11 April 2016

## Fruit and vegetable wholesale prices - March 2016

The fruit and vegetable wholesale price records the average price at wholesale markets in England. Prices are collected for a selection of the most common home-grown fruit, vegetables and flowers.
Unless otherwise stated, changes are based on a comparison with the previous month (February).

## Key points

## General

Trade was steady across the month for fruit and vegetables and also on the flower markets which received the usual boost in the run up to Mothering Sunday.

Many varieties are out of season so there was limited availability and some prices were also affected by continental imports.

Fruit
Slow trade and the lack of demand for fruit on the markets in March led to few major fluctuations in price.

The price for Egremont apples rose $6.9 \%$ to $£ 0.77 / \mathrm{kg}$ as supplies dwindled and good quality fruit was available. This was a $4 \%$ increase on last year's price.

Comice pears were $£ 0.78 / \mathrm{kg}$ as good quality fruit was available. This was a $41 \%$ increase on the price at the same time last year when supplies were better. Other pears decreased by $10 \%$ to $£ 0.56 / \mathrm{kg}$ as supplies were steady and demand fell. This was $16 \%$ lower than the price a year ago when there was less availability and demand was low.

## Vegetables

The Red cabbage price rose by $29 \%$ to $£ 0.52 / \mathrm{kg}$ which was $71 \%$ higher than the same time last year when supplies were much more plentiful. Spring Greens (prepacked) rose by $46 \%$ to $£ 1.28 / \mathrm{kg}$ due to shrunk supplies and strong demand.

Kent cauliflower prices rose sharply by $54 \%$ to $£ 0.96 / \mathrm{kg}$. The All Other cauliflower price also rose sharply. Very short supplies of both varieties combined with competition from French imports drove the price up. Prices were much lower at the same time last year when supplies were much higher.

The Forced rhubarb price rose $19 \%$ to $£ 3.12 / \mathrm{kg}$. This was due to a drop in supplies. A year ago the price was $14 \%$ higher as supplies were lower.

Flowers
The Narcissus price remained low at $£ 0.44 / b u n c h$. The price was $19 \%$ higher at the same time last year when supplies were at a more normal level.

## Data uses

The wholesale fruit and vegetable price data is collected to provide data for the Agricultural Price Index, produced by Defra. Data is provided to the Office for National Statistics who use it in the production of the Producer Price Index. Data are provided to Eurostat for their Prix Agricole production, which provides absolute prices for products.

The data are also reproduced in the trade journals.

## Methodology

Trained Horticultural Market Inspectors collect fruit and vegetable data from four wholesale markets across England on a weekly basis. Prices are collected from Birmingham, Bristol, Liverpool and New Spitalfields.

Prices are collected on home-grown produce only for the most common fruit, vegetables and flowers. Up to five most usual prices are collected from each market along with the percentage sold at this price. Additionally information on the supply of produce at each market is recorded.

Defra identify the average price for each product based on the recorded prices and the volume of product sold at that price. The monthly data is a weighted average of the average weekly price.

Monthly data is based on all the weekly data collected that month, based on the date published in the weekly dataset. As some data are collected on the previous day to the published date it is possible that some price data will be recorded against the following month

There are periodic reviews of the produce that are collected, so the items as well as the markets may change over time.

Table 1 National average monthly wholesale prices of homegrown produce

| Per cent change |  |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| month | 12 month |

