



Cereals usage by Millers, Brewers and Maltsters UK - March 2013

This statistical release contains information on the use of cereal grain, flour production and stocks of cereal by these cereal processors on a monthly and crop year basis (of which Oatmeal Millers is now on a quarterly basis). The flour millers data includes use of wheat for starch and bioethanol production.

The results for the usage of wheat, barley and brewers and maltsters are released monthly and will next be updated at 9:30am on 06 June 2013.

The Oatmillers survey will be updated quarterly, the next update will be at 09:30 on 08th Aug 2013.

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Key Points of Wheat & Barley

In March 2013 compared with March 2012:

Wheat Usage:

- The total amount of wheat milled was 587 thousand tonnes, up 10%.
- The total amount of home grown wheat milled was 389 thousand tonnes, down 17%.
- The total amount of imported wheat milled was 198 thousand tonnes, up 223%.
- Brewers, maltsters and distillers total wheat usage was 63 thousand tonnes, down 13%.

Barley Usage:

- Brewers, maltsters and distillers total barley usage was 159 thousand tonnes, down 0%.

Key Points of Oats

In January to March 2013 compared with January to March 2012 :

Oats Usage:

- The total amount of oats milled was 129 thousand tonnes, up 4%.

Revisions

Oats : Figures for total milled and closing stocks incorporate DEFRA estimates with the survey data and are subject to future revisions. There are estimates included representing approximately 20% of the overall production and oats milled figures.

Flour : A small amount of estimation this month, which will be subject to future revisions.

Brewers : Includes estimated data this month which will be subject to future revisions

This statistical notice includes final 2012 annual data based on actual annual returns from smaller mills. (please refer to the methodology)
This data will also be used to produce monthly estimates in future statistical notices.

The latest version of this notice and historic datasets are available at:

<http://www.defra.gov.uk/statistics/foodfarm/food/cereals/cerealsusage>

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WHEAT USAGE

Flour milling industry (including production of starch and bioethanol) UK - March 2013

Table 1 : Wheat milled for the Months of March 2012 and 2013

Thousand Tonnes

	One-month period			Crop-year to date		
	2012	2013	% change	2011/12	2012/13	% change
	<i>5 weeks to 31 March 2012</i>	<i>5 weeks to 30 March 2013</i>		<i>39 weeks to 31 March 2012</i>	<i>39 weeks to 30 March 2013</i>	
WHEAT MILLED						
Total	533.1	587.5	+10.2	4,449.2	4,982.0	+12.0
Imported	61.3	198.1	+223.2	520.3	1,170.2	+124.9
Home Grown	471.8	389.4	-17.5	3,928.9	3,811.8	-3.0
of which: % home grown in Grist	88.5%	66.3%	-25.1	88.3%	76.5%	-13.4
Closing Stocks						
Home Grown	199.7	182.7	-8.5	199.7	182.7	-8.5
Imported	83.3	134.5	+61.5	83.3	134.5	+61.5

Table 2 : Flour production for the Months of March 2012 and 2013

Thousand Tonnes

	One-month period			Crop-year to date		
	2012	2013	% change	2011/12	2012/13	% change
	<i>5 weeks to 31 March 2012</i>	<i>5 weeks to 30 March 2013</i>		<i>39 weeks to 31 March 2012</i>	<i>39 weeks to 30 March 2013</i>	
FLOUR PRODUCTION (INCLUDING STARCH MANUFACTURE AND BIOETHANOL PRODUCTION)						
Total	428.7	448.7	+4.7	3,562.5	3,882.1	+9.0
Bread Flour	266.9	253.3	-5.1	2,172.4	2,210.3	+1.7
of which: White	227.8	216.8	-4.8	1,845.4	1,899.7	+2.9
Brown	8.7	7.7	-12.1	80.0	70.7	-11.7
Wholemeal	30.4	28.8	-5.3	246.9	239.9	-2.8
Biscuit-Making Flour	52.0	48.1	-7.4	440.5	420.7	-4.5
Cake Flour	9.1	8.1	-10.9	89.2	85.3	-4.5
Household Flour	11.2	11.0	-1.5	97.9	104.6	+6.8
Self-raising Flour	n/a	n/a	n/a	n/a	n/a	n/a
Food Ingredients	16.5	15.0	-9.2	135.4	142.9	+5.6
Other (inc. for starch and bioethanol production) *	72.9	113.2	+55.2	627.1	918.4	+46.5
Closing Stocks						
All Flour	63.5	51.6	-18.8	63.5	51.6	-18.8

* For data confidentiality reasons it is not possible to give the breakdown of the individual items in this category.
The crop year begins in July each year.

