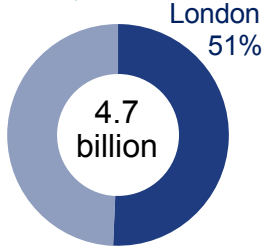


Annual Bus Statistics year to March 2014: Summary for England

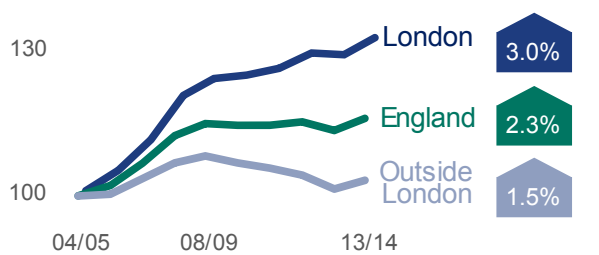


Passenger journeys increased in and outside London

Journeys 2013/14



Recent trend (04/05 = 100)



34% concessionary journeys

Outside London, growth from 04/05 largely in concessionary passengers, but in 13/14 growth due to fare paying passengers

Fare inflation low relative to recent years:

3.1% Fare inflation year to March 2014

6.0% Average annual inflation 2008 to 2013

In recent years bus use falling in North, but growing in South



North and West

9.4% since 08/09 **0.8%** since 12/13

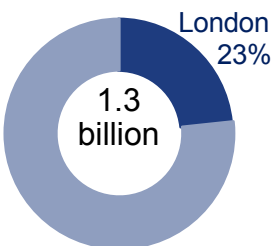
South and East (outside London)

2.6% since 08/09 **2.6%** since 12/13

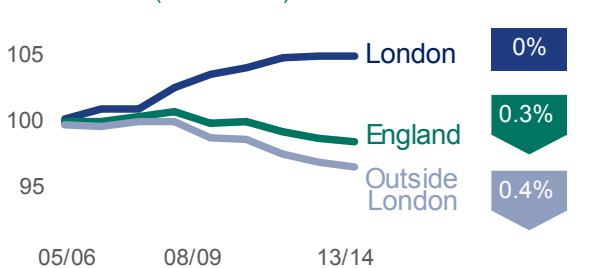


Bus mileage falling with bigger reductions in supported services

Mileage 2013/14



Recent trend (05/06 = 100)



Outside London:

19% local authority supported

Since 09/10 less supported mileage, partially offset by more commercial:

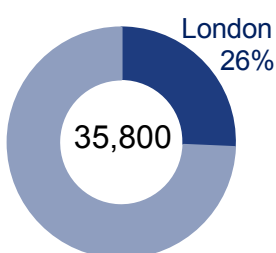
Supported down 59m (23%)

Commercial up 33m (4%)

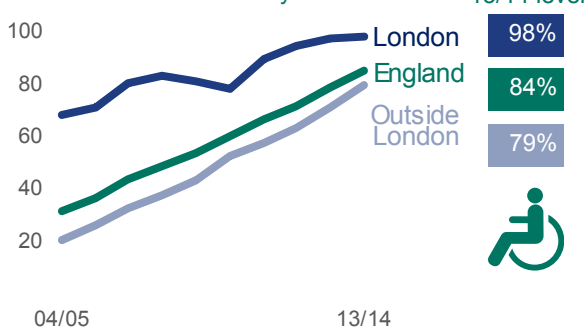


Bus fleet continues to become more accessible

Buses 2013/14



% Buses with accessibility certificate



7.7 average bus age in years

92% automatic vehicle location

82% CCTV

86% ITSO smart equipped (outside London)