



Cereals usage by Millers, Brewers, Distillers and Maltsters & Distillers UK - June 2013

This statistical release contains information on the use of cereal grain, flour production and stocks of cereal by these cereal processors on a monthly and crop year basis (July to June) and includes use of wheat for starch and bioethanol production. The Oatmeal Millers data is now collected and reported on a quarterly basis.

The results for the usage of wheat, barley and brewers and maltsters are released monthly and will next be updated at 9:30am on 05 September 2013.

The Oatmillers survey will be updated quarterly, the next update will be at 09:30 on 5th Sep 2013.

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Key Points for Wheat & Barley in June 2013 compared with June 2012:

Wheat Usage:

- The total amount of wheat milled was 588 thousand tonnes, up 5%.
- The total amount of home grown wheat milled was 363 thousand tonnes, down 27%.
- The total amount of imported wheat milled was 225 thousand tonnes, up 272%. The poorer quality 2012 UK crop has meant greater use of imported wheat.
- Brewers, maltsters and distillers total wheat usage was 79 thousand tonnes, up 16%.

Barley Usage:

- Brewers, maltsters and distillers total barley usage was 160 thousand tonnes, up 3%.

Key Points for Oats usage in January to March 2013 compared with January to March 2012 :

- The total amount of oats milled was 129 thousand tonnes, up 4%.

Data, Notes and Revisions

Oats: Please note April - June 2013 data will now be published on 5th September 2013. Figures for total milled and closing stocks incorporate DEFRA estimates which account for approximately 20% of total production and total oats milled. These and are subject to future revision.

This statistical notice includes final 2012 data for those smaller mills which are only surveyed annually (please refer to the methodology). This statistical notice includes revisions to previous months data.

The latest version of this notice and historic datasets are available at:

<https://www.gov.uk/government/publications/cereal-usage>

Enquiries to:

Julie Dobson, Department for Environment, Food and Rural Affairs, 311 Foss House, Kings Pool, 1-2 Peasholme Green, York YO1 7PX, Tel: 01904 455080 Email: crops-statistics@defra.gsi.gov.uk or Julie.dobson@defra.gsi.gov.uk

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WHEAT USAGE BY THE FLOUR MILLING INDUSTRY
(including production of starch and bioethanol)

UK - June 2013

Table 1 : Wheat milled

| | Thousand Tonnes | | | | | |
|------------------------|----------------------------|----------------------------|-------------|-----------------------------|-----------------------------|--------------|
| | One-month period | | | Crop-year to date | | |
| | 2012 | 2013 | | 2011/12 | 2012/13 | |
| | 5 weeks to 30 June 2012 | 5 weeks to 29 June 2013 | % change | 52 weeks to 30 June 2012 | 52 weeks to 29 June 2013 | % change |
| WHEAT MILLED | | | | | | |
| Total | 557.3 | 587.9 | +5.5 | 5,955.0 | 6,578.8 | +10.5 |
| Imported | 60.4 | 224.6 | +271.7 | 687.9 | 1,774.4 | +158.0 |
| Home Grown | 496.9 | 363.3 | -26.9 | 5,267.2 | 4,804.4 | -8.8 |
| of which: % home grown | 89.2% | 61.8% | -30.7 | 88.4% | 73.0% | -17.4 |
| Closing Stocks | | | | | | |
| Home Grown | 209.8 | 162.1 | -22.8 | 209.8 | 162.1 | -22.8 |
| Imported | 93.9 | 148.9 | +58.6 | 93.9 | 148.9 | +58.6 |

The crop year begins in July each year.