WHEAT USAGE

Brewing, Distilling and Malting Industry UK - March 2013

Table 3 : Wheat usage for the Months of March 2012 and 2013

Thousand Tonnes

	One-month period			Crop-year to date		
	2012	2013	%	2011/12	2012/13	%
	5 weeks to 31 March 2012	5 weeks to 30 March 2013	change	39 weeks to 31 March 2012	39 weeks to 30 March 2013	change
WHEAT USAGE	72.1	62.9	-12.8	471.1	576.4	+22.4
<i>of which:</i>						
Used for malting	*	*	*	*	*	*
Used as straight grain for brewing/distilling	*	*	*	*	*	*
Closing Stocks	9.9	6.1	-38.8	9.9	6.1	-38.8

* For data confidentiality reasons it is not possible to give the breakdown of the individual items in this category.
The crop year begins in July each year.

TOTAL WHEAT USAGE

UK - March 2013

Table 4 : Total wheat usage for the Months of March 2012 and 2013

Thousand Tonnes

	One-month period			Crop-year to date		
	2012	2013	%	2011/12	2012/13	%
	5 weeks to 31 March 2012	5 weeks to 30 March 2013	change	39 weeks to 31 March 2012	39 weeks to 30 March 2013	change
TOTAL WHEAT USAGE	605.2	650.3	+7.4	4920.3	5558.4	+13.0
<i>of which:</i>						
By millers	533.1	587.5	+10.2	4449.2	4982.0	+12.0
By brewers, maltsters and distillers	72.1	62.9	-12.8	471.1	576.4	+22.4
TOTAL WHEAT CLOSING STOCKS	292.9	323.3	+10.4	292.9	323.3	+10.4
<i>of which:</i>						
Held by millers	283.0	317.2	+12.1	283.0	317.2	+12.1
Held by brewers, maltsters and distillers	9.9	6.1	-38.8	9.9	6.1	-38.8

The crop year begins in July each year.

BARLEY USAGE

Brewing, Distilling and Malting Industry UK - March 2013

Table 5 : Total barley usage for the Months of March 2012 and 2013

Thousand Tonnes

	One-month period			Crop-year to date		
	2012	2013	%	2011/12	2012/13	%
	5 weeks to 31 March 2012	5 weeks to 30 March 2013	change	39 weeks to 31 March 2012	39 weeks to 30 March 2013	change
TOTAL BARLEY USAGE	159.6	158.9	-0.4	1345.8	1353.5	+0.6
<i>of which:</i>						
Used for malting	154.3	153.8	-0.3	1300.0	1309.5	+0.7
Used as straight grain for brewing/distilling	5.3	5.1	-4.3	45.8	44.1	-3.8
Sales of barley and barley screenings	5.4	5.0	-7.6	39.8	56.2	+41.3
Closing Stocks	814.1	792.6	-2.6	814.1	792.6	-2.6

The crop year begins in July each year.
There have been revisions made to historic annual data from 2008 to 2011.

OATS USAGE

Oatmeal Milling Industry UK Jan - Mar 2013

Table 6 : Oats milled for the Months of Jan - Mar 2012 and 2013

THIS TABLE HAS BEEN UPDATED THIS MONTH, NEXT UPDATE 08 AUG 2013

Thousand Tonnes

	Quarterly period			Crop-year to date		
	2012	2013	%	2011/12	2012/13	%
	<i>13 weeks to 31 March 2012</i>	<i>13 weeks to 30 March 2013</i>		<i>39 weeks to 31 March 2012</i>	<i>39 weeks to 30 March 2013</i>	
OATS						
Total Milled	123.7	128.6	+4.0	358.5	360.5	+0.6
Gross Production	78.9	75.2	-4.7	231.2	214.4	-7.3
<i>of which:</i>						
Oat Flakes & Rolled Oats	54.3	52.3	-3.7	155.2	144.8	-6.7
Oat Flour & Other Cuts (including Groats)	24.7	23.0	-6.8	76.0	69.6	-8.5
Closing Stocks	16.2	15.1	-7.0	16.2	15.1	-7.0

