COMPANIES ACT 2006

THE COMPANY NAMES TRIBUNAL

NOTICE OF CHANGE OF COMPANY NAME IN THE MATTER OF COMPANY REGISTRATION No 08073796 IN THE NAME OF

CIBC CREDIT LIMITED

AND THE APPLICATION MADE TO THE COMPANY NAMES TRIBUNAL BY

CANADIAN IMPERIAL BANK OF COMMERCE AND CIBC WORLD MARKETS PLC

Companies Act 2006

Notice of change of company name in the matter of company registration no 08073796 in the name of CIBC Credit Limited and the application made to the Company Names Tribunal by Canadian Imperial Bank of Commerce and CIBC World Markets PIc

On 8th April 2015 the company names adjudicator issued a decision ordering the respondent to the proceedings, **CIBC Credit Limited** to change its registered company name to one that is not an offending name by 8th May 2015, in accordance with section 73(1) of the Companies Act 2006, subject to any appeal. No notification of a notice of appeal to the court in respect of the decision has been received.

In the absence of any application by **CIBC Credit Limited** to change the registered company name, the adjudicator hereby gives notice under sections 73(4) and (5) of the Companies Act 2006 that the company name of **CIBC Credit Limited** is changed to 08073796 Limited. This change is to take effect upon the issue of the new certificate of incorporation showing the change of name, in accordance with section 73(6) of the Companies Act 2006.

Dated this 27th day of May 2015

Heather Mackerness For the Company Names Tribunal