



**Airports Commission Evidence Session 1**

# **Aviation and Climate Change**

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## FTSE 500 companies

- **63% have travel policy to reduce business flying**
- **47% have reduced their flights over past 2 years**
- **85% do not intend to return to BAU levels of flying**
- **92% say they can fly less and remain profitable and competitive**
- **83% say they intend to reduce flights over next 10 years**



**Members include top UK companies**

**2 year results  
(per company):**

- 41% fewer flights
- £2.4 million saved

**‘Proof of concept’  
that companies want  
to fly less**





# Business won't suffer from constrained capacity

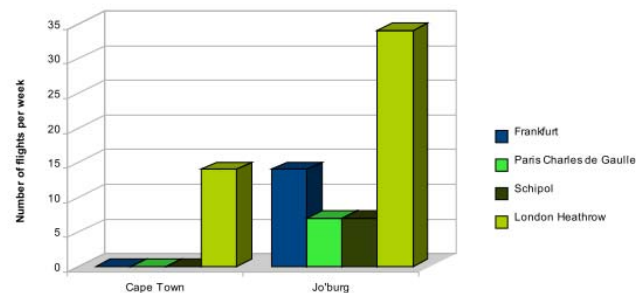
## Best Connected: Heathrow

Minimal carbon leakage expected because:

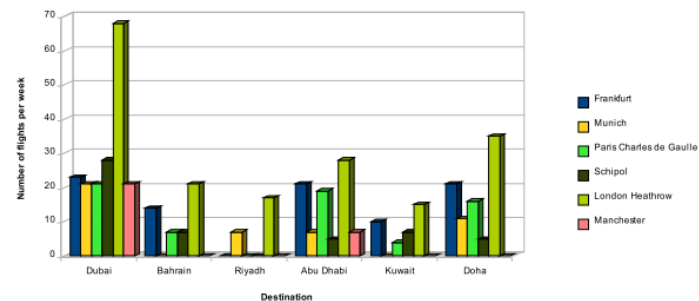
- UK leads by far in terms of flights to key business destinations
- Extra routes to emerging markets by using existing capacity better
- Unconstrained Continental capacity can't be assumed in future due to climate commitments

Key Business Destinations

Europe to South Africa



Europe to the Middle East



Europe to Asia

