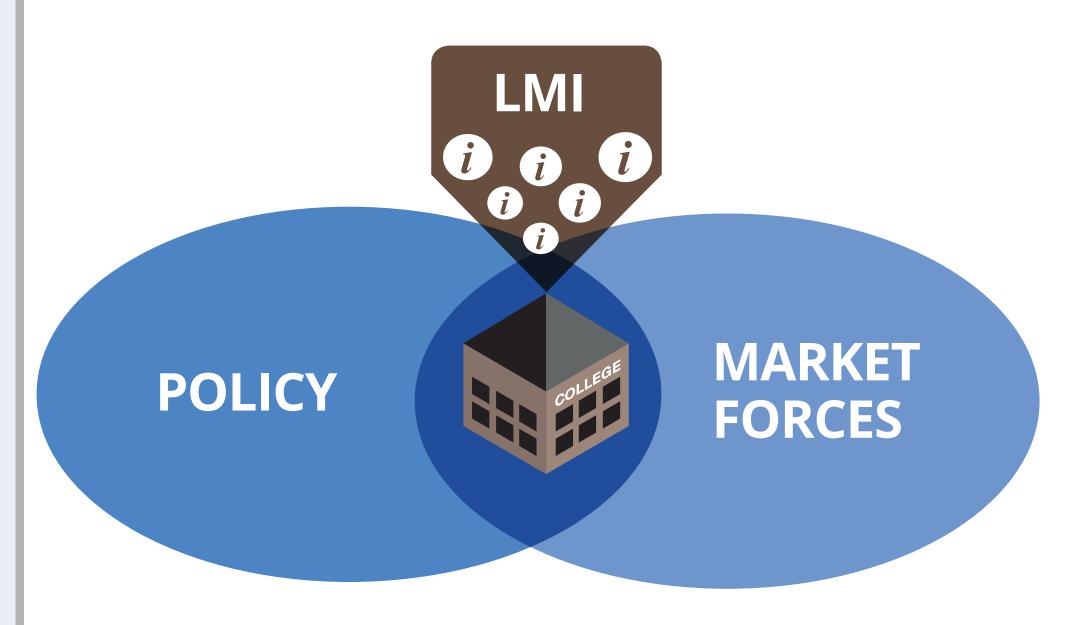


# The Importance of Labour Market Intelligence (LMI) The UKCES Offer North West

www.gov.uk/ukces

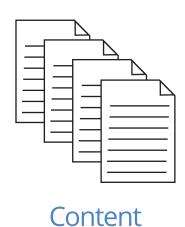
# Growing importance of labour market intelligence for colleges

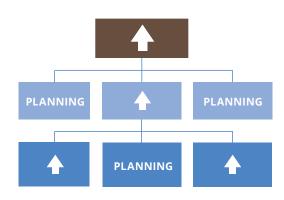




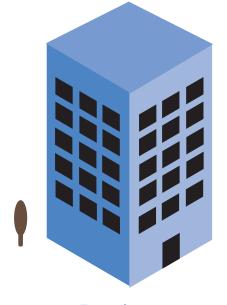
# Applications of labour market intelligence







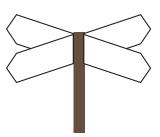




**Business** development







Careers information and advice

#### **Sources of Information**



Internal resources

Direct employer engagement

Curriculum panels

College CRM

Customer feedback





#### **UK Commission Intelligence Products**



#### UK Commission Employer Skills Survey

90,000 interviews

Employer investment in training and skills challenges

#### UK Commission Employer Perspectives Survey

18,000 interviews

Employer views and interaction with the external skills system

#### **Working Futures**

Labour market projections

Picture of UK employment, productivity, labour supply and skills for the next ten years

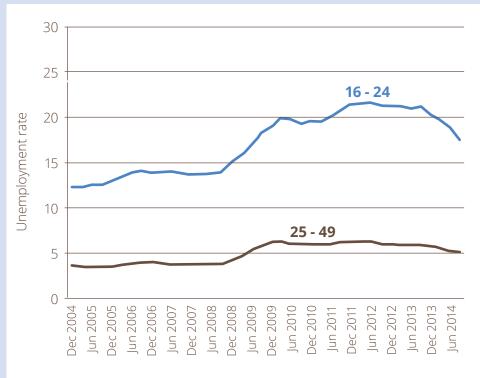
### Youth unemployment in the North West



