

From: FOIenquiries
Sent: 27 March 2014 14:16
To: 'cliftonbrowng@parliament.uk'
Subject: FOI request regarding AEAT pension scheme
Attachments: AEAT pension FOI search.xls; NDA search.gif

Dear Mr Clifton-Brown

In response to your letter dated 19 February, received 27 February, we have completed the search on the records held in connection to AEAT pension scheme arrangements. The situation is complicated as the UK Atomic Energy Authority has undergone restructuring a number of times and records have dispersed.

I attach an excel spreadsheet which shows the records which we hold. If you have any problems opening this document I can provide in an alternative form. These records will consist of box files held in an off-site repository. If you would like more information on any of these records or would like to receive a copy of any records please let me know. We would have to review any documents which are classified or sensitive before they can be released.

I have been in contact with the Nuclear Decommissioning Authority. It has an archive in Oxfordshire (Harwell) containing a large number of UK Atomic Energy Authority historic records. It has undertaken a search and found a number of records which may be of interest. I attach an image provide by the NDA archive. If you would like a more details or are interested in any of the records please let me know.

I have also been in contact with the provider who administers the UK Atomic Energy Authority's pension schemes. In respect of AEAT it holds a small electronic file of working papers regarding the transfer and fiche based member records.

I also believe that some records are held by central government.

If I can be of any further help please let me know.

Your enquiry has been dealt with under the Freedom of Information Act. If you are unhappy with the service you have received in relation to your request please let me know. Our complaints procedure is available on:

<https://www.gov.uk/government/organisations/uk-atomic-energy-authority/about/complaints-procedure>

Kind regards

Maya

Dr Maya Riddle, Secretariat, UK Atomic Energy Authority, K2/1/10, Culham Science Centre