Table 2 : Flour production

| | Thousand Tonnes | | | | | |
|--|----------------------------|----------------------------|-------------|-----------------------------|-----------------------------|-------------|
| | One-month period | | | Crop-year to date | | |
| | 2012 | 2013 | | 2011/12 | 2012/13 | |
| | 5 weeks to 30 June 2012 | 5 weeks to 29 June 2013 | % change | 52 weeks to 30 June 2012 | 52 weeks to 29 June 2013 | % change |
| FLOUR PRODUCTION (INCLUDING STARCH MANUFACTURE AND BIOETHANOL PRODUCTION) | | | | | | |
| Total | 450.2 | 459.9 | +2.2 | 4,777.4 | 5,126.6 | +7.3 |
| Bread Flour | 289.1 | 279.8 | -3.2 | 2,925.1 | 2,948.1 | +0.8 |
| of which: White | 246.3 | 241.3 | -2.0 | 2,486.9 | 2,538.3 | +2.1 |
| Brown | 10.4 | 9.3 | -10.7 | 106.0 | 93.3 | -12.0 |
| Wholemeal | 32.4 | 29.2 | -9.8 | 332.1 | 316.6 | -4.7 |
| Biscuit-Making Flour | 50.2 | 49.3 | -1.7 | 577.2 | 552.2 | -4.3 |
| Cake Flour | 10.2 | 9.3 | -9.3 | 117.5 | 110.9 | -5.6 |
| Household Flour | 12.2 | 10.8 | -11.5 | 131.3 | 136.2 | +3.7 |
| Self-raising Flour | n/a | n/a | n/a | n/a | n/a | n/a |
| Food Ingredients | 16.8 | 15.5 | -7.7 | 181.7 | 188.6 | +3.8 |
| Other (inc. for starch and bioethanol production) * | 71.7 | 95.2 | +32.8 | 844.7 | 1,190.6 | +41.0 |
| Closing Stocks | | | | | | |
| All Flour | 56.5 | 54.1 | -4.2 | 56.5 | 54.1 | -4.2 |

* For data confidentiality reasons it is not possible to give the breakdown of the individual items in this category.
The crop year begins in July each year.

WHEAT USAGE BY THE BREWING, DISTILLING AND MALTING INDUSTRY

UK - June 2013

Table 3 : Wheat usage

Thousand Tonnes

| | One-month period | | | Crop-year to date | | |
|--|----------------------------|----------------------------|--------------|-------------------|-----------------------------|--------------|
| | 2012 | 2013 | % | 2011/12 | 2012/13 | % |
| | 5 weeks to 30 June 2012 | 5 weeks to 29 June 2013 | | change | 52 weeks to 30 June 2012 | |
| WHEAT USAGE | 68.2 | 79.1 | +15.9 | 662.1 | 794.1 | +19.9 |
| <i>of which:</i> | | | | | | |
| Used for malting | 3.3 | 2.9 | -13.4 | 33.4 | 24.2 | -27.6 |
| Used as straight grain for brewing/distilling | 64.9 | 76.2 | +17.4 | 628.7 | 769.9 | +22.5 |
| Closing Stocks | 8.5 | 8.2 | -3.3 | 8.5 | 8.2 | -3.3 |

* For data confidentiality reasons it is not possible to give the breakdown of the individual items in this category.
The crop year begins in July each year.

TOTAL WHEAT USAGE

UK - June 2013

Table 4 : Total wheat usage

Thousand Tonnes

| | One-month period | | | Crop-year to date | | |
|---|----------------------------|----------------------------|-------------|-------------------|-----------------------------|--------------|
| | 2012 | 2013 | % | 2011/12 | 2012/13 | % |
| | 5 weeks to 30 June 2012 | 5 weeks to 29 June 2013 | | change | 52 weeks to 30 June 2012 | |
| TOTAL WHEAT USAGE | 625.5 | 667.0 | +6.6 | 6617.1 | 7372.9 | +11.4 |
| <i>of which:</i> | | | | | | |
| By millers | 557.3 | 587.9 | +5.5 | 5955.0 | 6578.8 | +10.5 |
| By brewers, maltsters and distillers | 68.2 | 79.1 | +15.9 | 662.1 | 794.1 | +19.9 |
| TOTAL WHEAT CLOSING STOCKS | 312.2 | 319.2 | +2.2 | 312.2 | 319.2 | +2.2 |
| <i>of which:</i> | | | | | | |
| Held by millers | 303.7 | 311.0 | +2.4 | 303.7 | 311.0 | +2.4 |
| Held by brewers, maltsters and distillers | 8.5 | 8.2 | -3.3 | 8.5 | 8.2 | -3.3 |

The crop year begins in July each year.

