

eForms Quick Guides

Submitting a POA

<u>1. Selecting the POA Form</u>	Legal Aid Agency eFc	orms
Click on New Forms .	In Tray Hessager Saved Form Case Management Form Upload	Case Management Form Upload Upload XML packages of forms
	Crime Forms CRM4 CRM5	Start New Form Application for prior authority to incur Disbursements in Criminal Cases (incorporates CRM 4a) Start New Form Application for extension of Upper Limit
Select Start New Form next to the POA option.	CRM7 Civil Forms POA	Start New Form Non-Standard Fee Contract Work Assessment Form Start New Form Cream for Faymen On Account in Civil Cases (including civil applications arising from criminal proceedings)

2. Completing the POA Form



3. POA Details



The main page of the eForm shows a summary list of the POAs entered.

Click Add Row...

to add additional claims & clients.

Unified Public Law Children Act, If you select this option, you will notice additional fields for the provider account number.

This option restricts the reasons you can claim, so we recommended you submit unified claims together then start a new form.

4. Entering Each Line of the POA Claim

When you click **Add Row**... you can enter the details for an individual case.

If you are claiming a disbursement, eForms may prompt you to attach a scanned voucher.

For disbursements that don't have vouchers, such as mileage claims, you can attach evidence such as an attendance note or written confirmation of the disbursement.

LAA Reference Number			?	
Client Surname				
Client First Name				
Client's Date of Birth	Day 💙 Month 😽	' Year 🔯 ?		
Provider Reference Number			2	
Reason			*	

When selecting a **Reason**, a different part of the form will appear, depending on what reason you are claiming. Note selecting **Unified Claim** will restrict these options.

5. Sections of the form change depending upon the reason you select

		Solicitor Fixed F	Fe	e Case Informati	on		
If you choose a Public Law Fixed		* Is your client?			◯ Child ◯	Parent 🔾 Joined ?	
Fee reasons C or D the appropriate		* How many are you acting for? In which region are you based?			◯ 1 ◯ 2 or more ? ◯ Midlands ◯ North ⓒ South ◯ Wales ?		
fields will appear at the bottom of							
the screen.		* In which Court?			🔿 High 🔿 Other ?		
		* What Fixed Fee wou	uld	apply?		?	
eForms will calculate the VAT for vo	u on Dish i	irsements		* Reason		B=Claim for Disbursements	
Simply enter your net amount and se	elect the ra	te for auto		* Net		£2,000.00	
calculation. You can also select Oth	er and ente	er any VAT		VAT (if applicable)		0% 0 15% 0 17.5% ⊙ 20% 0 Other £400.00	
amount.		,		Total		£2,400.00	
				Notes (for Disbursements	, please give the		
Profit Costs are not calculated auto	matically a	is they are		reason for incurning)			
a running total which could cover diff	rering VAI	rates.					

<u>6. VAT</u>

* Reason	A=Total of Profit Costs to date	•
* Net	£500.00	
VAT (if applicable)	£0 ?	
Total	£500.00	
Notes (for Disbursements, please give the reason for incurring)	8	
* Reason	B=Claim for Disbursements	
* Net	£200.00 ?	
* VAT Rate	● 0% ● 15% ● 17.5% ● 20% ● Other	
VAT (if applicable)	£0 ?	
Total	£200.00	
Notes (for Disbursements, please give the reason for incurring)	<u>(1)</u>	

The way your VAT is calculated is different depending on the reason selected for your POA submission.

Running Net & Running Vat Totals for your A,C & D claims

Invoiced Amounts for your B claims

If you have no VAT to claim on a profit cost, simply type "**0**" to claim no VAT, on disbursements press the **0%** button.

7. Another claim for the same client ?

If you need to make more than one claim for a client, you can click the **Add & Retain Client Details** button. This allows you to quickly make another claim for the same client, using the same details.

This button retains the LAA Reference Number, Client Surname, Client First Name, Client's Date of Birth and Provider Reference Number.

This allows you to quickly enter multiple claims for the same client.

The Add & Retain Client Details option shows you how many rows you have currently entered.

Add & Return to Form Close

Add & Retain Client Details

One row added - there is now 1	l row.	
Items marked * must be completed		
* LAA Reference Number	ABCDEEGH1234/A/B/1	2
* Client Surname	Smith	
* Client First Name	Clive	
* Client's Date of Birth	1 💌 January 💌 Year 1987 🛛	
Provider Reference Number	smith12.345/6	?
* Reason		~

8. When you are finished

Simply click on the **Add & Return to Form** button or press close. This will take you back to the main POA screen.

Once you are back on this screen, you can edit any line via the "..." button or delete.

You can choose to enter another client via the **Add Row** button, save the form or send the form to the next stage in the process.

