

Name of settlement

Date of commencement

1.1 Date of the chargeable event.

1.2 Describe the chargeable event.

1.3 If the chargeable event was a gift or other transfer out of the settlement state the name and address of each transferee.

Name	Address

1.4 Do any assets remain held on special trusts in the settlement?

Yes No

1.5 Is the tax being paid out of assets which remain on special trusts after this chargeable event?

Yes No

1.6 Give the following information about each asset included in this chargeable event.

(a) Assets on which the tax may not be paid by instalments

Brief description of the asset*	Date on which the asset last became held on special trusts	Value at the date of the chargeable event
		£

(b) Assets on which the tax may be paid by instalments

		£

*Assets which last became held on special trusts on the same day may be grouped together in one entry.

2 Double taxation relief

2.1 Foreign tax paid on assets on which tax may not be paid by instalments

2.2 Foreign tax paid on assets on which tax may be paid by instalments

2.3 Total foreign tax paid (box 2.1 plus box 2.2).