BARLEY USAGE BY THE BREWING, DISTILLING AND MALTING INDUSTRY

UK - June 2013

Table 5 : Total barley usage

Thousand Tonnes

| | One-month period | | | Crop-year to date | | |
|--|----------------------------|----------------------------|-------------|-------------------|-----------------------------|-------------|
| | 2012 | 2013 | % | 2011/12 | 2012/13 | % |
| | 5 weeks to 30 June 2012 | 5 weeks to 29 June 2013 | | change | 52 weeks to 30 June 2012 | |
| TOTAL BARLEY USAGE | 156.2 | 160.1 | +2.5 | 1808.5 | 1821.8 | +0.7 |
| <i>of which:</i> | | | | | | |
| Used for malting | 150.2 | 154.8 | +3.0 | 1749.5 | 1764.8 | +0.9 |
| Used as straight grain for brewing/distilling | 6.0 | 5.4 | -9.7 | 59.0 | 57.0 | -3.5 |
| Sales of barley and barley screenings | 5.3 | 4.3 | -19.3 | 53.6 | 63.0 | +17.5 |
| Closing Stocks | 535.9 | 555.0 | +3.6 | 535.9 | 555.0 | +3.6 |

The crop year begins in July each year.
There have been revisions made to historic annual data from 2008 to 2011.

OATS USAGE BY THE OATMILLING INDUSTRY

UK Jan - Mar 2013

Table 6 : Oats milled

THIS TABLE HAS NOT BEEN UPDATED THIS MONTH, NEXT UPDATE 5 SEP 2013

| | Thousand Tonnes | | | | | |
|--|--|--|------|---|---|------|
| | Quarterly period | | | Crop-year to date | | |
| | 2012 <i>13 weeks to 31 March 2012</i> | 2013 <i>13 weeks to 30 March 2013</i> | % | 2011/12 <i>39 weeks to 31 March 2012</i> | 2012/13 <i>39 weeks to 30 March 2013</i> | % |
| | | change | | | change | |
| OATS | | | | | | |
| Total Milled | 123.7 | 128.6 | +4.0 | 358.5 | 360.5 | +0.6 |
| Gross Production | 78.9 | 75.2 | -4.7 | 231.2 | 214.4 | -7.3 |
| <i>of which:</i> | | | | | | |
| Oat Flakes & Rolled Oats | 54.3 | 52.3 | -3.7 | 155.2 | 144.8 | -6.7 |
| Oat Flour & Other Cuts (including Groats) | 24.7 | 23.0 | -6.8 | 76.0 | 69.6 | -8.5 |
| Closing Stocks | 16.2 | 15.1 | -7.0 | 16.2 | 15.1 | -7.0 |

Please note:

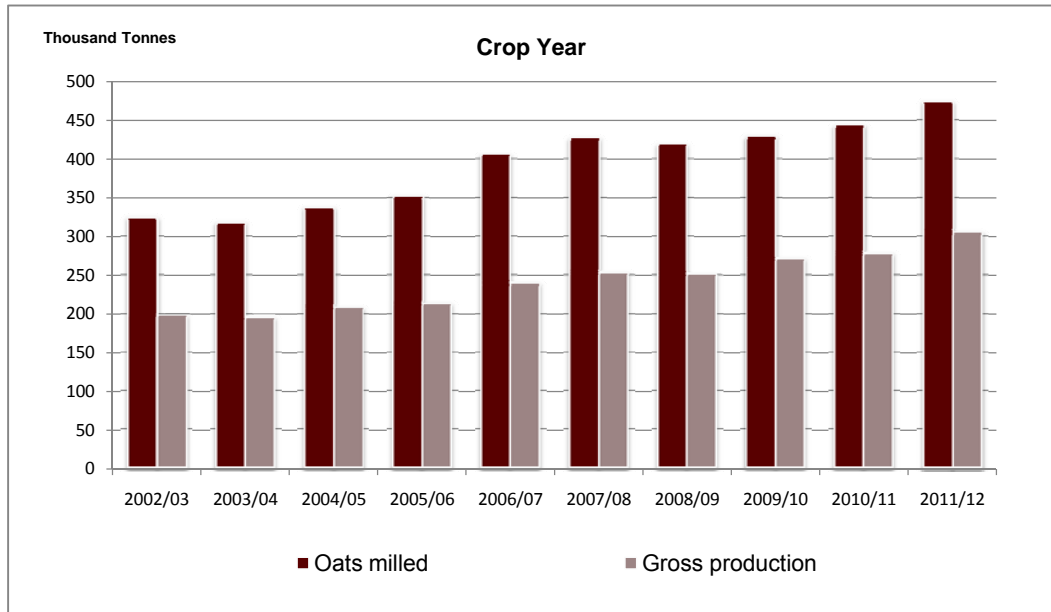
Oats figures for total milled and closing stocks incorporate DEFRA estimates with the survey data and are subject to future revisions.

