



Education  
Funding  
Agency

## AY13/14 General Annual Grant Statement

Name	
LA Name	
UPIN	
LAestab	

### 1. Breakdown of AY13/14 School Block Allocation

School Budget Share (excl. rates)		See Table A
<i>of which, Notional SEN funding</i>		
Minimum Funding Guarantee		See Table B
Education Services Grant		See Table C
Start Up Grant		See Table D
Additional insurance funding		See Table E
GAG Advances or abatements		
<b>Total School Block</b>		

### 2. Breakdown of AY13/14 High Needs Block Allocation

Pre 16 High Needs Block		See Table F
Post 16 High Needs Block		See Table G
<b>Total High Needs Block</b>		(Excludes any top-up funding)

### 3. Breakdown of 16-19 Allocation

Total Programme Funding		See 16-19 allocation statement
Formula Protection Funding		
Transitional Protection		
<b>16-19 Allocation</b>		
Post 16 Bursary		
<b>Total 16-19 Allocation including Bursary</b>		

**TOTAL ALLOCATION**  
(1+2+3)

Information on funding lines that are in addition to GAG will be provided separately (Pupil Premium, for example).



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**Table A - AY13/14 School Budget Share**

Name	
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Block	Description	Rate	Factor	Pupils	Sub Total
1. Basic Entitlement Age Weighted Pupil Unit (AWPU)	Reception Uplift				
	Primary (incl reception)				
	Key Stage 3				
	Key Stage 4				
2. Deprivation	Primary FSM 6				
	Secondary FSM6				
	IDACI Score 0.2 – 0.25				
	IDACI Score 0.25 – 0.3				
	IDACI Score 0.4 – 0.5				
	IDACI Score 0.5 – 0.6				
	IDACI Score 0.6 - 1				
3. Looked After Children (LAC)	LAC_X_Mar11				
4. Low cost, high incidence SEN	LowAtt_%_PRI_78				
	Secondary pupils not achieving (KS2 level 4 English and Maths)				
5. English as an Additional Language (EAL)	EAL_3_PRI				
	EAL_3_SEC				
6. Mobility	Primary pupils starting school outside of normal entry dates				
	Secondary pupils starting school outside of normal entry dates				
<b>TOTAL PUPIL-LED FACTORS</b>					
7. Lump Sum	Lump Sum				
8. Fringe Payments	Fringe Payments				
9. Split Site	Split Site				
10. PFI funding	PFI funding				
11. Historical commitments of 6 <sup>th</sup> Form Funding from DSG	6 <sup>th</sup> Form Funding				
<b>TOTAL OTHER FACTORS</b>					
12. Exceptional Circumstances	Exceptional Factor				
<b>TOTAL SCHOOL BUDGET SHARE (EXCLUDING RATES)</b>					
<i>of which, Notional SEN Budget</i>					



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**Table B - AY13/14 Minimum Funding Guarantee**

Name	
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Opening Date	

AY12/13 Information			
	A. Calculation of baseline for AY12/13		
	<b>1. Full Year Pre-16 AY12/13 School Budget Share</b> (see guidance)		<b>Full year allocation</b>
Threshold	2. AY12/13 Pre and non-DSG Post-16 Threshold Funding		
LACSEG	3. AY12/13 SEN and Schools Block LACSEG (excluding protection)		
PFI	4. AY12/13 PFI		
High Needs adjustments	5. AY12/13 Individually Assigned Resources staying in Schools Block		
	6. AY12/13 Total funding to be moved to High Needs Block (excluding IAR)		
Early Years adjustments	7. AY12/13 Early Years Funding		
Technical adjustments	8. Technical adjustments to AY12/13 baseline (see guidance)		
<b>Adjusted SBS</b>	<b>9. Adjusted Pre-16 AY12/13 School Budget Share</b>		<b>=1+2+3+4+5-6-7-8</b>
Insurance	10. Insurance in AWPU of LA's funding formula for 13-14 (estimated at £25 per FTE)		
Lump Sum	11. Lump Sum in LA's funding formula for 13-14		
Approved exclusions	12. Approved MFG exclusions for AY12/13		
<b>MFG Budget</b>	<b>13. Total MFG budget for AY12/13</b>		<b>=9+10-11-12</b>
Pupil Numbers	14. Pupil numbers AY12/13 (R to Y11)		Including any HN pupils
High Needs pupils	15. Pupils funded through High Needs places to be excluded		Pupils in special units or resourced provision
<b>Adjusted NOR</b>	<b>16. AY12/13 Adjusted Pupil NOR</b>		<b>=14-15</b>
<b>MFG unit value</b>	<b>17. AY12/13 MFG Unit Value</b>		<b>=13/16</b>