#### **North West**

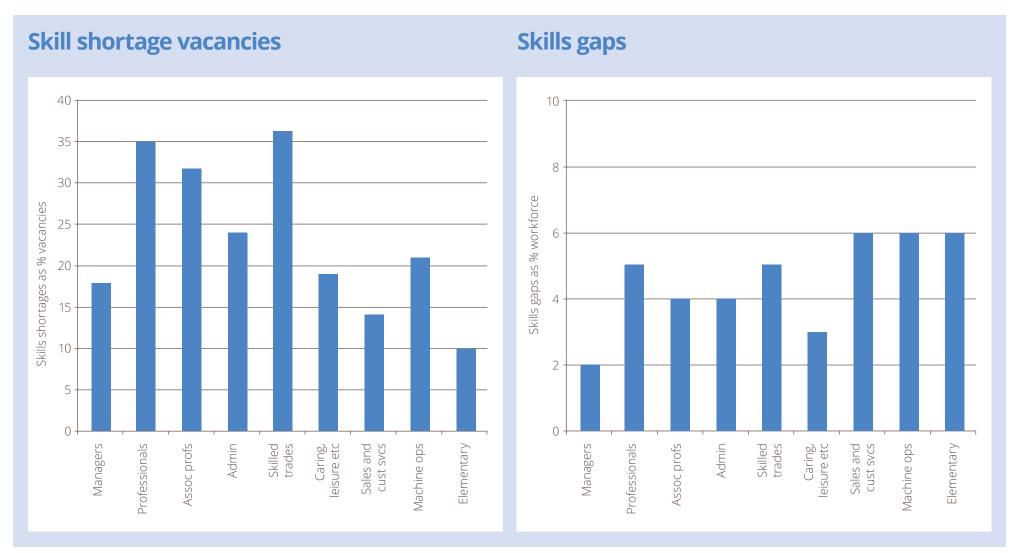


#### **United Kingdom**



# Skills shortage vacancies and skills gaps mean workers without the right skills to do their jobs...

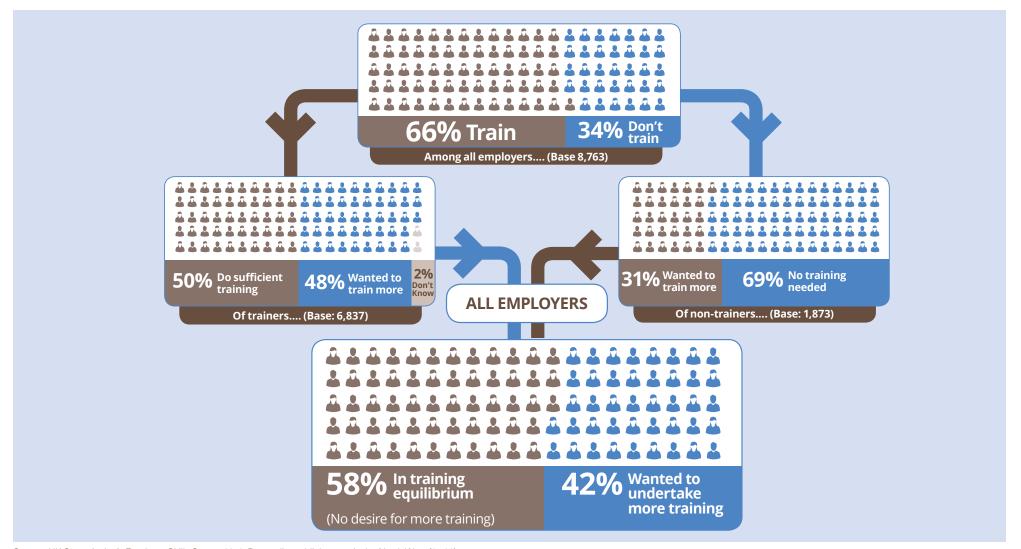




Source: UK Commission's Employer Skills Survey, 2013 base: all establishments in North West (8763)

# While skill mismatches remain, too many employers remain unmoved to invest more in skills

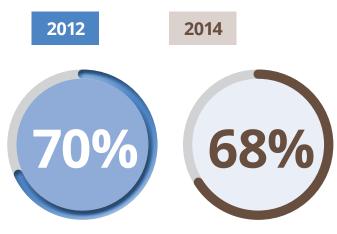




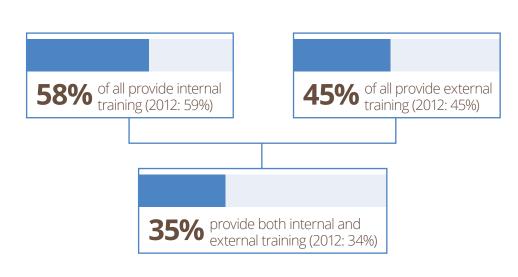
Source: UK Commission's Employer Skills Survey 2013, Base- all establishments in the North West (8,763)