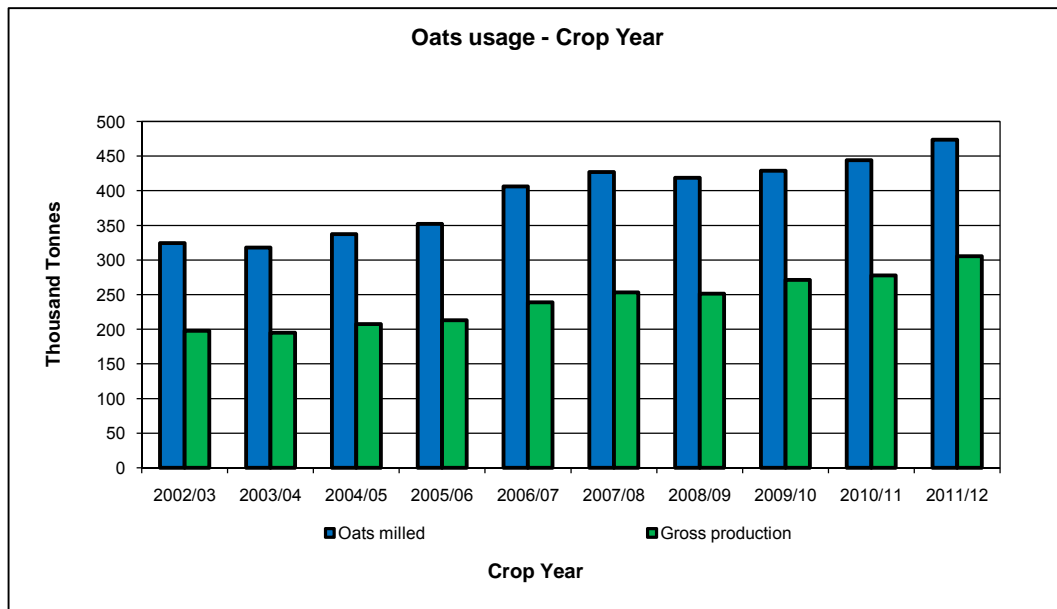
Please note:

Oats figures for total milled and closing stocks incorporate DEFRA estimates with the survey data and are subject to future revisions.