Table 1 National average monthly wholesale prices of homegrown produce continued

|  |  | Quality | Units | Oct | Nov | Dec | Jan | Feb | Mar | cent change |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| VEGETABLES |  |  |  |  |  |  |  |  |  |  |  |
| Bulb Onions | Yellow | - | £/kg | 0.31 | 0.29 | 0.28 | 0.32 | 0.29 | 0.31 | 5.0\% | 14.5\% |
|  | Red | - | £/kg | 0.47 | 0.45 | 0.44 | 0.42 | 0.42 | 0.41 | -3.5\% | 4.3\% |
| Cabbage | Red | - | £/kg | 0.35 | 0.35 | 0.33 | 0.35 | 0.40 | 0.52 | 28.9\% | 70.9\% |
|  | Savoy | - | £/head | 0.38 | 0.39 | 0.37 | 0.37 | 0.37 | 0.38 | 2.5\% | -0.8\% |
|  | Spring Greens - Loose | - | £/kg |  |  |  |  |  |  |  |  |
|  | Spring Greens - Prepacked | - | £/kg | 0.60 | 0.60 | 0.65 | 0.72 | 0.88 | 1.28 | 45.6\% | 58.2\% |
|  | Summer \& Autumn-Pointed | - | £/kg | 0.46 | 0.47 | 0.52 |  |  |  |  |  |
|  | Summer \& Autumn Round | - | £/head | 0.36 | 0.36 | 0.36 | 0.36 | 0.36 | 0.36 | 2.2\% | -6.3\% |
|  | White | - | £/kg | 0.34 | 0.32 | 0.31 | 0.31 | 0.30 | 0.32 | 5.4\% | 15.4\% |
|  | Winter Other | - | £/head | 0.39 | 0.38 | 0.36 | 0.37 | 0.39 | 0.38 | -1.6\% | 10.4\% |
| Calabrese | All Varieties | - | £/kg | 0.52 | 0.44 | 0.44 |  |  |  |  |  |
| Capsicums | Green | Ave | £/kg |  | 0.55 |  |  |  |  |  |  |
|  | Red | Ave | £/kg |  | 0.43 |  |  |  |  |  |  |
| Carrots | Topped-Washed | - | £/kg | 0.36 | 0.34 | 0.34 | 0.37 | 0.37 | 0.37 | 0.1\% | 37.3\% |
| Cauliflowers | Kent | - | £/head | 0.69 | 0.39 | 0.36 | 0.61 | 0.62 | 0.96 | 53.9\% | 86.0\% |
|  | All Other | - | $£ /$ head | 0.71 | 0.38 | 0.40 | 0.56 | 0.50 | 0.93 | 85.7\% | 102.6\% |
| Celery | All Washed | - | £/kg | 0.53 | 0.51 | 0.49 |  |  |  |  |  |
| Courgettes | All Varieties | - | £/kg | 0.40 |  |  |  |  |  |  |  |
| Cucumbers | All Varieties | - | £/kg | 0.74 | 0.62 |  |  | 0.76 | 0.74 | -2.5\% | -2.1\% |
| Beans | Dwarf, French or Kidney | - | £/kg | 1.47 |  |  |  |  |  |  |  |
| Leeks | Trimmed | - | £/kg | 0.40 | 0.39 | 0.38 | 0.39 | 0.39 | 0.41 | 3.6\% | 9.1\% |
| Lettuce | Butterhead - Indoor | Ave | £/head | 0.30 | 0.30 | 0.32 | 0.35 | 0.36 | 0.34 | -4.0\% | 6.0\% |
|  | Cos | Ave | $£ /$ head | 0.47 | 0.47 |  |  |  |  |  |  |
|  | Crisp-Iceberg Type | Ave | $£ /$ head | 0.41 | 0.35 |  |  |  |  |  |  |
|  | Little Gem | Ave | £/twin | 0.47 | 0.48 | 0.62 | 0.59 | 0.55 | 0.52 | -5.4\% | -14.8\% |
| Mushrooms | Button - Indoor | - | £/kg |  |  |  |  |  |  |  |  |
|  | Cup - Indoor | - | £/kg |  |  |  |  |  |  |  |  |
|  | Flat - Indoor | - | £/kg |  |  |  |  |  |  |  |  |
| Parsnips | All Varieties | - | £/kg | 1.04 | 0.93 | 0.89 | 0.86 | 0.86 | 0.86 | -0.1\% | 11.2\% |
| Rhubarb | Forced | - | £/kg |  |  |  | 3.25 | 2.62 | 3.12 | 19.0\% | -13.9\% |
|  | Outdoor | - | £/kg | 1.15 |  |  |  |  | 4.02 |  | 50.1\% |
| Runner Beans | Runner-Climbing | - | £/kg | 1.38 | 1.19 |  |  |  |  |  |  |
| Salad Onions | Salad | - | £/bunch | 0.23 | 0.23 |  |  |  |  |  |  |
| Shelling Peas | All Varieties | - | £/kg | 0.74 |  |  |  |  |  |  |  |

