

Appendix B – Migration mapping of ILR data from 2013/2014 to 2014/2015

Document History

Version 1: Published April 2014

Introduction

- 1 This appendix describes the rules for selecting records for migration from 2013/2014 to 2014/2015.
- 2 A separate spreadsheet (Annex 1) gives the detailed field and code mappings including fields which have been added or removed from the ILR.
- 3 The mappings for the individual fields use the 2013/2014 values to determine the new 2014/2015 values.
- 4 Any learning aims which have a Learning aim start date of on or after 1 August 2014 will generate a number of validation errors on migration. These errors are caused where the learner's data does not meet the 2014/2015 requirements for new starters, particularly where new fields or validation rules have been introduced in 2014/2015. Providers should correct this data before the first return for 2014/2015.

2014/2015 New entities

- 5 For 2014/2015 the ILR has four new entities:
 - Learner HE Financial Support Entity
 - Learning Delivery Work Placement Entity
 - Apprenticeship Trailblazer Financial Details Entity
 - Learner Destination and Progression Entity
- 6 The Learner HE Financial Support Entity must be completed annually and therefore no migration rules apply
- 7 The Learning Delivery Work Placement Entity is only required for work placements that start on or after 1 August 2014 and therefore no migration rules apply.
- 8 The Apprenticeship Trailblazer Financial Details entity is completed for Apprenticeship Trailblazer programmes, the first of which will start in the 2014/2015 year and therefore no migration rules apply.
- 9 The Learner Destination and Progression entity will be completed during 2014/2015 and is not created on migration.

Creation of a Traineeship programme aim

- 10 In 2014/2015 Traineeships will be recorded on the ILR using the programme structure.
- 11 Continuing aims that are part of a Traineeship will need to be recorded as part of a programme by the addition of a Programme Type code and the creation of a Programme aim (AimType=1) record.
- 12 The Traineeship programme aim tab on the migration spreadsheet details how to complete the programme aim for Traineeships.

- 13 For EFA funded Traineeships, the Core aim (AimType=5) will still need to be recorded as part of the programme. All other aims (AimType=4) will need to be migrated to component aims (AimType=3).
- 14 All aims (including the programme aim) will need the Programme Type field to be completed with code 24.
- 15 Where there is an open Traineeship aim continuing into 2014/2015 all closed aims that are part of the Traineeship must also be migrated as part of the programme.
- 16 The Learning delivery funding and monitoring code LDM323 must remain on all open and closed traineeship aims that are migrated into 2014/15..

Record selection criteria

- 17 The following paragraphs describe which ILR records should be migrated to 2014/2015:

Learning delivery records recorded with a Learning delivery funding and monitoring code of LDM323 (Traineeships).

- 18 The following learner and learning aim records should be migrated:

- all learner and learning delivery records (both open and closed records) with a Learning delivery funding and monitoring code of LDM323 where at least one of the learning delivery records has a LearningDelivery.LearnActEndDate = null or (LearningDelivery.LearnActEndDate <> null AND LearningDelivery.Outcome = 4 or 5)

Learning delivery records that are not part of a programme (where LearningDelivery.AimType = 4 or 5). This excludes Traineeship aims recorded with a Learning delivery funding and monitoring code of LDM323.

- 19 The following learner and learning aim records should be migrated:

- all learner and learning delivery records (AimType = 4 or 5) where the LearningDelivery.LearnPlanEndDate >= 1 August 2012 AND LearningDelivery.LearnActEndDate = null

and;

- all learner records and learning delivery records (AimType = 4 or 5) where the LearningDelivery.LearnPlanEndDate >=1 August 2012 AND LearningDelivery.LearnActEndDate <> null AND LearningDelivery.AchDate = null AND LearningDelivery.Outcome = 4 or 5

Learning delivery records for a programme (where Learning delivery. AimType = 1, or 3)

- 7 The following learner and learning aim records (including programme aims) should be migrated:

- all learner and programme aim records (AimType = 1) where the LearningDelivery.LearnPlanEndDate >= 1 August 2012 AND LearningDelivery.LearnActEndDate = null and;
- all learning delivery records associated with that programme aim (AimType=3 with matching LearningDelivery.ProgType, LearningDelivery.FworkCode and LearningDelivery.PwayCode)
and;
- all learner and programme aim records (AimType = 1) where LearningDelivery.LearnPlanEndDate >= 1 August 2012 AND LearningDelivery.LearnActEndDate <> null AND LearningDelivery.AchDate = null AND Learning Delivery.Outcome = 4 or 5 and;
- all learning delivery records associated with that programme aim (AimType = 3 with matching LearningDelivery.ProgType, LearningDelivery.FworkCode and LearningDelivery.PwayCode)

Note: Learning delivery records associated with an open programme are migrated even if they are closed for example, have an Actual end date or Achievement date.