Notes

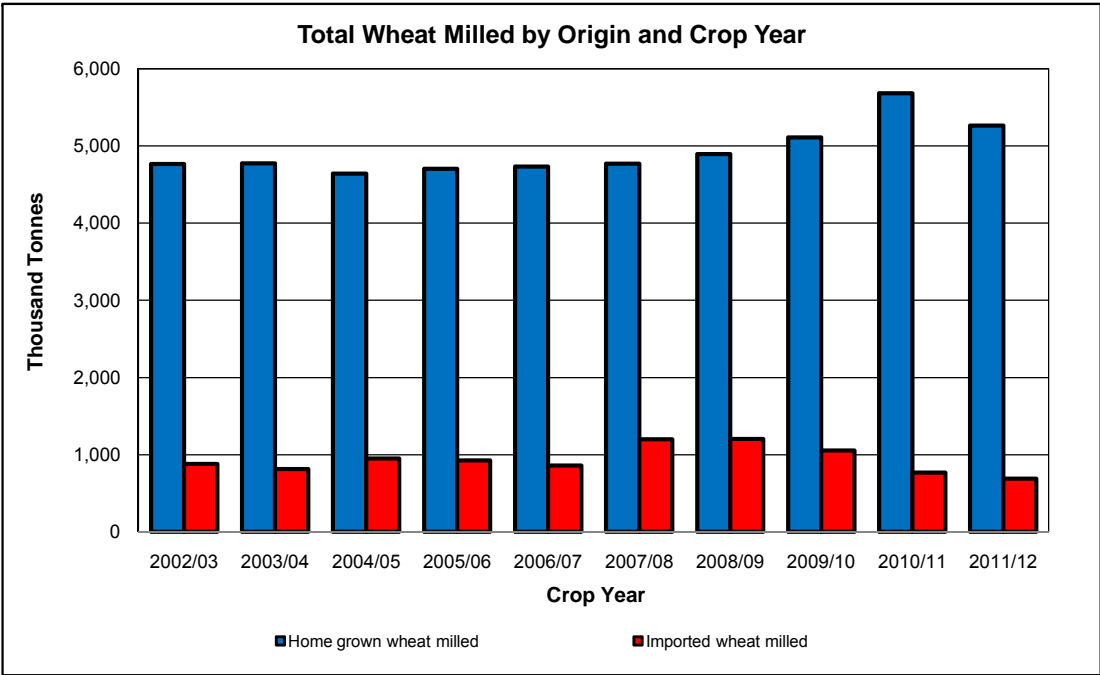
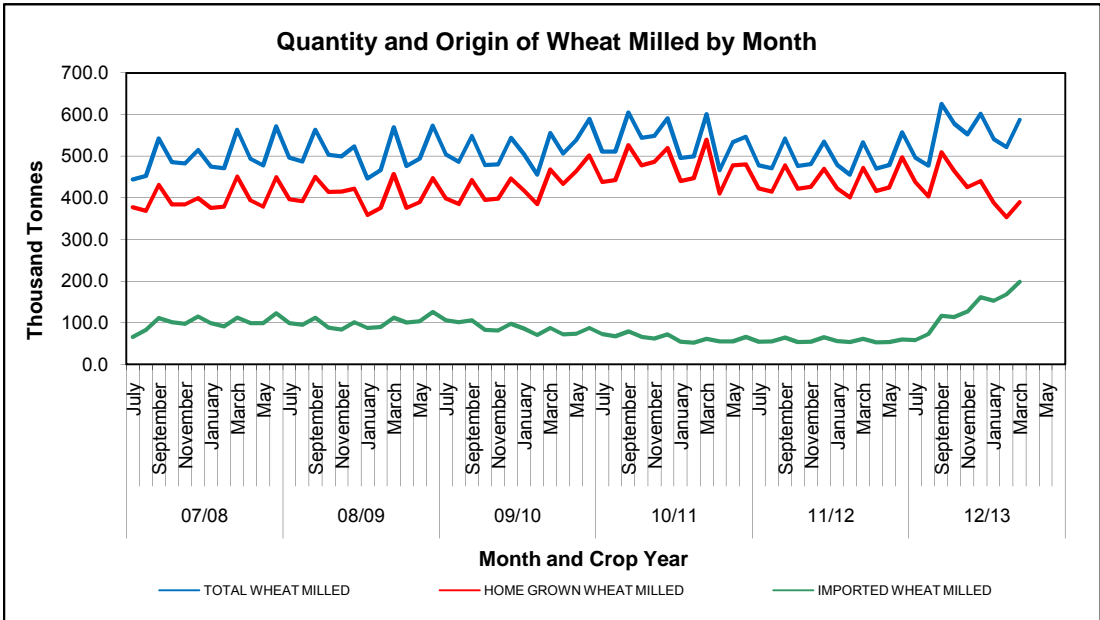
The crop year begins in July each year.

The difference between oats milled and gross production is accounted for by losses in the production process and by-products.