continued



**Table B continued –  
AY13/14 Minimum Funding Guarantee**

AY13/14 Information			
	<b>B. MFG Budget for AY13/14</b>		
	<b>18. AY13/14 School Budget Share</b> (see guidance)		<b>Full year allocation</b>
SEN new delegation	19. Newly delegated SEN		
Approved exclusions	20. Approved MFG Exclusions for AY13/14		
Lump Sum	21. Lump Sum in LA's funding formula for 13-14		
<b>MFG Budget</b>	<b>22. Total MFG budget for AY13/14</b>		<b>=18-19-20-21</b>
Pupil Numbers	23. Pupil numbers AY13/14 (R to Y11)		Including any HN pupils
High Needs pupils	24. Pupils funded through High Needs places to be excluded		
<b>Adjusted NOR</b>	<b>25. AY13/14 Adjusted Pupil NOR</b>		<b>=23-24</b>
<b>MFG unit value</b>	<b>26. AY13/14 MFG Unit Value</b>		<b>=22/25</b>
MFG and Scaling/Capping Calculation			
	<b>C. Application of MFG Floor and Scaling/ Capping</b>		
Floor	27. MFG Floor	-1.5%	
Cap	28. LA Capping Factor		
Scaling Factor	29. LA Scaling Factor		
% change in MFG unit value	30. Percentage change in MFG Unit Value AY12/13 to AY13/14		<b>=(26-17)/17</b>
	31. Extent to which percentage change falls below MFG floor		If 30<-1.5% then =27-30
<b>Applying MFG floor</b>	<b>32. MFG Adjustment Value (applying MFG Floor)</b>		<b>=31*25*17</b>
	33. Extent to which percentage change exceeds Cap		=28-30 (if >0)
	34. Scale Factor applied to excess above Cap		=33*29
<b>Applying Cap &amp; Scale</b>	<b>35. Affordability Value Adjustment (applying Scale Factor above Cap)</b>		<b>=34*25*17</b>
<b>Overall Net Adjustment</b>	<b>36. Overall Net Adjustment (MFG minus Affordability)</b>		<b>=32-35</b>
	37. AY13/14 MFG Budget after MFG and Affordability adjustments		=22+36
	38. AY13/14 MFG Unit Value after MFG and Affordability adjustments		=37/25
	39. Percentage change in MFG Unit Value after adjustments		Should equal -1.5% if 32>0
	<b>40. Total AY13/14 School Budget Share (excluding rates)</b>		<b>=18+36</b>



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**Table C - AY13/14 Education Services Grant**

1. Autumn 2012 pupil numbers or, if applicable, 2013/14 estimated pupil numbers: (including nursery and post-16)		
2. ESG basic rate per pupil		
3. Total AY13/14 unprotected allocation		=1*2
4. AY2012/13 LA Block LACSEG rate		
5. AY2012/13 LA Block LACSEG allocation (including protection)		
6. Pupil numbers used to calculate AY2012/13 LA Block LACSEG allocation		
7. AY2012/13 LA Block LACSEG allocation per pupil		=5/6
8. 10% Year-on-year protection against basic rate (if less than zero, then £0 is shown)		=((4 * 90%) - 2) * [1]
9. 20% Year-on-year protection against basic rate plus total 2012/13 protection (if less than zero, then £0 is shown)		=((7 * 80%) - 2) * [1]
10. Year-on-year protection		=MAX(8,9)
<b>11. AY13/14 Education Services Grant Allocation</b>		=3+10

**Table D – AY13/14 Start Up Grant**

1. Start Up Grant Part a		
2. Start Up Grant Part b – Formulaic Allocation		
3. Start Up Grant Part b – Assessment		
<b>4. Total Start Up Grant Allocation</b>		=1+2+3

**Table E – AY13/14 Additional Insurance Funding**

1. Autumn 2012 pupil numbers or, if applicable, 2013/14 estimated pupil numbers (including nursery and post-16)		
2. Additional insurance rate per pupil	£20	
<b>3. AY13/14 Insurance Top-Up</b>		=1*2

**Table F – AY13/14 Pre-16 High Needs Block**

Place Numbers	Annual per place unit value	Total pre-16 allocation
	£10,000	
	£8,000	



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**Table G – AY13/14 Post-16 High Needs Block**

Place Numbers		Annual per place unit value	Total post-16 allocation
	Element 1		
	Element 2		

**Table H – Pupil number matrix**

	Nursery (1)	R to Y11 (2)	Post-16 (3)	Place Plus (4)	Total	
SBS	N/A		N/A			=2-4
ESG						=1+2+3
Insurance						=1+2+3