Notes

The crop year begins in July each year.

The difference between oats milled and gross production is accounted for by losses in the production process and by-products.

Chart 1: Oats usage by Crop Year



WHEAT USAGE BY THE FLOUR MILLING INDUSTRY (including production of starch and bioethanol)

UK - June 2013

Chart 2: Quantity and Origin of Wheat Milled by Month and Crop Year

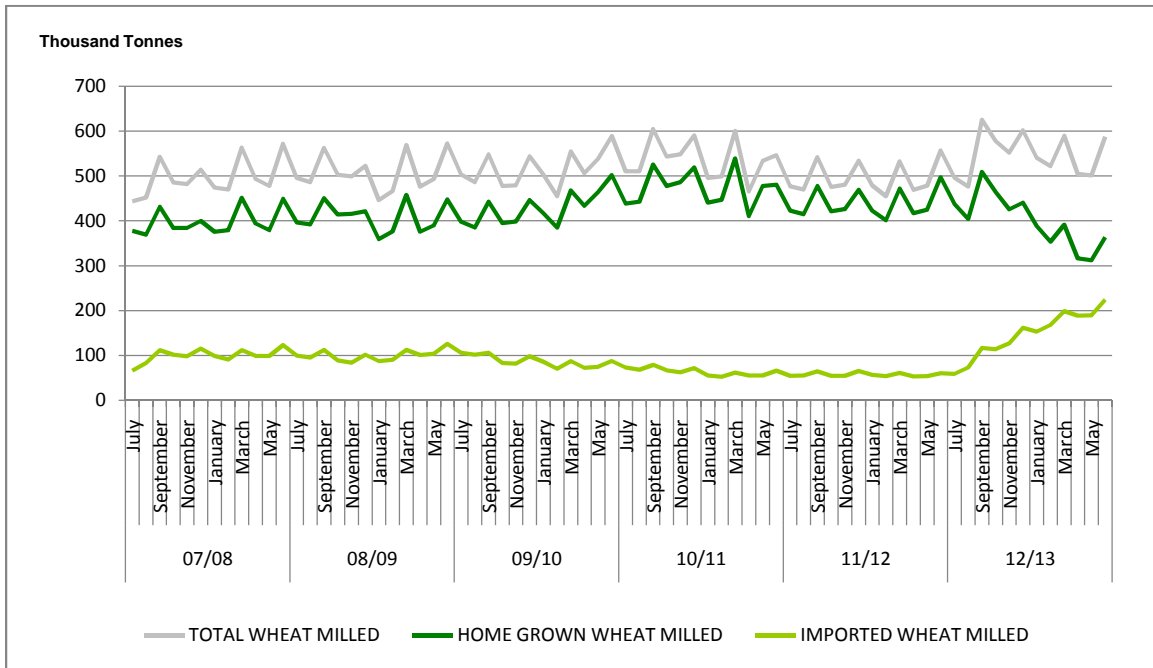
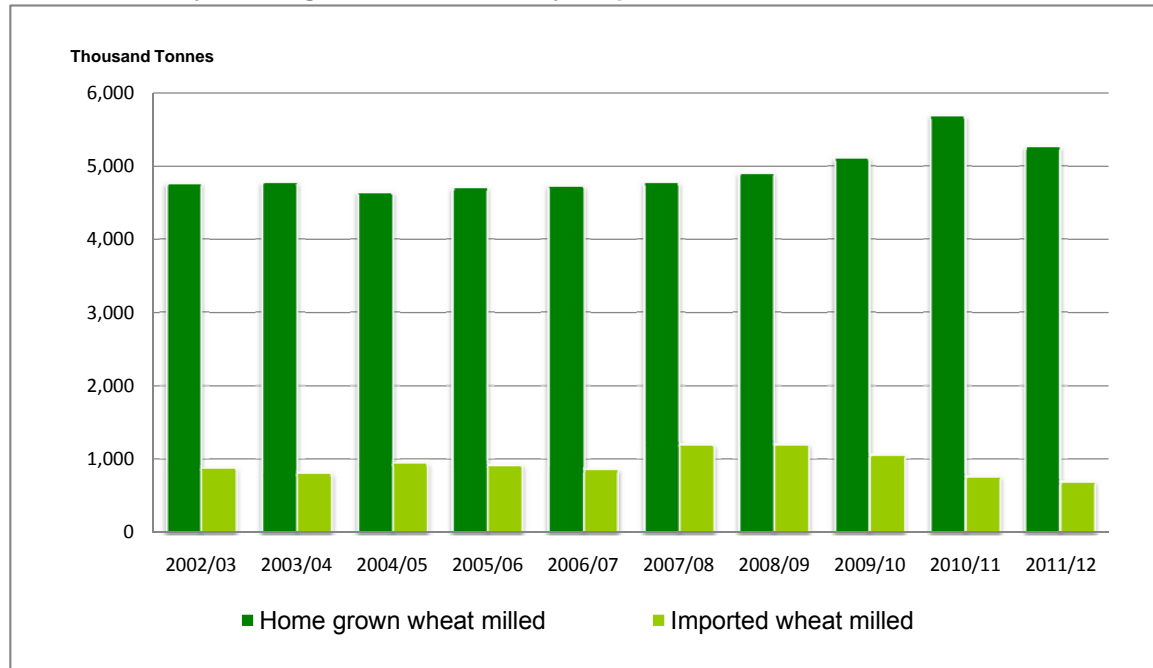