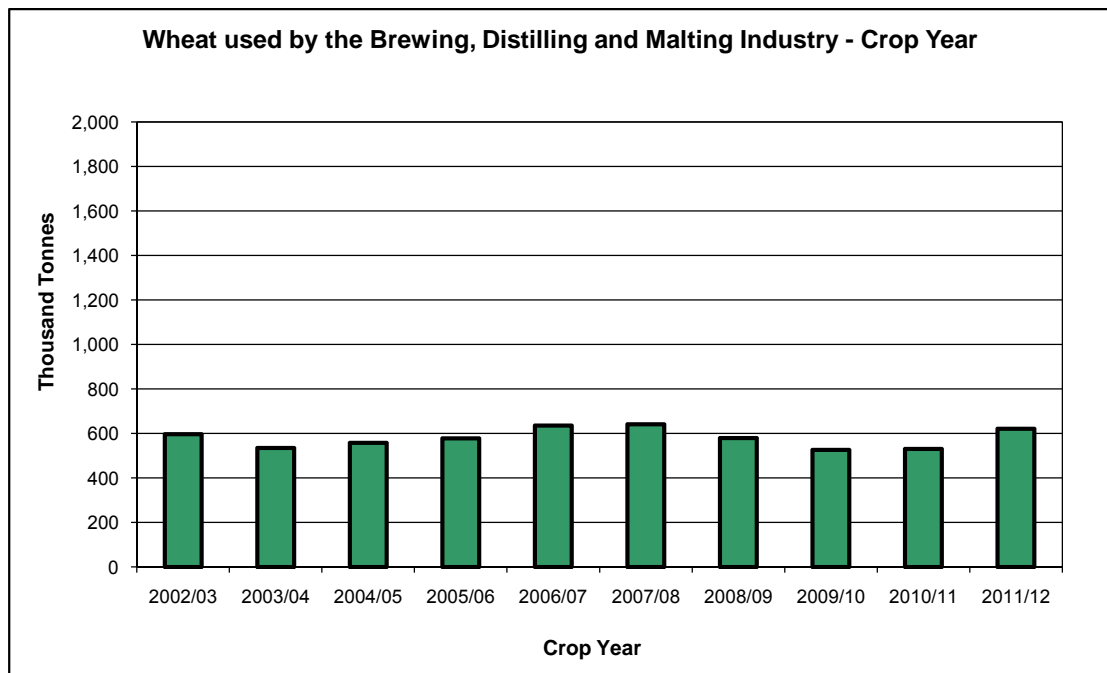
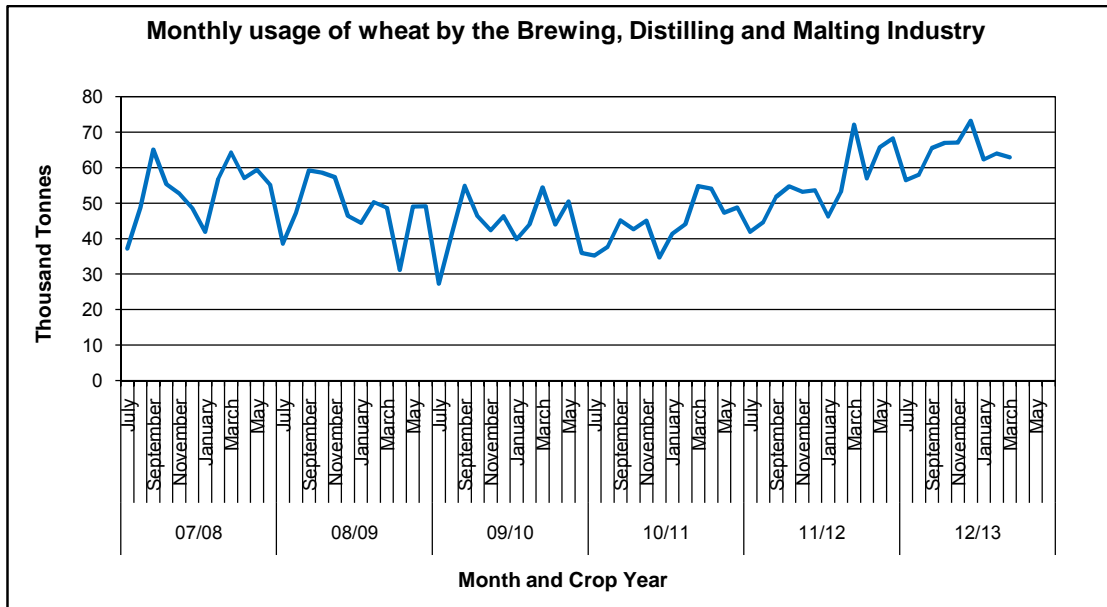
WHEAT USAGE