* Co	ntact Name		Ai "	101	1.7					?				
* Co	ntact Phone		01							?				
* Co	ntact Email		di 1		-					?				
Acc	count No.		21.1											
Is ti Act	his a unified claim for pu proceedings?	blic law Chil	dren O'	Yes 💿 N	0 ?									
Add	i Row													
Add Line	LAA Ref	Name	D.O.B	Reason	Your Ref	Prov. Acc No	Net	VAT Rate	VAT	Total	Fixed Fe	e Summary		
Add Line 1	LAA Ref ABCDEFGH1234/A/B/1	Name Clive Smith	D.O.B 1/1/1987	Reason B	Your Ref smith12.345/6	Prov. Acc No 2N134P	Net £10.00	VAT Rate 20	VAT £2.00	Total £12.00	Fixed Fe N/A	e Summary Sols travel		
Add Line 1 2	LAA Ref ABCDEFGH1234/A/B/1 ABCDEFGH1234/A/B/1	Name Clive Smith Clive Smith	D.O.B 1/1/1987 1/1/1987	Reason B B	Your Ref smith12.345/6 smith12.345/6	Prov. Acc No 2N134P 2N134P	Net £10.00 £200.00	VAT Rate 20 0	VAT £2.00 £0	Total £12.00 £200.00	Fixed Fe N/A N/A	e Summary Sols travel Court fee		
Add Line 1 2	LAA Ref ABCDEFGH1234/A/B/1 ABCDEFGH1234/A/B/1	Name Clive Smith Clive Smith	D.O.B 1/1/1987 1/1/1987	Reason B B	Your Ref smith12.345/6 smith12.345/6 Net Total	Prov. Acc No 2N134P 2N134P £210.00	Net £10.00 £200.00	VAT Rate 20 0 VAT Total	VAT £2.00 £0 £2.00	Total £12.00 £200.00	Fixed Fe N/A N/A Tot	e Summary Sols travel Court fee al £212	00	
Add Line 1 2 Cer	I Row LAA Ref ABCDEFGH1234/A/B/1 ABCDEFGH1234/A/B/1 tification	Name Clive Smith Clive Smith	D.O.B 1/1/1987 1/1/1987	Reason B B	Your Ref smith12.345/6 smith12.345/6 Net Total	Prov. Acc No 2N134P 2N134P £210.00	Net £10.00 £200.00	VAT Rate 20 0 VAT Total	VAT £2.00 £0	Total £12.00 £200.00	Fixed Fe N/A N/A Tot	e Summary Sols travel Court fee	00	
Add Line 1 2 Cer * Dat	LAA Ref ABCDEF GH1234/AB/1 ABCDEF GH1234/AB/1 ABCDEF GH1234/AB/1 tification te	Name Clive Smith Clive Smith	D.O.B 1/1/1987 1/1/1987 8	Reason B B	Your Ref smith12.345/6 smith12.345/6 Net Total	Prov. Acc No 2N134P 2N134P £210.00	Net £10.00 £200.00	VAT Rate 20 0 VAT Total	VAT £2.00 £0	Total £12.00 £200.00	Fixed Fe	e Summary Sols travel Court fee al £212	00	

9. Submitting the POA eForm

Click **Send to Next Stage** to submit to the LAA or send for Internal Review.

Send to Next Stage	Save	Exit	
			2

When you submit the POA form the details of each line will be checked against our case records. You will receive an automatic notification within 24 hours for automated system rejections. Rejections will result from incorrect case references or where we have already paid profit costs etc. All remaining lines are then sent to a caseworker for manual review.

If you need to resubmit any rejected lines with amended information, you can do so immediately upon receipt of the rejection notification. You do not need to wait for a caseworker to assess the remaining lines on the POA form.

10. Public Law fixed fee changes 2012



For more information on the public law fixed fee scheme dated after 01/02/2012, please visit:

http://www.justice.gov.uk/downloads/legal-aid/ civil-contracts/payment-annex-2012.pdf Any certificate launched after 01/02/2012 will have a new fixed fee rate, which will have a further 10% reduction.

Much like the public law fixed fee scheme for certificates launched after 09/05/2011, you should submit the correct fixed fee using reason code '**C**' or '**D**' for all public law profit costs and advocacy claims.

11. Private Law Phase 2 claims 2012

If you are submitting a private law claim after 01/02/2012

Please use reason '**A**' to submit both your profit costs & advocacy costs.

Please add your profit and advocacy costs together and submit as one figure.

3	ABCDEFGHI123/A/B/1	Clive	1/1/1984	A	123/McConnor/Enroe	2M044E	£100.00	Other	£20.00	£120.00	N/A	Π		X
		Smin												

For more information on the private law phase 2 fees dated after 09/05/2012, please also visit:

http://www.justice.gov.uk/downloads/legal-aid/civilcontracts/payment-annex-2012.pdf

12. Further information on 2012 fixed fees

Table 2(c): Legal Representation - section 31 Children Act 1989 Care or Supervision proceedings only

Party	Court	No. of Clients	Midlands	North	London and South	Wales
Child	Other	1	£1,949	£1,598	£2,237	£2,183
Child	Other	2+	£2,922	£2,396	£3,355	£3,275
Child	High Court	1	£2,591	£2,125	£2,975	£2,903
Child	High Court	2+	£3,887	£3,188	£4,461	£4,354
Joined Party	Other		£1,033	£798	£1,201	£1,301
Joined Party	High Court		£1,374	£1,062	£1,597	£1,730
Parent	Other	1	£2,556	£2,123	£2,907	£2,633
Parent	Other	2	£3,196	£2,653	£3,633	£3,291
Parent	High Court	1	£3,399	£2,823	£3,866	£3,502
Parent	High Court	2	£4,249	£3,530	£4,832	£4,378

If you are still unsure regarding phase 2 fixed fee fees for private or public law, please see the link below.

http://www.justice.gov.uk/downloads/ legal-aid/civil-contracts/payment-annex-2012.pdf

Alternatively contact the POA processing team on 0117 302 3133