# Internal training used more than external training

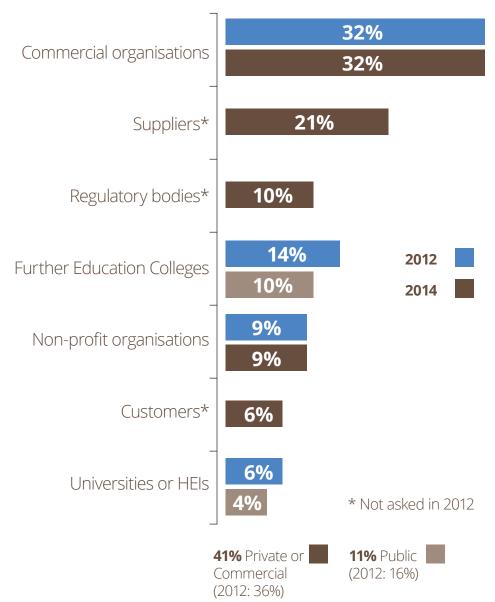












Source: UK Commission's Employer Perspectives Survey (2012/2014). Base: All North West(1,163/1,069).

## Recruitment of education leavers varies by both location and sector

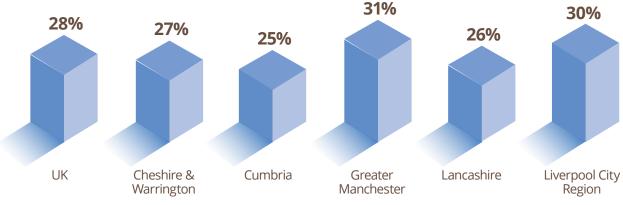




#### Of all establishments recruited education leavers

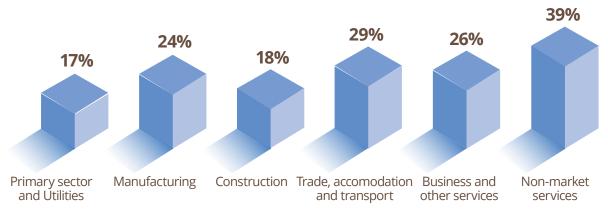
Base: All North West establishments (8763)

#### **LEPs in the North West**



Base: All establishments in the North West - Cheshire & Warrington (1436), Cumbria (1,021), Greater Manchester (2,985), Lancashire (1,851), Liverpool City Region (1,470)

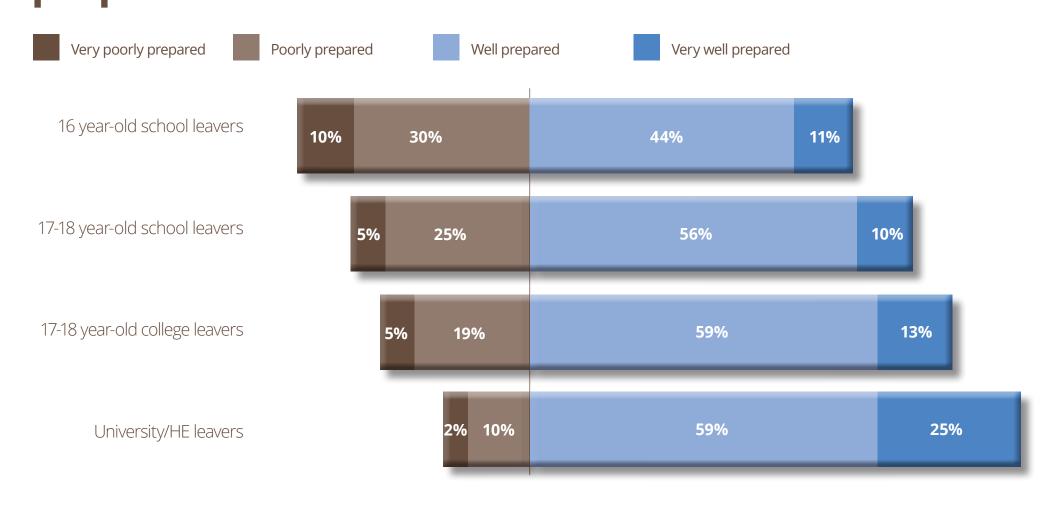
#### **Sector**



All North West establishments - Primary (425), Manufacturing (703), Construction (708), Trade, Accomodation and Transport (2,947), Business (2,444), Non-Market Services (1,536).