Chart 3: Quantity and Origin of Wheat Milled by Crop Year



WHEAT USAGE BY THE BREWING, DISTILLING AND MALTING INDUSTRY

UK - June 2013

Chart 4: Monthly usage of wheat by the Brewing, Distilling and Malting Industry

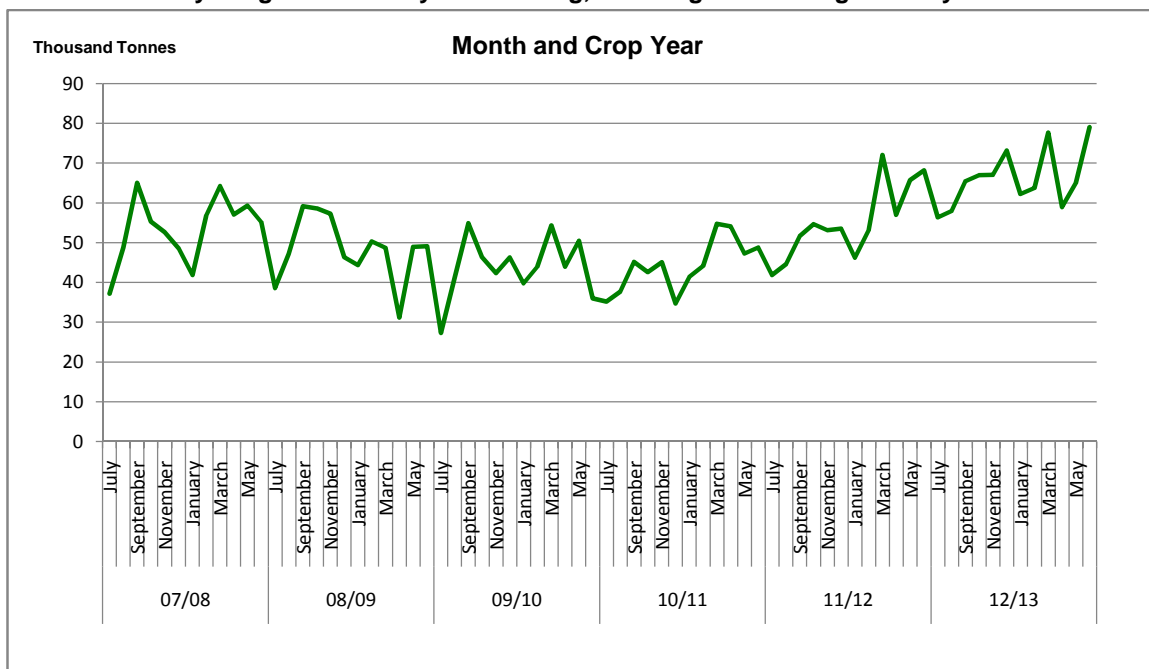