Flour milling industry (including production of starch and bioethanol)
UK - March 2013



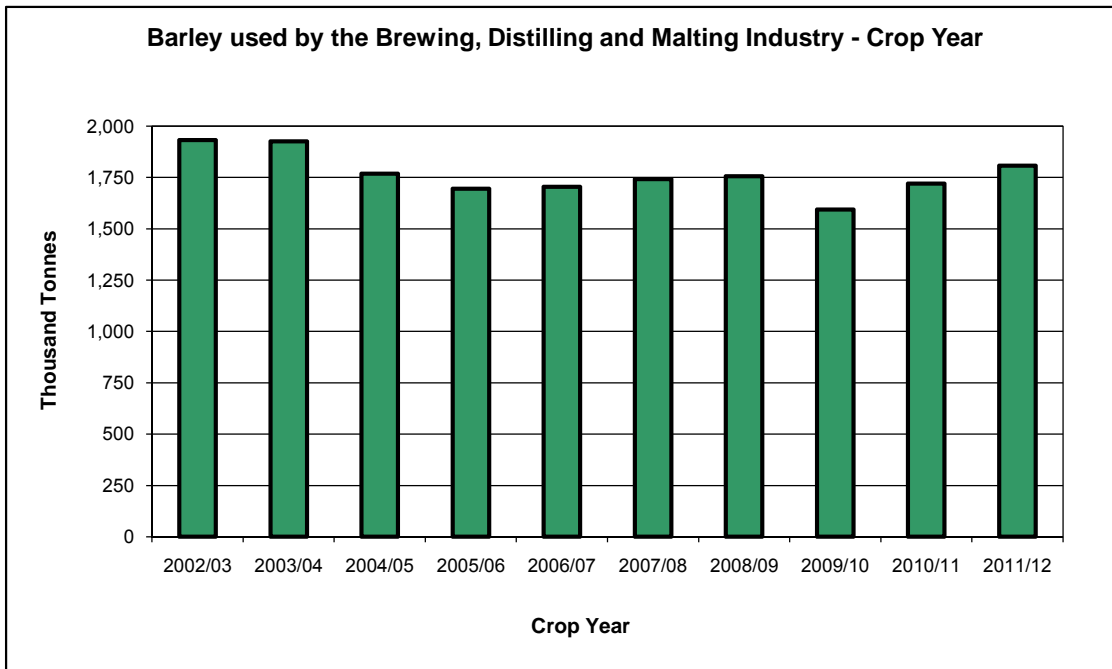
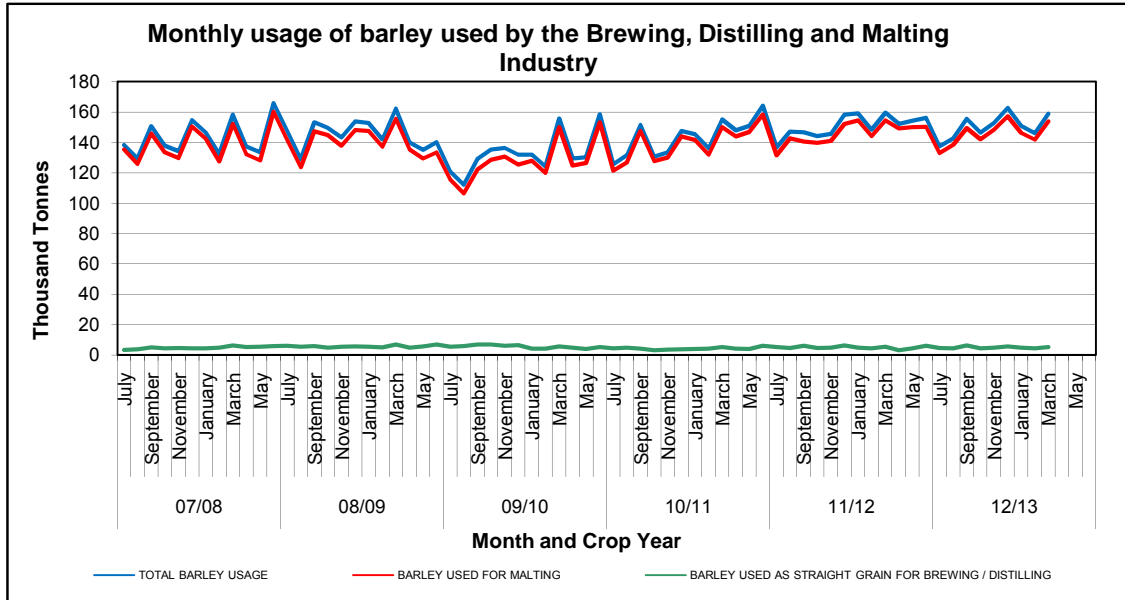
WHEAT USAGE

