

3.7 Investment income, 2010-11

Taxpayers only

Numbers: thousands; Amounts: £ million; Means: £

Range of total income (lower limit)	Net income from property			Interest from building societies and banks			Dividends			Other investment income			Total investment income			Distribution of amounts of total investment income	Percentage of total investment income					
	£	No. of individuals	Amount	Mean	No. of individuals	Amount	Mean	No. of individuals	Amount	Mean	No. of individuals	Amount	Mean	No. of individuals	Amount		Mean	%	%	%	%	%
6,475	20	73	3,660	427	95	223	42	31	744	12	8	688	449	209	465	0.4	35.2	45.7	15.0	4.0		
7,000	35	133	3,840	820	174	212	90	132	1,460	20	14	685	856	452	528	0.8	29.5	38.4	29.1	3.0		
8,000	74	296	4,000	1,720	364	211	181	232	1,280	50	46	939	1,790	938	523	1.6	31.5	38.8	24.7	5.0		
10,000	79	340	4,310	1,950	510	262	266	333	1,250	99	87	875	2,060	1,270	617	2.2	26.8	40.2	26.2	6.8		
12,000	118	562	4,750	2,680	639	238	395	637	1,610	108	112	1,040	2,840	1,950	686	3.3	28.8	32.8	32.7	5.8		
15,000	165	869	5,260	3,730	856	229	585	1,370	2,340	126	175	1,390	3,960	3,270	826	5.6	26.6	26.2	41.9	5.3		
20,000	252	1,600	6,340	4,690	1,380	294	974	3,560	3,660	192	318	1,660	5,060	6,860	1,360	11.7	23.3	20.1	51.9	4.6		
30,000	336	2,610	7,760	3,790	1,630	431	1,250	12,200	9,790	216	594	2,750	4,280	17,000	3,980	29.1	15.3	9.6	71.6	3.5		
50,000	117	1,240	10,600	860	679	789	312	4,550	14,600	94	382	4,070	984	6,850	6,960	11.7	18.1	9.9	66.4	5.6		
70,000	74	947	12,800	425	487	1,140	190	4,330	22,800	73	377	5,190	497	6,140	12,400	10.5	15.4	7.9	70.5	6.1		
100,000	49	778	15,700	201	365	1,810	137	3,340	24,400	59	341	5,750	250	4,830	19,300	8.2	16.1	7.6	69.3	7.1		
150,000	19	394	20,400	75	173	2,310	54	1,460	27,000	27	191	7,220	93	2,220	23,900	3.8	17.8	7.8	65.8	8.6		
200,000	14	355	26,100	51	188	3,680	38	1,190	30,900	22	231	10,600	62	1,960	31,400	3.3	18.1	9.6	60.5	11.8		
300,000	7	269	35,900	29	162	5,520	22	783	35,500	15	235	15,600	36	1,450	40,800	2.5	18.6	11.2	54.1	16.2		
500,000	4	166	40,700	16	94	5,690	13	631	49,100	11	256	23,100	20	1,150	58,100	2.0	14.4	8.2	55.1	22.3		
1,000,000	2	213	110,000	8	115	14,700	6	1,300	211,000	6	402	71,000	9	2,030	224,000	3.5	10.5	5.7	64.0	19.8		
All ranges	1,370	10,800	7,940	21,500	7,910	368	4,550	36,100	7,930	1,130	3,770	3,340	23,300	58,600	2,520	100.0	18.5	13.5	61.6	6.4		

Source: Survey of Personal Incomes 2010-11
Table updated December 2012

Notes on the Table

Investment income, 2010-11

1. Total investment income is the sum of rents from UK property, interest from banks, building societies and other deposit takers, UK dividends and other forms of investment income. The UK dividends category comprises all income charged at the UK dividend rate. This includes dividends from shares in UK companies and unit trusts, distributions from UK authorised unit trusts and open ended investment companies, stock dividends from UK companies and non qualifying distributions written off, dividends received through a partnership or trust and dividends from abroad that are subject to UK income tax.

Other investment income comprises any other savings income and will include, for example, interest from National Savings products, interest on securities, interest from partnerships and from trusts, settlements and estates. Generally investment income that is subject to tax for the year, as shown here, is the same as investment income due for the year but there are certain exceptions.

2. Investment income for which tax has been deducted at source is not always known to HMRC for cases not filing tax returns or claims forms. Estimates of missing bank and building society interest and dividends from United Kingdom companies are included in all the tables. For 2010-11, interest information submitted by interest paying institutions was used to supplement some cases. The remaining missing income is distributed, in a manner consistent with information from external survey data and the National Accounts, to individuals where there is no such investment income already recorded on the HMRC IT systems. The amount of income for which the distribution must be estimated is large and the potential margin of error inherent in such estimates must be kept in mind.

3. For more information about the SPI and symbols used in this table, please refer to [Personal Income Statistics release 2010-11](#)



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The next update of these tables, with information for 2011-12, will be published in December 2013.

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