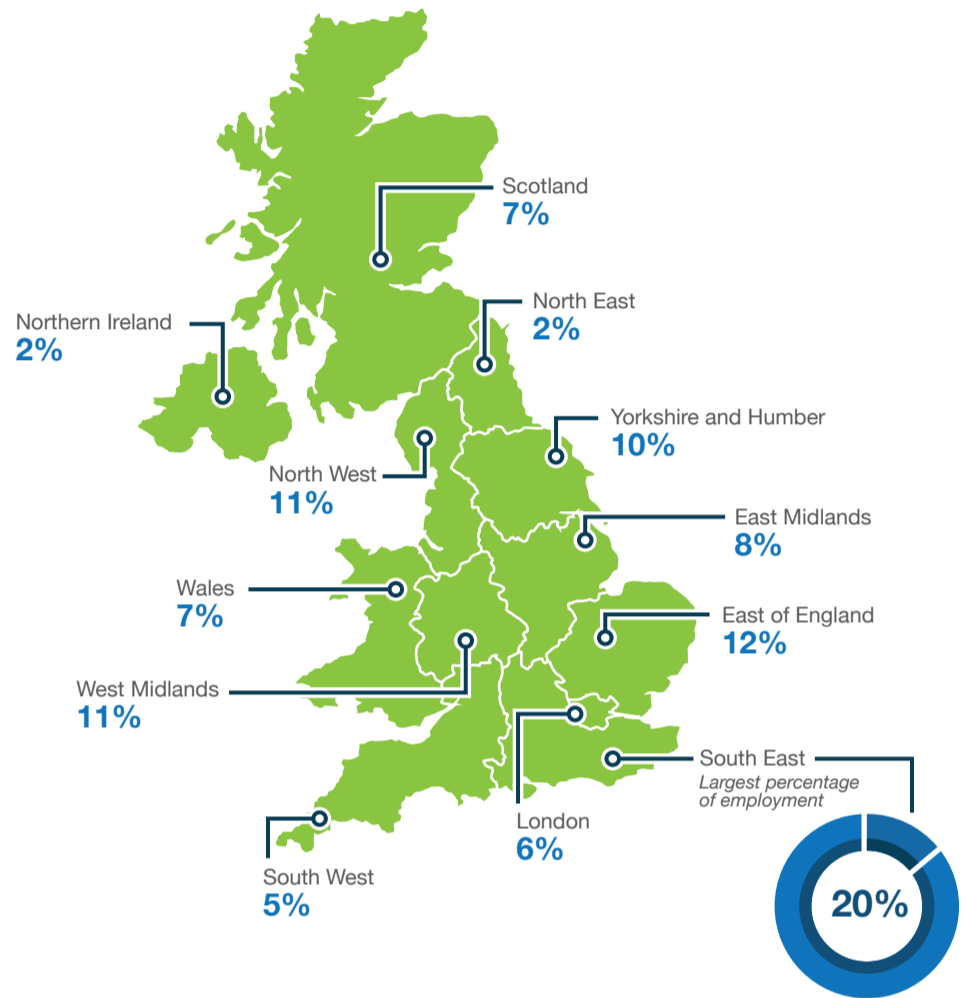
**<10**

87 employ

**>250**



## Distribution of Employment Across UK



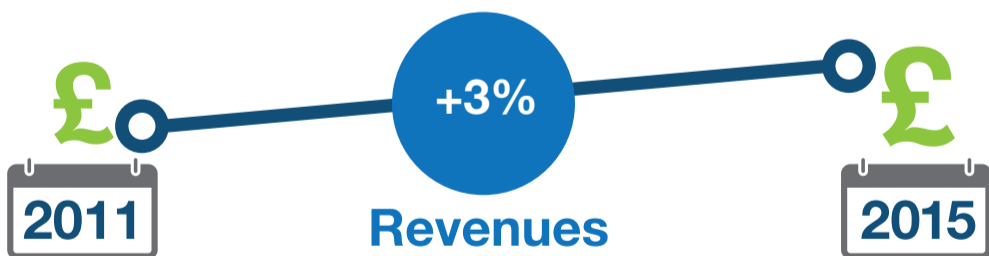
## Largest Segments by Employment and Revenue

Single Use Technology  
Orthopedic Devices  
In-vitro Diagnostics

Top 3 segments  
account for **29%**  
of all employment  
outside of the  
supply chain

## Growth Trends

Over 2011 to 2015 a sample of 1,399 medical technology companies grew employment by 16,600 or a CAGR of 10.5%. Over the same period these companies grew revenues at a CAGR of 3%



## Service and Supply Chain

The service and supply chain provides essential support including design, manufacturing and regulatory expertise.

**1,002**  
companies. Employing

**24,605**  
or 21% of sector total

**£4bn**  
in revenues

**Equipment and Consumables**

**Contract Manufacturing**

**Consultants**

**25%**  
of total service and supply  
chain employment

Employment in the service & supply chain grew by 5% CAGR over 2011-2015 and 11% CAGR in revenue

**+10.5% CAGR\***

Top 3 segments showing fastest growth trends in employment were:

Digital Health	28%
Drug Delivery	23%
Single use Technology	19%

Top 3 segments showing fastest growth trends in revenue were:

	CAGR*
Medical Imaging	10%
In-vitro Diagnostics	7%
Drug Delivery	7%

All the Top 5 Medical Technology segments for employment showed positive increases over 2014-2015

For More Info : [www.lifesciences.ukti.gov.uk](http://www.lifesciences.ukti.gov.uk)

[www.gov.uk/government/collections/bioscience-and-health-technology-database-annual-reports](http://www.gov.uk/government/collections/bioscience-and-health-technology-database-annual-reports)

\* CAGR = Compound Annual Growth Rate