# Levels of recruitment of education leavers up from 2013, most considered prepared for work

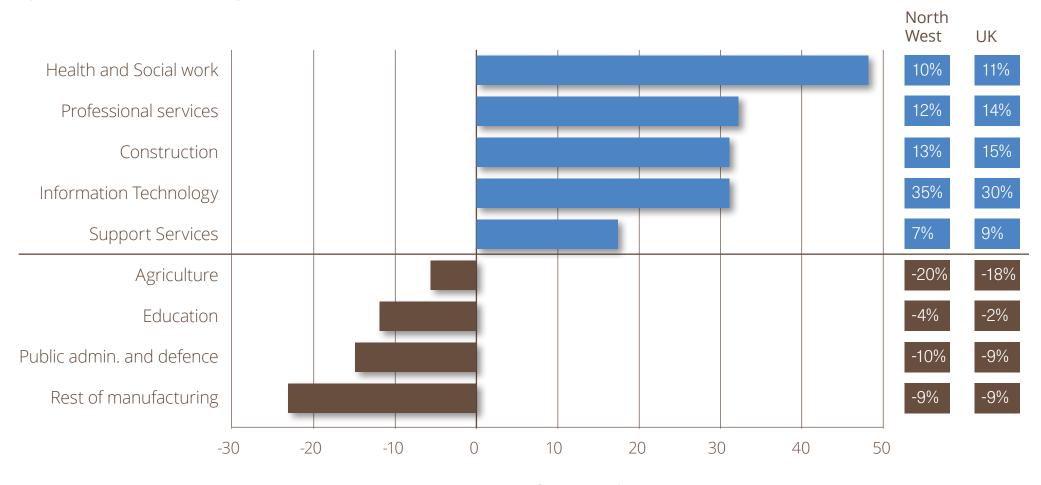




#### Where are the new jobs coming from?



Projected industry growth, 2012-2022 (North West)

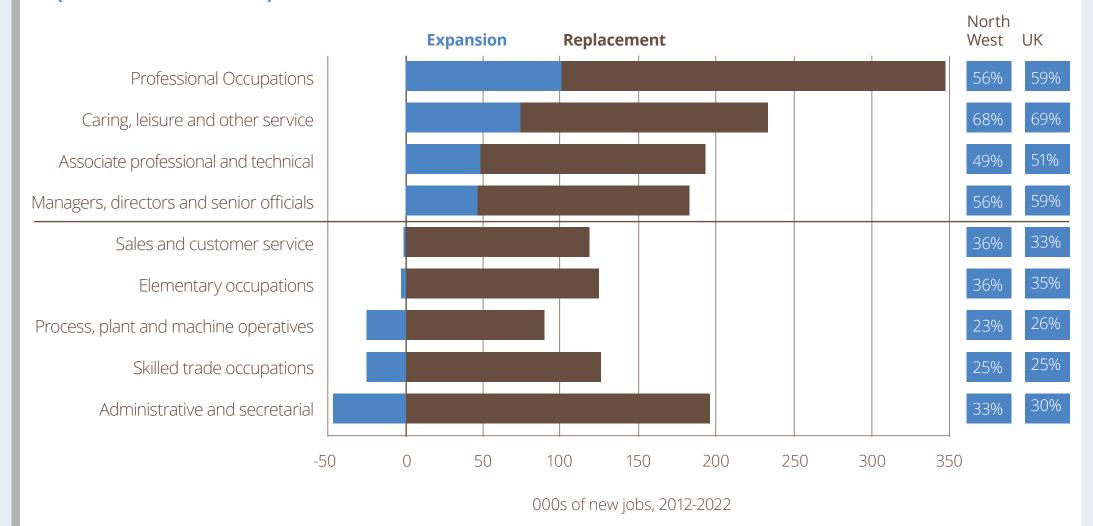


000s of net new jobs, 2012-2022

#### What new workers will we need?



### Projected occupation growth, 2012-2022 (North West)



#### LMI for All





- Open access LMI data portal
- Improves evidence base for careers decisions and strategic planning
- Places onus on third-parties to develop engaging interfaces
- Pilot is live now

#### **Getting access**



#### **Employer Skills and Perspectives Surveys**

- Open access via website to UK and regional reports, infographics and slide packs plus local data tables
- More information: employer.surveys@ukces.org.uk

#### **Working Futures**

- UK and regional reports available from www.gov.uk/government/publications/working-futures-2012-to-2022
- To find out more email: working.futures@ukces.org.uk

#### LMI for All

• More information: www.lmiforall.org.uk

#### LMI Network



- The LMI Network connects users of labour market information and supports them in sharing ideas and expertise.
- The LMI Network will be valuable for those who are responsible for analysing and using LMI such as: unemployment statistics, employer surveys, qualifications levels, pay rates, occupational and industrial make-up of an area.
- It's free of charge network that supports peer-to-peer learning and support between LMI users.

Join today at: www.tiny.cc/LMINetwork

### The LMI Network will help it's members to:



- Share their expertise and experience
- Identify research collaboration opportunities
- Share advice on technical issues, definitions and
- Methodological problems; and
- Signpost each other to reports, findings and events of interest.