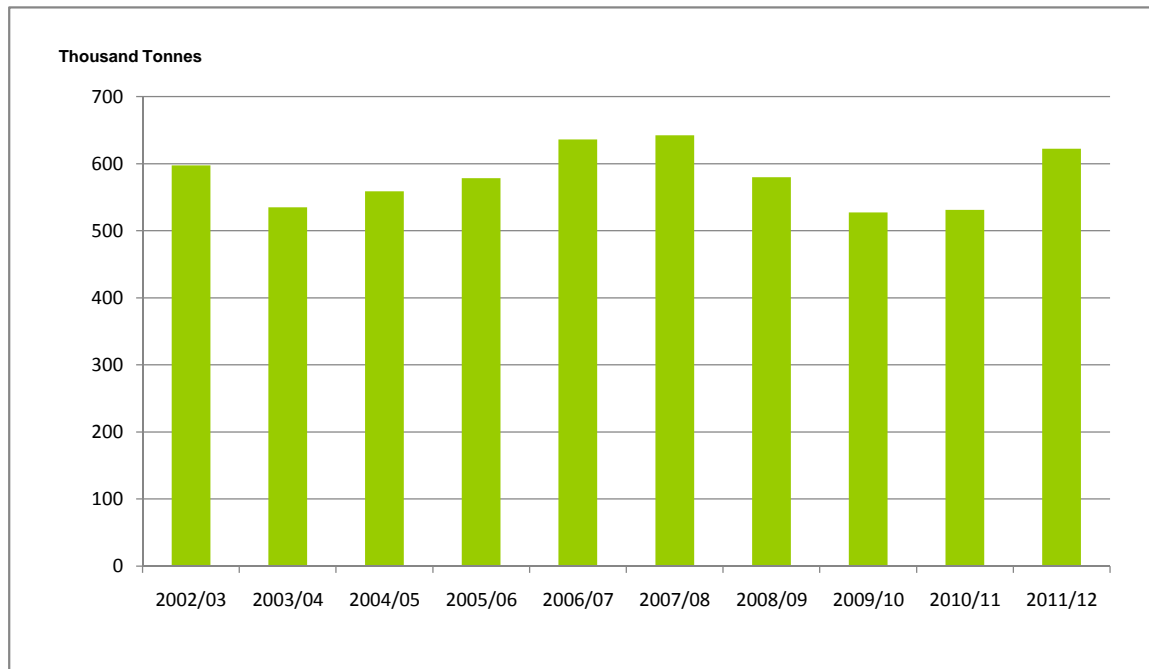


Chart 5: Wheat used by the Brewing, Distilling and Malting Industry by Crop Year



BARLEY USAGE BY THE BREWING, DISTILLING AND MALTING INDUSTRY

UK - June 2013

Chart 6: Monthly usage of barley used by the Brewing, Distilling and Malting Industry