Table 1 National average monthly wholsale prices of homegrown produce continued

|  |  | Quality | Units | Oct | Nov | Dec | Jan | Feb | Mar | Per cent change month 12 month |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| VEGETABLES |  |  |  |  |  |  |  |  |  |  |  |
| Spinach | Leaf - Loose/bunches | - | £/kg | 0.65 | 0.63 | 0.63 |  |  |  |  |  |
| Swede | All Varieties | - | £/kg | 0.32 | 0.30 | 0.30 | 0.31 | 0.31 | 0.30 | -1.1\% | 8.2\% |
| Sweetcorn | All Varieties | - | £/cob | 0.21 | 0.21 |  |  |  |  |  |  |
| Tomatoes | Round | Ave | £/kg | 1.07 | 0.84 |  |  |  |  |  |  |
|  | Vine | Ave | £/kg | 1.51 | 0.94 |  |  |  |  |  |  |
|  | Cherry | Ave | £/kg | 2.81 | 2.37 |  |  |  |  |  |  |
|  | Plum | Ave | £/kg |  |  |  |  |  |  |  |  |
| Turnip | All Varieties | - | £/kg | 0.90 | 0.86 | 0.92 | 0.93 | 0.96 | 0.77 | -19.6\% | 10.7\% |
| Watercress | All Varieties | - | £/bunch | 0.51 | 0.50 | 0.49 | 0.51 | 0.52 | 0.53 | 2.3\% | -1.7\% |
| CUT FLOWERS |  |  |  |  |  |  |  |  |  |  |  |
| Alstromeria | Indoor | - | $£ /$ bunch $^{(1)}$ | 1.19 | 1.15 | 1.17 | 1.17 | 1.24 | 1.24 | -0.6\% | -4.5\% |
| Chrysanthemums | Indoor-bloom | - | £/bloom | 0.35 | 0.38 | 0.89 |  |  |  |  |  |
|  | Indoor-spray | - | £/spray | 0.15 | 0.18 | 0.16 |  |  |  |  |  |
| Gladioli | All Varieties | - | $£ /$ bunch $^{(1)}$ | 0.56 | 0.50 |  |  |  |  |  |  |
| Irises | Indoor | - | £/bunch ${ }^{(1)}$ |  |  |  |  |  |  |  |  |
| Narcissus-inc.Daffodils | Indoor | - | $£ /$ bunch $^{(2)}$ | 0.64 | 0.61 | 0.45 | 0.56 | 0.44 | 0.44 | -0.5\% | -19.4\% |
| Oriental Lilies | Homegrown | - | £/stem | 0.71 | 0.68 | 0.70 | 0.76 |  | 0.69 |  |  |
| Pinks | All Varieties | - | £/bunch ${ }^{(3)}$ | 0.34 |  |  |  |  |  |  |  |
| Tulips | Indoor | - | $£ /$ bunch $^{(4)}$ |  |  | 0.98 | 0.79 | 0.80 | 0.85 | 5.7\% | 0.0\% |
| POT PLANTS |  |  |  |  |  |  |  |  |  |  |  |
| Begonia-Elatior | 13 cm | - | $£$ each | 1.08 | 1.13 |  | 0.70 | 1.18 |  |  |  |
| Cyclamen | 13 cm | - | $£$ each | 1.23 | 1.26 | 1.33 | 1.37 | 0.90 |  |  |  |
| Poinsettia | 13 cm | - | $£$ each |  | 2.01 | 1.99 |  |  |  |  |  |
| Chrysanthemum | 13 cm | - | $£$ each | 1.06 | 1.08 | 1.14 |  | 1.25 |  |  |  |
| Note: |  |  |  |  |  |  |  |  |  |  |  |

(1) a bunch equals 5 stems
(2) a bunch equals 10 blooms
(3) a bunch equals 10 stems
(4) a bunch equals 5 blooms

Link to full dataset: https://www.gov.uk/government/publications/wholesale-fruit-and-vegetable-prices