Bar Code/ Location	Box No	File No	Part No	File Title	Keywords	Notes	AB Class No	Piece No	Opening Date	Closing Date	Protective marking
E000354316	50932	SC/GEN/73		Advanced Voluntary Contributions; supplemental trust deed	UKAEA, BNFL, AEAT, FSSU, prudential,deeds, shift pay, pension, plan	Previously held in NDPB box 50931. AVC, 2) SUPPLEMENTAL TRUST DEED – MAY 1994 & SEPT 1995 3) SHIFT PAY PENSION PLAN & RULES 4) TRUST DEEDS – NOV 1995 – AVC & SHIFT PAY PENSION 5) COPY TWO DEEDS OF PARTICIPATION – MAR 1996 - UKAEA/AEAT/BNFL & UKAEA: ASSOC. EMPLOYERS VOLUNTARY CONTRIBUTION SCHEME AND ASSOC. EMPLOYERS SHIFT PAY PENSION SAVINGS PLAN 6) DEED OF AGREEMENT - FEB 1997 - UKAEA/BNFL - SHIFT PAY PENSIONS SAVINGS PLAN. 7) DEED OF AGREEMENT - SEPT.1997 - UKAEA/BNFL - AS ABOVE 8) SERVICE AGREEMENT - JULY 1998 - FPS SECRETARIAT LTD/UKAEA - FOR FEDERATED SUPERANNUATION SYSTEM FOR UNIVERSITIES (1946 & 1980 SCHEMES) 9) NYCOMED AMERSHAM AGREEMENT/UKAEA 2001 10) PENSIONS DEED BETWEEN UKAEA AND AMERSHAM INTERNATIONAL LIMITED DATED 8 FEBRUARY 1982			01/05/1994	01/01/2001	Unclassified
E000353939	50108	LEGAL/07/09/27	Annex D F	Transfer scheme of United Kingdom Atomic Energy Authority in favour of Atomic Energy Authority Technology public limited company	UKAEA, AEAT, plc, BNFL, agreement, divestment, Linklaters and Paines, Shepherd and Wedderburn, deed	Contains Folders 3.1 and 3.2: Divestment of AEAT from UKAEA 1996 Parts 1-4, including list of documents. Contains copies of agreements, Nuclear Materials Accountancy and Control Services, Occupational Health Services, Continuation of the Pension Arrangements for Sir Anthony Cleaver, The Authority Pension Scheme Contributions, Computer Software, Telecomms Services, Leasehold Contamination, Lease of Fissile Materials, Conduit and Cable Sharing, Environmental Monitoring, for the Decommissioning and Management of Radioactive Waste, Agreement 1 and 2 Safety, relating to Options over Plant and Equipment within premises at Dounreay, Transefer Scheme, ATS Lists and Annexures, pursuant to section 1 and 2 of Atomic Energy Authority Act 1995, sale and purchase of land at Harwell, Option Agreements (Thomson House, Risley) (Harwell, Culahm, Windscale), Records, Right of Pre-Emption Deed, Intellectual Property, option on land at Risely, Insurance Netting Off, Indemnity, Deeds of Participation (BNFL, voluntary contribution scheme, and shift pay pension savings plan), Confidentiality, Security Deed, Settlement, Signing, Taxation, Safety Directorate Support Services, Safety Working Parties Services, Emergency Support Staff. Both files have been loaned to Stuart Clark re NRS/REQ/321.			01/01/1996	01/03/1996	Restricted Commercial
E000353861	50019	LEGAL/01/01	7	Superannuation principal non industrial superannuation scheme	12/87, Pensions, AEAT, AVC, Dosimeters Divestment, Staff Side, Mr Bavister, Restructuring, Research Councils, Client Workshops, Shift Pay, Deeds, Rules, Plan Trust, PNISS, Application, Goode Committee Report, Tupe and Warren Spring Integration	Contains correspondence, drafts, extracts from newspapers and other publications, notes and reports.			01/01/1992	01/03/1995	Restricted Staff
E000353869	50027	LEGAL/01/01	10	Superannuation; principal non industrial superannuation scheme	12/87, Pensions, Deed, AEAT, Debt Recovery, CPS Membership, MOCOP, Surplus, National Grid, Retirement, Shift Pay, Data Protection Agreement, Refund, Nycomed Amersham, Estates, Medical Screen, Spreading Option	Contains a copy of chapter 9 from the Pensions (Increase) Act 1974, a trust deed, agreements, correspondence, drafts, notes, extracts from publications, promotional material and reports.			01/04/1994	01/01/2002	Restricted Staff
E000353862	50020	LEGAL/07/09/27	9	Privatisation of the Authority	Submission to DTI, Legal Support, Records, Archives Management, Working Group, FSD, AEAT, Pensions, Hybridity, TUPE Issues, Transfer of Employees, Contracts of Employment	Contains correspondence, notes, drafts and reports.			01/10/1993	01/10/1996	Restricted Commercial
E000353863	50021	LEGAL/07/09/27	6	Privatisation of the Authority	Contracts of Employment, Privatisation Bill, Pension Scheme, AEAT, Transfer, Records, Archives, Revocation of Directors, Standing Committee, Nuclear Materials, Foreign Assets, Atomic Energy Bill, House of Lords, Disputes, Liabilities, Transfer Scheme	Contains draft and final copies of the AEA Bill, notes, correspondence, agendas and reports. Seen by Laura Duxbury May 2011 NRS/REQ/303.			01/01/1995	01/07/1995	Restricted Management
E000354316	50932	SC/GEN/73		Advanced Voluntary Contributions; supplemental trust deed	UKAEA, BNFL, AEAT, FSSU, prudential,deeds, shift pay, pension, plan	Previously held in NDPB box 50931. AVC, 2) SUPPLEMENTAL TRUST DEED – MAY 1994 & SEPT 1995 3) SHIFT PAY PENSION PLAN & RULES 4) TRUST DEEDS – NOV 1995 – AVC & SHIFT PAY PENSION 5) COPY TWO DEEDS OF PARTICIPATION – MAR 1996 - UKAEA/AEAT/BNFL & UKAEA: ASSOC. EMPLOYERS VOLUNTARY CONTRIBUTION SCHEME AND ASSOC. EMPLOYERS SHIFT PAY PENSION SAVINGS PLAN 6) DEED OF AGREEMENT - FEB 1997 - UKAEA/BNFL - SHIFT PAY PENSIONS SAVINGS PLAN. 7) DEED OF AGREEMENT - SEPT.1997 - UKAEA/BNFL - AS ABOVE 8) SERVICE AGREEMENT - JULY 1998 - FPS SECRETARIAT LTD/UKAEA - FOR FEDERATED SUPERANNUATION SYSTEM FOR UNIVERSITIES (1946 & 1980 SCHEMES) 9) NYCOMED AMERSHAM AGREEMENT/UKAEA 2001 10) PENSIONS DEED BETWEEN UKAEA AND AMERSHAM INTERNATIONAL LIMITED DATED 8 FEBRUARY 1982			01/05/1994	01/01/2001	Unclassified
E000353897	50059	GEN/93	01 to 04	Divestment of Atomic Energy Authority Technology from United Kingdom Atomic Energy Authority 1996	part 1, part 2, part 3, part 4, agreement, land, purchase, plant, equipment, insurance, employer, pension, taxation, safety, health, environmental, UKAEA, AEAT	Contains 4 folders. Possible future interest. All agreements are from 1996, Part 4 contains correspondence from 2008.			01/01/1996	01/02/2008	Unclassified