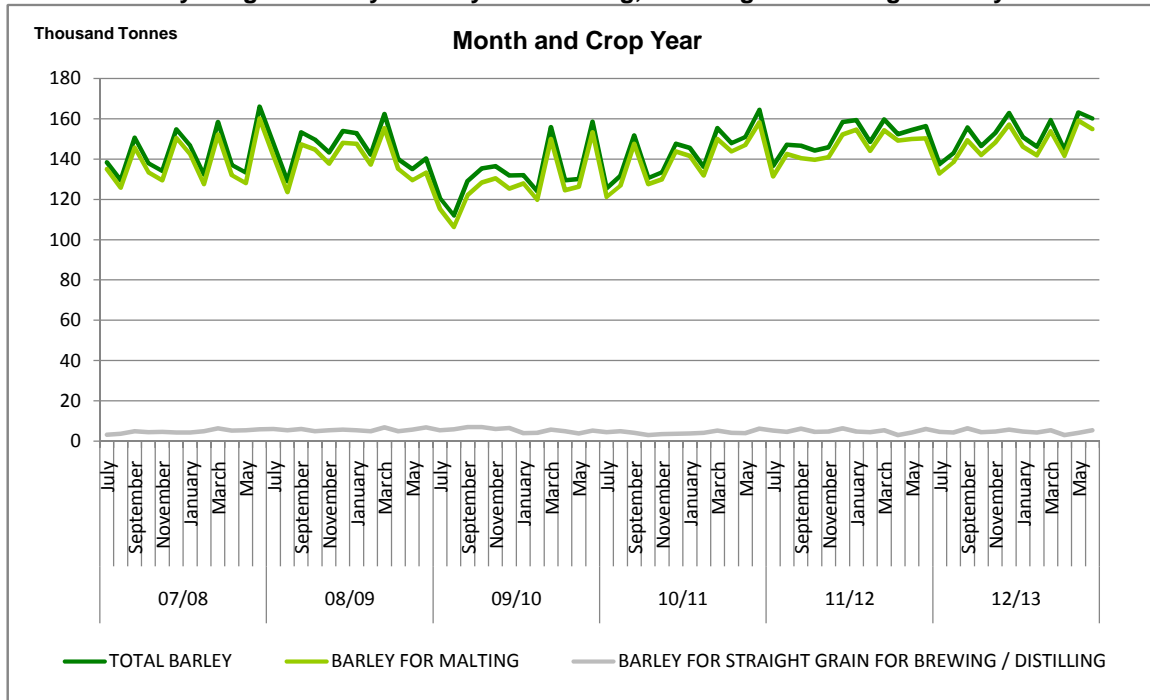
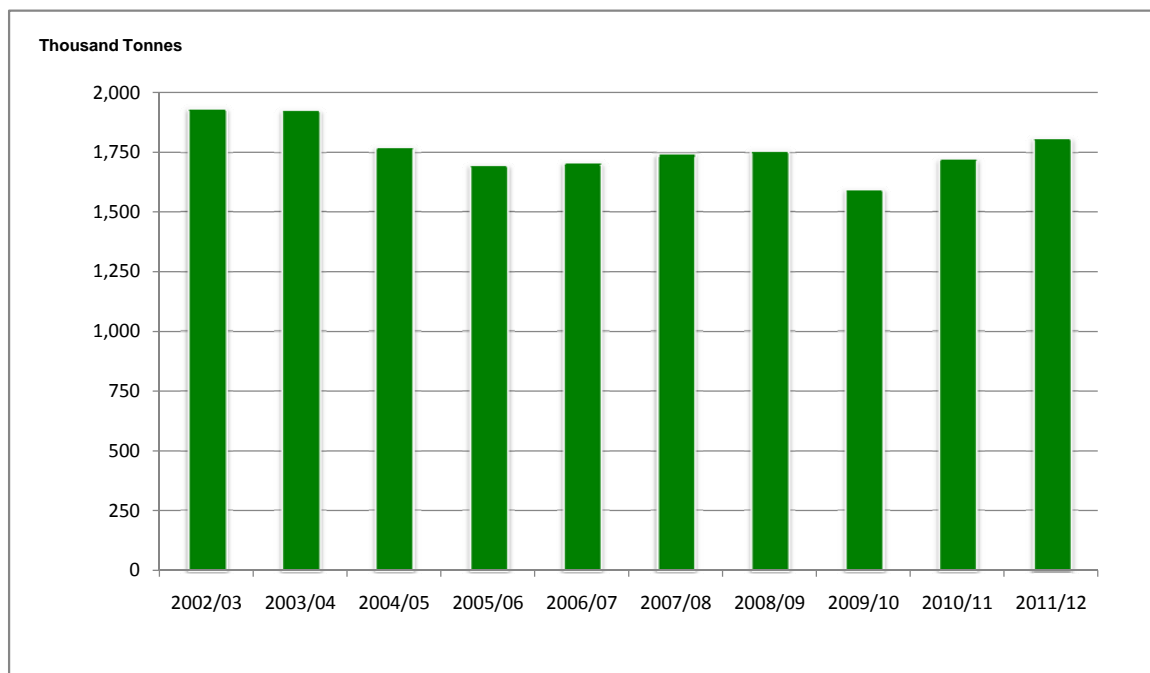