**Brewing, Distilling and Malting Industry
UK - March 2013**



BARLEY USAGE

**Brewing, Distilling and Malting Industry
UK - March 2013**



Methodologies, Notes and Revisions Policy

User Statement

The information in this notice is used by the UK government and the EU as evidence for assessing market conditions and evaluating agricultural policy. Other users include the food, feed and farming industry, academia and the general public. Contact details are available on the front page of this notice, for you to send feedback or ask questions about the information provided.

Statistical Release History

This newly combined statistical release (previously published as separate statistical releases titled Wheat Milled and Flour Production, Cereal Usage by Brewers, Maltsters and Distillers and the Oatmeal Millers) shows usage and stocks statistics on a monthly basis for wheat, barley and quarterly for oats. Historical statistical releases can be viewed through the following links. Wheat milled and flour production at <http://www.defra.gov.uk/evidence/statistics/foodfarm/food/cereals/flour.htm> and Brewers, Distillers and Maltsters at <http://www.defra.gov.uk/evidence/statistics/foodfarm/food/cereals/brewer.htm> and Oatmeal Millers at <http://www.defra.gov.uk/evidence/statistics/foodfarm/food/cereals/oats.htm>.

Survey Methodologies

These compulsory surveys, the Wheat Milled and Flour Production, the Cereal Usage by the Brewers, Maltsters and Distillers and the Oatmeal Millers collect data under the Statistics of Trade Act 1947. The data reported in this statistical release are from survey returns of all of the major users of wheat, barley and oats in the UK.

Companies for the Wheat Milled and Flour Production and the Cereal Usage by the Brewers, Maltsters and Distillers are contacted monthly or annually and their usage, stock and sales statistics are recorded. Most companies are sampled monthly, but smaller companies are sampled annually. Estimates for the smaller companies that are not part of the monthly survey are made and included in the published figures. This reduces the chance of a large increase in the crop-year to date totals when the actual annual returns are incorporated into the data. For both the Brewers, Maltsters and Distillers and the Wheat Milled and Flour Production Surveys the smaller companies account for less than 5% of the total production.

Companies for the Oatmeal Millers survey are contacted quarterly and published quarterly. All known companies are sampled quarterly.

Totals for the current crop year to date are shown (July to June) as well as for the most recent month.

Accuracy and Reliability of the Results

The accuracy of the survey results is very high because a census is carried out of all companies and the typical response rate is 100% per year. Occasionally data is not published when it fails strict disclosure and dominance checks. This ensures that statistics cannot be traced back to a particular company. For the Wheat Milled and Flour Production Survey, since October 1999, self raising flour has only been used by a minority of companies so is no longer displayed. For the Cereals Usage by the Brewers, Maltsters and Distillers, maize has only been used by a small number of companies and therefore has not been published. The data are subject to a variety of validation checks which identify any inconsistencies in the data. These would then be verified with the relevant survey respondent and any figures would be amended prior to publication.

Revisions Policy

Figures in this notice are provisional and subject to revision. We will provide information about any revisions we make to previously published information in this statistics notice, and the associated datasets. Revisions could occur for various reasons, including:

- a. if we have not received survey data from respondents we make an estimate based on their previous returns. These estimates will be replaced with actual survey data when it is received.
- b. when survey respondents occasionally supply amended figures for previous periods.
- c. revising previous estimated data for smaller companies with actual survey data on an annual basis.