Chart 7: Barley used by the Brewing, Distilling and Malting Industry by Crop Year



CEREALS USAGE SURVEYS METHODOLOGIES

Methodologies, Notes and Revisions Policy

User Statement

The information in this notice is used by the UK government and the EU as evidence for assessing market conditions and evaluating agricultural policy. Other users include the food, feed and farming industry, academia and the general public. Contact details are available on the front page of this notice, for you to send feedback or ask questions about the information provided.

Statistical Release History

This combined statistical release (previously published as separate statistical releases titled Wheat Milled and Flour Production, Cereal Usage by Brewers, Maltsters and Distillers and the Oatmeal Millers) shows usage and stocks statistics on a monthly basis for wheat, barley and quarterly for oats. Historical data can be viewed in the online dataset, along with the most recently published statistical release through the following link:

<https://www.gov.uk/government/publications/cereal-usage>

Survey Methodologies

These compulsory surveys, the Wheat Milled and Flour Production, the Cereal Usage by the Brewers, Maltsters and Distillers and the Oatmeal Millers collect data under the Statistics of Trade Act 1947. The data reported in this statistical release are from survey returns of all of the major users of wheat, barley and oats in the UK.

Companies for the Wheat Milled and Flour Production and the Cereal Usage by the Brewers, Maltsters and Distillers are contacted monthly or annually and their usage, stock and sales statistics are recorded. Most companies are sampled monthly, but smaller companies are sampled annually. Estimates for the smaller companies that are not part of the monthly survey are made and included in the published figures. This reduces the chance of a large change in the crop-year to date totals when the actual annual returns are incorporated into the data. For both the Brewers, Maltsters and Distillers and the Wheat Milled and Flour Production Surveys the smaller companies account for less than 5% of the total production.

Companies for the Oatmeal Millers survey are contacted quarterly and data are published quarterly. All known companies are sampled quarterly.

Totals for the current crop year to date are shown (July to June) as well as for the most recent month.

Accuracy and Reliability of the Results

The accuracy of the survey results is very high because a census is carried out of all companies and the typical response rate is 100% per year. However in a particular month it is possible that estimates for a small number of individual companies may need to be used which will be subsequently revised when actual data are received. Occasionally data is not published when it fails strict disclosure and dominance checks. This ensures that statistics cannot be traced back to a particular company. For the Wheat Milled and Flour Production Survey, since October 1999, self raising flour has only been used by a minority of companies so is no longer displayed. For the Cereals Usage by the Brewers, Maltsters and Distillers, maize has only been used by a small number of companies and therefore has not been published. The data are subject to a variety of validation checks which identify any inconsistencies in the data. These would then be verified with the relevant survey respondent and any figures would be amended prior to publication.

Revisions Policy

Figures in this notice are provisional and subject to revision. We will provide information about any revisions we make to previously published information in this statistics notice, and the associated datasets. Revisions could occur for various reasons, including:

- a. if we have not received survey data from respondents we make an estimate based on their previous returns applying any particular trend in the data, as appropriate. These estimates will be replaced with actual survey data when it is received.
- b. when survey respondents occasionally supply amended figures for previous periods.
- c. revising previous estimated data for smaller companies with actual survey data on an annual basis.